HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

NOTICE OF AND AGENDA FOR A WORKSHOP AND REGULAR MEETING TO BE HELD BY THE BOARD OF DIRECTORS

DATE: **WEDNESDAY, MARCH 20, 2013**
TIME: **5:30 PM**
PLACE: **PHARR CITY HALL**
2nd FLOOR, CITY COMMISSION CHAMBERS
118 SOUTH CAGE BOULEVARD
PHARR, TEXAS 78577

PRESIDING: DENNIS BURLESON, CHAIRMAN

CALL TO ORDER FOR WORKSHOP

1. Review of State Highway 68 (Segment D) Project Development Cost, Construction Cost and Schedule
2. Review of update to Strategic Plan – Program Manager Strategy No. 8 for SH 365, IBTC and SH 68 (Segment D)
3. Discussion regarding Depository Services for the Hidalgo County Regional Mobility Authority

ADJOURNMENT OF WORKSHOP

CALL TO ORDER FOR REGULAR MEETING

PUBLIC COMMENT

1. REPORTS

A. Update on SH 365 Project – Louis Jones, Program Manager

2. CONSENT AGENDA (*All matters listed under Consent Agenda are considered to be routine by the Governing Body and will be enacted by one motion. There will be no separate discussion of these items; however, if discussion is desired, that item(s) will be removed from the Consent Agenda and will be considered separately. The Governing Body may also elect to go into Executive Session on any item, whether or not such item(s) are posted as an Executive Session Item, at any time during the meeting when authorized by provisions of the Open Meeting Act.)*

A. Approval of Minutes for Regular Meeting held February 20, 2013.
B. Approval of Project Expense Report for Period from February 13, 2013 to March 12, 2013
C. Approval of Financial Report for January 2013

3. REGULAR AGENDA

A. Resolution 2013-11 – Approval of update to Strategic Plan – Program Manager Strategy No. 8 for SH 365, IBTC and SH 68 (Segment D)
B. Resolution 2013-09 – Approval of Supplemental No. 1 to Professional Surveying Service Agreement with Quintanilla, Headley & Associates, Inc. to revise Scope of Service and Work Authorization No. 1 for SH 365 from SH 336 (10th Street) to FM 3072 (Dicker Road)
C. Resolution 2013-10 – Approval of Supplemental No. 1 to Professional Surveying Service Agreement with DOS Land Surveying, LLC, to revise Scope of Service and Work Authorization No. 1 for SH 365 from FM 1016 (Conway Avenue) to SH 336 (10th Street)

4. CHAIRMAN'S REPORT

A. Report on Public Meetings for SH 365 to be held on March 26, 27 & 28, 2013, in McAllen, Mission and Pharr, Texas

5. TABLED ITEMS

A. Resolution 2013-05 – Approval of Request from Rio Grande Valley Partnership to Participate with the 2013 Regional Mobility Study

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6. **EXECUTIVE SESSION, CHAPTER 551, TEXAS GOVERNMENT CODE, SECTION 551.071 (CONSULTATION WITH ATTORNEY), SECTION 551.072 (DELIBERATION OF REAL PROPERTY), AND SECTION 551.074 (PERSONNEL MATTERS)**

   A. Consultation with Board Attorney and Financial Advisor on legal issues pertaining to financial options, including current obligations (Section 551.071 T.G.C.)
   B. Consultation with Board Attorney regarding legal issues pertaining to proposed agreement with McAllen Economic Development Corporation (Section 551.071 T.G.C.)

ADJOURNMENT OF REGULAR MEETING

PUBLIC COMMENT POLICY

Public Comment Policy: "At the beginning of each HCRMA meeting, the HCRMA will allow for an open public forum/comment period. This comment period shall not exceed one-half (1/2) hour in length and each speaker will be allowed a maximum of three (3) minutes to speak. All individuals desiring to address the HCRMA must be signed up to do so, prior to the open comment period. The purpose of this comment period is to provide the public an opportunity to address issues or topics that are under the jurisdiction of the HCRMA. For issues or topics which are not otherwise part of the posted agenda for the meeting, HCRMA members may direct staff to investigate the issue or topic further. No action or discussion shall be taken on issues or topics which are not part of the posted agenda for the meeting. Members of the public may be recognized on posted agenda items deemed appropriate by the Chairman as these items are considered, and the same time limitations (3 minutes) applies."

C E R T I F I C A T I O N

I, the Undersigned Authority, do hereby certify that the attached agenda of the Hidalgo County Regional Mobility Authority Board of Directors is a true and correct copy and that I posted a true and correct copy of said notice on the Hidalgo County Regional Mobility Authority Web Page (www.hcrma.net) and the bulletin board in the Hidalgo County Court House (100 North Closner, Edinburg, Texas 78539), a place convenient and readily accessible to the general public at all times, and said Notice was posted on the **14th** day of **March, 2013** at **12:00 pm** and will remain so posted continuously for at least 72 hours preceding the scheduled time of said meeting in accordance with Chapter 551 of the Texas Government Code.

Flor E. Koll
Program Administrator

Note: If you require special accommodations under the Americans with Disabilities Act, please contact Flor E. Koll at 956-402-4762 at least 24 hours before the meeting.

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Item 1A

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

AGENDA RECOMMENDATION FORM

BOARD OF DIRECTORS	**X**	**AGENDA ITEM**	**1A**
PLANNING COMMITTEE		**DATE SUBMITTED**	**3/12/13**
FINANCE COMMITTEE		**MEETING DATE**	**3/20/13**
TECHNICAL COMMITTEE			

1. Agenda Item: **PROGRAM MANAGER UPDATE ON SH 365 PROJECT**

2. Nature of Request: (Brief Overview) Attachments: X Yes ___No

   Report from Program Manager on progess with SH 365 Project

3. Policy Implication: Board Policy, Local Government Code, Texas Government Code, Texas Transportation Code, TxDOT Policy

4. Budgeted: ___Yes ___No X N/A

5. Staff Recommendation**: Report Only.**

6. Program Manager's Recommendation: ___Approved ___Disapproved **X** None

7. Planning Committee's Recommendation: ___Approved ___Disapproved **X** None

8. Board Attorney's Recommendation: ___Approved ___Disapproved **X** None

9. Executive Director's Recommendation: ___Approved ___Disapproved **X** None

PROGRESS REPORT

Work Authorization No. 1: Report # 16
Report Period: 02/01/2013 through 02/28/2013
Client: Hidalgo County Regional Mobility Authority

Work Authorization No. 6

(Engineering Management / Partial Operations / Implementation / Public Outreach)

PRIME: DANNENBAUM ENGINEERING CORPORATION

TASK A: COORDINATE / UPDATE / ASSIST EXECUTIVE DIRECTOR

WORK PERFORMED THIS PERIOD

- Provide HCRMA staff insight and assistance on HCRMA work conducted to date as requested by Executive Director.

WORK TO BE PERFORMED NEXT PERIOD

- Continue to support HCRMA staff as required.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK B: ATTEND / PREPARE DATA / REPORT ON VARIOUS MEETINGS

WORK PERFORMED THIS PERIOD

- Assist the HCRMA staff with preparation of meetings with stakeholders, HCRMA Planning/Finance/Full Board Meetings by providing data, presentations and meeting-set up support (including agenda preparations, sign in sheet documentation and meeting minutes). Assist HCRMA staff on meetings with local municipalities and County commissioners on HCRMA initiatives.

WORK TO BE PERFORMED NEXT PERIOD

- Continue to support HCRMA staff and PMC efforts to organize (where required), attend

document and follow-up with meeting action items for the execution of HCRMA business.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK C: CONTINUE TO COORDINATE WITH HCMPO TO MODIFY SHORT/ LONG TERM TIP TO ACCOUNT FOR APPROVAL STRATEGY

WORK PERFORMED THIS PERIOD

- Gathered schematic and construction estimate data to begin the generation of a total development cost for the SH 365 6-ln ultimate project.
- Generate total development cost to be included with STIP update and format into the STIP-MTP layout as suggested by TxDOT/MPO.

WORK TO BE PERFORMED NEXT PERIOD

- Submit all documentation to HCMPO and TxDOT for inclusion of SH 365 in the next STIP update for the SH 365 6-ln ultimate project as requested by FHWA.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK D: CONTINUE TO NEGOTIATE / COORDINATE WITH TXDOT ON ADVANCED FUNDING AGREEMENT FOR SH 365 / US 281

WORK PERFORMED THIS PERIOD

- Review AFA drafts and coordinate with TxDOT on requested infiormation.

WORK TO BE PERFORMED NEXT PERIOD

- None.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK E: CONTINUE TO IMPLEMENT INTERIM COST ACCOUNTING SYSTEM UTILIZING DANNENBAUM COST ACCOUNTING SYSTEM

WORK PERFORMED THIS PERIOD

- Gathered outstanding data to catch up the project books for the year 2012 as well as some older entries requiring backup.

WORK TO BE PERFORMED NEXT PERIOD

- Package all updated data to provide to project accountant staff at Dannenbaum.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK F: CONTINUE TO ORGANIZE / DEVELOP HCRMA FILES BY PROJECT

WORK PERFORMED THIS PERIOD

- Maintained folder hierarchy established under document control manual.

WORK TO BE PERFORMED NEXT PERIOD

- Continue organization as files are received, distributed and reviewed.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK G: CONTINUE TO COORDINATE WITH HIDALGO COUNTY APPRAISAL DISTRICT ON TRZ INPUTS AND AGREEMENTS

WORK PERFORMED THIS PERIOD

- None.

WORK TO BE PERFORMED NEXT PERIOD

- None.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK H: CONTINUE TO IMPLEMENT PUBLIC OUTREACH PROGRAM MANAGING WITH ASSISTANCE FROM CONSULTANT (PATHFINDER) AND OTHERS

WORK PERFORMED THIS PERIOD

- Plan implementation.

WORK TO BE PERFORMED NEXT PERIOD

- Continue plan implementation as directed.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK I: CONTINUE PUBLIC OUTREACH MEETINGS INCLUDING NEGOTIATONS OF TRUCK RESTRICTIONS WITH THE FOLLOWING CITIES (INCLUDING TRAVEL AND PREPARATION FOR MEETING)

WORK PERFORMED THIS PERIOD

- Assisted with, as well as led, the efforts to conduct meetings with local municipalities and stakeholders.

WORK TO BE PERFORMED NEXT PERIOD

- Continue above-stated efforts with cities and stakeholders.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK J: CONTINUE TO OVERSEE C&M ASSOCIATES, INC, IN DEVELOPING THE T&R STUDIES / FINANCING ALTERNATIVES (FSW)

WORK PERFORMED THIS PERIOD

- Provided feedback on level of service analysis for LOS and T&R studies.
- Ran selected traffic and revenue scenarios based on final T&R data.

WORK TO BE PERFORMED NEXT PERIOD

- Oversee the generation of the final draft reports and provide final comments.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK K: CONTINUE TO OVERSEE IBTC

WORK PERFORMED THIS PERIOD

- Provide detailed breakout for IBTC to request additional funding for project development.

WORK TO BE PERFORMED NEXT PERIOD

- None.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK L: CONTINUE TO OVERSEE SH 365 SEGMENTS 1, 2 AND 4 (FROM FM 1016 TO US 281)

WORK PERFORMED THIS PERIOD

- Continued to manage engineers on drainage and other schematic activities. Continued efforts with surveyors on field work and finalizing Right of Entry and started process of acquiring title reports on outstanding unknown property owners. Continued to manage environmental work efforts in response to extension of project limits in response to TxDOT Minute Order Changes that was in response to HCRMA funding consolidation. Coordinated with designer's Utility Coordinators on ongoing data gathering and analysis. Continued to support environmental classification effort and conducted meeting with Austin ENV and conducted site visit. Obtained preliminary recommendation on an EA classification from TxDOT ENV pending FHWA review and full development of documents. Continued to manage environmental, engineering designer and surveyors in their execution of their outstanding work authorizations.

WORK TO BE PERFORMED NEXT PERIOD

- Continue SH 365 schematic development efforts including drainage studies and utility research.

- Continue environmental document review and assistance in order to meet Draft EA submittal deadline of late April 2013. This includes setting up public meeting with exhibits and coordination with stakeholders.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK M: CONTINUE TO OVERSEE SH 365 SEG 3 - US 281 / MILITARY HWY OVERPASS

WORK PERFORMED THIS PERIOD

- Reviewed all four alternatives and decision matrix
- Held US 281 Stakeholder coordination meeting with Hidalgo County Precinct 2, City of Pharr and TxDOT Pharr District.

WORK TO BE PERFORMED NEXT PERIOD

- Hold follow up meetings as needed and take the alternatives into the SH 365 Public Meetings.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK N: IMPLEMENTATION OF GIS TOOLS - PHASE IA

WORK PERFORMED THIS PERIOD

- None.

WORK TO BE PERFORMED NEXT PERIOD

- None.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK O: IMPLEMENTATION OF PROJECT WISE

WORK PERFORMED THIS PERIOD

- None.

WORK TO BE PERFORMED NEXT PERIOD

- None.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

SUBCONSULTANT: HDR ENGINEERING, INC.

TASK J: ASSIST PMC WITH T&R STUDY REVIEW / FINANCING ALTERNATIVES

WORK PERFORMED THIS PERIOD

- None.

WORK TO BE PERFORMED NEXT PERIOD

- None.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

SUBCONSULTANT: BLANTON & ASSOCIATES, INC.

TASK K: CONTINUE TO OVERSEE IBTC

WORK PERFORMED THIS PERIOD

- None.

WORK TO BE PERFORMED NEXT PERIOD

- None.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK L: CONTINUE TO OVERSEE SH 365 SEGMENTS 1, 2 AND 4 (FROM FM 1016 TO US 281)

WORK PERFORMED THIS PERIOD

- Assisted with oversight of on-going environmental work and provided assistance to PMC on environmentally related questions/protocol/criteria as well as supplied review of all environmental documents.

WORK TO BE PERFORMED NEXT PERIOD

- Continue with the above-mentioned activity as we move forward with Draft EA document preparation.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

TASK M: CONTINUE TO OVERSEE SH 365 SEG 3 - US 281 / MILITARY HWY OVERPASS

WORK PERFORMED THIS PERIOD

- Assisted with oversight of on-going environmental work and provided assistance to PMC

on environmentally related questions/protocol/criteria as well as supplied review of all environmental documents.

WORK TO BE PERFORMED NEXT PERIOD

- Continue with the above-mentioned activity.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

SUBCONSULTANT: ARANDA & ASSOCIATES, INC.

TASK L: CONTINUE TO OVERSEE SH 365 SEGMENTS 1, 2 AND 4 (FROM FM 1016 TO US 281)

WORK PERFORMED THIS PERIOD

- Provide coordination efforts for survey field work and finalized right of entry from FM 1016 (Conway Ave) to US 281. Provided support to PMC on survey-related questions. Provide directives on work to be performed by the Surveyors with a specific scope and deadline as well as support for developing new scopes and contracts for a PMC-generated survey scope of services to cover all necessary survey items throughout SH 365 project development.

WORK TO BE PERFORMED NEXT PERIOD

- Continue to provide coordination efforts for survey field work and finalize right of entry on parcels with unknown landowners. Provide PMC assistance on survey scope funding allocation and scope clarification.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

SUBCONSULTANT: BARRERA INFRASTRUCTURE GROUP (FORMERLY MANAGING PARTNER OF BARRERA - TORRES INFRASTRUCTURE, PLCC)

TASK L: CONTINUE TO OVERSEE SH 365 SEGMENTS 1, 2 AND 4 (FROM FM 1016 TO US 281)

WORK PERFORMED THIS PERIOD

- None.

WORK TO BE PERFORMED NEXT PERIOD

- None.

ACTIONS REQUIRED IMMEDIATE ATTENTION

- None.

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Item 2A

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

AGENDA RECOMMENDATION FORM

BOARD OF DIRECTORS	**X**	**AGENDA ITEM**	**2A**
PLANNING COMMITTEE		**DATE SUBMITTED**	**3/12/13**
FINANCE COMMITTEE		**MEETING DATE**	**3/20/13**
TECHNICAL COMMITTEE			

1. Agenda Item: **APPROVAL OF MINUTES FOR REGULAR MEETING HELD FEBRUARY 20, 2013**

2. Nature of Request: (Brief Overview) Attachments: X Yes ___No

   Consideration and approval of minutes for the Hidalgo Count Regional Mobility Authority Board of Directors Regular Meeting held March 20, 2013.

3. Policy Implication: Board Policy, Local Government Code, Texas Government Code, Texas Transportation Code, TxDOT Policy

4. Budgeted: ___Yes ___No X N/A

5. Staff Recommendation**: Motion to approve the minutes for the Board of Director's Regular Meeting held March 20, 2013.**

6. Program Manager's Recommendation: ___Approved ___Disapproved **X** None

7. Planning Committee's Recommendation: ___Approved ___Disapproved **X** None

8. Board Attorney's Recommendation: **X** Approved ___Disapproved ___None

9. Executive Director's Recommendation: **X** Approved ___Disapproved ___None

STATE OF TEXAS
COUNTY OF HIDALGO
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

The Hidalgo County Regional Mobility Authority Board of Directors convened a Regular Meeting on **Wednesday, February 20, 2013**, at 5:55 pm at the Pharr City Hall, City Commission Chamber, 2nd Floor, 118 South Cage Boulevard, Pharr, Texas, with the following present:

Board Members:	Dennis Burleson, Chairman	HCRMA
	Michael G. Cano, Vice-Chairman	HCRMA
	Ricardo Perez, Secretary/Treasurer	HCRMA
	Forrest Runnels, Director	HCRMA
	David Guerra, Director	HCRMA
	Alonzo Cantu, Director	HCRMA
	Josue Reyes, Director	HCRMA
Staff:	Pilar Rodriguez, Executive Director	HCRMA
	Flor E. Koll, Program Administrator	HCRMA
	Dan Rios, Legal Counsel	HCRMA
	Blakely Fernandez, Legal Counsel	HCRMA
	Louis Jones, Program Manager	HCRMA

Flor E. Koll, Program Administrator, administered the Oath of Office to Josue Reyes, Michael Cano, Ricardo Perez, Forrest Runnels and Alonzo Cantu.

CALL TO ORDER FOR REGULAR MEETING

Chairman Burleson called the regular meeting to order.

PUBLIC COMMENT

Robert Pratt, Citizen, spoke regarding the lack of progress with right of way acquisition for the proposed IBTC Project.

1. REPORTS

A. Update of SH 365 Project – Louis Jones, Program Manager
Louis Jones, Program Manager, provided a summary update on the progress for the SH 365 Project. Mr. Jones also presented the latest schedule for environmental clearance, right of way acquisition, utility relocation, final PS&E and project letting. No action taken.

B. Update on La Joya Relief Route – Epi Gonzalez, TxDOT
Epi Gonzalez, Project Manager, provided a summary update on the progress for the La Joya Relief Route. Mr. Gonzalez also presented the latest schedule for environmental clearance, right of way acquisition, utility relocation, final PS&E and project letting. No action taken.

C. Annual Progress Report for SH 365 Project – Pilar Rodriguez, HCRMA
Pilar Rodriguez, Executive Director, reviewed the required Annual Progress Report submitted to the Texas Transportation Commission. Mr. Rodriguez highlighted the accomplishments and milestones for the project from January to December 2012. No action taken.

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2. **CONSENT AGENDA** (All matters listed under the Consent Agenda are considered to be routine by the Governing Body and will be enacted by one motion. There will be no separate discussion of these items; however, if discussion is desired, that item(s) will be removed from the Consent Agenda and will be considered separately. The Governing Body may also elect to go into Executive Session on any item, whether or not such item(s) are posted as an Executive Session Item, at any time during the meeting when authorized by provisions of the Open Meetings Act.)

Motion by Alonzo Cantu, with a second by David Guerra, to approve the Consent Agenda. Motion carried unanimously.

A. Approval of Minutes for Regular Meeting held January 16, 2013.
Approved the Minutes for Regular Meeting held January 16, 2013 as presented.

B. Approval of Project Expense Report for the Period from January 9, 2013 to February 12, 2013.
Approved the Project Expense Report for the Period from January 9, 2013 to February 12, 2013.

C. Approval of Financial Report for December 2012.
Approved the Financial Report for December 2012 as presented.

D. Resolution 2013-08 – Authorizing the Removal of Joe Olivarez as a Signatory on all First National Bank Accounts and the Addition of Michael Cano, Ricardo Perez, Forrest Runnels, David Guerra, Alonzo Cantu and Josue Reyes as authorized signatories on all First National Bank Accounts.
Approved Resolution 2013-08 – Authorizing the Removal of Joe Olivarez as a Signatory on all First National Bank Accounts and the Addition of Michael Cano, Ricardo Perez, Forrest Runnels, David Guerra, Alonzo Cantu and Josue Reyes as authorized signatories on all First National Bank Accounts as presented.

3. **REGULAR AGENDA**

A. Resolution 2013-05 – Approval of Request from Rio Grande Valley Partnership to Participate with the 2013 Regional Mobility Study.
Motion by Alonzo Cantu, with a second by Forrest Runnels, to table Resolution 2013-05 – Approval of Request from Rio Grande Valley Partnership to Participate with the 2013 Regional Mobility Study for additional information. Motion carried unanimously.

B. Resolution 2013-06 – Approval of Hidalgo County Regional Mobility Authority's 83rd Legislative Program.
Motion by Alonzo Cantu, with a second by Ricado Perez, to approve Resolution 2013-06 – Approval of Hidalgo County Regional Mobility Authority's 83rd Legislative Program. Motion carried unanimously.

C. Resolution 2013-07 – Approval of a Budget Amendment in the amount of $20,000 to fund Participation with the Rio Grande Valley Partnership 2013 Regional Mobility Study.
No action taken.

4. **CHAIRMAN'S REPORT**

A. Report on Texas Transportation Forum Meeting held February 17-19, 2013, in Austin, Texas.
Chairman Burleson reported on the Texas Transportation Forum Meeting. No action taken.

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5. **TABLED ITEMS**

A. Resolution 2013-04 – Extension of Professional Service Agreement for one (1) year with the Law Office of Dan Rios and Tuggey Fernandez, LLP.
Motion by Ricardo Perez, with a second by David Guerra, to remove Item 5A from the table. Motion carried unanimously.

Motion by Ricardo Perez, with a second by Michael Cano, to approve Resolution 2013-04 – Extension of Professional Service Agreement for one (1) year with the Law Office of Dan Rios and Tuggey Fernandez, LLP. Motion carried unanimously.

6. **EXECUTIVE SESSION, CHAPTER 551, TEXAS GOVERNMENT CODE, SECTION 551.071 (CONSULTATION WITH ATTORNEY), SECTION 551.072 (DELIBERATION OF REAL PROPERTY) AND SECTION 551.074 (PERSONNEL MATTERS)**

Motion by Alonzo Cantu, with a second by Michael Cano, to enter into Executive Session pursuant to Chapter 551, Texas Government Code, Section 551.071 Consultation with Attorney for Item 6B. Motion carried unanimously.

Chairman Burleson recessed the open meeting at 7:12 pm to go into Executive Session. Chairman Burleson reconvened the open meeting at 7:21 pm with the follow action taken on Executive Session items:

A. Consultation with Board Attorney and Financial Advisor on legal issues pertaining to financial options, including current obligations (Section 551.071 T.G.C.).
No action taken.

B. Consultation with Board Attorney regarding legal issues pertaining to the scope of the proposed South Texas Class I Rail Project (Section 551.071 T.G.C.).
No action taken.

ADJOURNMENT

There being no other business to come before the Board of Directors, the meeting was adjourned at 7:22 pm.

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Dennis Burleson, Chairman

Attest:

_____
Ricardo Perez, Secretary/Treasurer

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Item 2B

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

AGENDA RECOMMENDATION FORM

BOARD OF DIRECTORS	**X**	**AGENDA ITEM**	**2B**
PLANNING COMMITTEE		**DATE SUBMITTED**	**3/12/13**
FINANCE COMMITTEE		**MEETING DATE**	**3/20/13**
TECHNICAL COMMITTEE			

1. Agenda Item: **APPROVAL OF PROJECT EXPENSE REPORT FROM FEBRUARY 13, 2013 THROUGH MARCH 12, 2013**

2. Nature of Request: (Brief Overview) Attachments: X Yes ___No

   Consideration and approval of project expense report for the period from February 13, 2013 to March 12, 2013.

3. Policy Implication: Board Policy, Local Government Code, Texas Government Code, Texas Transportation Code, TxDOT Policy

4. Budgeted: X Yes ___No ___N/A

   Funding Source: Vehicle Registration Fund Balance after Expenses $4,629,959.60

General Account	$ 44,109.96
Loop Account	$248,100.01
Debt Service Account	$148,347.02
Total Project Expenses for Reporting Period	**$440,566.99**

5. Staff Recommendation**: Motion to approve the project expense report for the period from February 13, 2013 to March 12, 2013 as presented.**

6. Program Manager's Recommendation: **X** Approved ___Disapproved ___None

7. Planning Committee's Recommendation: ___Approved ___Disapproved **X** None

8. Board Attorney's Recommendation: ___Approved ___Disapproved **X** None

9. Executive Director's Recommendation: **X** Approved ___Disapproved ___None

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

Memorandum

To: Dennis Burleson, Chairman

From: Pilar Rodriguez, PE, Executive Director

Date: March 12, 2013

Re: **Expense Report for the Period from February 13, 2013 to March 12, 2013**

Attached is the expense report for the period commencing on February 13, 2013 and ending on March 12, 2013.

Expenses for the General Account total $44,109.96, Loop Account total $248,100.01, and for the Debt Service Account total $148,347.02. The aggregate expense for the reporting period is $440,566.99.

Based on review by this office, **approval of expenses for the reporting period is recommended in the aggregate amount of $440,566.99**.

This leaves a balance in the Vehicle Registration Fund after expenses of $4,629,959.60.

If you should have any questions or require additional information, please advise.

EXPENSE REPORT

MARCH 2013

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

General Account - 280003536

		Make Check Payable to	Date	Memo:		Amount	Ck #
Salaries & Wages							
	16200.000	City of McAllen	10/17/2012	Adjustments Jul-Sep 2012	$	767.56	
	16200.000	City of McAllen	2/6/2013	Adjustments Oct-Dec 2012	$	164.04	
	16200.000	City of McAllen	2/6/2013	Payroll 3 1/12/13-2/3/13	$	9,926.41	
	16200.000	City of McAllen	2/15/2013	000020773&000021562 Admin Fees	$	238.00	
	16200.000	City of McAllen	2/20/2013	Payroll 4 2/4/13-2/17/13	$	11,017.31	
Supplies							
	16620.000	dahill					
Travel & Training							
	16660.000	A Fast Delivery	2/18/2013	2013000649	$	212.50	
	16660.000	A Fast Delivery	3/4/2013	2013000842	$	34.25	
	16660.000	Dennis Burleson	2/19/2013	Travel - Austin TTF2013	$	498.31	
	16660.000	Flor E. Koll	2/19/2013	Travel - Austin TTF2013	$	177.50	
	16660.000	Flor E. Koll	3/7/2013	Mileage February 2013	$	81.03	
	16660.000	Josue Reyes	2/19/2013	Travel - Austin TTF2013	$	695.66	
	16660.000	Pilar Rodriguez	2/19/2013	Travel - Austin TTF2013	$	521.06	
	16660.000	Ricardo Perez	2/19/2013	Travel - Austin TTF2013	$	498.31	
Dues & Subscrpitions							
	16100.000	Rio Grande Valley Partnership	1/31/2013	2013 Annual Dues- RGV Task Force	$	7,500.00	
Rental Contractual							
	17150.000	City of Pharr	3/1/2013	030113 March 2013 $ent	$	1,000.00	
	17150.000	Wells Fargo	2/26/2013	6745474024 2/25/13-3/25/13	$	330.20	
Professional Services							
	17210.000	Pena Designs	3/4/2013	09 Invoice	$	150.00	
	17050.000	Salinas Allen Schmitt	2/11/2013	99477 Regular and Audit Svcs	$	4,150.00	
	17100.000	Tuggey Fernandez	2/11/2013	10911	$	2,145.00	
	17100.000	Tuggey Fernandez	3/5/2013	10985	$	550.00	
	17310.000	First National Bank	2/28/2013	Visa Closing - 2/28/13	$	3,452.82	
					$	**44,109.96**	

Loop Account - 280003609

Engineering Services							
	28000.000	L&G Engineering	2/28/2013	11324398 SH365/Seg 1/WA 1	$	57,085.74	
	28000.000	S&B Infrastructure					
	28000.000	Tedsi	2/27/2013	20131460 SH365/Seg 3/WA 1	$	14,167.51	
Surveying Services							
	28000.000	Dos Land Surveying					
	28000.000	Quintanilla Headley Assc	3/4/2013	8169 SH365 WA1	$	24,062.50	
Environmental							
	28000.000	Atkins	11/13/2012	1154356 SH365	$	11,858.86	
Legal Services							
	27100.000	Dan Rios	3/12/2013	10530	$	2,450.00	
	26600.000	Tuggey Fernandez	3/5/2013	10984	$	273.46	
	27100.000	Tuggey Fernandez	2/11/2013	10912	$	2,255.00	
	27100.000	Tuggey Fernandez	3/5/2013	10983	$	3,135.00	
Program Management							
	28000.000	Dannenbaum	3/11/2013	4652-01/16/XV WA 6	$	132,811.94	
Acquisition Services							
Financial Services							
	28000.000	First Southwest					
Transfers	23000.000	Hidalgo County RMA					
					$	**248,100.01**	

Debt Service - 280003862

	47320.000	First National Bank		Loan # 1286007585	$	148,347.02

Vehicle Registration - 280003617

	33000.000	HCRMA		Transfer to Acct # 280003862	$	148,347.02

Total **$ 440,556.99**

Recommend Approval/Pilar Rodriguez, E.D.

Date Approved

Ricardo Perez, Secretary/Treasurer

Dennis Burleson, Chairman

City of McAllen

Adjustments

Memorandum

To: Flor E. Koll

From: Belia Villarreal
Payroll Manager

Date: February 6, 2013

Re: Payroll for Pilar Rodriguez and Flor E. Koll

Please submit a check in the amount of $ 191.04 to the Finance Department. This is to cover unbilled expenses for shortage of payment, unemployment taxes, and workers comp. payroll from October through December 2012

The following is a breakdown:

RA	Salary	27.00
RB	Overtime	0.00
RC		
RD	FICA	0.00
RE	TMRS	0.00
RF	TWC	0.00
RG	Group Term Life Ins	0.00
RH	Health Insurance Emp plus Fam	0.00
RI	Workers Compensation	*164.04
	Total amount invoiced for:	$ 191.04

If you should have any questions, please feel free to contact me at 956-681-1041.

Thank you.

PAID
CK. NO.
DATE

City of McAllen

Adjustments

Memorandum

To: Flor E. Koll

From: Belia Villarreal
Payroll Manager

Date: October 17, 2012

Re: Payroll for Pilar Rodriguez and Flor E. Koll

Please submit a check in the amount of $ 767.56 to the Finance Department. This is to cover unbilled expenses for unemployment taxes, health insurance and workers comp.
payroll from July through September 2012

The following is a breakdown:

RA	Salary	0.00
RB	Overtime	0.00
RC		
RD	FICA	0.00
RE	TMRS	0.00
RF	TWC	261.00
RG	Group Term Life Ins	0.00
RH	Health Insurance Emp plus Fam	367.56
RI	Workers Compensation	139.00
	Total amount invoiced for: $	767.56

If you should have any questions, please feel free to contact me at 956-681-1041.

Thank you.

PAID
CK. NO.
DATE

City of McAllen PAYROLL 3 - 2013

Memorandum

To: Flor E. Koll

From: Abel Carbajal
Assistant Payroll Manager

Date: February 6, 2013

Re: Payroll for Pilar Rodriguez and Flor E. Koll

Please submit a check in the amount of $ 9,926.41 to the Finance Department. This is to cover the following: payroll from 1/21/2013 through 2/3/2013

The following is a breakdown:

RA	Salary	8,421.67
RB	Overtime	0.00
RC		
RD	FICA	630.58
RE	TMRS	530.56
RF	TWC	0.00
RG	Group Term Life Ins	7.92
RH	Health Insurance Emp plus Fam	335.68
RI	Workers Compensation	0.00
	Total amount invoiced for: $	9,926.41

If you should have any questions, please feel free to contact me at 956-681-1041.

Thank you.

PAID
CK. NO. _____
DATE _____

STATEMENT

City of McAllen
P O BOX 220
MCALLEN TX 78505-0220

(956) 681-1400 Ext. 0000

Account:	38883
Date:	2/15/2013

Amount Paid:

Customer No.: 38883
TYPE: AGENCY ADMIN

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
FLOR KOLL
ATTN: FLOR KOLL
118 S CAGE BLVD 4TH FLOOR
PHARR TX 78577

Document No.	Date	Code	Description	Amount	Balance
000020773	1/15/2013	SLS	Sales / Invoices	$119.00	$119.00
000021562	2/15/2013	SLS	Sales / Invoices	$119.00	$238.00

PAID
CK. NO. _____
DATE _____

Current	31 - 60 Days	61 - 90 Days	91 and Over
$238.00	$0.00	$0.00	$0.00

Amount Due:	$238.00

Codes: SLS = Sales / Invoices; FIN = Finance Charges; CR = Credit Memos; DR = Debit Memos; PMT = Payments; RTN = Returns; BBF = Beginning Balance

PLEASE DETACH AND SEND THIS COPY WITH REMITTANCE

DATE: 2/15/2013
CUSTOMER NO: 38883

NAME: HIDALGO COUNTY REGIONAL MOBILITY A
TYPE: AGENCY ADMIN

REMIT AND MAKE CHECK PAYABLE TO:
City of McAllen
P O BOX 220
MCALLEN TX 78505-0220

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
ATTN: FLOR KOLL
118 S CAGE BLVD 4TH FLOOR
PHARR TX 78577
TOTAL DUE: $238.00

Regional Mobility Authority PRE-BILL AGENCYACCOUNT												
EMPLOYEE NAME	STATUS	HEALTH		DENTAL		VISION		BASIC	SUPP LIFE	LTD	STD	ADMIN FEES (38883)
Rodriguez, Pilar	FT	Family	PAYROLL DEDUCTED									$ 59.50
Koll, Flor	FT	Self	PAYROLL DEDUCTED									$ 59.50
TOTALS			$ -		$ -		$ -	$ -	$ -			$ 119.00

STATEMENT

City of McAllen
P O BOX 220
MCALLEN TX 78505-0220

(956) 681-1400 Ext. 0000

Date:	1/15/2013
Account:	38883

Amount Paid:

Customer No.: 38883
TYPE: AGENCY ADMIN

PAST DUE

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
FLOR KOLL
ATTN: FLOR KOLL
118 S CAGE BLVD 4TH FLOOR
PHARR TX 78577

Document No.	Date	Code	Description	Amount	Balance
000019807	12/14/2012	SLS	Sales / Invoices paid 1/18/13 ck # 10435	$119.00	$119.00
000020773	1/15/2013	SLS	Sales / Invoices	$119.00	$238.00

pay this amount

FCK

Included with invoice dated 2/15/13

PAID
CK. NO.
DATE

Current	31 - 60 Days	61 - 90 Days	91 and Over
$119.00	$119.00	$0.00	$0.00

Amount Due: $238.00

Codes: SLS = Sales / Invoices; DR = Debit Memos; BBF = Beginning Balance; FIN = Finance Charges; PMT = Payments; CR = Credit Memos; RTN = Returns

PLEASE DETACH AND SEND THIS COPY WITH REMITTANCE

DATE: 1/15/2013
CUSTOMER NO: 38883

NAME: HIDALGO COUNTY REGIONAL MOBILITY /
TYPE: AGENCY ADMIN

REMIT AND MAKE CHECK PAYABLE TO:
City of McAllen
P O BOX 220
MCALLEN TX 78505-0220

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
ATTN: FLOR KOLL
118 S CAGE BLVD 4TH FLOOR
PHARR TX 78577
TOTAL DUE: $238.00

Regional Mobility Authority PRE-BILL AGENCYACCOUNT												
EMPLOYEE NAME	STATUS	HEALTH		DENTAL		VISION		BASIC	SUPP LIFE	LTD	STD	ADMIN FEES (38883)
Rodriguez, Pilar	FT	Family	PAYROLL DEDUCTED									$ 59.50
Koll, Flor	FT	Self	PAYROLL DEDUCTED									$ 59.50
TOTALS			$ -		$ -		$ -	$ -	$ -			$ 119.00

City of McAllen

Payroll 4 - 2013

Memorandum

To: Flor E. Koll

From: Abel Carbajal
Assistant Payroll Manager

Date: February 20, 2013

Re: Payroll for Pilar Rodriguez and Flor E. Koll

Please submit a check in the amount of $ 11,017.31 to the Finance Department. This is to cover the following: payroll from 2/4/2013 through 2/17/2013

The following is a breakdown:

RA	Salary		9,379.04
RB	Overtime		0.00
RC			
RD	FICA		703.79
RE	TMRS		590.88
RF	TWC		0.00
RG	Group Term Life Ins		7.92
RH	Health Insurance Emp plus Fam		335.68
RI	Workers Compensation		0.00
	Total amount invoiced for:	$	11,017.31

If you should have any questions, please feel free to contact me at 956-681-1041.

Thank you.

PAID
CK. NO. _____
DATE _____

A-FAST DELIVERY, LLC
P.O. Box 530402
Harlingen, TX 78553
Phone: (956) 425-7333
Fax: (956) 425-3075
Tax I.D. 27-1584703

PAID

CK. NO. _____
DATE _____

A FAST DELIVERY HAS NOW BECOME A FAST DELIVERY LLC AND OUR NEW FEDERAL IDENTIFICATION NUMBER IS 27-1584703 AS OF 01/01/10 .

HCRMA
118 S CAGE
PHARR, TX 78577

This Invoice includes Completed Jobs delivered on or before 2/15/2013.

ITEMIZED LISTING

JobNumber	Priority	Legs	Drop Date	Requestor	Reference	Amount Due
2013002944	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	EIA PROPERTIES - 506 E CANTON - EDINBURG, TX					
Released:	2/1/2013 9:01 am	Dropped Off: 2/1/2013 11:15 am				
2013002946	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	HIDALGO CO JUDGE RAMON GARCIA - 302 W CANO - EDINBURG, TX 78539					
Released:	2/1/2013 9:03 am	Dropped Off: 2/1/2013 11:30 am				
2013002947	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	HIDALGO CO PCT4 JOSEPH PALACIO - 1051 N DOOLITTLE - EDINBURG, TX					
Released:	2/1/2013 9:03 am	Dropped Off: 2/1/2013 11:42 am				
2013002948	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	LINEBARGER GOGGENS BLAIR & SAM - 205 S PIN OAK AVE - EDINBURG, TX 78539					
Released:	2/1/2013 9:03 am	Dropped Off: 2/1/2013 12:00 pm				
2013002949	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	CANTU CONSTRUCTION - 5221 N MCCOLL - MCALLEN, TX					
Released:	2/1/2013 9:03 am	Dropped Off: 2/1/2013 11:00 am				
2013002950	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	IBC BANK - 1 S BROADWAY - MCALLEN, TX 78501					
Released:	2/1/2013 9:03 am	Dropped Off: 2/1/2013 10:58 am				
2013002951	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	WELLS FARGO ADVISORS - 4900 N 10TH STE D1 - MCALLEN, TX					
Released:	2/1/2013 9:04 am	Dropped Off: 2/1/2013 12:34 pm				
2013002952	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	DANNEN BAUM ENGINEERING - 1109 NOLANA LOOP STE 208 - MCALLEN, TX 78501					
Released:	2/1/2013 9:04 am	Dropped Off: 2/1/2013 10:40 am				
2013002953	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	TEXAS DEPT OF TRANSPORTATION - 600 W EXPWY 83 - PHARR, TX 78577					
Released:	2/1/2013 9:04 am	Dropped Off: 2/1/2013 10:20 am				

JobNumber	Priority	Legs	Drop Date	Requestor	Reference	Amount Due
2013002954	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	HIDALGO CO PCT2 TITO PALACIOS - 300 HALL ACRES - PHARR, TX					
Released:	2/1/2013 9:05 am	Dropped Off: 2/1/2013 10:10 am				
2013002955	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$7.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	HIDALGO CO PCT3 JOE FLORES - 724 N BREYFOGAL - MISSION, TX 78572					
Released:	2/1/2013 9:06 am	Dropped Off: 2/1/2013 11:22 am				
2013002956	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$7.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	RIO BANK - 495 BENTSON RD - MISSION, TX					
Released:	2/1/2013 9:06 am	Dropped Off: 2/1/2013 11:28 am				
2013002957	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$8.25**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	JOE OLIVAREZ - 614 N TEXAS - WESLACO, TX					
Released:	2/1/2013 9:06 am	Dropped Off: 2/1/2013 11:40 am				
2013002958	**REGULAR**		**2/1/2013**	**SG/FLOR**		**$8.25**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	COMMISSIONER AC CUELLAR - 1902 JOE STEPHENS - WESLACO, TX					
Released:	2/1/2013 9:06 am	Dropped Off: 2/1/2013 11:50 am				
2013004164	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	EIA PROPERTIES - 506 E CANTON - EDINBURG, TX					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 11:10 am				
2013004165	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	HIDALGO CO PCT4 JOSEPH PALACIO - 1051 N DOOLITTLE - EDINBURG, TX					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 11:00 am				
2013004166	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	LINEBARGER GOGGENS BLAIR & SAM - 205 S PIN OAK AVE - EDINBURG, TX 78539					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 10:46 am				
2013004167	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	CANTU CONSTRUCTION - 5221 N MCCOLL - MCALLEN, TX					
Released:	2/15/2013 10:27 am	Dropped Off: 2/15/2013 3:01 pm				
2013004169	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	IBC BANK - 1 S BROADWAY - MCALLEN, TX 78501					
Released:	2/15/2013 10:27 am	Dropped Off: 2/15/2013 2:41 pm				
2013004170	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	WELLS FARGO ADVISORS - 4900 N 10TH STE D1 - MCALLEN, TX					
Released:	2/15/2013 10:27 am	Dropped Off: 2/15/2013 3:06 pm				
2013004171	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	DANNEN BAUM ENGINEERING - 1109 NOLANA LOOP STE 208 - MCALLEN, TX 78501					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 11:07 am				
2013004172	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	LAW OFFICE OF DANIEL RIOS - 323 NOLANA - MCALLEN, TX					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 11:12 am				
2013004173	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	TEXAS DEPT OF TRANSPORTATION - 600 W EXPWY 83 - PHARR, TX 78577					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 10:34 am				

JobNumber	Priority	Legs	Drop Date	Requestor	Reference	Amount Due
2013004174	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	HIDALGO CO PCT2 TITO PALACIOS - 300 HALL ACRES - PHARR, TX					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 10:57 am				
2013004175	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$7.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	HIDALGO CO PCT3 JOE FLORES - 724 N BREYFOGAL - MISSION, TX 78572					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 10:40 am				
2013004176	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$7.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	RIO BANK - 495 BENTSON RD - MISSION, TX					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 10:33 am				
2013004177	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$8.25**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	HIDALGO CO PCT 1 - 1902 JOE STEPHENS - JOEL QUINTANILLA - WESLACO, TX 78596					
Released:	2/15/2013 10:27 am	Dropped Off: 2/15/2013 12:45 pm				
2013004179	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	HIDALGO CO JUDGES - 302 W UNIVERSITY DR. - EDINBURG, TX 78539					
Released:	2/15/2013 11:00 am	Dropped Off: 2/15/2013 10:51 am				
2013004309	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$8.25**
From:	SALINAS ALLEN & SCHMITT - 2300 W.PIKE BLVD STE 201 - WESLACO, TX 78596					
To:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
Released:	2/15/2013 12:32 pm	Dropped Off: 2/15/2013 1:35 pm				
2013004330	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	LINEBARGER GOGGENS BLAIR & SAM - 205 S PIN OAK AVE - EDINBURG, TX 78539					
Released:	2/15/2013 2:00 pm	Dropped Off: 2/15/2013 3:55 pm				
2013004331	**REGULAR**		**2/15/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	CANTU CONSTRUCTION - 5221 N MCCOLL - MCALLEN, TX					
Released:	2/15/2013 2:01 pm	Dropped Off: 2/15/2013 3:20 pm				

Number of Jobs: 31

Total Charges:	**$212.50**
Total Credits:	**$0.00**
Amount Due:	**$212.50**

Inv #2013000842 INVOICE 3/4/2013

A-FAST DELIVERY, LLC
P.O. Box 530402
Harlingen, TX 78553
Phone: (956) 425-7333
Fax: (956) 425-3075
Tax I.D. 27-1584703

PAID
CK. NO.
DATE

A FAST DELIVERY HAS NOW BECOME A FAST DELIVERY LLC AND OUR NEW FEDERAL IDENTIFICATION NUMBER IS 27-1584703 AS OF 01/01/10 .

HCRMA
118 S CAGE
PHARR, TX 78577

This Invoice includes Completed Jobs delivered on or before 2/28/2013.

ITEMIZED LISTING

JobNumber	Priority	Legs	Drop Date	Requestor	Reference	Amount Due
2013004343	**REGULAR**		**2/18/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	DANNEN BAUM ENGINEERING - 1109 NOLANA LOOP STE 208 - MCALLEN, TX 78501					
Released:	2/18/2013 8:00 am		Dropped Off: 2/18/2013 10:53 am			
2013004344	**REGULAR**		**2/19/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	LAW OFFICE OF DANIEL RIOS - 323 NOLANA - MCALLEN, TX					
Released:	2/19/2013 7:30 am		Dropped Off: 2/19/2013 9:24 am			
2013004920	**REGULAR**		**2/22/2013**	**TS/FLOR**		**$8.25**
From:	SALINAS ALLEN & SCHMITT - 2300 W.PIKE BLVD STE 201 - WESLACO, TX 78596					
To:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
Released:	2/22/2013 8:55 am		Dropped Off: 2/22/2013 1:01 pm			
2013004923	**REGULAR**		**2/22/2013**	**SG/FLOR**		**$6.50**
From:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
To:	LAW OFFICE OF DANIEL RIOS - 323 NOLANA - MCALLEN, TX					
Released:	2/22/2013 9:19 am		Dropped Off: 2/22/2013 2:15 pm			
2013005045	**REGULAR**		**2/25/2013**	**SG/ANY**		**$6.50**
From:	LAW OFFICE OF DANIEL RIOS - 323 NOLANA - MCALLEN, TX					
To:	HCRMA - 118 S CAGE 4TH FLOOR - PHARR, TX					
Released:	2/25/2013 8:50 am		Dropped Off: 2/25/2013 11:57 am			

Number of Jobs: 5

Total Charges:	**$34.25**
Total Credits:	**$0.00**
Amount Due:	**$34.25**

Hidalgo County Regional Mobility Authority

Travel Expense Report

Note: Form must be typed

NAME: Dennis Burleson **ID#:** _____ **Period Beginning:** 02/17/13 **Period Ending** 02/19/13

DATE	TRAVEL DESCRIPTION	PROJECT CODE	ODOMETER Before	ODOMETER After	MILES @ .55 cents	TAXI	HOTEL	AIRLINE HOTEL TAX/ OTHER	Meal PER DIEM	TOTAL
02/17/13	From McAllen to Austin	330907			169.28				35.50	$204.78
02/18/13	Attend Texas Transportation Forum	330907							71.00	$71.00
02/19/13	Return from Austin to McAllen	330907			169.28				53.25	$222.53
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
				Sub-Totals						
									TOTAL	$498.31

PAID
CK. NO. _____
DATE _____

Depart : Trip #1		Return: Trip #1		Depart : Trip #1			Return: Trip #1	
Date	Time	Date	Time	Date	Time		Date	Time
2/17/13	2:30 PM	2/19/13	7:30 PM					

I CERTIFY THAT THIS STATEMENT, THE AMOUNTS CLAIMED AND THE ATTACHMENTS ARE TRUE, CORRECT AND COMPLETE TO THE BEST OF MY KNOWLEDGE BELIEF.

DATE	SIGNATURE OF TRAVELER	DATE	APPROVED BY DEPARTMENT HEAD

Rev. 07/01/2008

LODGING COMPUTATIONS

Dennis Burleson

IN-STATE			OUT-OF-STATE		
Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate	Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate (based on out-of state federal computations)
TOTAL LODGING RATE (EXCL. TAXES)			TOTAL LODGING RATE (EXCL. TAXES)		
$			LODGING TAXES		

IN-STATE MEALS PER DIEM

DATE	# OF QUARTERS	
2/17/13	2	35.50
2/18/13	4	71.00
2/19/13	3	53.25
TOTAL QUARTERS		

9 (QUARTERS) X $17.75 = $ 159.75 (PER DIEM)

OUT-OF-STATE MEALS PER DIEM

DATE	# OF QUARTERS
TOTAL QUARTERS	

_____ (QUARTERS) X $ _____ = $ _____ (PER DIEM)

DATE	# OF QUARTERS

$ = Allowable Rate to be computed by use of the "Out-of-State Meal and Lodging Rates for Current Fiscal Year." from the Texas Comptroller of Public Accounts.

Hidalgo County Regional Mobility Authority

Travel Expense Report

Note: Form must be typed

NAME: Flor E. Koll **ID#:** _____ **Period Beginning:** 02/17/13 **Period Ending** 02/19/13

DATE	TRAVEL DESCRIPTION	PROJECT CODE	ODOMETER Before	ODOMETER After	MILES @ .55 cents	TAXI	HOTEL	AIRLINE HOTEL TAX/ OTHER	Meal PER DIEM	TOTAL
02/17/13	From Edinburg to Austin	330907							35.50	$35.50
02/18/13	Attend Texas Transportation Forum	330907							71.00	$71.00
02/19/13	Return from Austin to Edinburg	330907							71.00	$71.00
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
				Sub-Totals						
									TOTAL	$177.50

Depart : Trip #1		Return: Trip #1		Depart : Trip #1			Return: Trip #1	
Date	Time	Date	Time	Date	Time		Date	Time
2/17/13	2:30 PM	2/19/13	7:30 PM					

I CERTIFY THAT THIS STATEMENT, THE AMOUNTS CLAIMED AND THE ATTACHMENTS ARE TRUE, CORRECT AND COMPLETE TO THE BEST OF MY KNOWLEDGE BELIEF.

DATE	SIGNATURE OF TRAVELER	DATE	APPROVED BY DEPARTMENT HEAD
2/27/13	Flor E Koll	2/27/13	[illegible]

Rev. 07/01/2008

LODGING COMPUTATIONS

Flor E. Koll

IN-STATE			OUT-OF-STATE		
Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate	Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate (based on out-of state federal computations)
TOTAL LODGING RATE (EXCL. TAXES)			TOTAL LODGING RATE (EXCL. TAXES)		
$			LODGING TAXES		

IN-STATE MEALS PER DIEM

DATE	# OF QUARTERS	
2/17/13	2	35.50
2/18/13	4	71.00
2/19/13	4	71.00
TOTAL QUARTERS		

10 (QUARTERS) X $17.75 = $ 177.50 (PER DIEM)

OUT-OF-STATE MEALS PER DIEM

DATE	# OF QUARTERS
TOTAL QUARTERS	

_____ (QUARTERS) X $ _____ = $ _____ (PER DIEM)

DATE	# OF QUARTERS

$ = Allowable Rate to be computed by use of the "Out-of-State Meal and Lodging Rates for Current Fiscal Year." from the Texas Comptroller of Public Accounts.

Hidalgo County Regional Mobility Authority
Travel Expense Report

To: Finance Department

NAME: **Flor E. Koll** **ID#:** **11572** **Period Beginning:** **02/11/13** **Period Ending** **02/27/13**

Page 1	$81.03
Page 2	
Total	**$81.03**

3/7/13
Date

Flor E Koll
Traveler's Signature

Hidalgo County Regional Mobility Authority

Travel Expense Report

Note: Form must be typed

NAME: Flor E. Koll **ID#:** 11572 **Period Beginning:** 02/11/13 **Period Ending** 02/27/13

DATE	TRAVEL DESCRIPTION	PROJECT CODE	ODOMETER Before	ODOMETER After	MILES @ .555 cents	Mileage Expense	HOTEL	AIRLINE HOTEL TAX/ OTHER	Meal PER DIEM	TOTAL
02/11/13	From Office to Premier Awards (McAllen) for plaque orders and back to Office	HCRMA	124,657	124,667	10					$5.55
02/14/13	From Office to Office Depot (Pharr) drop off binding job and back to Office	HCRMA	124,862	124,866	4					$2.22
02/15/13	From Office to TxDOT(Pharr District) for I-69 Update to Premier Awards (McAllen) to Post Office (Pharr) and back to Office	HCRMA	124,899	124,909	10					$5.55
02/20/13	From Office to Post Office (Pharr) to FNB (Pharr) deposit transfer check and back to Office	HCRMA	125,062	125,065	3					$1.67
02/20/13	From Office to Premier Awards (McAllen) pick up name plate and back to Office	HCRMA	125,080	125,090	10					$5.55
02/21/13	From Office to FNB (Pharr) make loan payment and back to Office	HCRMA	125,109	125,111	2					$1.11
02/21/13	From Office to Rick Perez (Palmview) and back to Office	HCRMA	125,130	125,155	25					$13.88
02/25/13	From Office to Rick Perez(Palmview) signature on Advance Journal check to David Guerra (McAllen) to Alonzo Cantu (McAllen) and back to Office	HCRMA	125,345	125,385	40					$22.20
02/25/13	From Office to Forrest Runnels (Edinburg) signature on Advance Journal check and back to Office	HCRMA	125,385	125,399	14					$7.77
02/27/13	From Office to FNB (Weslaco) for documentation on signatories and back to Office	HCRMA	125,458	125,486	28					$15.54
									TOTAL	$81.03

Depart : Trip #1		Return: Trip #1		Depart : Trip #1			Return: Trip #1	
Date	Time	Date	Time	Date	Time		Date	Time

I CERTIFY THAT THIS STATEMENT, THE AMOUNTS CLAIMED AND THE ATTACHMENTS ARE TRUE, CORRECT AND COMPLETE TO THE BEST OF MY KNOWLEDGE BELIEF.

DATE	SIGNATURE OF TRAVELER	DATE	APPROVED BY DEPARTMENT HEAD
3/7/13	Flor E Koll		3/12/2013

Rev. 07/01/2008

Hidalgo County Regional Mobility Authority

Travel Expense Report

Note: Form must be typed

NAME: Josue Reyes **ID#:** _____ **Period Beginning:** 02/18/13 **Period Ending** 02/19/13

DATE	TRAVEL DESCRIPTION	PROJECT CODE	ODOMETER Before	ODOMETER After	MILES @ .55 cents	TAXI	HOTEL	AIRLINE HOTEL TAX/ OTHER	Meal PER DIEM	TOTAL
02/18/13	From Weslaco to Austin for Texas Transporation Forum 2013	330907			169.28				35.50	$204.78
02/19/13	Back to Weslaco from Austin	330907			169.28		268.35		53.25	$490.88
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
				Sub-Totals						
									TOTAL	$695.66

PAID
CK. NO.
DATE

Depart : Trip #1		Return: Trip #1		Depart : Trip #1			Return: Trip #1	
Date	Time	Date	Time	Date	Time		Date	Time
2/18/13	3:00 PM	2/19/13	11:00 AM					

I CERTIFY THAT THIS STATEMENT, THE AMOUNTS CLAIMED AND THE ATTACHMENTS ARE TRUE, CORRECT AND COMPLETE TO THE BEST OF MY KNOWLEDGE BELIEF.

DATE	SIGNATURE OF TRAVELER	DATE	APPROVED BY DEPARTMENT HEAD

Rev. 07/01/2008

LODGING COMPUTATIONS

Josue Reyes

IN-STATE			OUT-OF-STATE		
Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate	Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate (based on out-of state federal computations)
TOTAL LODGING RATE (EXCL. TAXES)		$268.35	TOTAL LODGING RATE (EXCL. TAXES)		
$			LODGING TAXES		

IN-STATE MEALS PER DIEM

DATE	# OF QUARTERS	
2/18/13	2	35.50
2/19/13	3	53.25
TOTAL QUARTERS		

5 QUARTERS X $17.75 = $ 88.75 PER DIEM

DATE	# OF QUARTERS

OUT-OF-STATE MEALS PER DIEM

DATE	# OF QUARTERS
TOTAL QUARTERS	

QUARTERS X $ = $ PER DIEM

$ = Allowable Rate to be computed by use of the "Out-of-State Meal and Lodging Rates for Current Fiscal Year." from the Texas Comptroller of Public Accounts.

Hilton
AUSTIN

HILTON AUSTIN
500 East 4th Street | Austin, Texas | 78701
T: 512 482 8000 | F: 512 469 0078
W: hilton.com

NAME AND ADDRESS:
REYES, JOSUE
UPDATE

UPDATE, TX 78701
US

Room: 1218/Q2
Arrival Date: 2/18/2013 10:51:00PM
Departure Date: 2/19/2013

Adult/Child: 1/0
Room Rate: 209.00

RATE PLAN LV7

HH#
AL:
BONUS AL: CAR:

CONFIRMATION NUMBER : 3511059301

2/19/2013 PAGE 1

DATE	DESCRIPTION	ID	REF. NO	CHARGES	CREDITS	BALANCE
2/18/2013	PARKING - VALET 763-140	AGAL	7497924	$25.87		
2/18/2013	STATE SALES TAX	AGAL	7497924	$2.13		
2/18/2013	GUEST ROOM	AGAL	7497925	$209.00		
2/18/2013	CITY OCCUPANCY TAX	AGAL	7497925	$18.81		
2/18/2013	STATE OCCUPANCY TAX	AGAL	7497925	$12.54		
2/19/2013	VS *3134	AGAL	7499234		$268.35	
	BALANCE					$0.00

HILTON HHONORS
WALDORF ASTORIA
CONRAD
Hilton
DOUBLETREE
EMBASSY SUITES
Hilton Garden Inn
Hampton
HOMEWOOD SUITES
HOME2
Hilton Grand Vacations

ACCOUNT NO.
VS *3134

DATE OF CHARGE 02/18/2013
FOLIO NO./CHECK NO. 1230675 A

CARD MEMBER NAME
REYES, JOSUE

AUTHORIZATION 018674
INITIAL

ESTABLISHMENT NO. & LOCATION
ESTABLISHMENT AGREES TO TRANSMIT TO CARD HOLDER FOR PAYMENT

CITY OF AUSTIN REQUIRES THAT AN ADDITL TX OF 2% BE IMPOSED ON EACH HOTEL CHARGE FOR THE PURPOSE OF FINANCING A VENUE PROJECT.
THANK YOU FOR CHOOSING THE HILTON AUSTIN

PURCHASES & SERVICES

TAXES

TIPS & MISC.

CARD MEMBER'S SIGNATURE

TOTAL AMOUNT

MERCHANDISE AND/OR SERVICES PURCHASED ON THIS CARD SHALL NOT BE RESOLD OR RETURNED FOR A CASH REFUND.

PAYMENT DUE UPON RECEIPT

Hidalgo County Regional Mobility Authority

Travel Expense Report

Note: Form must be typed

NAME: Pilar Rodriguez **ID#:** _____ **Period Beginning:** 02/17/13 **Period Ending** 02/19/13

DATE	TRAVEL DESCRIPTION	PROJECT CODE	ODOMETER Before	ODOMETER After	MILES @ .55 cents	TAXI	HOTEL	AIRLINE HOTEL TAX/ OTHER	Meal PER DIEM	TOTAL
02/17/13	From Edinburg to Austin	330907			169.28				35.50	$204.78
02/18/13	Attend Texas Transportation Forum	330907							71.00	$71.00
02/19/13	Return from Austin to Edinburg	330907			169.28			5.00	71.00	$245.28
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
				Sub-Totals						
									TOTAL	$521.06

Depart : Trip #1		Return: Trip #1		Depart : Trip #1			Return: Trip #1	
Date	Time	Date	Time	Date	Time		Date	Time
2/17/13	2:30 PM	2/19/13	7:30 PM					

I CERTIFY THAT THIS STATEMENT, THE AMOUNTS CLAIMED AND THE ATTACHMENTS ARE TRUE, CORRECT AND COMPLETE TO THE BEST OF MY KNOWLEDGE BELIEF.

DATE	SIGNATURE OF TRAVELER	DATE	APPROVED BY DEPARTMENT HEAD
2/27/13	P. R		

Rev. 07/01/2008

LODGING COMPUTATIONS

Pilar Rodriguez

IN-STATE			OUT-OF-STATE		
Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate	Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate (based on out-of state federal computations)
TOTAL LODGING RATE (EXCL. TAXES)			TOTAL LODGING RATE (EXCL. TAXES)		
$			LODGING TAXES		

IN-STATE MEALS PER DIEM

DATE	# OF QUARTERS	
2/17/13	2	35.50
2/18/13	4	71.00
2/19/13	4	71.00
TOTAL QUARTERS		

10 QUARTERS X $17.75 = $ 177.50 PER DIEM

OUT-OF-STATE MEALS PER DIEM

DATE	# OF QUARTERS
TOTAL QUARTERS	

_____ QUARTERS X $ _____ = $ _____ PER DIEM

DATE	# OF QUARTERS

$ = Allowable Rate to be computed by use of the "Out-of-State Meal and Lodging Rates for Current Fiscal Year." from the Texas Comptroller of Public Accounts.

EXPIRATION
DATE TIME

Use peel off sticker to attach receipt to inside of curbside windshield. (visible from outside)

02/19 05:52 PM

12:52 PM $ 5.00 10000526

City of Austin
PAY AND DISPLAY

Pilar Rodriguez

Parking $5.00

Hidalgo County Regional Mobility Authority

Travel Expense Report

Note: Form must be typed

NAME: Ricardo Perez **ID#:** _____ **Period Beginning:** 02/17/13 **Period Ending** 02/19/13

DATE	TRAVEL DESCRIPTION	PROJECT CODE	ODOMETER Before	ODOMETER After	MILES @ .55 cents	TAXI	HOTEL	AIRLINE HOTEL TAX/ OTHER	Meal PER DIEM	TOTAL
02/17/13	From Mission to Austin	330907			169.28				53.25	$222.53
02/18/13	Attend Texas Transportation Forum	330907							71.00	$71.00
02/19/13	Return to Mission from Austin	330907			169.28				35.50	$204.78
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
		330907								
				Sub-Totals						
									TOTAL	$498.31

PAID
CK. NO.
DATE

Depart : Trip #1		Return: Trip #1		Depart : Trip #1			Return: Trip #1	
Date	Time	Date	Time	Date	Time		Date	Time
2/17/13	11:00 AM	2/19/13	5:00pm					

I CERTIFY THAT THIS STATEMENT, THE AMOUNTS CLAIMED AND THE ATTACHMENTS ARE TRUE, CORRECT AND COMPLETE TO THE BEST OF MY KNOWLEDGE BELIEF.

DATE	SIGNATURE OF TRAVELER	DATE	APPROVED BY DEPARTMENT HEAD

Rev. 07/01/2008

LODGING COMPUTATIONS

Ricardo Perez

IN-STATE			OUT-OF-STATE		
Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate	Date of Lodging	Actual Lodging Rate	Reimbursable Lodging Rate (based on out-of state federal computations)
TOTAL LODGING RATE (EXCL. TAXES)			TOTAL LODGING RATE (EXCL. TAXES)		
$			LODGING TAXES		

IN-STATE MEALS PER DIEM

DATE	# OF QUARTERS	
2/17/13	3	53.25
2/18/13	4	71.00
2/19/13	2	35.50
TOTAL QUARTERS		

9 (QUARTERS) X $17.75 = $ 159.75 (PER DIEM)

OUT-OF-STATE MEALS PER DIEM

DATE	# OF QUARTERS
TOTAL QUARTERS	

_____ (QUARTERS) X $ _____ = $ _____ (PER DIEM)

DATE	# OF QUARTERS

$ = Allowable Rate to be computed by use of the "Out-of-State Meal and Lodging Rates for Current Fiscal Year." from the Texas Comptroller of Public Accounts.

Rio Grande Valley Mobility Task Force
An Ad Hoc Committee of the Rio Grande Valley Partnership

INVOICE

P.O. Box 1499
Weslaco, Texas 78599

INVOICE: MTF1308
DATE: JANUARY 31, 2013

TO:
Dennis Burleson
Hidalgo County RMA
510 S. Pleasantview Drive
Weslaco, TX 78596

COMMENTS OR SPECIAL INSTRUCTIONS:

TERMS
Due on Receipt

DESCRIPTION	Amount
2013 Annual Dues	7500.00
TOTAL DUE	**$ 7500.00**

Make all checks payable to Rio Grande Valley Partnership.
If you have any questions concerning this invoice, contact Febe Zepeda at (956) 968-3141.

Thank you for your support!

PAID
CK. NO. _____
DATE _____

Pharr
Finance Department

INVOICE

City of Pharr

Attn: Parth Naik (JR. Accountant)

DATE: 03-01-2013

118 South Cage / P.O. Box 1729, Pharr, Texas 78577
Phone 956-702-5300 Extension 1910, Fax 956-702-5318

TO Pilar Rodriguez
Executive Director
118 S. Cage Blvd., 4th Floor
Pharr, Texas 78577
956-607-8330

CONTACT PERSON	JOB	PAYMENT DUE DATE	INVOICE NUMBER
Parth Naik	Rent For Space	03-15-13	030113

QTY	DESCRIPTION	UNIT PRICE	LINE TOTAL
1	Rent For Office and Public meeting Space February 2013.	$1,000.00	$1,000.00
		SUBTOTAL	1,000.00
		SALES TAX	
		TOTAL	$1,000.00

PAID
CK. NO. _____
DATE _____

Make all checks payable to City of Pharr

THANK YOU FOR YOUR CONTRIBUTION!

WELLS FARGO

ATTN FLOR KOLL
HIDALGO COUNTY OF
PO BOX 1766
PHARR, TX 78577-1633

Customer Service

Hours of Operation
M - F, 7am - 6pm Central Time

Telephone
866-497-6661

Payments
P. O. Box 6434
Carol Stream, IL 60197-6434

Fax
888-241-4382

Correspondence
Leasing Customer Service
MAC F4031-050
800 Walnut Street
Des Moines, IA 50309-3605

Federal Tax ID#
42-1074725

Please have your Federal Tax ID available when contacting us.

INVOICE

Summary

Account Number	**001-0115570-00**
Invoice Number	**674547402**
Due Date	**03/25/1**
Invoice Date	02/26/1
Current Period Covered	02/25/13 - 03/25/1

LAST PAYMENT $329.84 POSTED O 02/25/13.

Current Charges	330.0
TOTAL DUE	**330.0**

DESCRIPTION		SUBTOTAL	TOTAL
XEROX COPIER	MODEL WC7545P S/N XKP540379		
CURRENT CHARGES LEASE PAYMENT		330.02	
	CURRENT CHARGES SUBTOTAL	**330.02**	
	TOTAL		**330.02**

WFF001 NCEDCC WFF00101.RTP 00001528 / 00001625

Detach and return the bottom remittance portion with your payment in the enclosed envelope. Include account number on check.

WELLS FARGO

WELLS FARGO FINANCIAL LEASING
P. O. BOX 6434
CAROL STREAM, IL 60197-6434

Account Number	**001-0115570-001**	Current Charges	330.
Invoice Date	02/26/13		
Invoice Number	6745474024		
PAYMENT DUE BY	**03/25/13**	**TOTAL DUE**	**330.**

☐ Check here and see reverse side for billing address and/or asset address change.

Amount Enclosed $.

Please make check payable to **WELLS FARGO FINANCIAL LEASING**

1MB 00001528 6 1528/1

ATTN FLOR KOLL
HIDALGO COUNTY OF
PO BOX 1766
PHARR, TX 78577-1633

WELLS FARGO FINANCIAL LEASING
P. O. BOX 6434
CAROL STREAM, IL 60197-6434

230014131212 000015576 00 476745001011557000140000330020000330027

Peña Designs
P.O. Box 9572
Huntsville, TX 77340
Phone (956) 655-9790
penadesigns@gmail.com

INVOICE

Invoice #09
Date: March 4, 2013

TO:
Hidalgo County Regional Mobility Authority
P.O. Box 1766
Pharr, TX 78577

FOR:
Website Maintenance

SERVICES	AMOUNT
February 1-28, 2013 10 hours total for website maintenance – 10 hours at $15.00 per hour	$150.00
TOTAL DUE	$150.00

Make all checks payable to **Peña Designs**
Payment is due within 30 days.
If you have any questions concerning this invoice, contact
Eric Peña
(956)655-9790
penadesigns@gmail.com

Thank you for your business!

PAID
CK. NO.
DATE

SALINAS, ALLEN & SCHMITT, LLP

Certified Public Accountants ◆ Business and Tax Consultants

ID: 108066

Invoice: 99477

Date: 02/11/2013

Due Date: 02/18/2013

Hidalgo County Regional Mobility Authority

P. O. Box 1766

Pharr, TX 78577

For professional service rendered as follows:

Monthly bookkeeping in January, 2013.	850.00
Preparing documents/reports as requested by Auditors. (22 hrs @ $150.00)	3,300.00
Billed Time & Expenses	$4,150.00
Invoice Total	$4,150.00

Please include your Client ID with your payment. Thank you.

PAID

CK. NO. _____

DATE _____

It has been said that the highest compliment you can pay any business is through client referrals. As our client, the trust you place in us is emphasized when you call us with a client referral. We welcome your referrals and treat them with extra care knowing they come directly from you. Be assured that all accounts are maintained in strict confidence. We look forward to serving your referrals.

...providing support & solutions to problems

2300 WEST PIKE, SUITE 201 • P.O. BOX 8368 • WESLACO, TX 78599-8368 • 956-968-2108 • FAX 956-968-9231

www.saslpcpa.com

TUGGEY FERNANDEZ LLP
SAN ANTONIO
3707 N. St. Mary's St., Suite 200 • San Antonio, TX 78212
Tel 210.538.9933 • Fax 888.330.7890 • www.tuggeyllp.com

February 13, 2013

Mr. Pilar Rodriguez
Executive Director
Hidalgo County Regional Mobility Authority
P.O. Box 1766
Pharr, Texas 78577

Re: Legal Services

Dear Mr. Rodriguez:

On behalf of Tuggey Fernandez LLP, I want to thank you for your confidence in our firm to represent you in the above referenced matter.

Enclosed you will find our invoices for legal services rendered and disbursements incurred on your behalf through January 31, 2013. Separate invoices for your general matters ($2,145.00) and project matters (~~$3,338.00~~) are attached.
$ 2,255.00 FEK

If you have any questions regarding this invoice, please do not hesitate to contact me at (210) 538-9935 or bfernandez@tuggeyllp.com.

Very truly yours,

Blakely Thanks!

Blakely L. Fernandez

Enclosure
copy: File
cc: Flor Koll via email fkoll@hcrma.net

TUGGEY FERNANDEZ LLP
SAN ANTONIO
3707 N. St. Mary's St., Suite 200 • San Antonio, TX 78212
Tel 210.538.9933 • Fax 888.330.7890 • www.tuggeyllp.com

March 5, 2013

Mr. Pilar Rodriguez
Executive Director
Hidalgo County Regional Mobility Authority
P.O. Box 1766
Pharr, Texas 78577

Re: Legal Services

Dear Mr. Rodriguez: Pilar

On behalf of Tuggey Fernandez LLP, I want to thank you for your confidence in our firm to represent you in the above referenced matter.

Enclosed you will find our invoices for legal services rendered and disbursements incurred on your behalf through February 28, 2013. Separate invoices for your general matters ($550.00), project matters ($3,135.50) and travel ($273.46) are attached. There is also a previous balance of $4,400.00 from January.

If you have any questions regarding this invoice, please do not hesitate to contact me at (210) 538-9935 or bfernandez@tuggeyllp.com.

Very truly yours,

Blakely L. Fernandez

Enclosure
copy: File
cc: Flor Koll via email fkoll@hcrma.net

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
2013 PAYMENT SUMMARY

First National Bank - Visa
Authorized cardholder - Flor E. Koll
Account #### #### #### 8954

	Credit Card Statement		
Closing Date	1/31/2013	2/28/2013	Total Paid to Date
Monthly Billing	$328.93	$3,452.82	$3,781.75
		$3,452.82	
		Amount Approved for Payment	

Approved for Payment
Pilar Rodriguez
Executive Director

3/11/2013
Date

FLOR E KOLL
H C R M A

FIRST NATIONAL BANK

VISA

Account Number: #### #### #### 8954
Closing Date: 02/28/13
Credit Limit: $5,000.00
Available Credit: $1,547.18
Cash Advance Limit: $2,500.00
Cash Advance Available: $1,547.18

Account Inquiries

Customer Service: (866) 809-8409
Lost or Stolen Card: (866) 809-8412

Please Direct Written Inquiries to:
CUSTOMER SERVICE
PO BOX 30495
TAMPA , FL 33630-3495

To pay on-line:
www.webfnb.com

Account Summary

Previous Balance	$	328.92
Purchases	+	3,864.53
Cash	+	0.00
Special	+	0.00
Credits	-	411.70 -
Payments	-	328.93 -
Other Debits	+	0.00
Finance Charges	+	0.00
NEW BALANCE	$	3,452.82

Pay ONLY

Score Card
Bonus Points Available
9,862

Payment Information

Total Minimum Payment Due $104.00
Payment Due Date 03/25/13

Minimum Payment $ 104.00

Mail Payments to: FIRST NATIONAL BANK PO BOX 31021 TAMPA FL 33631-3021

3/11/2013

Important News

SCOREMORE BONUS POINTS IN 2012!!! YOUR REWARDS CARD GIVES YOU MORE BONUS POINTS - 2X, 3X, 4X OR MORE - THROUGH OUR SCOREMORE MALL. SCOREMORE IS A FEATURE OF SCORECARD REWARDS THAT ALLOWS YOU TO EARN ADDITIONAL BONUS POINTS AT PARTICIPATING RETAILERS ONLINE AND IN STORES. VISIT WWW.SCORECARDREWARDS.COM TODAY FOR MORE DETAILS!

Account Activity Since Your Last Statement

Trans Date	Post Date	Plan Name	Reference Number	Description	Amount
01/30	02/01	INTRP6	24445743031100287310311	OFFICE DEPOT #161 MCALLEN TX	$ 383.31
02/13	02/14	INTRP6	24455013044141002300526	WAL-MART #0397 MC ALLEN (S) TX	59.41
02/13	02/14	INTRP6	24455013044141002300682	WAL-MART #0397 MC ALLEN (S) TX	27.43
02/14	02/17	INTRP6	24445743046100482272186	OFFICE DEPOT #161 MCALLEN TX	77.54
02/19	02/20	INTRP6	74906043050040200108970	CREDIT VOUCHER HILTON HOTEL AUSTIN AUSTIN TX	205.85 -
02/19	02/20	INTRP6	74906043050040200108988	CREDIT VOUCHER HILTON HOTEL AUSTIN AUSTIN TX	205.85 -
02/20	02/21	INTRP6	24906043051040200071289	HILTON HOTEL AUSTIN AUSTIN TX	40.01
02/20	02/21	INTRP6	24906043051040200070430	HILTON HOTEL AUSTIN AUSTIN TX	220.80
02/20	02/21	INTRP6	24906043051040200070448	HILTON HOTEL AUSTIN AUSTIN TX	261.85
02/20	02/21	INTRP6	24906043051040200070455	HILTON HOTEL AUSTIN AUSTIN TX	205.85
02/20	02/21	INTRP6	24906043051040200070463	HILTON HOTEL AUSTIN AUSTIN TX	248.40
02/20	02/21	INTRP6	24639233051900017300026	PREMIER AWARDS 956-6822329 TX	31.00
02/23	02/24	INTRP6	24692163054000863933887	APL*APPLE ITUNES STORE 866-712-7753 CA	6.49
02/22	02/24	INTRP6	24055233053200000709140	THE MONITOR 956-683-4021 TX	2,194.14

PLEASE DETACH COUPON AND RETURN PAYMENT USING THE ENCLOSED ENVELOPE - ALLOW 5 DAYS FOR MAIL DELIVERY

FIRST NATIONAL BANK
PO BOX 2049
EDINBURG TX 78540-2049

FIRST NATIONAL BANK

Account Number
8954

Check box to indicate name/address change on back of this coupon

Closing Date	New Balance	Total Minimum Payment Due	Payment Due Date
02/28/13	$3,452.82	$104.00	03/25/13

AMOUNT OF PAYMENT ENCLOSED
$

FLOR E KOLL
H C R M A
PO BOX 1766
PHARR TX 78577-1633

11756

MAKE CHECK PAYABLE TO:
FIRST NATIONAL BANK
PO BOX 31021
TAMPA FL 33631-3021

21 4447 3600 0000 8954 00010400 00345282 7

FIRST NATIONAL BANK

VISA

FLOR E KOLL
H C R M A

Account Number:	#### #### #### 8954
Closing Date:	02/28/13
Credit Limit:	$5,000.00
Available Credit:	$1,547.18
Cash Advance Limit:	$2,500.00
Cash Advance Available:	$1,547.18

IMPORTANT INFORMATION

Finance Charge Calculation Methods and Computation of Average Daily Balance Subject to Finance Charge. The Finance Charge Calculation Method applicable to your account for Cash Advances and Credit Purchases of goods and services that you obtain through the use of your card is specified on the front side of this statement and explained below.

Method A - Average Daily Balance (including current transactions). The Finance Charge on purchases begins from the date the transaction is posted to your account, and the Finance Charge on cash advances begins from the date you obtained the cash advance, or the first day of the billing cycle in which it is posted to your account, whichever is later. There is no grace period.

The Finance Charges for a billing cycle are computed by applying the Periodic Rate to the "average daily balance" of your account. To get the average daily balance, we take the beginning balance of your account each day, add any new purchases or cash advances, and subtract any payments, credits, non-accruing fees, and unpaid finance charges. This gives us the daily balance. Then we add up all the daily balances for the billing cycle and divide the total by the number of days in the billing cycle.

Method G - Average Daily Balance (including current transactions). To avoid incurring an additional Finance Charge on the balance of purchases (and cash advances, if Method G is specified as applicable to cash advances) reflected on your monthly statement and, on any new purchases (and if applicable, cash advances) appearing on your next monthly statement, you must pay the New Balance, shown on your monthly statement, on or before the Payment Due Date. The grace period for the New Balance of purchases extends to the Payment Due Date.

The Finance Charges for a billing cycle are computed by applying the Periodic Rate to the "average daily balance" of purchases (and if applicable, cash advances). To get the average daily balance, we take the beginning balance of your account each day, add any new purchases or cash advances, and subtract any payments, credits, non-accruing fees, and unpaid finance charges. This gives us the daily balance. Then we add up all the daily balances for the billing cycle and divide the total by the number of days in the billing cycle.

Payment Crediting and Credit Balance. Payments received at the location specified on the front of the statement after the phrase "MAKE CHECK PAYABLE TO" will be credited as of the date of receipt to the account specified on the payment coupon. Payments received at locations other than the address specified or payments that do not conform to the requirements set forth on or with the periodic statement (e.g. missing payment stub, payment envelope other than as provided with your statement, multiple checks or multiple coupons in the same envelope) may be subject to delay in crediting, but shall be credited within five days of receipt. If there is a credit balance due on your account, you may request in writing, a full refund. Submit your request to the address indicated on the front of this statement after the phrase " Please Direct Written Inquiries to: ".

By sending your check, you are authorizing the use of the information on your check to make a one-time electronic debit from the account on which the check is drawn. This electronic debit, which may be posted to your account as early as the date your check is received, will be only for the amount of your check. The original check will be destroyed and we will retain the image in our records. If you have questions please call the customer service number on the front of this billing statement.

Closing Date. The closing date is the last day of the billing cycle; all transactions received after the closing date will appear on your next statement.

Annual Fee. If your account has been assessed an annual fee, you may avoid paying this annual fee by sending written notification of termination within 30 days following the mailing date of this bill, to the address found at the top of the first page of this bill under your financial institutions name. You may use your card(s) during this 30 day period but immediately thereafter must send your card(s), which you have cut in half to this same address.

Negative Credit Reports. You are hereby notified that a negative credit report reflecting on your credit record may be submitted to a credit reporting agency if you fail to fulfill the terms of your credit obligations.

BILLING RIGHTS SUMMARY

In Case of Errors or Inquiries About Your Bill. If you think your bill is wrong, or if you need more information about a transaction on your bill, write us on a separate sheet of paper at the address indicated on the front of this statement after the phrase, " Please Direct Written Inquiries to: " as soon as possible. We must hear from you no later than 60 days after we sent you the first bill on which the error or problem appeared. You can telephone us, but doing so will not preserve your rights.

In your letter, give us the following information:

- Your name and account number.
- The dollar amount of the suspected error.
- Describe the error and explain, if you can, why you believe there is an error. If you need more information, describe the item you are unsure about.

You do not have to pay any amount in question while we are investigating, but you are still obligated to pay the parts of your bill that are not in question. While we investigate your question, we cannot report you as delinquent or take any action to collect the amount you question.

Special Rule For Credit Card Purchases

If you have a problem with the quality of goods or services that you purchased with a credit card, and you have tried in good faith to correct the problem with the merchant, you may not have to pay the remaining amount due on the goods or services. You have this protection only when the purchase price was more than $50.00 and the purchase was made in your home state or within 100 miles of your mailing address. (If we own or operate the merchant, or if we mailed you the advertisement for the property or services, all purchases are covered regardless of amount or location of purchase.)

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
PAYMENT SUMMARY

L&G Engineering - SH 365 Segment 1
$5,887,542.43 Maximum payable fee

Maximum fee minus approved WA $4,577,810.89

	Approved WA Amount	Invoice Date 5/25/2012	7/5/2012	8/1/2012	9/4/2012	10/3/2012	10/31/2012	11/30/2012	12/31/2012	1/31/2013	2/28/2013	WA Total Billed	WA Balance
WA#1	$998,837.67	$111,770.62	$114,043.63	$110,921.36	$108,063.46	$114,434.74		$47,242.33	$31,200.52	$35,448.02	$41,622.86	$714,747.54	$284,090.13
Supp#1	$310,893.87						$102,011.62	$58,549.48	$40,718.83	$13,102.79	$15,462.88	$229,845.60	$81,048.27
	$1,309,731.54										$57,085.74	$944,593.14	$365,138.40
											Amount Approved for Payment		

Approved for Payment

3/12/2013
Date

Loop Account # 280003609

Prepared by:
P. Rodriguez, PE
Tx PE #85,567
3/12/2013

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

MAR 2013
DANNENBAUM ENGINEERING

REQUEST FOR RECOMMENDATION ON PAYMENT

To: Dannenbaum Engineering
Attn: Louis Jones, HCRMA Project Manager
1109 Nolana Loop, Suite 208
McAllen, Texas 78504

Month and Year	February 2013
Contractor	L&G Consulting Engineers Inc
Project/WA	SH 365/Seg 1/WA1
Invoice #	11324398
Amount	$57,085.74
Date Sent	03/06/2013

Date Received	
Received by	

Recommendation: [X] Approval [ ] Disapproval

Comments (if any):

Approved for Payment
P. R.
3/12/2013

Louis Jones, HCRMA Program Manager

Date 3/6/13

Please return this form via email to fkoll@hcrma.net

L &G Consulting Engineers Inc
2100 W. Expressway 83
Mercedes, TX 78570
(956)565-9813 Fax (956)565-9018

INVOICE#: 11324398
INVOICE DATE: 2/28/2013

BILL TO:
Hidalgo County RMA
118 S. Cage Blvd, 4th Floor
Pharr, TX 78577

JOB:120301
SH365/TCC - Segment #1
WA#1

DESCRIPTION	CONTRACT	PREVIOUS APPLICATIONS	CURRENT COMPLETED	TOTAL COMPLETED	% COMPL	BALANCE TO FINISH
Engineering services for the month of February 2013.						
Task 1 - Value Eng Participation	20,521.20			0.00	0.0	20,521.20
Task 2 - 2 Schematics	310,479.89	279,431.90		279,431.90	90.0	31,047.99
Task 3 - Public Involement	15,209.14			0.00	0.0	15,209.14
Task 4 - ROW Coordination	21,998.73			0.00	0.0	21,998.73
Task 5 - Pavement Design	29,831.96	22,373.97		22,373.97	75.0	7,457.99
Task 6 - Special Coordination	64,970.12	48,727.59		48,727.59	75.0	16,242.53
Task 7 - Geo Laboratory/Sub	50,000.00	42,500.00		42,500.00	85.0	7,500.00
Task 8 - Route & Design Studies	44,871.07	40,383.96		40,383.96	90.0	4,487.11
Task 9 - Utility Adjustment	175,523.69	87,761.85	26,328.55	114,090.40	65.0	61,433.29
Task 10- Field Survey	24,297.10	12,148.55	3,644.57	15,793.12	65.0	8,503.98
FC 161 - Drainage	232,994.77	139,796.86	11,649.74	151,446.60	65.0	81,548.17
Direct Expenses	8,140.00			0.00	0.0	8,140.00
TOTALS:	998,837.67	673,124.68	41,622.86	714,747.54	71.6	284,090.13
Supplemental #1 to Work Authrization #1						
Task 2 - 2 Schematics	100,202.09	90,181.88		90,181.88	90.0	10,020.21
Task 3 - Public Involement	6,399.68			0.00	0.0	6,399.68
Task 4 - ROW Coordination	1,964.17			0.00	0.0	1,964.17
Task 6 - Special Coordination	9,155.39	6,866.54		6,866.54	75.0	2,288.85
Task 7 - Geo Laboratory/Sub	20,000.00	17,000.00		17,000.00	85.0	3,000.00
Task 8 - Route & Design Studies	12,940.08	11,646.07		11,646.07	90.0	1,294.01
Task 9 - Utility Adjustment	65,450.90	32,725.45	9,817.64	42,543.09	65.0	22,907.81
Task 10- Field Survey	9,061.58	4,530.79	1,359.24	5,890.03	65.0	3,171.55
FC 161 - Drainage	85,719.98	51,431.99	4,286.00	55,717.99	65.0	30,001.99
TOTALS:	310,893.87	214,382.72	15,462.88	229,845.60	73.9	81,048.27
GRAND TOTAL:	1,309,731.54	887,507.40	57,085.74	944,593.14		365,138.40

ORIGINAL CONTRACT SUM	$	998,837.67
CHANGE BY CHANGE ORDER	$	310,893.87
CONTRACT SUM TO DATE	$	1,309,731.54
TOTAL COMPLETED TO DATE	$	944,593.14
LESS PREVIOUS INVOICES	$	887,507.40
CURRENT PAYMENT DUE	$	57,085.74

PROJECT MANAGER' SIGNATURE

P. R.
3/12/2013
LOOP ACCOUNT #
280003609

PAY ONLY

L&G Engineering
Transportation Consultants

March 6, 2013

Mr. Pilar Rodriguez, P.E. – Executive Director HCRMA
Attn: Mr. Louis Jones, P.E. – Program Manager HCRMA
Hidalgo County Regional Mobility Authority
118 S. Cage Blvd., 4th Floor
Pharr, Texas 78577

RE: Work Authorization #1 on SH365 Segment #1 - Invoice #11324398

Dear Mr. Jones,

Attached for your review and approval is our invoice for the services rendered during the month of February 2013 on the subject referenced project. All working files have been electronically uploaded to the PM's FTP Site in a folder named "L&G Upload 3-6-13".

The following is attached:

- L & G's Invoice #11324398
- Hydrology & Hydraulic Report for SH365 Segment 1 – DA#8 Appendix
- SH365 Updated Utility Package (Schematic, Sample Letter, Summary Tables, etc)

TASK		% COMPL
TASK #2 – Schematics (4 Lane Facility)	L&G	90%
No Update – (See Progress Report Dated 12-5-12)		
SUPPLEMENTAL #1 - TASK #2 – Schematics (4 Lane Facility)	L&G	90%
No Update – (See Progress Report Dated 12-5-12)		
TASK #5 – Pavement Design (Entire Project Limits)	L&G	75%
No Update – (See Progress Report Dated 1-4-13)		
TASK #6 – Special Coordination & Tasks	L&G	75%
No Update – (See Progress Report Dated 1-4-13)		
SUPPLEMENTAL #1 - TASK #6 – Special Coordination & Tasks	L&G	75%
No Update – (See Progress Report Dated 1-4-13)		

2100 W. Expressway 83 • Mercedes, TX 78570 • Office (956) 565-9813 • Fax (956) 565-9018
900 S. Stewart Rd., Ste. 9 • Mission, TX 78572 • Office (956) 585-1909 • Fax (956) 585-1927

TASK #7 – Geotechnical Drilling & Testing	L&G Lab	85%
No Update – (See Progress Report Dated 1-4-13)		
SUPPLEMENTAL #1 - TASK #7 – Geotechnical Drilling & Testing	L&G Lab	85%
No Update – (See Progress Report Dated 1-4-13)		
TASK #8 – Route & Design Studies	L&G	90%
No Update – (See Progress Report Dated 12-5-12)		
SUPPLEMENTAL #1 - TASK #8 – Route & Design Studies	L&G	90%
No Update – (See Progress Report Dated 12-5-12)		
TASK #9 – Utility Adjustments	L&G	65%
Updated – L&G has continued correspondence and held meetings with several affected utility companies within the project limits. Attached to this invoice is a Sample Letter titled "Request for Utility Exposure" that will be sent to all underground utilities that are in conflict with the proposed SH365 improvements. This correspondence is pending HCRMA approval of the letter format.		
SUPPLEMENTAL #1 - TASK #9 – Utility Adjustments	L&G	65%
Updated – L&G extended the limits of our Utility Investigation to match the new project limits. All utilities were re-sent project location maps and advisory letters. Requests for vertical exposures are pending approval of the letter format for all new utilities within the limits extending west of FM1016 (Conway Ave.).		
TASK #10 – Field Survey	L&G	65%
Updated – L&G used the submitted CADD files and the PDF of the recovered topographic information to refine the locations of existing irrigation structures and utilities located within existing State, County, and City Right-of-ways. A revised utility schematic is attached which reflects these changes. L&G sent correspondence on 1/30/2013 requesting clarification on the provided survey files; a response has not been received.		
SUPPLEMENTAL #1 - TASK #10 – Field Survey	L&G	65%
Updated – L&G reviewed the survey files submitted by HCRMA and has incorporated the existing elevation information and topographic data into the roadway schematic and utility schematic.		

FC161 - Drainage	L&G	65%
Updated – L&G has revised the preliminary Hydrology & Hydraulic Report to include an amended analysis of Drainage Area #8. L&G is continuing work on the drainage study and the proposed outfalls. Outfall schematics are being produced to determine any conflicts with proposed alignments. These schematics will be submitted next month.		
SUPPLEMENTAL #1 - FC161 - Drainage	**L&G**	**65%**
Updated – L&G is analyzing the proposed outfall alignments and creating outfall schematics to identify any possible conflicts with the proposed drains. These schematics will be submitted next month.		

Should you have any questions regarding this submittal or would like clarification on any aspect of the project, please do not hesitate to call me at (956) 585-1909.

Sincerely,

Behrooz Badiozzamani, P.E.
Executive VP / Project Manager
L&G Engineering

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
PAYMENT SUMMARY

TEDSI - SH 365 Segment 3
$1,430,733.00 Maximum payable fee

Maximum fee minus approved WA $1,287,997.94

	Approved WA Amount	Invoice Date 8/23/2012	9/28/2012	10/19/2012	11/20/2012	12/13/2012	1/22/2013	2/27/2013	WA Total Billed	WA Balance
WA#1	$142,735.06	$28,547.01	$28,547.01	$14,273.51	$14,273.51	$21,516.26	$14,273.50	$14,167.51	$135,598.31	$7,136.75
								$14,167.51		
								Amount Approved for Payment		

Approved for Payment

3/12/2013
Date

Loop Account # 280003609

Prepared by:
P. Rodriguez, PE
Tx PE #85,567
3/12/2013

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

MAR 2013
DANNENBAUM ENGINEERING

REQUEST FOR RECOMMENDATION ON PAYMENT

To: Dannenbaum Engineering
Attn: Louis Jones, HCRMA Project Manager
1109 Nolana Loop, Suite 208
McAllen, Texas 78504

Month and Year	January 2013
Contractor	Tedai
Project/WA	SH 365/Seg 3/WA1
Invoice #	20131460
Amount	$14,167.51
Date Sent	03/06/2013

Date Received	
Received by	

Recommendation: [X] Approval [ ] Disapproval

Comments (If any):

Approved for Payment
3/12/2013

Louis Jones, HCRMA Program Manager

Date 3/6/2013

Please return this form via email to fkoll@hcrma.net

TEDSI INFRASTRUCTURE GROUP
Consulting Engineers
1201 East Expressway 83 ♦ Mission, Texas 78572
Tel: (956) 424-7898
Fax: (956) 424-7022
TEDSI
TBPE F-1640

February 27, 2013
Project No: 2012-1115-01
Invoice No: 20131460

Ms. Pilar Rodriguez
Hidalgo County Regional Mobility Authority
P. O. Box 1766
Pharr, TX 78577

Project 2012-1115-01 HCRMA SH 365 Segment 3 at US 281 Military Highway

Limits of Proposed Work:
1. **Along US 281 from Spur 600 to FM 2557**
2. **1 Road from BSIF connection to Highline Road**
3. **San Juan Road from BSIF connection to Highline Road**

Professional Services from January 01, 2013 to January 31, 2013

Fee

Billing Phase	Fee	Percent Complete	Earned	Previous Fee Billing	Current Fee Billing	
Route & Design Studies (FC 110)	140,615.06	95.00	133,584.31	119,522.80	14,061.51	
Direct Expenses	2,120.00	95.00	2,014.00	1,908.00	106.00	
Total Fee	142,735.06		135,598.31	121,430.80	14,167.51	
		Total Fee				**14,167.51**

Billing Summary	Current	Prior	To-Date
Total Billings	14,167.51	121,430.80	135,598.31
Total Fee			142,735.06
Remaining Fee			7,136.75

Total this Invoice **$14,167.51**

Pay Only

PLEASE REMIT PAYMENT TO:
TEDSI Infrastructure Group, Inc.
738 Highway 6 South, Suite 430
Houston, Texas 77079

3/12/2013
Loop Account #
280003609

Authorized By: _____ Date: 2/28/13
Craig F. Stong, P.E.
Project Manager

TEDSI INFRASTRUCTURE GROUP TEDSI *Consulting Engineers* 1201 E. Expressway 83 ♦ Mission, Texas 78572 (956) 424-7898	Project Progress Report
TO: Hidalgo County Regional Mobility Authority	DATE: Feb. 28, 2013
FROM: Mr. Craig F. Stong, P.E., Project Manager	TEDSI PROJECT NO.: 2012-1115-01
REFERENCE: SH 365 Segement 3 at US 281 Military Highway	
Progress Report for Invoice No. 20131460, January 1 to January 31, 2013	

1. Revised alternatives presented according to comments received from GEC and TxDOT.
2. Developed additional alternatives for Alternative No. 2 based on comments received from GEC and TxDOT
3. Submitted revised alternative to GEC for review and comment.
4. Modified alternative per comments received from GEC.
5. Provide alternative evaluation matrix.
6. Prepared exhibits and presentation for Stakeholders Meeting

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
PAYMENT SUMMARY

Quintanilla, Headley & Associates - SH 365 from SH 336 to FM 3072
$440,438.75 Maximum payable fee

Maximum fee minus approved WA $10,000.00

	Approved WA Amount	Invoice Date: Various	Invoice Date: 3/4/2013	WA Total Billed	WA Balance
WA#1	$430,438.75	$207,922.50	$24,062.50	$231,985.00	$198,453.75
			$24,062.50		
			Amount Approved for Payment		

Approved for Payment

3/13/2013
Date

Loop Account # 280003609

Prepared by:
P. Rodriguez, PE
Tx PE #85,567
3/13/2013

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

MAR 2013
DANNENBAUM ENGINEERING

REQUEST FOR RECOMMENDATION ON PAYMENT

To: Dannenbaum Engineering
Attn: Louis Jones, HCRMA Project Manager
1109 Nolana Loop, Suite 208
McAllen, Texas 78504

Month and Year	February 2013
Contractor	Quintanilla Headley & Associates
Project/WA	SH 365 WA1
Invoice #	8169
Amount	$24,062.50
Date Sent	03/06/2013

Date Received	
Received by	

Recommendation: [X] Approval [ ] Disapproval

Comments (if any):

Need to reformat invoices next time

Approved for Payment
3/13/2013

Louis Jones, HCRMA Program Manager

Date 3/10/13

Please return this form via email to fkoll@hcrma.net

QUINTANILLA, HEADLEY AND ASSOCIATES, INC.

Consulting Engineers ★ Land Surveyors

Engineering Firm Registration No. F-1613
Surveying Firm Registration No. 100411-00

124 E. Stubbs, Edinburg, Texas 78539
Phone 956/381-6480 Fax 956/381-0527

DATE	INVOICE No.
3/4/2013	8169

BILL TO

Hidalgo County RMA
Attn: Ms. Flor Koll
118 South Cage Blvd, 4th Floor
Pharr, Texas 78577

DESCRIPTION OF SERVICES	AMOUNT
PROJECT: HIDALGO COUNTY TRADE CORRIDOR CONNECTOR WORK AUTHORIZATION No.1 PAYMENT REQUEST No.3 1.4 PROJECT ALIGNMENT / BASELINES LIMITS FOR THIS SERVICE: (FROM STATION 905+00 TO STATION 1218+65) FROM 10TH STREET TO 200' NORTH OF LAS MILPAS ROAD EXCLUDING THE TCC/IBTC INTERCHANGE. 1.4.1 COORDINATION, ADMIN., RESEARCH AND ABSTRACTING TASKS (100% COMPLETE) CONTACTED AND COORDINATED WITH PROJECT MANAGER CONSULTANT FOR: • PROPOSED PROJECT RIGHT OF WAY AND ALIGNMENT MAPS, INTERSECTING RIGHT OF WAY INFORMATION AND DOCUMENTACION, PROPOSED CONSTRUCTION PLANS IF AVAILABLE, ALL OTHER SURVEY DATA AND INFORMATION. • PROPOSED PROJECT RIGHT OF WAY AND ALIGNMENT MAPS, INTERSECTING RIGHT OF WAY INFORMATION AND DOCUMENTATION, PROPOSED CONSTRUCTION PLANS IF AVAILABLE, ALL OTHER SURVEY DATA AND INFORMATION. • INTENTDED USE OF SURVEY, EXTENT OF SURVEY, ACCURACY REQUIRED, REQUIRED FORM OF DELIVERABLE AND METHOD OF DISPLAY, FILES REQUIRED AND ETC. • HORIZONTAL AND VERTICAL PROJECTION, GRID SYSTEM AND DATUM UPON WHERE THE SURVEY SHOULD BE BASED. (SEE PRIMARY PROJECT CONTROL) • SCHEDULE FOR SURVEY AND NUMBER OF RE-VISITS TO MAINTAIN AND/OR RE-STAKING. TOTAL TASK COST $ 3,162.50	24,062.50 PAYMENT IS EXPECTED WITHIN 30 DAYS FROM INVOICE DATE UNLESS OTHERWISE SPECIFIED IN CONTRACT.

QUINTANILLA, HEADLEY AND ASSOCIATES, INC.

Consulting Engineers ★ Land Surveyors

Engineering Firm Registration No. F-1513
Surveying Firm Registration No. 100411-00

124 E. Stubbs, Edinburg, Texas 78539
Phone 956/381-6480 Fax 956/381-0527

DATE	INVOICE No.
3/4/2013	8169

BILL TO

Hidalgo County RMA
Attn: Ms. Flor Koll
118 South Cage Blvd, 4th Floor
Pharr, Texas 78577

DESCRIPTION OF SERVICES	AMOUNT
1.4.2 FIELD WORKS TASKS (100% COMPLETE) STAKED CENTERLINE, AND PORPOSED RIGHT OF WAY CORRIDOR ALIGNMENT: • AT ALL DEFLECTION PI's, PC's, PT's, • AT (1000') (EVEN STATION) INTERVALS ON STRAIGHT POTs • AT (1000') (EVEN STATION) INTERVALS ON CURVES. • STAKED POINT USING (5/8"x2') WOODEN HUB AND 4 FOOT WOODEN GUARD LATHE. • MARKED LATHE WITH STATION NUMBER OND OFFSET ON BASELINES. TOTAL TASK COST $ 20,900.00 SALES TAX	0.00

PAYMENT IS EXPECTED WITHIN 30 DAYS FROM INVOICE DATE UNLESS OTHERWISE SPECIFIED IN CONTRACT.

$24,062.50

Pay Only 1

Loop Account # 280003609

1 - 3/13/2013

Cynthia Luera

From: Flor Koll <fkoll@hcrma.net>
Sent: Friday, March 08, 2013 4:08 PM
To: Louis Jones; Eric Davila
Cc: Cynthia Luera; Analy Diaz
Subject: QHA Updated Invoice
Attachments: image001.jpg; ATT00001.htm; HIDALGO COUNTY RMA INVOICE 8169.pdf; ATT00002.htm

Louis, please review to ensure they have included what you requested. My apologies as I am out of the office today.

Also, please review and make recommendation.

Thank you,

Sent from my iPad, Flor E. Koll

Begin forwarded message:

> **From:** "Alfonso Quintanilla" <alfonsoq@qhaengineering.com>
> **Date:** March 8, 2013, 1:08:29 PM CST
> **To:** "'Flor Koll'" <fkoll@hcrma.net>
> **Subject: RMA TCC**
>
> Good afternoon Flor,
>
> Mr. Louis Jones asked me to redo my invoice with more description. Attached is the revised invoice as requested.
>
> Let me know if you have any questions.
>
> Best Regards,
>
> Alfonso Quintanilla, P.E.,R.P.L.S.
> President

SENT VIA -- GW1.PHARR-TX.GOV -- CITY OF PHARR, TEXAS

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

MAR 2013
DANNENBAUM ENGINEERING

REQUEST FOR RECOMMENDATION ON PAYMENT

To: Dannenbaum Engineering
Attn: Louis Jones, HCRMA Project Manager
1109 Nolana Loop, Suite 208
McAllen, Texas 78504

Month and Year	October 2012
Contractor	Atkins
Project/WA	SH 365
Invoice #	1154356
Amount	$11,858.86
Date Sent	03/07/2013

Date Received	
Received by	

Recommendation: [X] Approval [ ] Disapproval

Comments (if any):

Approved for Payment
3/13/2013

Louis Jones, HCRMA Program Manager

Date 3/10/13

Please return this form via email to fkoll@hcrma.net

ATKINS

Atkins North America, Inc.
6504 Bridge Point Parkway, Suite 200
Austin, Texas 78730

Telephone: +1.512.327.6840
Fax: +1.512.327.2453

www.atkinsglobal.com/northamerica

November 13, 2012

Ms. Flor Koll
Hidalgo County Regional Mobility Authority (HCRMA)
P.O. Box 1766
Pharr, Texas 78577
VIA EMAIL: fkoll@hcrma.net

RE: **October 2012 Invoice**
State Highway 365 (SH 365) (Project No. 100020726)
US 281/International Bridge Trade Corridor (Project No. 100020727)

Dear Ms. Koll:

Enclosed please find the invoices and progress report for work completed for the period 10/01/2012 through 10/28/2012. The total amount due for this period for both projects is $11,858.86.

- SH 365/TCC (100020726): $11,858.86
- US 281/IBTC (100020727): $0.00

We look forward to working with you once again on these projects. If you have any questions or need additional information, please contact me directly at (512) 342-3332.

Sincerely,

Sharon Becca
Project Manager

Enclosures

cc: Larry Cox (Cox McLain)
Project File

ATKINS

PROGRESS REPORT

To Flor Koll (HCRMA)

From Sharon Becca

Date November 13, 2012

Projects State Highway 365 (SH 365); and
US 281/International Bridge Trade Corridor (US 281/IBTC)

Reference Environmental Progress Report (For Period: 10/01/2012 – 10/28/2012)

SH 365
(Project No: 100020726)

Task	Description	Progress Report
1.0	Project Management & Administration	• Coordination with HCRMA PMC and CMEC. • Project scoping coordination (no associated budget) • Preparation for 10/29/12 scoping meeting with ENV, District & PMC. • Monthly invoicing
2.0	Agency Coordination & Public Involvement	No action
3.0	Right of Entry	No action
4.0	Environmental Classification Letter	• Draft classification letter revisions and response to ENV comments (10/24/12). • Scoping document revisions and response to ENV comments (10/24/12)
5.0	Environmental Document	No action
6.0	Section 404 Delineation	No action
7.0	Cultural Resources	
7.01	Archaeology	• Preparation for and attendance at ENV cultural resources 10/17/12 coordination meeting. • TAC Permit 5124 research design amendment coordination.
7.02	Historic Resources	• Preparation for and attendance at ENV cultural resources 10/17/12 coordination meeting. • Finalized and submitted research design for District review. • Began work on combining existing survey reports for SH 365 and US 281/IBTC Overpass.
8.0	IBWC Permit	No associated budget
9.0	Section 4(f) Evaluation	No action
10.0	Archaeology Survey Reports	No action
15.0	Expenses	Expense accrued for attendance at 10/17/12 coordination meeting

Task	Description	Progress Report
16.0	Subconsultant (CMEC)	No action

US 281/International Bridge Trade Corridor
(Project No: 100020727)

Task	Description	Progress Report
1.0	Project Management & Administration	No action
2.0	Agency Coordination & Public Involvement	No action
3.0	Right of Entry	No associated budget
4.0	Environmental Document	No action
5.0	Section 404 Delineation	No associated budget
6.0	Cultural Resources	
6.01	Archaeology	No action
6.02	Historic Resources	No action
7.0	Section 4(f) Evaluation	No action
15.0	Expenses	No charges
16.0	Subconsultant (CMEC)	No action

ATKINS

Hidalgo County RMA
Attn: Godfrey Garza
510 S. Pleasantview Drive
Weslaco, TX 78596

Invoice Date: November 13, 2012
Project #: 100020726
Invoice #: 1154356

Project Description : HCRMA SH 365
Invoice Comments:
Invoicing Period : October 01, 2012 to October 28, 2012

Basic Services	Current
Lump Sum	11,858.86
Total Invoice	**11,858.86**
Total Due this Invoice	**USD 11,858.86**

Contract Amount :	418,970.00
Previous Billed:	171,154.73
Billed to Date	183,013.59
Contract Balance :	235,956.41

Pay Only

3/13/2013

Loop Account # 280003609

Remit to:
Atkins North America, Inc
PO Box 848176
Dallas, TX 75284-8176
Tax ID: 59-0896138
Wire Payments: Routing No. 026009593, Acct No 005481516927
ACH EFT Payments: ABA Routing 063100277, Acct No 005481516927

Hidalgo County RMA
SH 365/ENV Services726

Project Number 100020726
Invoice Number 1154356
Date 13-NOV-12

Task Number	Task Name	Contract Fee	Percent Complete	Total Earned	Previous Earned	Current Billing
01	Project Management &	78,136.62	70.5	55,086.59	49,226.31	5,860.28
02	Agency Coord & Publi	20,755.30	3.76	780.62	780.62	
03	Right of Entry	3,670.00	100	3,670.00	3,670.00	
04	ENV Classification	9,334.64	100	9,335.00	9,335.00	
05	ENV Document	94,822.93	31.22	29,604.41	29,604.41	
06	Section 404 Delineat	23,036.41	44	10,136.60	10,136.60	
07	Cultural Resources	105,009.86	54.36	57,083.27	51,312.80	5,770.47
08	IBWC Permit					
09	Section 4(f) Evaluat	8,929.97	53.08	4,740.17	4,740.17	
10	Archaeology Survey R	21,186.91	0			
15	Expenses	33,557.22	13.32	4,468.35	4,240.24	228.11
16	Subconsultant	20,530.14	39.5	8,108.58	8,108.58	
TOTAL		418,970.00		183,013.59	171,154.73	11,858.86

Law Office of Daniel G. Rios
323 Nolana
McAllen, TX 78504
Tax ID# 74-2910612

Invoice submitted to:
Hidalgo County Regional Mobility Authority
c/o Dennis Burleson
510 S. Pleasantview Dr.
Weslaco, TX 78596

March 12, 2013

In Reference To: HCRMA PROJECT

Invoice #10530

Professional Services

	Hrs/Rate	Amount
For professional services rendered	9.80	$2,450.00
Previous balance		$5,375.00
Accounts receivable transactions		
1/17/2013 Payment - Thank You No. 10429		($5,375.00)
Total payments and adjustments		($5,375.00)
Balance due		$2,450.00

Pay Only

P.R.

3/13/2013

Loop Account #

280003609

TUGGEY FERNANDEZ LLP
SAN ANTONIO
3707 N. St. Mary's St., Suite 200 • San Antonio, TX 78212
Tel 210.538.9933 • Fax 888.330.7890 • www.tuggeyllp.com

March 5, 2013

Mr. Pilar Rodriguez
Executive Director
Hidalgo County Regional Mobility Authority
P.O. Box 1766
Pharr, Texas 78577

Re: Legal Services

Dear Mr. Rodriguez: Pilar

On behalf of Tuggey Fernandez LLP, I want to thank you for your confidence in our firm to represent you in the above referenced matter.

Enclosed you will find our invoices for legal services rendered and disbursements incurred on your behalf through February 28, 2013. Separate invoices for your general matters ($550.00), project matters ($3,135.50) and travel ($273.46) are attached. There is also a previous balance of $4,400.00 from January.

If you have any questions regarding this invoice, please do not hesitate to contact me at (210) 538-9935 or bfernandez@tuggeyllp.com.

Very truly yours,

Blakely L. Fernandez

Enclosure
copy: File
cc: Flor Koll via email fkoll@hcrma.net

TUGGEY FERNANDEZ LLP
SAN ANTONIO
3707 N. St. Mary's St., Suite 200 • San Antonio, TX 78212
Tel 210.538.9933 • Fax 888.330.7890 • www.tuggeyllp.com

February 13, 2013

Mr. Pilar Rodriguez
Executive Director
Hidalgo County Regional Mobility Authority
P.O. Box 1766
Pharr, Texas 78577

Re: Legal Services

Dear Mr. Rodriguez:

On behalf of Tuggey Fernandez LLP, I want to thank you for your confidence in our firm to represent you in the above referenced matter.

Enclosed you will find our invoices for legal services rendered and disbursements incurred on your behalf through January 31, 2013. Separate invoices for your general matters ($2,145.00) and project matters (~~$3,338.00~~) are attached.
$ 2,255.00 FEK

If you have any questions regarding this invoice, please do not hesitate to contact me at (210) 538-9935 or bfernandez@tuggeyllp.com.

Very truly yours,

Thank you!

Blakely L. Fernandez

Enclosure
copy: File
cc: Flor Koll via email fkoll@hcrma.net

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
PAYMENT SUMMARY

Dannenbaum Engineering - Program Management
$5,000,000 Maximum payable fee

Maximum fee minus approved WA $2,490,563.59

	Approved WA Amount	Invoice Date 12/12/2011	1/13/2012	2/14/2012	3/9/2012	4/9/2012	5/8/2012	6/7/2012	7/7/2012	8/6/2012	9/7/2012	10/8/2012	Pg 1 WA Billed to Date
WA#1	$909,960.63	$255,645.93	$226,404.86	$155,211.93	$145,740.60	$81,955.77	$45,001.54						$909,960.63
WA#2	$0.00												
WA#3	$57,750.00						$5,775.00						$5,775.00
WA#4	$694,355.85						$51,286.99	$147,460.94	$190,229.04	$163,719.99	$141,658.89		$694,355.85
WA#5	$847,369.93											$168,865.92	$168,865.92
	$2,509,436.41												$1,778,957.40

* Note: WA #2 for the La Joya Relief Route was not necessary and cancelled.
May 8, 2012 billing for WA#1 reduced by $5,459.01 to meet approved amount.
August 6, 2012 billing for WA#4 credited $70.00 due to overpayment on July 7, 2012 invoice.
Balance for WA#4 was deducted from approved amount of $891,814.61 by Supplemental 1 in the amount of $197,458.76 and closed out
WA#5 amended and restated to add $45,000 for public outreach for a revised WA#5 amount of $847,369.93
Balance for WA#5 was deducted from approved amount of $847,369.93 by supplemental 1 in the amount $78,132.97 and closed out

Approved for Payment

3/12/2013
Date

Loop Account # 280003609

Prepared by:
P. Rodriguez, PE
Tx PE #85,567
3/12/2013

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
PAYMENT SUMMARY

Dannenbaum Engineering - Program Management
$5,000,000 Maximum payable fee

Maximum fee minus approved WA $1,878,862.23

	Approved WA Amount	11/7/2012	12/3/2012	1/2/2013	1/5/2013	Invoice Date 3/11/2013	Pg 2 WA Total Billed	WA Balance
WA#1	$909,960.63						$909,960.63	$0.00
WA#2	$0.00							
WA#3	$57,750.00	$13,282.50	$38,692.50				$57,750.00	$0.00
WA#4 *	$694,355.85						$694,355.85	$0.00
WA#5 *	$769,236.96	$192,547.60	$204,374.94	$203,448.50			$769,236.96	$0.00
WA#6	$689,834.33				$97,110.61	$132,811.94	$229,922.55	$689,834.33
	$3,121,137.77					**$132,811.94**	$2,661,225.99	$689,834.33
						Amount Approved for Payment		

Prepared by:
P. Rodriguez, PE
Tx PE #85,567
3/12/2013

DANNENBAUM ENGINEERING CORPORATION
1109 NOLANA LOOP, SUITE 208 McALLEN, TEXAS 78504 (956) 682-3677

ENGINEERING EXCELLENCE SINCE 1945

March 11, 2013

Dennis Burleson, Chairman
HCRMA
118 S. Cage Blvd, 4th Floor
Pharr, Texas 78577

Re: Hidalgo County Regional Mobility Authority (HCRMA) – Invoice for Work Authorization No. 1 (4652-01/16/XV)

Dear Mr. Burleson,

Enclosed please find Invoice 465201/16/XV for W.A. No. 6 ($132,811.94) for Program Management Consultant Services performed for the Hidalgo County Regional Mobility Authority (HCRMA).

The billing cycle is from February 1, 2013 through February 31, 2013.

Total due this invoice is $132,811.94.

If you have any questions, please feel free to contact me at (956) 682-3677 or (832) 771-4904.

Sincerely,

Louis H. Jones, Jr., P.E.
Program Manager

Approved for Payment
P. R.
3/12/2013

Enclosure(s)

Cc: Richard D. Seitz, P.E. - Dannenbaum Engineering Corporation
Eric Davila, EIT – Dannenbaum Engineering Corporation

DANNENBAUM ENGINEERING CORPORATION

1109 NOLANA LOOP, SUITE 208 MCALLEN, TEXAS 78504 (956) 682-3677 (956) 686-1822

March 11, 2013

Dennis Burleson, Chairman
Hidalgo County Regional Mobility Authority
510 South Pleasantview Drive
Weslaco, Texas 78596

Project Name: HCRMA Program Management Consultant Contract
Work Authorization No. 1 through No. 6

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

INVOICE SUMMARY

WORK ORDER NO.	DESCRIPTION OF WORK TASK	TOTAL COST	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
1	Research Planning/Immediate Operations Phase	$909,960.63	100.00%	$909,960.63	$909,960.63	$0.00
2	Advanced Planning for La Joya Relief Route (NOT APPROVED)	$0.00	0.00%	$0.00	$0.00	$0.00
3	Title Reports for TCC	$57,750.00	100.00%	$57,750.00	$57,750.00	$0.00
4	Engineering Management/Partial Operations Implementation/Public Outreach	$694,355.85	100.00%	$694,355.85	$694,355.85	$0.00
5	Engineering Management/Partial Operations Implementation/Public Outreach	$769,236.96	100.00%	$769,236.96	$769,236.96	$0.00
6	Engineering Management/Partial Operations Implementation/Public Outreach	$689,834.33	33.33%	$229,922.55	$97,110.61	$132,811.94
	TOTALS	**$3,121,137.77**	**85.26%**	**$2,661,225.99**	**$2,528,414.05**	**$132,811.94**

TOTAL DUE THIS INVOICE: **$132,811.94**

Pay Only

3/12/2013

Loop Account #
280003609

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

March 11, 2013

Dennis Burleson, Chairman
Hidalgo County Regional Mobility Authority
510 South Pleasantview Drive
Weslaco, Texas 78596

Work Order No. 1:
Research Planning/Immediate Operations Phase

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

TASK CODE	DESCRIPTION OF WORK TASK	TOTAL COST	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
1	Research/Analyze/Gather all documents and develop Prog. Mgt. Plan (4 Months)	$605,919.26	100.00%	$605,919.26	$605,919.26	$0.00
2	Review/Monitor/Report/Implement All TxDOT Pass Thru / Toll Agreements (4 mo)	$11,546.14	100.00%	$11,546.14	$11,546.14	$0.00
3	Rev./Analyze TRZ for the entire HCRMA Rdwy. Sys. incld. La Joya Relief Rte.	$18,983.62	100.00%	$18,983.62	$18,983.62	$0.00
4	Gen. Eng. Consult. (GEC) Mgt. including contract negotiations (4 months)	$173,210.21	100.00%	$173,210.21	$173,210.21	$0.00
5	Procurement / Negotiations of Prof. Svcs.	$27,248.50	100.00%	$27,248.50	$27,248.50	$0.00
ODC	Direct Expenses	$73,052.90	100.00%	$73,052.90	$73,052.90	$0.00
	TOTALS	**$909,960.63**	**100.00%**	**$909,960.63**	**$909,960.63**	**$0.00**

TOTAL DUE WORK ORDER NO. 1: **$0.00**

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 1:
Research Planning/Immediate Operations Phase

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
TASK 1 Research/Analyze/Gather all documents and develop Prog. Mgt. Plan (4 Months)					
A. Research/Analyze/Gather all existing documents					
1. Organize/Analyze all documents received	$ 35,455.62	100.00%	$35,455.62	$35,455.62	$0.00
2. Review/Comment all consultant contracts	$ 3,709.14	100.00%	$3,709.14	$3,709.14	$0.00
3. Review/Analyze all schematics including North of US 83	$ 75,561.96	100.00%	$75,561.96	$75,561.96	$0.00
5. Review/Analyze/Comment on all financial studies	$ 8,122.08	100.00%	$8,122.08	$8,122.08	$0.00
6. Review/Analyze/Comment on all TxDOT comments on all existing documents	$ 6,868.84	100.00%	$6,868.84	$6,868.84	$0.00
B. Review Exist. Quantities/Estimates and Prep.Cursive Review of Proj. Dev. Cost Est. on all projects					
1. SH 365 / TCC (All Sections)	$ 18,708.04	100.00%	$18,708.04	$18,708.04	$0.00
2. IBTC All Sections)	$ 10,997.72	100.00%	$10,997.72	$10,997.72	$0.00
3. US 281 Military Highway Overpass	$ 10,875.76	100.00%	$10,875.76	$10,875.76	$0.00
4. US 83 Connector to FM 495	$ 6,917.40	100.00%	$6,917.40	$6,917.40	$0.00
5. La Joya Relief Route Segment No. 1	$ 11,046.28	100.00%	$11,046.28	$11,046.28	$0.00
6. All Segments - North of US 83	$ 19,838.44	100.00%	$19,838.44	$19,838.44	$0.00
C. Develop Program Management Plan which includes the following components:					
2. Quality Control Plan	$ 7,727.18	100.00%	$7,727.18	$7,727.18	$0.00
3. Cost Control Plan	$ 40,535.94	100.00%	$40,535.94	$40,535.94	$0.00
4. Schedule Management /Tracking Plan	$ 13,402.16	100.00%	$13,402.16	$13,402.16	$0.00
5. Document Control Plan	$ 11,459.16	100.00%	$11,459.16	$11,459.16	$0.00
6. Financial Implementation Plan	$ 74,782.58	100.00%	$74,782.58	$74,782.58	$0.00
7. Right-of-way Acquisition Management Plan (Refer to Aranda & Associates)	$ 11,098.50	100.00%	$11,098.50	$11,098.50	$0.00
8. Utility Relocation Plan	$ 8,301.76	100.00%	$8,301.76	$8,301.76	$0.00
10. Environmental Document/Clearance/Permit Plan	$ 6,502.26	100.00%	$6,502.26	$6,502.26	$0.00
- SH365/TCC-Environmental-Atkins (formerly PBSJ)	$ 20,194.80	100.00%	$20,194.80	$20,194.80	$0.00
- IBTC-Environmental-Atkins (formerly PBSJ)	$ 8,855.48	100.00%	$8,855.48	$8,855.48	$0.00
- La Joya Bypass Phase I-B/TxDOT/Atkins	$ 14,282.10	100.00%	$14,282.10	$14,282.10	$0.00
12. Project Development / Capital Improvement Plan / Strategic Plan (CIP)	$ 146,529.12	100.00%	$146,529.12	$146,529.12	$0.00
13. General Engineering Consultant Plan Management (GEC Plan)	$ 3,687.16	100.00%	$3,687.16	$3,687.16	$0.00
14. Develop Budget for PMC Program for next 7 years	$ 30,459.78	100.00%	$30,459.78	$30,459.78	$0.00
TASK 2 Review/Monitor/Report/Implement All TxDOT Pass Thru / Toll Agreements (4 mo)					
A. Review/Monitor/Report/Implement All TxDOT Pass Thru / Toll Agreements which includes:					
1. SH 365 / Trade Corr. Conn. (TCC)(14.9 Mi.), includ. 1.97 mi. Anzalduas GSA Fac. Connect.					
- Review Agreement	$ 1,379.80	100.00%	$1,379.80	$1,379.80	$0.00
- Monitor Agreement (4 months)	$ 750.62	100.00%	$750.62	$750.62	$0.00
2. US 281 / Military Hwy Overpass					
- Review Agreement	$ 1,379.80	100.00%	$1,379.80	$1,379.80	$0.00
- Monitor Agreement	$ 750.62	100.00%	$750.62	$750.62	$0.00
3. La Joya Relief Route (Phase I)(8.3 Miles)					
- Review Agreement	$ 1,379.80	100.00%	$1,379.80	$1,379.80	$0.00
- Negotiate Agreement (1 meeting / 8 hrs / mtg) - Austin	$ 5,154.88	100.00%	$5,154.88	$5,154.88	$0.00
- Monitor Agreement	$ 750.62	100.00%	$750.62	$750.62	$0.00
4. US 281 - Falfurrias Toll Road					
- Review Agreement	$ -	0.00%	$0.00	$0.00	$0.00
- Negotiate Agreement (2 meeting / 8 hrs / mtg) - Austin	$ -	0.00%	$0.00	$0.00	$0.00
- Monitor Agreement	$ -	0.00%	$0.00	$0.00	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 1:
Research Planning/Immediate Operations Phase

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
TASK 3 Rev./Analyze TRZ for the entire HCRMA Rdwy. Sys. incld. La Joya Relief Rte.					
A. Rev./Analyze Trans.Reinvest. Zone (TRZ) for the entire Loop Proj. incld. the La Joya Relief Rte.					
1. Meet w/ Authority / County (2 mtgs @ 4 hrs / mtg)	$ 5,044.16	100.00%	$5,044.16	$5,044.16	$0.00
2. Prepare Exhibit / Hold One Public Mtg (1 mtg @ 4 hrs / mtg)	$ 6,344.34	100.00%	$6,344.34	$6,344.34	$0.00
3. Modify Metes & Bounds for TRZ Boundary (paper only)	$ 7,595.12	100.00%	$7,595.12	$7,595.12	$0.00
TASK 4 Gen. Eng. Consult. (GEC) Mgt. including contract negotiations (4 months)					
A. General Project Management / Governmental Liaison (4 Months)					
1. Prepare/Review PMC Team consultant contract	$ 9,362.32	100.00%	$9,362.32	$9,362.32	$0.00
2. Prepare monthly PMC Invoice	$ 4,399.04	100.00%	$4,399.04	$4,399.04	$0.00
3. Prepare monthly PMC progress reports	$ 5,939.02	100.00%	$5,939.02	$5,939.02	$0.00
4. Attend monthly HCRMA board meetings (4 hrs / mtg / mo)	$ 7,559.36	100.00%	$7,559.36	$7,559.36	$0.00
5. Attend monthly HCRMA planning meetings (2 hrs / mtg / mo)	$ 4,265.44	100.00%	$4,265.44	$4,265.44	$0.00
6. Attend monthly HCRMA exed comm meetings (2 hrs / mtg / mo)	$ 3,779.68	100.00%	$3,779.68	$3,779.68	$0.00
7. Attend monthly MPO meetings (2 hrs / mtg / mo)	$ 3,779.68	100.00%	$3,779.68	$3,779.68	$0.00
8. Attend monthly TxDot meetings (Austin) (8 hrs / mtg / mo)	$ 11,329.84	100.00%	$11,329.84	$11,329.84	$0.00
9. Attend various meetings (local/state) (4 per month) (2 hrs / mtg / mo)	$ 7,195.04	100.00%	$7,195.04	$7,195.04	$0.00
10. Attend meeting in Washington DC (one meeting per 4 months) (3 days / mtg)	$ -	0.00%	$0.00	$0.00	$0.00
11. Governmental Liaison	$ 5,060.84	100.00%	$5,060.84	$5,060.84	$0.00
12. Assist/plan/meet/negotiate with all cities in Hidalgo Co. on ordinance to increase truck usage of Toll Facilities	$ 17,344.00	100.00%	$17,344.00	$17,344.00	$0.00
B. General Engineering Consultant (GEC) Management of the following (4 Months)					
1. SH365/TCC - Environmental - Atkins (formerly PBSJ)					
- Review / Analyze / Comment on Consultant Contracts	$ 1,084.58	100.00%	$1,084.58	$1,084.58	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ 1,713.76	100.00%	$1,713.76	$1,713.76	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ 2,709.56	100.00%	$2,709.56	$2,709.56	$0.00
2. IBTC - Environmental - Atkins (formerly PBSJ)					
- Review / Analyze / Comment on Consultant Contracts	$ -	0.00%	$0.00	$0.00	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ -	0.00%	$0.00	$0.00	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ -	0.00%	$0.00	$0.00	$0.00
3. SH365/TCC (FM 1016 to E 23rd) - Survey/R.O.W - DOS Logistics, Inc.					
- Review / Analyze / Comment on Consultant Contracts	$ 2,311.78	100.00%	$2,311.78	$2,311.78	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ 7,817.78	100.00%	$7,817.78	$7,817.78	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ 5,761.03	100.00%	$5,761.03	$5,761.03	$0.00
4. SH365/TCC (E 23rd to IBTC) - Survey/R.O.W. - Quintanilla Headley					
- Review / Analyze / Comment on Consultant Contracts	$ 3,364.88	100.00%	$3,364.88	$3,364.88	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ 4,551.21	100.00%	$4,551.21	$4,551.21	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ 5,035.57	100.00%	$5,035.57	$5,035.57	$0.00
5. SH 365 / TCC (Toll / Pass Thru) – Seg. 1– FM1016 to Anzalduas – Eng. / Geotech - L&G Eng.					
- Review / Analyze / Comment on Consultant Contracts	$ 1,893.58	100.00%	$1,893.58	$1,893.58	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ 7,559.36	100.00%	$7,559.36	$7,559.36	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ 3,473.54	100.00%	$3,473.54	$3,473.54	$0.00
- Review / Analyze / Prepare independent construction cost estimates	$ 1,563.16	100.00%	$1,563.16	$1,563.16	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 1:
Research Planning/Immediate Operations Phase

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
TASK 4 Gen. Eng. Consult. (GEC) Mgt. including contract negotiations (4 months) Continued					
B. General Engineering Consultant (GEC) Management of the following (4 Months)(Cont.)					
6. SH365/TCC at Anzalduas - Engineering/Geotech - L&G Engineering 1A					
- Review / Analyze / Comment on Consultant Contracts	$ 3,381.24	100.00%	$3,381.24	$3,381.24	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ 3,916.50	100.00%	$3,916.50	$3,916.50	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ 2,359.24	100.00%	$2,359.24	$2,359.24	$0.00
7. SH 365 / TCC (Toll / Pass Thru) – Seg. 1B – Anz. GSA Conn. to E. of 23rd – Eng. / Geo. - L&G Eng.					
- Review / Analyze / Comment on Consultant Contracts	$ 2,298.96	100.00%	$2,298.96	$2,298.96	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ 7,775.94	100.00%	$7,775.94	$7,775.94	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ 2,988.42	100.00%	$2,988.42	$2,988.42	$0.00
8. SH 365 / TCC (Toll / Pass Thru) – Seg. 2 – E. of 23rd to IBTC – Eng. / Geo. - S&B Infra.					
- Review / Analyze / Comment on Consultant Contracts	$ 3,186.94	100.00%	$3,186.94	$3,186.94	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ 6,107.56	100.00%	$6,107.56	$6,107.56	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ 4,775.06	100.00%	$4,775.06	$4,775.06	$0.00
9. US 281/Military Overpass - Engineering/Geotech/Survey -TEDSI Infrastructure					
- Review / Analyze / Comment on Consultant Contracts	$ 3,186.94	100.00%	$3,186.94	$3,186.94	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ 2,153.24	100.00%	$2,153.24	$2,153.24	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ 2,226.12	100.00%	$2,226.12	$2,226.12	$0.00
10. US 83 Connector to FM 495 - Eng./Geotech/Survey - S&B Infrastructure					
- Review / Analyze / Comment on Consultant Contracts	$ -	0.00%	$0.00	$0.00	$0.00
- Review / Analyze / Comment on all existing schematics; plans; reports; design parameters, etc.	$ -	0.00%	$0.00	$0.00	$0.00
- Oversee / Manage contract from 10/01/11 to 02/01/12	$ -	0.00%	$0.00	$0.00	$0.00
TASK 5 Procurement / Negotiations of Prof. Svcs.					
A. Procurement/Negotiations of Prof. Svcs. of the following: (4 months)					
1. SH 365 / TCC - Seg. 1 - ROW Acquisition/Title Company	$ -	0.00%	$0.00	$0.00	$0.00
2. SH 365 / TCC - Seg. 1A - ROW Acquisition/Title Company	$ -	0.00%	$0.00	$0.00	$0.00
3. SH 365 / TCC - Seg. 1B - ROW Acquisition/Title Company	$ -	0.00%	$0.00	$0.00	$0.00
4. SH 365 / TCC - Seg. 2 - ROW Acquisition/Title Company	$ -	0.00%	$0.00	$0.00	$0.00
5. IBTC Seg. 1-5 - Engineering (One Procurement up to Five(5) Firms)	$ 10,628.66	100.00%	$10,628.66	$10,628.66	$0.00
6. IBTC Seg. 1-5 - Survey (One Procurement up to Five(5) Firms)	$ 10,628.66	100.00%	$10,628.66	$10,628.66	$0.00
7. IBTC Seg. 1-5 - ROW Acquisition/Title Company	$ -	0.00%	$0.00	$0.00	$0.00
8. IBTC Geotech Total Project	$ -	0.00%	$0.00	$0.00	$0.00
9. US 83 Connector to SH 495 - ROW Acquisition/Title Company	$ -	0.00%	$0.00	$0.00	$0.00
10. US 281 (Military) Overpass at San Juan - ROW Acquisition/Title Company	$ -	0.00%	$0.00	$0.00	$0.00
11. La Joya Relief Route Corridor Seg. 1 - Environmental/Schematic (Update / Finalize)/Engineering	$ 5,991.18	100.00%	$5,991.18	$5,991.18	$0.00
12. La Joya Relief Route Corridor Seg. 1 - Geotech	$ -	0.00%	$0.00	$0.00	$0.00
13. La Joya Relief Route Corridor Seg. 1 - Survey	$ -	0.00%	$0.00	$0.00	$0.00
14. La Joya Relief Route Corridor Seg. 1 - ROW Acquisition/Title Co.	$ -	0.00%	$0.00	$0.00	$0.00
15. Toll Consultant / Traffic Management - system wide	$ -	0.00%	$0.00	$0.00	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 1:
Research Planning/Immediate Operations Phase

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
DIRECT EXPENSES					
Lodging / Hotel ($100.00 / DAY)	$ 1,235.00	100.00%	$1,235.00	$1,235.00	$0.00
Meals ($30.00 / DAY)	$ 834.00	100.00%	$834.00	$834.00	$0.00
Rental Car	$ 1,770.00	100.00%	$1,770.00	$1,770.00	$0.00
Air Travel	$ 2,750.00	100.00%	$2,750.00	$2,750.00	$0.00
Parking	$ 154.00	100.00%	$154.00	$154.00	$0.00
Overnight Mail - letter size	$ 3,450.00	100.00%	$3,450.00	$3,450.00	$0.00
Photocopies B/W (8.5 X 11)	$ 709.90	100.00%	$709.90	$709.90	$0.00
Photocopies B/W (11 X 17)	$ 620.00	100.00%	$620.00	$620.00	$0.00
Photocopies Color (8.5 X 11)	$ 710.00	100.00%	$710.00	$710.00	$0.00
Photocopies Color (11 X 17)	$ 750.00	100.00%	$750.00	$750.00	$0.00
Color Graphics on Foam Board	$ 70.00	100.00%	$70.00	$70.00	$0.00
Public Outreach Laison	$ 60,000.00	100.00%	$60,000.00	$60,000.00	$0.00
CPA/Accounting Support Services	$ -	0.00%	$0.00	$0.00	$0.00
IT Support Services	$ -	0.00%	$0.00	$0.00	$0.00
Appraiser	$ -	0.00%	$0.00	$0.00	$0.00
Totals	$ 909,960.63		$ 909,960.63	$ 909,960.63	$ -

Amount Due This Invoice $ -

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

March 11, 2013

Dennis Burleson, Chairman
Hidalgo County Regional Mobility Authority
510 South Pleasantview Drive
Weslaco, Texas 78596

Work Order No. 3:
Title Report for TCC

Invoice Number: **465201/16/XV**
Invoice Period: **02/01/2013 - 02/28/2013**

TASK CODE	DESCRIPTION OF WORK TASK	TOTAL COST	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
1	**Provide Title Reports**	$57,750.00	100.00%	$57,750.00	$57,750.00	$0.00
	TOTALS	**$57,750.00**	**100.00%**	**$57,750.00**	**$57,750.00**	**$0.00**

TOTAL DUE WORK ORDER NO. 3: **$0.00** ✓

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

March 11, 2013

Dennis Burleson, Chairman
Hidalgo County Regional Mobility Authority
510 South Pleasantview Drive
Weslaco, Texas 78596

Work Order No. 4:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

TASK CODE	DESCRIPTION OF WORK TASK	TOTAL COST	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
A	Coordinate / Update / Assist Executive Director	$8,958.03	100.00%	$8,958.03	$8,958.03	$0.00
B	Attend / Prepare Data / Report on Various Meetings (4.0 Months)	$58,185.85	100.00%	$58,185.85	$58,185.85	$0.00
C	Coordinate With HCMPO to Modify Short/ Long Term TIP to Account for Approved Strategy	$2,711.90	100.00%	$2,711.90	$2,711.90	$0.00
D	Negotiate / Coordinate with TxDOT on Pass Thru Agreement Modifications for SH 365 TCC / La Joya Relief Route / US 281	$18,512.54	100.00%	$18,512.54	$18,512.54	$0.00
E	Implement Interim Cost Accounting System Utilizing Dannenbaum Cost Accounting System	$22,926.32	100.00%	$22,926.32	$22,926.32	$0.00
F	Organize / Develop HCRMA Files By Project (Electronic and Hardcopy) - RMA Will Provide Flor Koll and Temporary Secretaries)	$19,183.08	100.00%	$19,183.08	$19,183.08	$0.00
G	Coordinate with Hidalgo County Appraisal District on TRZ Inputs and Agreements	$15,564.04	100.00%	$15,564.04	$15,564.04	$0.00
H	Implement Public Outreach Program Managing with Assistance from Consultant (Pathfinder) and others	$20,830.08	100.00%	$20,830.08	$20,830.08	$0.00
I	Public Outreach Meetings Including Negotiations of Truck Restrictions with the following Cities (Including Travel and Preparation for Meeting) (4.0 Months):	$19,983.36	100.00%	$19,983.36	$19,983.36	$0.00
J	Oversee C&M Associates, Inc., in Developing the Update of the T&R Studies / Financing Alternatives (FSW) (4.0 Months)	$74,767.90	100.00%	$74,767.90	$74,767.90	$0.00
K	IBTC (3.0 Months)	$25,337.35	100.00%	$25,337.35	$25,337.35	$0.00
L	SH 365 / TCC (Modified) (Inc. TCC at GSA Anzalduas Bridge)(4.0 Months)	$216,358.43	100.00%	$216,358.43	$216,358.43	$0.00
M	US 281 / Military (3.0 Months)	$24,156.47	100.00%	$24,156.47	$24,156.47	$0.00
ODC	Direct Expenses	$166,880.50	100.00%	$166,880.50	$166,880.50	$0.00
	TOTALS	**$694,355.85**	**100.00%**	**$694,355.85**	**$694,355.85**	**$0.00**

TOTAL DUE WORK ORDER NO. 4: **$0.00**

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 4:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
A. Coordinate / Update / Assist Executive Director					
1.) Educate Executive Director on Historical Activities / Budgets / Cost Accounting / Program Management Plan and QA/QC Plan (Including Bi-Monthly Mtgs (2 hrs/Wk x 9 Wks)	$ 8,958.03	100.00%	$8,958.03	$8,958.03	$0.00
B. Attend / Prepare Data / Report on Various Meetings (4.0 Months)					
1. HCRMA Board Meetings Including Presentation (Monthly) (5 Mts @ 4 hrs/Mtg) (Inc. Prep Time)	$ 16,401.80	100.00%	$16,401.80	$16,401.80	$0.00
2. HCRMA Planning Committee Meetings (5 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 4,694.28	100.00%	$4,694.28	$4,694.28	$0.00
3. HCRMA Finance Committee Meetings (5 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 4,694.28	100.00%	$4,694.28	$4,694.28	$0.00
4. HCRMA MPO Policy Committee Meeting (5 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 4,694.28	100.00%	$4,694.28	$4,694.28	$0.00
5. HCRMA MPO Tech Committee Meeting (5 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 4,694.28	100.00%	$4,694.28	$4,694.28	$0.00
6. Various Individual HCRMA Mtgs w/ Board (3 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 2,130.42	100.00%	$2,130.42	$2,130.42	$0.00
7. Hidalgo County Meetings w/Staff (2 Mtgs. @2 hr. / Mtg.) (Inc. Prep Time)	$ 2,023.44	100.00%	$2,023.44	$2,023.44	$0.00
8. Hidalgo County Commissioner Precinct No. 1 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 1,379.80	100.00%	$1,379.80	$1,379.80	$0.00
9. Hidalgo County Commissioner Precinct No. 2 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 1,379.80	100.00%	$1,379.80	$1,379.80	$0.00
10. Hidalgo County Commissioner Precinct No. 3 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 1,379.80	100.00%	$1,379.80	$1,379.80	$0.00
11. Hidalgo County Commissioner Precinct No. 4 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 1,379.80	100.00%	$1,379.80	$1,379.80	$0.00
12. Attend Meetings TxDOT-Pharr (3 Mtgs. @ 2 hrs. / Mtg.)(Inc. Prep Time)	$ 4,371.02	100.00%	$4,371.02	$4,371.02	$0.00
13. Attend Meetings TxDOT-Austin includes Travel (3 Mtgs. @ 10 hrs. / Mtg.)	$ 6,777.56	100.00%	$6,777.56	$6,777.56	$0.00
14. Attend Meetings With Senator Hinojosa (3 Mtgs. @ 2 hrs. / Mtg.)	$ 2,185.29	100.00%	$2,185.29	$2,185.29	$0.00
C. Coordinate With HCMPO to Modify Short/ Long Term TIP to Account for Approved Strategy	$ 2,711.90	100.00%	$2,711.90	$2,711.90	$0.00
D. Negotiate / Coordinate with TxDOT on Pass Thru Agreement Modifications for SH 365 TCC / La Joya Relief Route / US 281					
1. Meet / Coordinate With TxDOT Pharr (2 Mtgs. @ 4 hrs. / Mtg.)	$ 3,954.36	100.00%	$3,954.36	$3,954.36	$0.00
2. Meet / Coordinate With TxDOT Austin (1 Mtg @ 10 hrs. / Mtg.)	$ 4,694.28	100.00%	$4,694.28	$4,694.28	$0.00
3. Finalize Pass Thru Agreements	$ 9,863.90	100.00%	$9,863.90	$9,863.90	$0.00
E. Implement Interim Cost Accounting System Utilizing Dannenbaum Cost Accounting System					
1. Input Data for Development of Monthly Reports for HCRMA Board	$ 12,042.32	100.00%	$12,042.32	$12,042.32	$0.00
2. Modify Monthly Reports for HCRMA Needs	$ 5,697.02	100.00%	$5,697.02	$5,697.02	$0.00
3. Input Monthly Data and Produce Final Reports for May, June, July and August 2012	$ 5,186.98	100.00%	$5,186.98	$5,186.98	$0.00
F. Organize / Develop HCRMA Files By Project (Electronic and Hardcopy) - RMA Will Provide Flor Koll and Temporary Secretaries)	$ 19,183.08	100.00%	$19,183.08	$19,183.08	$0.00
G. Coordinate with Hidalgo County Appraisal District on TRZ Inputs and Agreements	$ 15,564.04	100.00%	$15,564.04	$15,564.04	$0.00
H. Implement Public Outreach Program Managing with Assistance from Consultant (Pathfinder) and others	$ 20,830.08	100.00%	$20,830.08	$20,830.08	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 4:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
I. Public Outreach Meetings including Negotiations of Truck Restrictions with the following Cities (Including Travel and Preparation for Meeting) (4.0 Months):					
1. City of Pharr (2 Mtgs)	$ 3,976.32	100.00%	$3,976.32	$3,976.32	$0.00
2. San Juan (1 Mtg)	$ 2,013.60	100.00%	$2,013.60	$2,013.60	$0.00
3. Donna (1 Mtg)	$ 2,013.60	100.00%	$2,013.60	$2,013.60	$0.00
4. Weslaco (1 Mtg)	$ 2,013.60	100.00%	$2,013.60	$2,013.60	$0.00
5. City of Mercedes (1 Mtg)	$ 2,013.60	100.00%	$2,013.60	$2,013.60	$0.00
6. City of Edcouch (0 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
7. City of McAllen (2 Mtgs.)	$ 3,976.32	100.00%	$3,976.32	$3,976.32	$0.00
8. City of Mission (2 Mtgs.)	$ 3,976.32	100.00%	$3,976.32	$3,976.32	$0.00
9. City of Penitas (0 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
10. City of Palmview (0 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
11. City of La Joya (0 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
J. Oversee C&M Associates, Inc., in Developing the Update of the T&R Studies / Financing Alternatives (FSW) (4.0 Months)					
1. SH 365 TCC / IBTC / Segment D & La Joya Relief Route (Assisted by HDR)	$ 60,035.90	100.00%	$60,035.90	$60,035.90	$0.00
2. Update Strategic Plan for New T&R No. 1 (Work with First Southwest)	$ 14,732.00	100.00%	$14,732.00	$14,732.00	$0.00
K. IBTC (3.0 Months)					
1. Modify RFP and Procure Engineering Services (Including Environmental and Low Level Flight)	$ -	0.00%	$0.00	$0.00	$0.00
2. Oversee Local Environmental Clearance (Assisted by Blanton - Lead) (3.0 Months)	$ 24,234.55	100.00%	$24,234.55	$24,234.55	$0.00
3. Oversee IBTC Drainage Studies from 8/1/2012 to 8/31/2012 (1 Month)	$ -	0.00%	$0.00	$0.00	$0.00
4. Oversee Low Level Flight (8/1/2012 to 8/31/2012) (1 Month) (Assisted by Aranda & Associates - Lead)	$ -	0.00%	$0.00	$0.00	$0.00
5. QA/QC Drainage Study (60%) (Next Work Authorization)	$ -	0.00%	$0.00	$0.00	$0.00
6. QA/QC Low Level Flight (Aranda) (1 Month)	$ -	0.00%	$0.00	$0.00	$0.00
7. Attend Meeting with USIBWC (1) (Combined with TCC)	$ 1,102.80	100.00%	$1,102.80	$1,102.80	$0.00
8. Attend Meeting with USACOE (1) (Combined with TCC)	$ -	0.00%	$0.00	$0.00	$0.00
9. Attend Meeting with US Fish and Wildlife (1)(Combined with TCC)	$ -	0.00%	$0.00	$0.00	$0.00
L. SH 365 / TCC (Modified) (Inc. TCC at GSA Anzaiduas Bridge)(4.0 Months)					
1. Oversee Environmental Clearance By Atkins (EA) (Assisted by Blanton & Assoc. - Lead)(5 Months)	$ 60,919.52	100.00%	$60,919.52	$60,919.52	$0.00
2. Oversee Drainage Studies Produced By L&G Engineering / S&B Infrastructure	$ 17,089.64	100.00%	$17,089.64	$17,089.64	$0.00
3. QA/QC Drainage Study (60%)	$ 9,158.68	100.00%	$9,158.68	$9,158.68	$0.00
4. Attend Meeting With USIBWC (1 Mtg. - El Paso)	$ 4,046.88	100.00%	$4,046.88	$4,046.88	$0.00
5. Attend Meeting With USACOE (1 Mtg. - HST)	$ -	0.00%	$0.00	$0.00	$0.00
6. Attend Meeting With US Fish & Wildlife (1 Mtg. - RGV)	$ -	0.00%	$0.00	$0.00	$0.00
7. Attend Meeting With TxDOT Austin / FHWA (1 Mtg. - Austin)	$ 3,227.59	100.00%	$3,227.59	$3,227.59	$0.00
8. Oversee / Development of 4-Lane Schematic and Update Super Two Schematic / Utilities / Final Design Review TCC at GSA	$ 72,546.95	100.00%	$72,546.95	$72,546.95	$0.00
9. QA/QC Schematic (60%)	$ 4,380.10	100.00%	$4,380.10	$4,380.10	$0.00
10. Prepare Decision Matrix for Environmental Consultant	$ 1,489.67	100.00%	$1,489.67	$1,489.67	$0.00
11. Oversee Surveyors (DOS Logistics / Quintanilla) (Assisted by Aranda and Associates - Lead)	$ 36,669.24	100.00%	$36,669.24	$36,669.24	$0.00
12. Hold / Lead Public Involvement Meeting (1 Mtg.) Including Prepare Exhibits	$ -	0.00%	$0.00	$0.00	$0.00
13. Prepare Land Plan to Assist Hunt Development / City of McAllen to Evaluate Alternative Thru Hunt Property	$ -	0.00%	$0.00	$0.00	$0.00
14. Meet with Hunt Development (Mission - 2 Mtgs) (2 hrs / Mtg)((Inc. Prep Time)	$ 6,830.16	100.00%	$6,830.16	$6,830.16	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 4:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
M. US 281 / Military (3.0 Months)					
1. Oversee Environmental Clearance by Atkins (Categorical Exclusion -CE)(Assisted by Blanton & Associates) (4.0 Months)	$ 5,034.52	100.00%	$5,034.52	$5,034.52	$0.00
2. Oversee Engineer in Development of Route Studies / Schematic / Survey / PS&E Development (4.0 Months)	$ 11,776.60	100.00%	$11,776.60	$11,776.60	$0.00
3. QA/QC Route Study	$ 1,277.95	100.00%	$1,277.95	$1,277.95	$0.00
4. Meet With City of Pharr Including Development of Exhibits to Analyze US 281 / I Road / San Juan Area (2 Mtgs @ 2 hrs / Mtg)	$ 6,067.40	100.00%	$6,067.40	$6,067.40	$0.00
DIRECT EXPENSES					
Lodging / Hotel ($100.00 / DAY)	$ 1,537.50	100.00%	$1,537.50	$1,537.50	$0.00
Meals ($30.00 / DAY)	$ 495.00	100.00%	$495.00	$495.00	$0.00
Rental Car	$ 675.00	100.00%	$675.00	$675.00	$0.00
Air Travel	$ 6,750.00	100.00%	$6,750.00	$6,750.00	$0.00
Parking	$ 63.00	100.00%	$63.00	$63.00	$0.00
Overnight Mail - letter size	$ 1,150.00	100.00%	$1,150.00	$1,150.00	$0.00
Courier Services	$ 1,250.00	100.00%	$1,250.00	$1,250.00	$0.00
Photocopies B/W (8.5 X 11)	$ 2,320.00	100.00%	$2,320.00	$2,320.00	$0.00
Photocopies B/W (11 X 17)	$ 915.00	100.00%	$915.00	$915.00	$0.00
Photocopies Color (8.5 X 11)	$ 700.00	100.00%	$700.00	$700.00	$0.00
Photocopies Color (11 X 17)	$ 625.00	100.00%	$625.00	$625.00	$0.00
Color Graphics on Foam Board	$ 200.00	100.00%	$200.00	$200.00	$0.00
Newspaper Advertisement	$ -	0.00%	$0.00	$0.00	$0.00
Court Reporter (Public Hearings & Transcription)	$ -	0.00%	$0.00	$0.00	$0.00
Translator (English to Spanish or Sign Language)	$ -	0.00%	$0.00	$0.00	$0.00
Public Involvement Facility Rental	$ -	0.00%	$0.00	$0.00	$0.00
Public Outreach Liaison	$ 75,000.00	100.00%	$75,000.00	$75,000.00	$0.00
Accounting Support Services	$ 4,000.00	100.00%	$4,000.00	$4,000.00	$0.00
IT / Support Services	$ 3,200.00	100.00%	$3,200.00	$3,200.00	$0.00
Management Support Services	$ 32,000.00	100.00%	$32,000.00	$32,000.00	$0.00
Community Action Support	$ 36,000.00	100.00%	$36,000.00	$36,000.00	$0.00
Totals	$ 694,355.85		$ 694,355.85	$ 694,355.85	$ -

Amount Due This Invoice $ -

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

March 11, 2013

Dennis Burleson, Chairman
Hidalgo County Regional Mobility Authority
510 South Pleasantview Drive
Weslaco, Texas 78596

Work Order No. 5:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

TASK CODE	DESCRIPTION OF WORK TASK	TOTAL COST	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
A	Coordinate / Update / Assist Executive Director	$6,123.52	100.00%	$6,123.52	$6,123.52	$0.00
B	Attend / Prepare Data / Report on Various Meetings (4.0 Months)	$59,425.62	100.00%	$59,425.62	$59,425.62	$0.00
C	Continue to Coordinate With HCMPO to Modify Short/ Long Term TIP to Account for Approved Strategy including Updating Strategy (Two (2) Updates)	$8,484.08	100.00%	$8,484.08	$8,484.08	$0.00
D	Continue to Negotiate / Coordinate with TxDOT on Pass Thru Agreement Modifications or other TxDOT Funding Modification (availability payments-CAT12) for SH 365 Segment 1,2,3 and 4) / Segment No. 4 (US 281 / Military)	$3,838.98	100.00%	$3,838.98	$3,838.98	$0.00
E	Continue to Implement Interim Cost Accounting System Utilizing Dannenbaum Cost Accounting System	$20,012.60	100.00%	$20,012.60	$20,012.60	$0.00
F	Continue to Organize / Develop HCRMA Files By Project (Electronic and Hardcopy)	$10,314.08	100.00%	$10,314.08	$10,314.08	$0.00
G	Continue to Coordinate with Hidalgo County Appraisal District on TRZ Inputs and Agreements and Finalize Agreements with each entity	$13,878.78	100.00%	$13,878.78	$13,878.78	$0.00
H	Continue to Finalize and Implement Public Outreach Program with Assistance from Consultant (Pathfinder) and others	$37,776.61	100.00%	$37,776.61	$37,776.61	$0.00
I	Continued Public Outreach Meetings (Formal Presentation to Council) with the Appropriate Cities (Including Travel and Preparation for Meeting) (4.0 Months):	$11,150.84	100.00%	$11,150.84	$11,150.84	$0.00
J	Continue the Oversight of C&M Associates, Inc., in Developing the Update of the T&R Studies / Financing Alternatives (FSW) (4.0 Months)	$74,552.28	100.00%	$74,552.28	$74,552.28	$0.00
K	Continue to Oversee IBTC (4.0 Months)	$1,220.88	100.00%	$1,220.88	$1,220.88	$0.00
L	Continue to Oversee SH 365 (Segment 1,2 and 3) (Inc. SH 365 at GSA Anzalduas Bridge)(4.0 Months)	$250,916.15	100.00%	$250,916.15	$250,916.15	$0.00
M	SH 365 Segment No. 4 (US 281 / Military) (4.0 Months)	$34,334.89	100.00%	$34,334.89	$34,334.89	$0.00
N	Implementation of GIS Tools - Phase IA	$20,646.28	100.00%	$20,646.28	$20,646.28	$0.00
O	Implementation of Project Wise	$46,343.58	100.00%	$46,343.58	$46,343.58	$0.00
ODC	Direct Expenses	$170,217.79	100.00%	$170,217.79	$170,217.79	$0.00
	TOTALS	**$769,236.96**	**100.00%**	**$769,236.96**	**$769,236.96**	**$0.00**

TOTAL DUE WORK ORDER NO. 5: **$0.00** ✓

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 5:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
A. Coordinate / Update / Assist Executive Director					
1.) Educate Executive Director on Historical Activities / Budgets / Cost Accounting / Program Management Plan and QA/QC Plan (Including Weekly Mtgs)	$ 6,123.52	100.00%	$6,123.52	$6,123.52	$0.00
B. Attend / Prepare Data / Report on Various Meetings (4.0 Months)					
1. HCRMA Board Meetings Including Presentation (Monthly) (4 Mtgs) (Inc. Prep Time)	$ 16,448.84	100.00%	$16,448.84	$16,448.84	$0.00
2. HCRMA Planning Committee Meetings (4 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 8,483.22	100.00%	$8,483.22	$8,483.22	$0.00
3. HCRMA Finance Committee Meetings (4 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 8,483.22	100.00%	$8,483.22	$8,483.22	$0.00
4. HCRMA MPO Policy Committee Meeting (4 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 3,939.90	100.00%	$3,939.90	$3,939.90	$0.00
5. HCRMA MPO Tech Committee Meeting (4 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 3,418.56	100.00%	$3,418.56	$3,418.56	$0.00
6. Various HCRMA Mtgs w/ Individual Board Members / Special Board Meetings (1 Mtg @ 2 hrs/Mtg) (Inc. Prep Time)	$ 1,849.66	100.00%	$1,849.66	$1,849.66	$0.00
7. Hidalgo County Meetings w/Staff (2 Mtgs. @2 hr. / Mtg.) (Inc. Prep Time)	$ -	0.00%	$0.00	$0.00	$0.00
8. Hidalgo County Commissioner Precinct No. 1 (2 Mtgs. @ 2 hrs. / Mtg.)	$ -	0.00%	$0.00	$0.00	$0.00
9. Hidalgo County Commissioner Precinct No. 2 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 2,109.60	100.00%	$2,109.60	$2,109.60	$0.00
10. Hidalgo County Commissioner Precinct No. 3 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 2,109.60	100.00%	$2,109.60	$2,109.60	$0.00
11. Hidalgo County Commissioner Precinct No. 4 (2 Mtgs. @ 2 hrs. / Mtg.)	$ -	0.00%	$0.00	$0.00	$0.00
12. Attend Meetings TxDOT-Pharr (2 Mtgs. @ 2 hrs. / Mtg.)(Inc. Prep Time)	$ 3,073.90	100.00%	$3,073.90	$3,073.90	$0.00
13. Attend Meetings TxDOT-Austin includes Travel (1 Mtg. @ 10 hrs. / Mtg.)	$ 6,534.68	100.00%	$6,534.68	$6,534.68	$0.00
14. Attend Meetings With Senator Hinojosa (1 Mtgs. @ 2 hrs. / Mtg.)	$ 1,011.72	100.00%	$1,011.72	$1,011.72	$0.00
15. Attend Meeting - 3 days in Washington to Visit Congress/TIFA (1 Mtg.)	$ -	0.00%	$0.00	$0.00	$0.00
16. Attend Hidalgo County Commissioners' Court Meeting (2 Monthly Mtgs.) (2 Mtgs. X 2 hr./Mtg.)	$ 1,962.72	100.00%	$1,962.72	$1,962.72	$0.00
C. Continue to Coordinate With HCMPO to Modify Short/ Long Term TIP to Account for Approved Strategy, Including Updating Strategy (Two (2) Updates)	$ 8,484.08	100.00%	$8,484.08	$8,484.08	$0.00
D. Continue to Negotiate / Coordinate with TxDOT on Pass Thru Agreement Modifications or other TxDOT Funding Modification (availability payments-CAT12) for SH 365 (Segment 1,2,3 and 4) / Segment No. 4 (US 281 / Military)					
1. Meet / Coordinate With TxDOT Pharr (1 Mtgs. @ 2 hrs. / Mtg.)	$ 1,728.22	100.00%	$1,728.22	$1,728.22	$0.00
2. Meet / Coordinate With TxDOT Austin (0 Mtg @ 10 hrs. / Mtg.)	$ 382.54	100.00%	$382.54	$382.54	$0.00
3. Finalize Pass Thru Agreements and/or availability payments	$ 1,728.22	100.00%	$1,728.22	$1,728.22	$0.00
E. Continue to Implement Interim Cost Accounting System Utilizing Dannenbaum Cost Accounting System					
1. Continue to Input Data for Development of Monthly Reports for HCRMA Board (September 1, 2012 thru December 31, 2012)	$ 7,636.32	100.00%	$7,636.32	$7,636.32	$0.00
2. Continue to Modify Monthly Reports for HCRMA Needs	$ 5,007.12	100.00%	$5,007.12	$5,007.12	$0.00
3. Continue to Input Monthly Data and Produce Final Reports for Sept., Oct., Nov. and Dec. 2012	$ 7,369.16	100.00%	$7,369.16	$7,369.16	$0.00
F. Continue to Organize / Develop HCRMA Files By Project (Electronic and Hardcopy)	$ 10,314.08	100.00%	$10,314.08	$10,314.08	$0.00
G. Continue to Coordinate with Hidalgo County Appraisal District on TRZ Inputs and Agreements and Finalize Agreements with each entity	$ 13,878.78	100.00%	$13,878.78	$13,878.78	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 5:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
H. Continue to Finalize and Implement Public Outreach Program Managing with Assistance from Consultant (Pathfinder) and others					
1. Finalize / Implement Public Outreach	$ 27,226.64	100.00%	$27,226.64	$27,226.64	$0.00
2. Review / Update Website	$ -	0.00%	$0.00	$0.00	$0.00
3. Develop Monthly Newsletter (Assist Subs)	$ -	0.00%	$0.00	$0.00	$0.00
4. Begin Development of Branding Loop Project (Assist Subs)	$ -	0.00%	$0.00	$0.00	$0.00
5. Assist / Develop Support Resolution From All Cities (Total 5 Mtgs.)	$ -	0.00%	$0.00	$0.00	$0.00
6. Meet with Large Property Owners (SH 365)(Total 3 Mtgs. Including Preparation)	$ 5,909.51	100.00%	$5,909.51	$5,909.51	$0.00
7. Meet with EDC for the Cities of McAllen / Mission (Total 1 Mtg.)	$ 3,173.34	100.00%	$3,173.34	$3,173.34	$0.00
8. Meet with Trade Association / Civic Association (US / Mexico) (Total 1 Mtg.)	$ 1,467.12	100.00%	$1,467.12	$1,467.12	$0.00
I. Continue Public Outreach Meetings (Formal Presentation to Council) with the following Cities (including Travel and Preparation for Meeting) (4.0 Months):					
1. City of Pharr (2 Mtgs)	$ 2,742.60	100.00%	$2,742.60	$2,742.60	$0.00
2. City of Granjeno (1 Mtg)	$ 1,587.62	100.00%	$1,587.62	$1,587.62	$0.00
3. City of Donna (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
4. City of Weslaco (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
5. City of Mercedes (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
6. City of Edcouch (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
7. City of McAllen (2 Mtgs.)	$ 3,410.31	100.00%	$3,410.31	$3,410.31	$0.00
8. City of Mission (2 Mtgs.)	$ 3,410.31	100.00%	$3,410.31	$3,410.31	$0.00
9. City of Penitas (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
10. City of Palmview (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
11. City of La Joya (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
12. City of Edinburg (2 Mtgs)	$ -	0.00%	$0.00	$0.00	$0.00
13. City of Sullivan City (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
J. Continue the Oversight of C&M Associates, Inc., in Developing the Update of the T&R Studies / Financing Alternatives (FSW) (4.0 Months)					
1. SH 365 Segment 1,2,3 and 4 / IBTC / Segment D & La Joya Relief Route (Assisted by HDR)	$ 33,936.84	100.00%	$33,936.84	$33,936.84	$0.00
2. Update Strategic Plan for New Funding (Modification in Limits / Schedule / Funding Type)	$ 19,894.84	100.00%	$19,894.84	$19,894.84	$0.00
2. Update Strategic Plan after New T&R Numbers (Work with First Southwest)	$ 20,720.60	100.00%	$20,720.60	$20,720.60	$0.00
K. Continue to Oversee IBTC (4.0 Months)					
1. Modify RFP and Procure Engineering Services (Including Environmental and Low Level Flight)	$ -	0.00%	$0.00	$0.00	$0.00
2. Continue to Oversee Local Environmental Clearance (Assisted by Blanton - Lead) (4.0 Months)	$ 1,220.88	100.00%	$1,220.88	$1,220.88	$0.00
3. Oversee IBTC Drainage Studies	$ -	0.00%	$0.00	$0.00	$0.00
4. Oversee Low Level Flight (Assisted by Aranda & Associates - Lead)	$ -	0.00%	$0.00	$0.00	$0.00
5. QA/QC Drainage Study (60%)	$ -	0.00%	$0.00	$0.00	$0.00
6. QA/QC Low Level Flight (Aranda)	$ -	0.00%	$0.00	$0.00	$0.00
7. Attend Meeting with USIBWC (1) (Combined with SH 365)	$ -	0.00%	$0.00	$0.00	$0.00
8. Attend Meeting with USACOE (1) (Combined with SH 365)	$ -	0.00%	$0.00	$0.00	$0.00
9. Attend Meeting with US Fish and Wildlife (1)(Combined with SH 365)	$ -	0.00%	$0.00	$0.00	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 5:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
L. Continue to Oversee SH 365 (Segment 1, 2 & 3) (Inc. SH 365 at GSA Anzalduas Bridge)(4.0 Months)					
1. Continue to Oversee Environmental Clearance By Atkins (EA) includes Negotiating Limits to FM 1016 (Assisted by Blanton & Assoc. - Lead)	$ 52,943.45	100.00%	$52,943.45	$52,943.45	$0.00
2. Continue to Oversee Drainage Studies Produced By L&G Engineering / S&B Infrastructure including Segment No. 3. Also, Includes Negotiating Limits to FM 1016.	$ 60,223.91	100.00%	$60,223.91	$60,223.91	$0.00
3. Continue to QA/QC Drainage Study (90%)	$ 7,756.42	100.00%	$7,756.42	$7,756.42	$0.00
4. Attend Meeting With USIBWC (1 Mtg. - El Paso)	$ 1,114.94	100.00%	$1,114.94	$1,114.94	$0.00
5. Attend Meeting With USACOE (1 Mtg. - HST)	$ -	0.00%	$0.00	$0.00	$0.00
6. Attend Meeting With US Fish & Wildlife (1 Mtg. - RGV)	$ -	0.00%	$0.00	$0.00	$0.00
7. Attend Meeting With TxDOT Austin / FHWA (1 Mtg. - Austin)	$ 4,694.28	100.00%	$4,694.28	$4,694.28	$0.00
8. Continue to Oversee / Development of 4-Lane Schematic (L&G Engineering and S&B Infrastructure) and Negotiate Limits to FM 1016	$ 39,860.87	100.00%	$39,860.87	$39,860.87	$0.00
9. QA/QC Schematic (90%)	$ 28,128.05	100.00%	$28,128.05	$28,128.05	$0.00
10. Prepare Decision Matrix for Environmental Consultant (in Work Authorization 4)	$ -	0.00%	$0.00	$0.00	$0.00
11. Continue to Oversee Surveyors including Right of Entry Assistance for 52 Parcels (DOS Logistics / Quintanilla) (Assisted by Aranda and Associates - Lead)	$ 48,346.44	100.00%	$48,346.44	$48,346.44	$0.00
12. Hold / Lead Public Involvement Meeting (1 Additional Mtg.) Including Prepare Exhibits	$ 4,277.88	100.00%	$4,277.88	$4,277.88	$0.00
13. Prepare Land Plan to Assist Hunt Development / City of McAllen to Evaluate Alternative Thru Hunt Property	$ -	0.00%	$0.00	$0.00	$0.00
14. Meet with Hunt Development (Mission - 2 Mtgs) (2 hrs / Mtg)((Inc. Prep Time)	$ 3,569.91	100.00%	$3,569.91	$3,569.91	$0.00
15. Assist HDR in Developing TIFIA Application	$ -	0.00%	$0.00	$0.00	$0.00
M. SH 365 Segment No. 4 (US 281 / Military) (4.0 Months)					
1. Oversee Environmental Clearance by Atkins (Included in Item L.)	$ -	0.00%	$0.00	$0.00	$0.00
2. Oversee Engineer in Development of Route Studies / Schematic / Survey / PS&E Development (4.0 Months)	$ 22,084.47	100.00%	$22,084.47	$22,084.47	$0.00
3. Finalize QA/QC Route Study	$ 7,390.21	100.00%	$7,390.21	$7,390.21	$0.00
4. Continue to Meet With City of Pharr Including Development of Exhibits to Analyze SH 365 (Segment No. 4) (US 281 / I Road / San Juan Area) (2 Mtgs)	$ 4,860.21	100.00%	$4,860.21	$4,860.21	$0.00
N. Implementation of GIS Tools - Phase IA					
1. Conduct Stakeholder and Program Management Team GIS user requirements meeting	$ 5,256.06	100.00%	$5,256.06	$5,256.06	$0.00
2. Develop GIS user requirements documentation and implementation plan	$ 4,323.28	100.00%	$4,323.28	$4,323.28	$0.00
3. Present user requirements and implementation plan to Stakeholders and Program Management Team	$ 2,766.54	100.00%	$2,766.54	$2,766.54	$0.00
4. Acquire and integrate Bing Map services	$ 3,788.88	100.00%	$3,788.88	$3,788.88	$0.00
5. Acquire and integrate existing GIS base map data from local government sources into an ArcGIS Server / SQL Server central database hosted from Dannenbaum's GIS hosting facility	$ 4,511.52	100.00%	$4,511.52	$4,511.52	$0.00
6. Tile up to three large existing GIS databases acquired from local Government sources for efficient web map rendering of large datasets (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
7. Design, load and integrate HCRMA specific GIS data into an ArcGIS Server / SQL Server central databalse hosted from Dannenbaum's GIS hosting facility (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
8. QA/QC existing and HCRMA specific GIS database for compliance with Task 1 - Requirements (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
9. Develop login page user interface (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
10. QA/QC login page user interface for compliance with Task 1 - Requirements (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 5:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
N. Implementation of GIS Tools - Phase IA (Continued)					
11. Develop ArcGIS Service, map services, Arc MAP, MXD projects files including map symbology (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
12. QA/QC ArcGIS Service, map services, Arc MAP, MXD projects files checking for quality of map symbology and compliance with Task 1 - Requirements (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
13. Develop GIS website map and legend tools on Dannenbaum's application development server (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
14. QA/QC / unit testing of the GIS website map and legend tools (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
15. Migrate GIS website map and legend tools from Dannenbaum's application development server to Dannenbaum's production ArcGIS Server hosting environment (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
16. Develop GIS website map and legend user manual documentation and conduct user training (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
O. Implementation of Project Wise					
1. Project Wise Overview Training (x1 initial kickoff meeting to go over Project Wise functionality and general use in an engineering project office environment)	$ 2,668.23	100.00%	$2,668.23	$2,668.23	$0.00
2. Project Wise Implementation (Install and configuration hardware and software onsite within DEC McAllen / HCRMA PMO)	$ 1,803.40	100.00%	$1,803.40	$1,803.40	$0.00
3. Project Wise End User Training (x4 brown bag training sessions to teach PMO users how to manage documents in a Project Wise document controlled environment)	$ 3,638.60	100.00%	$3,638.60	$3,638.60	$0.00
4. Inventory HCRMA Project Data by Type, User, Organization, Etc.	$ 13,005.23	100.00%	$13,005.23	$13,005.23	$0.00
5. Conduct Project Wise / GIS Data Maintenance Business Process Workshop (x1 Day for Project Wise / x1 Day for GIS - include time estimate for key subcontractor participation)	$ 10,803.64	100.00%	$10,803.64	$10,803.64	$0.00
6. Develop HCRMA Project Wise and GIS data management business process documentation	$ 10,916.43	100.00%	$10,916.43	$10,916.43	$0.00
7. Data Management End User Training (x4 brown bag training sessions to teach HCRMA PMO Project Wise and GIS data management business processes)	$ 3,508.05	100.00%	$3,508.05	$3,508.05	$0.00
DIRECT EXPENSES					
Lodging / Hotel ($100.00 / DAY)	$ 770.00	100.00%	$770.00	$770.00	$0.00
Meals ($30.00 / DAY)	$ 240.00	100.00%	$240.00	$240.00	$0.00
Rental Car	$ 360.00	100.00%	$360.00	$360.00	$0.00
Air Travel	$ 4,000.00	100.00%	$4,000.00	$4,000.00	$0.00
Parking	$ 28.00	100.00%	$28.00	$28.00	$0.00
Overnight Mail - letter size	$ 1,150.00	100.00%	$1,150.00	$1,150.00	$0.00
Courier Services	$ 900.00	100.00%	$900.00	$900.00	$0.00
Photocopies B/W (8.5 X 11)	$ 1,969.79	100.00%	$1,969.79	$1,969.79	$0.00
Photocopies B/W (11 X 17)	$ 775.00	100.00%	$775.00	$775.00	$0.00
Photocopies Color (8.5 X 11)	$ 700.00	100.00%	$700.00	$700.00	$0.00
Photocopies Color (11 X 17)	$ 625.00	100.00%	$625.00	$625.00	$0.00
Color Graphics on Foam Board	$ 200.00	100.00%	$200.00	$200.00	$0.00
Newspaper Advertisement	$ -	0.00%	$0.00	$0.00	$0.00
Court Reporter (Public Hearings & Transcription)	$ -	0.00%	$0.00	$0.00	$0.00
Translator (English to Spanish or Sign Language)	$ -	0.00%	$0.00	$0.00	$0.00
Public Involvement Facility Rental	$ -	0.00%	$0.00	$0.00	$0.00
Public Outreach Liaison (4 Months - September, October, November & December 2012)	$ 60,000.00	100.00%	$60,000.00	$60,000.00	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 5:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
DIRECT EXPENSES (Continued)					
Accounting Support Services	$ 20,000.00	100.00%	$20,000.00	$20,000.00	$0.00
IT / Support Services (includes time on Project Wise Implementation / Data Organization @ 55 hrs)	$ 8,000.00	100.00%	$8,000.00	$8,000.00	$0.00
Bing Maps Annual Subscription Fee	$ 7,000.00	100.00%	$7,000.00	$7,000.00	$0.00
Management Support Services	$ 32,000.00	100.00%	$32,000.00	$32,000.00	$0.00
Community Action Support	$ 31,500.00	100.00%	$31,500.00	$31,500.00	$0.00
Totals	$ 769,236.96		$ 769,236.96	$ 769,236.96	$ -

Amount Due This Invoice $ -

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

March 11, 2013

Dennis Burleson, Chairman
Hidalgo County Regional Mobility Authority
510 South Pleasantview Drive
Weslaco, Texas 78596

Work Order No. 6:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

TASK CODE	DESCRIPTION OF WORK TASK	TOTAL COST	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
A	Coordinate / Update / Assist Executive Director	$6,123.52	33.33%	$2,040.97	$1,020.61	$1,020.36
B	Attend / Prepare Data / Report on Various Meetings (6.0 Months)	$55,067.18	33.33%	$18,354.66	$6,915.61	$11,439.05
C	Continue to Coordinate With HCMPO to Modify Short/ Long Term TIP to Account for Approved Strategy including Updating Strategy (One (1) Updates)	$2,687.60	33.33%	$895.78	$447.94	$447.84
D	Continue to Negotiate / Coordinate with TxDOT on Pass Thru Agreement Modifications or other TxDOT Funding Modification (availability payments-CAT12) for SH 365 Segment 1,2,3 and 4) / Segment No. 4 (US 281 / Military)	$6,984.88	33.33%	$2,328.07	$0.00	$2,328.07
E	Continue to Implement Interim Cost Accounting System Utilizing Dannenbaum Cost Accounting System	$17,620.24	33.33%	$5,872.82	$2,936.76	$2,936.06
F	Continue to Organize / Develop HCRMA Files By Project (Electronic and Hardcopy)	$9,684.90	33.33%	$3,227.98	$1,614.18	$1,613.80
G	Continue to Coordinate with Hidalgo County Appraisal District on TRZ Inputs and Agreements and Finalize Agreements with each entity	$0.00	0.00%	$0.00	$0.00	$0.00
H	Continue to Finalize and Implement Public Outreach Program with Assistance from Consultant (Pathfinder) and others	$22,648.44	33.33%	$7,548.72	$2,264.85	$5,283.87
I	Continued Public Outreach Meetings (Formal Presentation to Council) with the Appropriate Cities (Including Travel and Preparation for Meeting) (4.0 Months)	$11,941.12	33.33%	$3,979.97	$0.00	$3,979.97
J	Continue the Oversight of C&M Associates, Inc., in Developing the Update of the T&R Studies / Financing Alternatives (FSW) (4.0 Months)	$3,240.18	33.33%	$1,079.95	$324.02	$755.93
K	Continue to Oversee IBTC (4.0 Months)	$4,802.28	33.33%	$1,600.60	$0.00	$1,600.60
L	Continue to Oversee SH 365 (Segment 1,2 and 3) (Inc. SH 365 at GSA Anzalduas Bridge)(6.0 Months)	$309,653.23	33.33%	$103,207.42	$43,803.72	$59,403.70
M	SH 365 Segment No. 4 (US 281 / Military) (6.0 Months)	$38,917.76	33.33%	$12,971.29	$5,950.08	$7,021.21
N	Implementation of GIS Tools - Phase IA	$0.00	0.00%	$0.00	$0.00	$0.00
O	Implementation of Project Wise	$0.00	0.00%	$0.00	$0.00	$0.00
ODC	Direct Expenses	$200,463.00	33.33%	$66,814.32	$31,832.84	$34,981.48
	TOTALS	**$689,834.33**	**33.33%**	**$229,922.55**	**$97,110.61**	**$132,811.94**

TOTAL DUE WORK ORDER NO. 6: **$132,811.94** ✓

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 6:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
A. Coordinate / Update / Assist Executive Director					
1.) Educate Executive Director on Historical Activities / Budgets / Cost Accounting / Program Management Plan and QA/QC Plan (Including Weekly Mtgs)	$ 6,123.52	33.33%	$2,040.97	$1,020.61	$1,020.36
B. Attend / Prepare Data / Report on Various Meetings (6.0 Months)					
1. HCRMA Board Meetings Including Presentation (Monthly) (6 Mtgs) (Inc. Prep Time)	$ 11,571.60	33.33%	$3,856.81	$1,928.64	$1,928.17
2. HCRMA Planning Committee Meetings (6 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 6,313.20	33.33%	$2,104.19	$1,052.22	$1,051.97
3. HCRMA Finance Committee Meetings (6 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 6,313.20	33.33%	$2,104.19	$1,052.22	$1,051.97
4. HCRMA MPO Policy Committee Meeting (6 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 3,939.90	33.33%	$1,313.17	$656.66	$656.51
5. HCRMA MPO Tech Committee Meeting (6 Mts @ 2 hrs/Mtg) (Inc. Prep Time)	$ 3,108.90	33.33%	$1,036.20	$518.16	$518.04
6. Various HCRMA Mtgs w/ Individual Board Members / Special Board Meetings (6 Mtg @ 2 hrs/Mtg) (Inc. Prep Time)	$ 4,540.16	33.33%	$1,513.24	$756.71	$756.53
7. Hidalgo County Meetings w/Staff (2 Mtgs. @2 hr. / Mtg.) (Inc. Prep Time)	$ -	0.00%	$0.00	$0.00	$0.00
8. Hidalgo County Commissioner Precinct No. 1 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 1,902.00	16.70%	$317.63	$0.00	$317.63
9. Hidalgo County Commissioner Precinct No. 2 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 1,902.00	50.00%	$951.00	$951.00	$0.00
10. Hidalgo County Commissioner Precinct No. 3 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 1,902.00	33.33%	$633.94	$0.00	$633.94
11. Hidalgo County Commissioner Precinct No. 4 (2 Mtgs. @ 2 hrs. / Mtg.)	$ 1,902.00	33.33%	$633.94	$0.00	$633.94
12. Attend Meetings TxDOT-Pharr (2 Mtgs. @ 2 hrs. / Mtg.)(Inc. Prep Time)	$ 1,902.00	33.33%	$633.94	$0.00	$633.94
13. Attend Meetings TxDOT-Austin includes Travel (1 Mtg. @ 10 hrs. / Mtg.)	$ 5,905.50	33.33%	$1,968.30	$0.00	$1,968.30
14. Attend Meetings With Senator Hinojosa (1 Mtgs. @ 2 hrs. / Mtg.)	$ 1,011.72	33.33%	$337.21	$0.00	$337.21
15. Attend Meeting - 3 days in Washington to Visit Congress/TIFA (1 Mtg.)	$ -	0.00%	$0.00	$0.00	$0.00
16. Attend Hidalgo County Commissioners' Court Meeting (2 Monthly Mtgs.) (3 Mtgs. X 2 hr./Mtg.)	$ 2,853.00	33.33%	$950.90	$0.00	$950.90
C. Continue to Coordinate With HCMPO to Modify Short/ Long Term TIP to Account for Approved Strategy, Including Updating Strategy (One (1) Update)	$ 2,687.60	33.33%	$895.78	$447.94	$447.84
D. Continue to Negotiate / Coordinate with TxDOT on Pass Thru Agreement Modifications or other TxDOT Funding Modification (availability payments-CAT12) for SH 365 (Segment 1,2,3 and 4) / Segment No. 4 (US 281 / Military)					
1. Meet / Coordinate With TxDOT Pharr (1 Mtgs. @ 2 hrs. / Mtg.)	$ 1,728.22	33.33%	$576.02	$0.00	$576.02
2. Meet / Coordinate With TxDOT Austin (1 Mtg @ 10 hrs. / Mtg.)	$ 3,528.44	33.33%	$1,176.03	$0.00	$1,176.03
3. Finalize Pass Thru Agreements and/or availability payments	$ 1,728.22	33.33%	$576.02	$0.00	$576.02
E. Continue to Implement Interim Cost Accounting System Utilizing Dannenbaum Cost Accounting System					
1. Continue to Input Data for Development of Monthly Reports for HCRMA Board (January 1, 2013 thru July 1, 2013)	$ 6,069.74	33.33%	$2,023.04	$1,011.64	$1,011.40
2. Continue to Modify Monthly Reports for HCRMA Needs	$ 5,826.86	33.33%	$1,942.09	$971.16	$970.93
3. Continue to Input Monthly Data and Produce Final Reports for January 1, 2013 thru July 1, 2013	$ 5,723.64	33.33%	$1,907.69	$953.96	$953.73
F. Continue to Organize / Develop HCRMA Files By Project (Electronic and Hardcopy)	$ 9,684.90	33.33%	$3,227.98	$1,614.18	$1,613.80
G. Continue to Coordinate with Hidalgo County Appraisal District on TRZ Inputs and Agreements and Finalize Agreements with each entity	$ -	0.00%	$0.00	$0.00	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 6:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
H. Continue to Finalize and Implement Public Outreach Program Managing with Assistance from Consultant (Pathfinder) and others					
1. Finalize / Implement Public Outreach	$ 15,510.90	33.33%	$5,169.78	$1,551.09	$3,618.69
2. Review / Update Website	$ -	0.00%	$0.00	$0.00	$0.00
3. Develop Monthly Newsletter (Assist Subs)	$ -	0.00%	$0.00	$0.00	$0.00
4. Begin Development of Branding Loop Project (Assist Subs)	$ -	0.00%	$0.00	$0.00	$0.00
5. Assist / Develop Support Resolution From All Cities (Total 5 Mtgs.)	$ -	0.00%	$0.00	$0.00	$0.00
6. Meet with Large Property Owners (SH 365)(Total 2 Mtgs. Including Preparation)	$ 3,778.26	33.33%	$1,259.29	$377.83	$881.46
7. Meet with EDC for the Cities of McAllen / Mission (Total 1 Mtg.)	$ 1,892.16	33.33%	$630.66	$189.22	$441.44
8. Meet with Trade Association / Civic Association (US / Mexico) (Total 1 Mtg.)	$ 1,467.12	33.33%	$488.99	$146.71	$342.28
I. Continue Public Outreach Meetings (Formal Presentation to Council) with the following Cities (Including Travel and Preparation for Meeting) (4.0 Months):					
1. City of Pharr (2 Mtgs)	$ 2,739.94	33.33%	$913.22	$0.00	$913.22
2. City of Granjeno (1 Mtg)	$ 1,758.58	33.33%	$586.13	$0.00	$586.13
3. City of Donna (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
4. City of Weslaco (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
5. City of Mercedes (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
6. City of Edcouch (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
7. City of McAllen (2 Mtgs.)	$ 3,721.30	33.33%	$1,240.31	$0.00	$1,240.31
8. City of Mission (2 Mtgs.)	$ 3,721.30	33.33%	$1,240.31	$0.00	$1,240.31
9. City of Penitas (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
10. City of Palmview (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
11. City of La Joya (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
12. City of Edinburg (2 Mtgs)	$ -	0.00%	$0.00	$0.00	$0.00
13. City of Sullivan City (1 Mtg)	$ -	0.00%	$0.00	$0.00	$0.00
J. Continue the Oversight of C&M Associates, Inc., in Developing the Update of the T&R Studies / Financing Alternatives (FSW) (4.0 Months)					
1. SH 365 Segment 1,2,3 and 4 / IBTC / Segment D & La Joya Relief Route (Assisted by HDR)	$ -	0.00%	$0.00	$0.00	$0.00
2. Update Strategic Plan for New Funding (Modification in Limits / Schedule / Funding Type)	$ -	0.00%	$0.00	$0.00	$0.00
3. Verify Revised Strategic Plan after New T&R Numbers (Work with First Southwest)	$ 3,240.18	33.33%	$1,079.95	$324.02	$755.93
K. Continue to Oversee IBTC (4.0 Months)					
1. Modify RFP and Procure Engineering Services (Including Environmental and Low Level Flight)	$ -	0.00%	$0.00	$0.00	$0.00
2. Continue to Oversee Local Environmental Clearance (Assisted by Blanton - Lead) (4.0 Months)	$ 4,802.28	33.33%	$1,600.60	$0.00	$1,600.60
3. Oversee IBTC Drainage Studies	$ -	0.00%	$0.00	$0.00	$0.00
4. Oversee Low Level Flight (Assisted by Aranda & Associates - Lead)	$ -	0.00%	$0.00	$0.00	$0.00
5. QA/QC Drainage Study (60%)	$ -	0.00%	$0.00	$0.00	$0.00
6. QA/QC Low Level Flight (Aranda)	$ -	0.00%	$0.00	$0.00	$0.00
7. Attend Meeting with USIBWC (1) (Combined with SH 365)	$ -	0.00%	$0.00	$0.00	$0.00
8. Attend Meeting with USACOE (1) (Combined with SH 365)	$ -	0.00%	$0.00	$0.00	$0.00
9. Attend Meeting with US Fish and Wildlife (1)(Combined with SH 365)	$ -	0.00%	$0.00	$0.00	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 6:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
L. Continue to Oversee SH 365 (Segment 1, 2 & 3) (Inc. SH 365 at GSA Anzalduas Bridge)(6.0 Months)					
1. Continue to Oversee Environmental Clearance By Atkins (EA) includes Negotiating Limits to FM 1016 (Assisted by Blanton & Assoc. - Lead)	$ 65,179.51	33.33%	$21,724.33	$10,863.47	$10,860.86
2. Continue to Oversee Drainage Studies / Utilities Produced By L&G Engineering / S&B Infrastructure including Segment No. 3. Also, (W.A. No. 1)	$ 64,918.66	33.33%	$21,637.39	$10,819.99	$10,817.40
3. Continue to QA/QC Drainage Study (90%)	$ 3,938.40	33.33%	$1,312.67	$0.00	$1,312.67
4. Attend Meeting With USIBWC (1 Mtg. - El Paso)	$ 4,459.76	33.33%	$1,486.44	$0.00	$1,486.44
5. Attend Meeting With USACOE (1 Mtg. - HST)	$ -	0.00%	$0.00	$0.00	$0.00
6. Attend Meeting With US Fish & Wildlife (1 Mtg. - RGV)	$ -	0.00%	$0.00	$0.00	$0.00
7. Attend Meeting With TxDOT Austin / FHWA (1 Mtg. - Austin)	$ 4,694.28	33.33%	$1,564.60	$0.00	$1,564.60
8. Continue to Oversee / Development of 4-Lane Schematic (L&G Engineering and S&B Infrastructure) (W.A. No. 1)	$ 49,511.86	33.33%	$16,502.30	$8,252.14	$8,250.16
9. QA/QC Schematic (100%)	$ 32,907.94	33.33%	$10,968.22	$3,290.79	$7,677.43
10. Prepare Decision Matrix for Environmental Consultant (in Work Authorization 4)	$ -	0.00%	$0.00	$0.00	$0.00
11. Continue to Oversee Surveyors including Right of Entry Assistance for 52 Parcels (DOS Logistics / Quintanilla) (Assisted by Aranda and Associates - Lead)	$ 57,702.70	33.33%	$19,232.31	$9,617.31	$9,615.00
12. Hold / Lead Public Involvement Meeting (1 Additional Mtg.) Including Prepare Exhibits	$ 19,200.30	33.33%	$6,399.46	$960.02	$5,439.44
13. Prepare Land Plan to Assist Hunt Development / City of McAllen to Evaluate Alternative Thru Hunt Property	$ -	0.00%	$0.00	$0.00	$0.00
14. Meet with Hunt Development (Mission - 2 Mtgs) (2 hrs / Mtg)((Inc. Prep Time)	$ 7,139.82	33.33%	$2,379.70	$0.00	$2,379.70
15. Assist HDR in Developing TIFIA Application	$ -	0.00%	$0.00	$0.00	$0.00
M. SH 365 Segment No. 4 (US 281 / Military) (6.0 Months)					
1. Oversee Environmental Clearance by Atkins (Included in Item L.)	$ -	0.00%	$0.00	$0.00	$0.00
2. Oversee Engineer in Development of Route Studies / Schematic / Survey / PS&E Development (4.0 Months)	$ 25,845.54	33.33%	$8,614.32	$4,307.68	$4,306.64
3. Finalize QA/QC Route Study	$ 6,591.94	33.33%	$2,197.09	$1,318.39	$878.70
4. Continue to Meet With City of Pharr Including Development of Exhibits to Analyze SH 365 (Segment No. 4) (US 281 / I Road / San Juan Area) (2 Mtgs)	$ 6,480.28	33.33%	$2,159.88	$324.01	$1,835.87
N. Implementation of GIS Tools - Phase IA					
1. Conduct Stakeholder and Program Management Team GIS user requirements meeting	$ -	0.00%	$0.00	$0.00	$0.00
2. Develop GIS user requirements documentation and implementation plan	$ -	0.00%	$0.00	$0.00	$0.00
3. Present user requirements and implementation plan to Stakeholders and Program Management Team	$ -	0.00%	$0.00	$0.00	$0.00
4. Acquire and integrate Bing Map services	$ -	0.00%	$0.00	$0.00	$0.00
5. Acquire and integrate existing GIS base map data from local government sources into an ArcGIS Server / SQL Server central database hosted from Dannenbaum's GIS hosting facility	$ -	0.00%	$0.00	$0.00	$0.00
6. Tile up to three large existing GIS databases acquired from local Government sources for efficient web map rendering of large datasets (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
7. Design, load and integrate HCRMA specific GIS data into an ArcGIS Server / SQL Server central database hosted from Dannenbaum's GIS hosting facility (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
8. QA/QC existing and HCRMA specific GIS database for compliance with Task 1 - Requirements (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
9. Develop login page user interface (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
10. QA/QC login page user interface for compliance with Task A - Requirements (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 6:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
N. Implementation of GIS Tools - Phase IA (Continued)					
11. Develop ArcGIS Service, map services, Arc MAP, MXD projects files including map symbology (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
12. QA/QC ArcGIS Service, map services, Arc MAP, MXD projects files checking for quality of map symbology and compliance with Task 1 - Requirements (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
13. Develop GIS website map and legend tools on Dannenbaum's application development server (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
14. QA/QC / unit testing of the GIS website map and legend tools (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
15. Migrate GIS website map and legend tools from Dannenbaum's application development server to Dannenbaum's production ArcGIS Server hosting environment (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
16. Develop GIS website map and legend user manual documentation and conduct user training (Future W.A.)	$ -	0.00%	$0.00	$0.00	$0.00
O. Implementation of Project Wise					
1. Project Wise Overview Training (x1 initial kickoff meeting to go over Project Wise functionality and general use in an engineering project office environment)	$ -	0.00%	$0.00	$0.00	$0.00
2. Project Wise Implementation (Install and configuration hardware and software onsite within DEC McAllen / HCRMA PMO)	$ -	0.00%	$0.00	$0.00	$0.00
3. Project Wise End User Training (x4 brown bag training sessions to teach PMO users how to manage documents in a Project Wise document controlled environment)	$ -	0.00%	$0.00	$0.00	$0.00
4. Inventory HCRMA Project Data by Type, User, Organization, Etc.	$ -	0.00%	$0.00	$0.00	$0.00
5. Conduct Project Wise / GIS Data Maintenance Business Process Workshop (x1 Day for Project Wise / x1 Day for GIS - include time estimate for key subcontractor participation)	$ -	0.00%	$0.00	$0.00	$0.00
6. Develop HCRMA Project Wise and GIS data management business process documentation	$ -	0.00%	$0.00	$0.00	$0.00
7. Data Management End User Training (x4 brown bag training sessions to teach HCRMA PMO Project Wise and GIS data management business processes)	$ -	0.00%	$0.00	$0.00	$0.00
DIRECT EXPENSES					
Lodging / Hotel ($100.00 / DAY)	$ 200.00	33.33%	$66.66	$0.00	$66.66
Meals ($30.00 / DAY)	$ 60.00	33.33%	$20.00	$0.00	$20.00
Rental Car	$ 180.00	33.33%	$59.99	$0.00	$59.99
Air Travel	$ 1,000.00	33.33%	$333.30	$0.00	$333.30
Parking	$ 28.00	33.33%	$9.33	$0.00	$9.33
Overnight Mail - letter size	$ 1,150.00	33.33%	$383.30	$191.67	$191.63
Courier Services	$ 500.00	33.33%	$166.65	$83.34	$83.31
Photocopies B/W (8.5 X 11)	$ 2,000.00	33.33%	$666.60	$333.34	$333.26
Photocopies B/W (11 X 17)	$ 750.00	33.33%	$249.98	$125.00	$124.98
Photocopies Color (8.5 X 11)	$ 700.00	33.33%	$233.31	$116.67	$116.64
Photocopies Color (11 X 17)	$ 625.00	33.33%	$208.31	$104.17	$104.14
Color Graphics on Foam Board	$ 270.00	33.33%	$89.99	$45.00	$44.99
Newspaper Advertisement	$ -	0.00%	$0.00	$0.00	$0.00
Court Reporter (Public Hearings & Transcription)	$ -	0.00%	$0.00	$0.00	$0.00
Translator (English to Spanish or Sign Language)	$ -	0.00%	$0.00	$0.00	$0.00
Public Involvement Facility Rental	$ -	0.00%	$0.00	$0.00	$0.00
Public Outreach Liaison (6 Months - Jan., Feb., Mar., Apr., May, June, 2013)	$ 90,000.00	33.33%	$29,997.00	$15,000.00	$14,997.00

MONTHLY PROGRESS PAYMENT INVOICE - DANNENBAUM ENGINEERING CORPORATION
FOR CONSULTING ENGINEER'S SERVICES

Work Order No. 6:
Engineering Management/Partial Operations Implementation/Public Outreach

Invoice Number: 465201/16/XV
Invoice Period: 02/01/2013 - 02/28/2013

DESCRIPTION OF WORK TASK	COST PER TASK	PERCENT COMPLETE TO DATE	AMOUNT EARNED TO DATE	PREVIOUSLY BILLED	CURRENT BILLING
DIRECT EXPENSES (Continued)					
Accounting Support Services	$ 10,000.00	33.33%	$3,333.00	$1,666.70	$1,666.30
IT / Support Services (includes time on Project Wise Implementation / Data Organization @ 55 hrs)	$ 8,000.00	33.33%	$2,666.40	$0.00	$2,666.40
Bing Maps Annual Subscription Fee	$ -	0.00%	$0.00	$0.00	$0.00
Management Support Services	$ 40,000.00	33.33%	$13,332.00	$6,666.80	$6,665.20
Community Action Support	$ 45,000.00	33.33%	$14,998.50	$7,500.15	$7,498.35
Totals	$ 689,834.33		$ 229,922.55	$ 97,110.61	$ 132,811.94

Amount Due This Invoice $ 132,811.94

ATTACHMENT H-3

Subprovider Monitoring System for Federally Funded Contracts
Progress Assessment Report for month of (Mo./Yr.) February / 2013

Contract #: HCRMA Program Mgmt Consultant Project

Date of Execution: October 27, 2011

Prime Provider: Dannenbaum Engineering Corporation

Work Authorization No. 1

Original Contract Amount: $ 5,000,000.00

Approved Supplemental Agreements: $ 0.00

Total Contract Amount: $ 5,000,000.00

Work Authorization Amount: $ 909,960.63

If no subproviders are used on this contract, please indicate by placing "N/A" on the 1st line under Subproviders.

DBE	All Subproviders	Category of Work	Total Subprovider Amount	% Total Contract Amount	Amount Paid This Period	Amount Paid To Date	Subcontract Balance Remaining
	HDR Engineering, Inc.	Program Mgmt	$ 57,705.85	6.34%	$ 0.00	$ 57,705.85	$ 0.00
*	Blanton & Associates, Inc.	Program Mgmt	$ 20,928.44	2.30%	$ 0.00	$ 20,928.44	$ 0.00
*	Guzman Munoz Engineering and Surveying, Inc.	Program Mgmt	$ 20,848.54	2.29%	$ 0.00	$ 20,848.54	$ 0.00
*	Barrera Torres Infrastructure, PLLC	Program Mgmt	$ 0.00	0%	$ 0.00	$ 0.00	$ 0.00
*	Aranda & Associates, Inc.	Program Mgmt	$ 44,620.72	4.90%	$ 0.00	$ 44,620.72	$ 0.00

Fill out Progress Assessment Report with each estimate/invoice submitted, *for all subcontracts*, and forward as follows:
1 Copy with Invoice – Hidalgo County Regional Mobility Authority Office

I hereby certify that the above is a true and correct statement of the amounts paid to the firms listed above.

Louis H. Jones, Jr., P.E.
Print Name - Company Official /DBE Liaison Officer

Signature

713-520-9570
Phone

March 4, 2013
Date

shari.bricarell@dannenbaum.com
Email

713-527-6442
Fax

ATTACHMENT H-3

Subprovider Monitoring System for Federally Funded Contracts
Progress Assessment Report for month of (Mo./Yr.) February / 2013

Contract #: HCRMA Program Mgmt Consultant Project

Date of Execution: _____

Prime Provider: Dannenbaum Engineering Corporation

Work Authorization No. 3

Original Contract Amount: $ 5,000,000.00

Approved Supplemental Agreements: $ 0.00

Total Contract Amount: $ 5,000,000.00

Work Authorization Amount: $ 57,750.00

If no subproviders are used on this contract, please indicate by placing "N/A" on the 1st line under Subproviders.

DBE	All Subproviders	Category of Work	Total Subprovider Amount	% Total Contract Amount	Amount Paid This Period	Amount Paid To Date	Subcontract Balance Remaining
*	Aranda & Associates, Inc.	Program Mgmt	$ 57,750.00	100.00%	$ 0.00	$ 43,457.40	$ 14,292.60

Fill out Progress Assessment Report with each estimate/invoice submitted, *for all subcontracts*, and forward as follows:
1 Copy with Invoice – Hidalgo County Regional Mobility Authority Office

I hereby certify that the above is a true and correct statement of the amounts paid to the firms listed above.

Louis H. Jones, Jr., P.E.		713-520-9570	March 4, 2013
Print Name - Company Official /DBE Liaison Officer	Signature	Phone	Date
shari.bricarell@dannenbaum.com		713-527-6442	
Email		Fax	

ATTACHMENT H-3

Subprovider Monitoring System for Federally Funded Contracts
Progress Assessment Report for month of (Mo./Yr.) February / 2013

Contract #: HCRMA Program Mgmt Consultant Project

Date of Execution: _____

Prime Provider: Dannenbaum Engineering Corporation

Work Authorization No. 4

Original Contract Amount: $ 5,000,000.00

Approved Supplemental Agreements: $ 0.00

Total Contract Amount: $ 5,000,000.00

Work Authorization Amount: $ 694,355.85

If no subproviders are used on this contract, please indicate by placing "N/A" on the 1st line under Subproviders.

DBE	All Subproviders	Category of Work	Total Subprovider Amount	% Total Contract Amount	Amount Paid This Period	Amount Paid To Date	Subcontract Balance Remaining
	HDR Engineering, Inc.	Program Mgmt	$ 14,300.17	2.06%	$ 0.00	$ 14,300.17	$ 0.00
*	Blanton & Associates, Inc.	Program Mgmt	$ 12,024.80	1.73%	$ 0.00	$ 12,024.80	$ 0.00
*	Aranda & Associates, Inc.	Program Mgmt	$ 31,765.36	4.57%	$ 0.00	$ 31,765.36	$ 0.00
*	Barrera Torres Infrastructure, PLLC	Program Mgmt	$ 40,256.28	5.80%	$ 0.00	$ 40,256.28	$ 0.00
*	Unintech Consulting Engineers	Program Mgmt	$ 0.00	0.00%	$ 0.00	$ 0.00	$ 0.00

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Louis H. Jones, Jr., P.E.
Print Name - Company Official /DBE Liaison Officer

Signature

713-520-9570
Phone

March 4, 2013
Date

shari.bricarell@dannenbaum.com
Email

713-527-6442
Fax

ATTACHMENT H-3

Subprovider Monitoring System for Federally Funded Contracts
Progress Assessment Report for month of (Mo./Yr.) February / 2013

Contract #: HCRMA Program Mgmt Consultant Project

Date of Execution: _____

Prime Provider: Dannenbaum Engineering Corporation

Work Authorization No. 5

Original Contract Amount: $ 5,000,000.00

Approved Supplemental Agreements: $ 0.00

Total Contract Amount: $ 5,000,000.00

Work Authorization Amount: $ 769,236.96

If no subproviders are used on this contract, please indicate by placing "N/A" on the 1st line under Subproviders.

DBE	All Subproviders	Category of Work	Total Subprovider Amount	% Total Contract Amount	Amount Paid This Period	Amount Paid To Date	Subcontract Balance Remaining
	HDR Engineering, Inc.	Program Mgmt	$ 3,694.92	0.48%	$ 0.00	$ 3,694.92	$ 0.00
*	Blanton & Associates, Inc.	Program Mgmt	$ 8,045.26	1.05%	$ 0.00	$ 8,045.26	$ 0.00
*	Aranda & Associates, Inc.	Program Mgmt	$ 35,109.64	4.56%	$ 0.00	$ 35,109.64	$ 0.00

Fill out Progress Assessment Report with each estimate/invoice submitted, *for all subcontracts*, and forward as follows:
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I hereby certify that the above is a true and correct statement of the amounts paid to the firms listed above.

Louis H. Jones, Jr., P.E.
Print Name - Company Official /DBE Liaison Officer

Signature

713-520-9570
Phone

March 4, 2013
Date

shari.bricarell@dannenbaum.com
Email

713-527-6442
Fax

ATTACHMENT H-3

Subprovider Monitoring System for Federally Funded Contracts
Progress Assessment Report for month of (Mo./Yr.) February / 2013

Contract #: HCRMA Program Mgmt Consultant Project

Date of Execution: _____

Prime Provider: Dannenbaum Engineering Corporation

Work Authorization No. 6

Original Contract Amount: $ 5,000,000.00

Approved Supplemental Agreements: $ 0.00

Total Contract Amount: $ 5,000,000.00

Work Authorization Amount: $ 689,834.33

If no subproviders are used on this contract, please indicate by placing "N/A" on the 1st line under Subproviders.

DBE	All Subproviders	Category of Work	Total Subprovider Amount	% Total Contract Amount	Amount Paid This Period	Amount Paid To Date	Subcontract Balance Remaining
*	Blanton & Associates, Inc.	Program Mgmt	$ 37,409.49	5.42%	$ 6,553.95	$ 6,553.95	$ 30,855.54
*	Aranda & Associates, Inc.	Program Mgmt	$ 43,496.48	6.31%	$ 8,777.41	$ 8,777.41	$ 34,719.07
*	Barrera Torres Infrastructure, PLLC	Program Mgmt	$ 22,933.66	3.32%	$ 0.00	$ 0.00	$ 22,933.66

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I hereby certify that the above is a true and correct statement of the amounts paid to the firms listed above.

Louis H. Jones, Jr., P.E.
Print Name - Company Official /DBE Liaison Officer

Signature

713-520-9570
Phone

March 4, 2013
Date

shari.bricarell@dannenbaum.com
Email

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Fax

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Item 2C

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

AGENDA RECOMMENDATION FORM

BOARD OF DIRECTORS	**X**	**AGENDA ITEM**	**2C**
PLANNING COMMITTEE		**DATE SUBMITTED**	**3/12/13**
FINANCE COMMITTEE		**MEETING DATE**	**3/20/13**
TECHNICAL COMMITTEE			

1. Agenda Item: **APPROVAL OF THE FINANCIAL REPORT FOR THE MONTH OF JANUARY 2013**

2. Nature of Request: (Brief Overview) Attachments: X Yes ___No

   Consideration and approval of financial report for the month of January 2013.

3. Policy Implication: Board Policy, Local Government Code, Texas Government Code, Texas Transportation Code, TxDOT Policy

4. Budgeted: ___Yes ___No X N/A

   Funding Source:

5. Staff Recommendation**: Motion to approve the Financial Report for the Month of January 2013 as presented.**

6. Program Manager's Recommendation: ___Approved ___Disapproved **X** None

7. Planning Committee's Recommendation: ___Approved ___Disapproved **X** None

8. Board Attorney's Recommendation: ___Approved ___Disapproved **X** None

9. Executive Director's Recommendation: **X** Approved ___Disapproved ___None

SALINAS, ALLEN & SCHMITT, LLP
Certified Public Accountants ◆ Business and Tax Consultants

ACCOUNTANT'S COMPILATION REPORT

To the Board of Directors
Hidalgo County Regional Mobility Authority
Weslaco, TX

We have compiled the accompanying Statement of Net Assets of Hidalgo County Regional Mobility Authority (a governmental authority) and the related Statement of Activities (accrual basis) and the Statement of Revenues, Expenditures and Changes in Fund Balances (modified accrual basis) as of and for the one month ended January 31, 2013. We have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with accounting principles generally accepted in the United States of America.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

Our responsibility is to conduct the compilation in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there are no material modifications that should be made to the financial statements.

Management has elected to omit substantially all of the disclosures required by accounting principles generally accepted in the United States of America. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the Authority's financial position, results of operations, and cash flows. Accordingly, these financial statements are not designed for those who are not informed about such matters.

Also, management has not presented the statement of cash flows, management's discussion and analysis information or the budgetary comparison supplementary information that the Governmental Accounting Standards Board has determined is required to supplement, although not required to be a part of, the basic financial statements.

We are not independent with respect to Hidalgo County Regional Mobility Authority.

Salinas, Allen + Schmitt, LLP
Salinas, Allen & Schmitt, L.L.P.

March 14, 2013

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
STATEMENT OF NET ASSETS
JANUARY 31, 2013

ASSETS

Cash - Unrestricted	$	209,889.12
Cash - Restricted		4,434,724.49
Office Equipment, net		8,629.64
Accounts Receivable - VR Fees		520,370.00
Debt Issuance Cost		112,421.24
Capital Assets Not Being Depreciated		31,312,028.46
TOTAL ASSETS	$	36,598,062.95

LIABILITIES AND NET ASSETS

LIABILITIES		
Due to LRGVDC	$	1,027.86
Accrued Expenses		122,642.95
Accrued Interest		98,405.77
Note Payable - Hidalgo County		200,000.00
Note Payable - First National Bank		11,778,529.08
Total Liabilities		12,200,605.66
NET ASSETS		
Investment in Capital Assets, Net of Related Debt		19,654,550.26
Restricted for:		
Debt Service		152,763.00
Loop Project		4,483,700.75
Unrestricted		106,443.28
Total Net Assets		24,397,457.29
TOTAL LIABILITIES AND NET ASSETS	$	36,598,062.95

See accountant's compilation report.

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
STATEMENT OF ACTIVITIES
ONE MONTH ENDED JANUARY 31, 2013

	Function/Program		
	Administration	Capital Projects	Total Combined
EXPENSES:			
Loop Project:			
Insurance & Bonding	$ 8.00	$ -	$ 8.00
Accounting Fees	(8.50)	-	(8.50)
Rental Expense	13.30	-	13.30
Total Expenses	12.80	-	12.80
PROGRAM REVENUES:			
Operating Grants:			
Vehicle Registration Fees	-	520,370.00	520,370.00
CHANGE IN NET ASSETS	(12.80)	520,370.00	520,357.20
Net Assets, January 1, 2013	5,280,575.40	18,596,524.69	23,877,100.09
NET ASSETS, JANUARY 31, 2013	$ 5,280,562.60	$ 19,116,894.69	$ 24,397,457.29

See accountant's compilation report.

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES
(MODIFIED ACCRUAL)
AS OF JANUARY 31, 2013

		Capital Projects			
	General Operating Fund	Loop Project Fund	Vehicle Registration Fund	Debt Service Fund	Total Combined
REVENUES:					
Vehicle Registration Fees	$ 0.00	$ 0.00	$ 520,370.00	$ 0.00	$ 520,370.00
Total Revenues	0.00	0.00	520,370.00	0.00	520,370.00
EXPENDITURES:					
Accounting Fees	(850.00)	0.00	0.00	0.00	(850.00)
Insurance & Bonding	800.00	0.00	0.00	0.00	800.00
Interest Expense	0.00	1,416.67	0.00	20,550.60	21,967.27
Rental Expense	1,330.20	0.00	0.00	0.00	1,330.20
Total Expenditures	1,280.20	1,416.67	0.00	20,550.60	23,247.47
NET REVENUES	(1,280.20)	(1,416.67)	520,370.00	(20,550.60)	497,122.53
OTHER FINANCING SOURCES (USES)					
Transfers In (Out)	0.00	0.00	0.00	0.00	0.00
Total Other Financing					
NET CHANGE IN FUND BALANCE	$ (1,280.20)	$ (1,416.67)	$ 520,370.00	$ (20,550.60)	$ 497,122.53

See accountant's compilation report.

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES
FOR THE ONE MONTH ENDED JANUARY 31, 2013

		Capital Projects			
	General Operating Fund	Loop Project Fund	Vehicle Registration Fund	Debt Service Fund	Total Combined
REVENUES:					
Vehicle Registration Fees	$ 0.00	$ 0.00	$ 520,370.00	$ 0.00	$ 520,370.00
Total Revenues	0.00	0.00	520,370.00	0.00	520,370.00
EXPENDITURES:					
Accounting Fees	(850.00)	0.00	0.00	0.00	(850.00)
Insurance & Bonding	800.00	0.00	0.00	0.00	800.00
Interest Expense	0.00	1,416.67	0.00	20,550.60	21,967.27
Rental Expense	1,330.20	0.00	0.00	0.00	1,330.20
Total Expenditures	1,280.20	1,416.67	0.00	20,550.60	23,247.47
NET REVENUES	(1,280.20)	(1,416.67)	520,370.00	(20,550.60)	497,122.53
OTHER FINANCING SOURCES (USES)					
Total Other Financing					
NET CHANGE IN FUND BALANCE	(1,280.20)	(1,416.67)	520,370.00	(20,550.60)	497,122.53

See accountant's compilation report

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
General Ledger January 2013

Date	Reference	T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
11010.000			**FNB-General Operating**	219,469.45			
01/10/13	1		Cash Disbursements		(37,806.02)		
01/17/13	36		To record Deposit to General		28,225.69		
				January	(9,580.33)	209,889.12	
					(9,580.33)		209,889.12
11120.000			**Due from LRGVDC**	(1,027.86)			
					0.00		(1,027.86)
11140.000			**Interfund Receivables**	96,501.82			
01/31/13	1.8	J	To record interfund accounts for January allocations		1,267.40		
				January	1,267.40	97,769.22	
					1,267.40		97,769.22
11200.000			**Equipment**	3,394.72			
					0.00		3,394.72
11210.000			**Furniture & Fixtures**	3,425.84			
					0.00		3,425.84
11220.000			**Computer equipment/software**	3,185.33			
					0.00		3,185.33
11230.000			**Accumulated Depreciation**	(1,376.25)			
					0.00		(1,376.25)
12135.000			**Interfund Payables**	(187.20)			
					0.00		(187.20)
12140.000			**Note Payable-Hidalgo Co**	(200,000.00)			
					0.00		(200,000.00)
14000.000			**Fund Balance**	(5,280,575.40)			
					0.00		(5,280,575.40)
16200.000			**MPO Wages & Benefits**	0.00			
01/10/13	10433	V	City of McAllen		10,411.53		
01/10/13	10434	V	City of McAllen		9,454.64		
01/10/13	10435	V	City of McAllen		119.00		
01/10/13	10436	V	City of McAllen		10,600.32		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(10,411.53)		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(9,454.64)		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(119.00)		
01/31/13	1.5	J	To reverse December accrual of expenses				

Date	Reference	T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
16200.000 MPO Wages & Benefits (cont.)							
			paid in January 2013		(10,600.32)		
				January	0.00	0.00	
					0.00		0.00
16220.000 Insurance & Bonding				0.00			
01/10/13	10444	V	Victor O. Schinnerer & Company, Inc		800.00		
				January	800.00	800.00	
					800.00		800.00
16600.000 Travel				0.00			
01/10/13	10431	V	A Fast Delivery		109.50		
01/10/13	10432	V	A Fast Delivery		145.00		
01/10/13	10438	V	Dennis Burleson		718.25		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(109.50)		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(145.00)		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(718.25)		
				January	0.00	0.00	
					0.00		0.00
17000.000 Wages				0.00			
01/10/13	10440	V	One Stop Staffing		29.94		
01/10/13	10441	V	One Stop Staffing		239.52		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(29.94)		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(239.52)		
				January	0.00	0.00	
					0.00		0.00
17050.000 Accounting Fees				0.00			
01/10/13	10443	V	Salinas Allen & Schmitt		850.00		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(1,700.00)		
				January	(850.00)	(850.00)	
					(850.00)		(850.00)
17150.000 Rental Expense				0.00			
01/10/13	10437	V	City of Pharr		1,000.00		
01/10/13	10445	V	Wells Fargo		330.20		
				January	1,330.20	1,330.20	
					1,330.20		1,330.20
17210.000 Utilities				0.00			
01/10/13	10442	V	Pena Designs		150.00		

Date	Reference	T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
17210.000 Utilities (cont.)							
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(150.00)		
				January	0.00	0.00	
					0.00		0.00
17310.000 Miscellaneous				0.00			
01/10/13	10439	V	First National Bank		2,848.12		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(2,848.12)		
				January	0.00	0.00	
					0.00		0.00
21020.000 FNB-Loop Project				74,554.90			
01/10/13	1		Cash Disbursements		(356,590.58)		
01/17/13	36		To record deposit to Loop		500,000.00		
				January	143,409.42	217,964.32	
					143,409.42		217,964.32
21150.000 Debt Issuance Cost				112,421.24			
					0.00		112,421.24
21180.000 Loop Project				31,288,752.98			
					0.00		31,288,752.98
22135.000 Interfund Payables				(96,501.82)			
01/10/13	10432	V	HCRMA		28,225.69		
01/17/13	36		To record Deposit to General		(28,225.69)		
01/31/13	1.8	J	To record interfund accounts for January allocations		(1,267.40)		
				January	(1,267.40)	(97,769.22)	
					(1,267.40)		(97,769.22)
22145.000 Accrued Expenses				(487,533.66)			
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		36,498.82		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		328,391.89		
				January	364,890.71	(122,642.95)	
					364,890.71		(122,642.95)
22146.000 Accrued Interest				(96,989.10)			
01/31/13	1.3	J	To accrue interest on Hidalgo County note		(1,416.67)		
				January	(1,416.67)	(98,405.77)	
					(1,416.67)		(98,405.77)

Date	Reference	T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
22150.000 Note Payable - FNB				(11,906,325.50)			
01/31/13	1.4	J	To reclassify principal portion of FNB note payment made in January		127,796.42		
				January	127,796.42	(11,778,529.08)	
					127,796.42		(11,778,529.08)
24000.000 Fund Balance				(15,165,931.74)			
					0.00		(15,165,931.74)
26100.000 Dues & Subscriptions				0.00			
01/10/13	10434	V	MEDC-281 Coalition		15,000.00		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(15,000.00)		
				January	0.00	0.00	
					0.00		0.00
27100.000 Legal & Professional				0.00			
01/10/13	10429	V	DANIEL G. RIOS		5,375.00		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(5,375.00)		
				January	0.00	0.00	
					0.00		0.00
27120.000 Financial Consulting Fees				0.00			
01/10/13	10431	V	First Southwest		5,250.00		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(5,250.00)		
				January	0.00	0.00	
					0.00		0.00
27320.000 Interest Expense				0.00			
01/31/13	1.3	J	To accrue interest on Hidalgo County note		1,416.67		
				January	1,416.67	1,416.67	
					1,416.67		1,416.67
28000.000 Consulting & Engineering				0.00			
01/10/13	10427	V	Atkins- IBTC		11,344.43		
01/10/13	10428	V	Atkins- IBTC		6,997.69		
01/10/13	10430	V	Dannenbaum		203,448.50		
01/10/13	10433	V	L&G Consulting Engineers, Inc		71,919.35		
01/10/13	10435	V	Surdex		9,029.92		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(11,344.43)		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(6,997.69)		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(203,448.50)		
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(71,919.35)		

Date	Reference	T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
28000.000 Consulting & Engineering (cont.)							
01/31/13	1.5	J	To reverse December accrual of expenses paid in January 2013		(9,029.92)		
				January	0.00	0.00	
					0.00		0.00
31030.000 FNB-Vehicle Registration				4,374,135.00			
01/10/13	1		Cash Disbursements		(648,347.02)		
01/15/13	36		To record deposit		338,250.00		
01/31/13	2		To record misc debits to Veh Registration account		(40.81)		
				January	(310,137.83)	4,063,997.17	
					(310,137.83)		4,063,997.17
31130.000 Accounts Receivable - VR Fees				338,250.00			
01/31/13	1.1	J	To reverse VR fees accrued in December		(338,250.00)		
01/31/13	1.2	J	To accrue VR fees for January		520,370.00		
				January	182,120.00	520,370.00	
					182,120.00		520,370.00
31140.000 Interfund Receivables				187.20			
					0.00		187.20
33000.000 Bank Transfers				0.00			
01/10/13	10082	V	HCRMA		148,347.02		
01/10/13	10083	V	HCRMA		500,000.00		
01/17/13	36		To record deposit to Loop		(500,000.00)		
01/17/13	36		To record deposit		(148,347.02)		
				January	0.00	0.00	
					0.00		0.00
34000.000 Fund Balance				(535,892.02)			
					0.00		(535,892.02)
35040.000 Vehicle Registration Fees				0.00			
01/15/13	36		To record deposit		(338,250.00)		
01/31/13	1.1	J	To reverse VR fees accrued in December		338,250.00		
01/31/13	1.2	J	To accrue VR fees for January		(520,370.00)		
				January	(520,370.00)	(520,370.00)	
					(520,370.00)		(520,370.00)
37140.000 Office Supplies				0.00			
01/31/13	2		To record misc debits to Veh Registration account		40.81		
				January	40.81	40.81	
					40.81		40.81

Date	Reference	T	Description	Beginning Balance	Current Amount	Period End Amount	YTD Balance
41040.000 FNB- Debt Service Account				152,763.00			
01/10/13	1		Cash Disbursements		(148,347.02)		
01/17/13	36		To record deposit		148,347.02		
				January	0.00	152,763.00	
					0.00		152,763.00
44000.000 Fund Balance				(2,894,700.93)			
					0.00		(2,894,700.93)
47320.000 Interest Expense				0.00			
01/10/13	10049	V	First National Bank		148,347.02		
01/31/13	1.4	J	To reclassify principal portion of FNB note payment made in January		(127,796.42)		
				January	20,550.60	20,550.60	
					20,550.60		20,550.60

Range of Periods Specified:

Total Profit/(Loss) 497,081.72

Number of Transactions 73

The General Ledger is in balance 0.00

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
January 2013 Trial Balance (Cash Basis)

General Operating Fund

Account	T	Account Description	1 Month Ended Jan 31, 2013
11010.000	A	FNB-General Operating	209,889.12
11120.000	A	Due from LRGVDC	(1,027.86)
11140.000	A	Interfund Receivables	97,769.22
11200.000	A	Equipment	3,394.72
11210.000	A	Furniture & Fixtures	3,425.84
11220.000	A	Computer equipment/software	3,185.33
11230.000	A	Accumulated Depreciation	(1,376.25)
12135.000	L	Interfund Payables	(187.20)
12140.000	L	Note Payable-Hidalgo Co	(200,000.00)
14000.000	L	Fund Balance	(5,280,575.40)
16200.000	E	MPO Wages & Benefits	0.00
16220.000	E	Insurance & Bonding	800.00
16600.000	E	Travel	0.00
17000.000	E	Wages	0.00
17050.000	E	Accounting Fees	(850.00)
17150.000	E	Rental Expense	1,330.20
17210.000	E	Utilities	0.00
17310.000	E	Miscellaneous	0.00
		Total	(5,164,222.28)
		Period Profit/(Loss)	(1,280.20)

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
January 2013 Trial Balance (Cash Basis)

Loop Project Fund Account	T	Account Description	1 Month Ended Jan 31, 2013
21020.000	A	FNB-Loop Project	217,964.32
21150.000	A	Debt Issuance Cost	112,421.24
21180.000	A	Loop Project	31,288,752.98
22135.000	L	Interfund Payables	(97,769.22)
22145.000	L	Accrued Expenses	(122,642.95)
22146.000	L	Accrued Interest	(98,405.77)
22150.000	L	Note Payable - FNB	(11,778,529.08)
24000.000	L	Fund Balance	(15,165,931.74)
26100.000	E	Dues & Subscriptions	0.00
27100.000	E	Legal & Professional	0.00
27120.000	E	Financial Consulting Fees	0.00
27320.000	E	Interest Expense	1,416.67
28000.000	E	Consulting & Engineering	0.00
		Total	4,357,276.45
		Period Profit/(Loss)	(1,416.67)

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
January 2013 Trial Balance (Cash Basis)

Vehicle Registration Fund

Account	T	Account Description	1 Month Ended Jan 31, 2013
31030.000	A	FNB-Vehicle Registration	4,063,997.17
31130.000	A	Accounts Receivable - VR Fees	520,370.00
31140.000	A	Interfund Receivables	187.20
33000.000	R	Bank Transfers	0.00
34000.000	L	Fund Balance	(535,892.02)
35040.000	R	Vehicle Registration Fees	(520,370.00)
37140.000	E	Office Supplies	40.81
		Total	3,528,333.16
		Period Profit/(Loss)	520,329.19

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
January 2013 Trial Balance (Cash Basis)

Debt Service Fund

Account	T	Account Description	1 Month Ended Jan 31, 2013
41040.000	A	FNB- Debt Service Account	152,763.00
44000.000	L	Fund Balance	(2,894,700.93)
47320.000	E	Interest Expense	20,550.60
		Total	(2,721,387.33)
		Period Profit/(Loss)	(20,550.60)

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
VENDOR ACTIVITY REPORT JANUARY 2013

Date	Reference	Account	Amount	Reference Total	Period Total
		A Fast Delivery			
01/10/13	10431	16600.000	109.50	109.50	
01/10/13	10432	16600.000	145.00	145.00	254.50
				Transaction Total	254.50
		Atkins- IBTC			
01/10/13	10427	28000.000	11,344.43	11,344.43	
01/10/13	10428	28000.000	6,997.69	6,997.69	18,342.12
				Transaction Total	18,342.12
		City of McAllen			
01/10/13	10433	16200.000	10,411.53	10,411.53	
01/10/13	10434	16200.000	9,454.64	9,454.64	
01/10/13	10435	16200.000	119.00	119.00	
01/10/13	10436	16200.000	10,600.32	10,600.32	30,585.49
				Transaction Total	30,585.49
		City of Pharr			
01/10/13	10437	17150.000	1,000.00	1,000.00	1,000.00
				Transaction Total	1,000.00
		DANIEL G. RIOS			
01/10/13	10429	27100.000	5,375.00	5,375.00	5,375.00
				Transaction Total	5,375.00
		Dannenbaum			
01/10/13	10430	28000.000	203,448.50	203,448.50	203,448.50
				Transaction Total	203,448.50
	Den	**Dennis Burleson**			
01/10/13	10438	16600.000	718.25	718.25	718.25
				Transaction Total	718.25
		First National Bank			
01/10/13	10049	47320.000	148,347.02	148,347.02	
01/10/13	10439	17310.000	2,848.12	2,848.12	151,195.14

Date	Reference	Account	Amount	Reference Total	Period Total
				Transaction Total	151,195.14
		First Southwest			
01/10/13	10431	27120.000	5,250.00	5,250.00	5,250.00
				Transaction Total	5,250.00
		HCRMA			
01/10/13	10082	33000.000	148,347.02	148,347.02	
01/10/13	10083	33000.000	500,000.00	500,000.00	
01/10/13	10432	22135.000	28,225.69	28,225.69	676,572.71
				Transaction Total	676,572.71
		L&G Consulting Engineers, Inc			
01/10/13	10433	28000.000	71,919.35	71,919.35	71,919.35
				Transaction Total	71,919.35
		MEDC-281 Coalition			
01/10/13	10434	26100.000	15,000.00	15,000.00	15,000.00
				Transaction Total	15,000.00
		One Stop Staffing			
01/10/13	10440	17000.000	29.94	29.94	
01/10/13	10441	17000.000	239.52	239.52	269.46
				Transaction Total	269.46
		Pena Designs			
01/10/13	10442	17210.000	150.00	150.00	150.00
				Transaction Total	150.00
		Salinas Allen & Schmitt			
01/10/13	10443	17050.000	850.00	850.00	850.00
				Transaction Total	850.00
		Surdex			

HIDALGO CO. REGIONAL MOBILITY AUTHORITY
VENDOR ACTIVITY REPORT JANUARY 2013

Date	Reference	Account	Amount	Reference Total	Period Total
01/10/13	10435	28000.000	9,029.92	9,029.92	9,029.92
				Transaction Total	9,029.92
		Victor O. Schinnerer & Company, Inc			
01/10/13	10444	16220.000	800.00	800.00	800.00
				Transaction Total	800.00
		Wells Fargo			
01/10/13	10445	17150.000	330.20	330.20	330.20
				Transaction Total	330.20

Item 3A

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

AGENDA RECOMMENDATION FORM

BOARD OF DIRECTORS	**X**	**AGENDA ITEM**	**3A**
PLANNING COMMITTEE		**DATE SUBMITTED**	**3/12/13**
FINANCE COMMITTEE		**MEETING DATE**	**3/20/13**
TECHNICAL COMMITTEE			

1. Agenda Item: **RESOLUTION 2013-11 – APPROVAL OF UPDATE TO STRATEGIC PLAN – PROGRAM MANAGER STRATEGY NUMBER 8 FOR SH 365, IBTC AND SH 68 (SEGMENT D)**

2. Nature of Request: (Brief Overview) Attachments: X Yes ___No

   Recommendation on update to Strategic Plan – Program Manager Strategy No. 8 for SH 365, IBTC and SH 68 (Segment D) based on the revised Traffic & Revenue Study.

3. Policy Implication: Board Policy, Local Government Code, Texas Government Code, Texas Transportation Code, TxDOT Policy

4. Budgeted: ___Yes X No ___N/A

   Funding Source: Loop Fund

5. Staff Recommendation**: Motion to approve Resolution 2013-11 - Approval of update to Strategic Plan – Program Manager Strategy No. 8 as presented.**

6. Program Manager Recommendation: **X** Approved ___Disapproved ___None

7. Planning Committee Recommendation: ___Approved ___Disapproved **X** None

8. Board Attorney Recommendation: ___Approved ___Disapproved **X** None

9. Executive Director's Recommendation: **X** Approved ___Disapproved ___None

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

Memorandum

To: Dennis Burleson, Chairman

From: Pilar Rodriguez, PE, Executive Director

Date: March 12, 2013

Re: **Update to Strategic Plan – Program Manager Strategy No. 8 for SH 365, IBTC and SH 68 (Segment D) Projects**

At the March 28, 2012, regular meeting, the Hidalgo County Regional Mobility Authority (HCRMA) Board of Directors adopted Program Manager Strategic Plan – Strategy No. 8 for SH 365 (formerly TCC), IBTC and SH 68 (formerly Segment D) Projects. Strategy No. 8 was based on a Traffic and Revenue Study conducted in 2010. Program Manager Strategy No. 8 was also amended on October 18, 2012 to extend the western limit of the SH 365 Project from FM 396 (Anzalduas Highway) to FM 1016 (Conway Avenue) and allow for preliminary engineering and environmental clearance of the added segment.

The Traffic and Revenue Study for SH 365, IBTC and SH 68 was revised in December 2012 and is reflected in the update to Strategy No. 8, which is attached. The primary change to the strategy is the reduction in revenue which currently reflects a shortfall of approximately $18.7 Million for the construction of SH 365 Project, $161.6 Million for the construction of the IBTC Project and no construction funding for SH 68.

In order to accurately reflect the reduced revenues in the Traffic and Revenue Study for the various projects, Strategy No. 8 has been updated.

Based on review by this office, **approval of the update to Program Manager Strategic Plan – Strategy No. 8 is recommended as presented.**

Staff is diligently working on cost reduction measures for SH 365 to minimize the funding gap for construction.

If you should have any questions or require additional information, please advise.

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

BOARD RESOLUTION No. 2013 – 11

UPDATING 2012-2017 STRATEGIC PLAN – PROJECT MANAGER
STRATEGY NO. 8 for SH 365, IBTC AND SH 68 (SEGMENT D)

THIS RESOLUTION is adopted this 20th day of March, 2013 by the Board of Directors of the Hidalgo County Regional Mobility Authority at a regular meeting.

WHEREAS, the Hidalgo County Regional Mobility Authority (the "Authority"), acting through its Board of Directors (the "Board"), is a regional mobility authority created pursuant to Chapter 370, Texas Transportation Code, as amended (the "Act");

WHEREAS, the Authority is authorized by the Act to address mobility issues in and around Hidalgo County;

WHEREAS, Section 370.261 of the Act requires that the Authority, every even numbered year, develop a five year strategic plan;

WHEREAS, on March 28, 2012 the Authority approved the 2012-2017 Strategic Plan - Project Manager Strategy No. 8, which included SH 365 with a four (4) lane roadway and no bridge structure over the Anzalduas Bridge from the limits of US 281/Military Highway to FM 396;

WHEREAS, on September 20, 2012, the Authority amended the 2012-2017 Strategic Plan – Project Manager Strategy No. 8 and added approximately 3.15 miles of roadway to the SH 365 project from FM 396 to FM 1016, which included environmental clearance and preliminary engineering of the added segment as part of the approved project limit;

WHEREAS, the Authority has determined it is necessary to update the 2012-2017 Strategic Plan – Project Manager Strategy No. 8 for SH 365, IBTC and SH 68 (Segment D) to reflect the projected revenues in the Intermediate Traffic & Revenue Update performed by C&M Associates dated November 27, 2012;

NOW THEREFORE, BE IT RESOLVED, BY THE BOARD OF DIRECTORS
OF THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY THAT:

Section 1. The recital clauses are incorporated in the text of this Resolution as if fully restated.

Section 2. The Board hereby approves the update to the 2012-2017 Strategic Plan – Project Manager Strategy No. 8 for SH 365, IBTC and SH 68 (Segment D) attached hereto as Exhibit A.

****

PASSED AND APPROVED AS TO BE EFFECTIVE IMMEDIATELY BY THE BOARD OF DIRECTORS OF THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY AT A REGULAR MEETING, duly posted and noticed, on the 20th day of March, 2013, at which meeting a quorum was present.

_____

Dennis Burleson, Chairman

_____

Ricardo Perez, Secretary/Treasurer

EXHIBIT A

UPDATE TO 2012-2017 STRATEGIC PLAN
PROJECT MANAGER STRATEGY NO. 8
DATED FEBRUARY 13, 2013

Capital Improvement Plan
2013 1Q Update

Strategic Plan Location Map

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Strategic Plan Development Schedule

Strategic Plan

Project Development Schedule

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Strategic Plan Update – Summary

Stratagic Plan (Updated 02/04/2013)
Project Assumptions (All Sections)

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

I.	Project	Project Limits	Constr Cost (2011 Dollars)	Distance (Miles)	Constr Cost (At Letting)[1]	Constr. Start (date)	Constr. End (date)	Total Dev. Cost
0010	IBTC (Segs. 1-3)	FM 3072 to US 83 & FM 493 to US 83	$ 139,501,352	12.60	$ 166,776,286	04/01/17	10/01/19	$ 233,236,851
0030	SH 365 Ph I (Segs. 1&2)	FM 396 to US 281 (incld. Overpass @ US 281)	$ 146,844,006	13.40	$ 164,969,292	12/01/15	07/02/18	$ 231,061,889
0033	US 281 Military Highway	0.45mi E of Spur 600 to FM 2557	$ 10,863,500	1.88	$ 12,540,912	12/01/15	07/02/18	$ 16,157,733
0034	SH 365 Ph II	FM 1016 to FM 396	$ 28,756,847	2.65	$ 42,376,369	12/01/25	07/03/28	$ 55,219,970
0070	Section D	US 281 to US 83	$ 204,412,800	19.90	$ 279,277,386	02/01/22	10/01/24	$ 372,245,144
	Total for All Projects:		**$ 530,378,505**	**50.43**	**$ 665,940,245**	**12/01/15**	**07/03/28**	**$ 907,921,586**

Note(s): 1. Cost at time of construction is the original construction cost escalated from a base date of 12/1/2011 to the midpoint of the construction period at a rate of 2.75% per year, except for SH 365 projects with have estimates for 12/1/2012.
2. Total Construction Costs include additional 7% for toll facilities for Projects 0040 - 0090.

II.	Development Tasks:	0010 IBTC	0030 SH365 Ph I	0033 US 281 Mil Hwy	0034 SH 365 Ph II	0070 Sec D	Total Dev. Cost
Task	**Advanced Planning**						
03	Environmental	$ 799,343	$ 466,570	$ 82,097	$ 33,026	$ 1,022,064	$ 2,403,100
04	Schem. (plus drain.+util. research)	$ 1,395,014	$ 1,886,125	$ 142,735	$ 310,894	$ 2,044,128	$ 5,778,896
06	Survey (aerial+ctrl+topo+corners)	$ 541,405	$ 660,798	$ 32,591	$ 35,946	$ 817,651	$ 2,088,391
07	Survey (ROW strip+parcel maps)	$ 498,020	$ 587,376	$ 15,209	$ 94,898	$ 674,562	$ 1,870,065
05	Permits	$ 250,265	$ 183,849	$ 108,635	$ 36,004	$ 151,265	$ 730,018
10	T&R Studies/Projections	$ 209,252	$ 220,266	$ -	$ 43,135	$ 511,032	$ 983,685
	Subtotal	*$ 3,693,299*	*$ 4,004,985*	*$ 381,267*	*$ 553,903*	*$ 5,220,702*	*$ 13,854,155*
Task	**Design**						
15	PS&E / Geotech. (less drain.+util. research)	$ 7,672,574	$ 8,076,420	$ 597,493	$ 1,581,627	$ 11,242,704	$ 29,170,818
23	Toll Consultant	$ 418,504	$ 440,532	$ -	$ 86,271	$ 613,238	$ 1,558,545
22	Utilities (compensable, incld. design)	$ 6,975,068	$ 7,342,200	$ 258,558	$ 1,437,842	$ 10,220,640	$ 26,234,308
	Subtotal	*$ 15,066,146*	*$ 15,859,152*	*$ 856,051*	*$ 3,105,740*	*$ 22,076,582*	*$ 56,963,671*
Task	**Property Purchase**						
09	ROW Acquisition Svcs (title+appraisal)	$ 1,367,113	$ 932,459	$ 144,485	$ 182,606	$ 1,298,021	$ 3,924,684
09	Purchase ROW	$ 31,324,142	$ 30,448,766	$ 1,106,335	$ 5,187,478	$ 39,237,487	$ 107,304,208
	Subtotal	*$ 32,691,255*	*$ 31,381,225*	*$ 1,250,820*	*$ 5,370,084*	*$ 40,535,508*	*$ 111,228,892*
Task	**Construction Cost**						
00	Bid Phase (incld. in mgt.)	$ -	$ -	$ -	$ -	$ -	$ -
18	Construction (incld. escalation)	$ 166,776,286	$ 164,969,292	$ 12,540,912	$ 42,376,369	$ 279,277,386	$ 665,940,245
	Subtotal	*$ 166,776,286*	*$ 164,969,292*	*$ 12,540,912*	*$ 42,376,369*	*$ 279,277,386*	*$ 665,940,245*
Task	**Management**						
00	PMC/GEC Adv Planning	$ 1,667,763	$ 1,649,693	$ 125,409	$ 423,764	$ 2,792,774	$ 6,659,403
00	PMC/GEC (Bid Ph to Closeout)	$ 2,501,644	$ 2,474,539	$ 188,114	$ 635,646	$ 4,189,161	$ 9,989,104
17	Constr Mgt (Bid Ph to Closeout)	$ 4,169,407	$ 4,124,232	$ 313,523	$ 1,059,409	$ 6,981,935	$ 16,648,506
18	Inspection	$ 4,169,407	$ 4,124,232	$ 313,523	$ 1,059,409	$ 6,981,935	$ 16,648,506
18	Material Testing	$ 2,501,644	$ 2,474,539	$ 188,114	$ 635,646	$ 4,189,161	$ 9,989,104
	Subtotal	*$ 15,009,865*	*$ 14,847,235*	*$ 1,128,683*	*$ 3,813,874*	*$ 25,134,966*	*$ 59,934,623*
	Total Development Cost	**$ 233,236,851**	**$ 231,061,889**	**$ 16,157,733**	**$ 55,219,970**	**$ 372,245,144**	**$ 907,921,586**

Develop, construct and operate SH 365 Ph I+Ph II and IBTC. Develop and construct US 281 Military Highway. Conduct advanced planning on Section D.

Construct and/or Operate:	Constr Begin:	Ops Begin:
IBTC (Segs. 1-3)	04/2017	11/2019
SH 365 Ph I (Segs. 1&2)	12/2015	08/2018
US 281 Military Highway	12/2015	08/2018
SH 365 Ph II	12/2025	08/2028

Advance Planning Only:	Plan. Begin:
Section D	08/2016

Strategic Plan Update – Yearly Cashflow

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 4,967,709	$ 5,041,325	$ 5,114,480	$ 5,188,962	$ 5,263,760	$ 5,340,662	$ 5,418,139	$ 5,496,709	$ 5,576,423	$ 5,657,129	$ 5,737,248	$ 5,818,662
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 411,844	$ 417,947	$ 424,012	$ 430,187	$ 436,388	$ 442,764	$ 449,187	$ 455,701	$ 462,309	$ 469,000	$ 475,642	$ 482,392
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 367,000	$ 1,929,000	$ 2,462,000	$ 3,069,000
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 917,000	$ 2,911,000	$ 3,980,000	$ 4,953,000	$ 5,875,000
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ 491,964	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ 1,001,475	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ 11,205,574	$ 11,205,574	$ 11,205,574
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 5,600,000	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 5,379,553	$ 5,459,273	$ 7,031,931	$ 5,619,149	$ 5,700,148	$ 5,783,426	$ 5,867,326	$ 6,869,410	$ 26,122,306	$ 23,240,703	$ 24,833,464	$ 26,450,627
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ (749,265)	$ (4,813,849)	$ (7,476,206)	$ (8,424,325)	$ (28,745,390)	$ (55,742,926)	$ (69,428,122)	$ (57,856,768)	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ (241,421)	$ (3,100,387)	$ (10,564,490)	$ (19,919,876)	$ (25,184,527)	$ (66,600,459)	$ (66,600,459)	$ (38,850,268)	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ (12,585)	$ (220,861)	$ (714,228)	$ (905,964)	$ (1,224,818)	$ (5,062,946)	$ (5,062,946)	$ (2,953,385)	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (19,863)	$ (396,731)	$ (118,641)	$ (72,453)	$ (37,086)	$ (30,450)	$ (30,450)	$ (30,450)	$ (30,450)	$ (30,450)	$ (30,450)	$ (30,450)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ (1,150,455)	$ (2,034,292)	$ (1,020,487)	$ (132,989)	$ (132,989)	$ (110,824)	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (273,868)	$ (4,467,244)	$ (16,211,209)	$ (28,374,499)	$ (34,870,756)	$ (101,589,701)	$ (129,471,073)	$ (112,282,712)	$ (58,020,208)	$ (163,439)	$ (141,274)	$ (30,450)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (125,030)	$ (784,277)	$ (819,922)	$ (857,188)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (60,497)	$ (307,994)	$ (376,906)	$ (453,553)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (322,739)	$ (809,779)	$ (846,583)	$ (885,061)	$ (925,287)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (158,654)	$ (485,426)	$ (614,841)	$ (737,569)	$ (842,239)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (56,500)	$ (565,667)	$ (679,000)	$ (679,000)	$ (1,391,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (56,500)	$ (565,667)	$ (679,000)	$ (679,000)	$ (1,391,000)	$ (1,606,000)	$ (1,606,000)	$ (2,087,393)	$ (3,086,732)	$ (4,159,695)	$ (4,425,458)	$ (4,684,266)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 5,379,553	$ 5,459,273	$ 7,031,931	$ 5,619,149	$ 5,700,148	$ 5,783,426	$ 5,867,326	$ 6,869,410	$ 26,122,306	$ 23,240,703	$ 24,833,464	$ 26,450,627
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (330,368)	$ (5,032,911)	$ (16,890,209)	$ (29,053,499)	$ (36,261,756)	$ (103,195,701)	$ (131,077,073)	$ (114,370,105)	$ (61,106,940)	$ (4,323,134)	$ (4,566,732)	$ (4,714,716)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 5,049,185	$ 426,362	$ (9,858,278)	$ (23,434,350)	$ (30,561,608)	$ (97,412,275)	$ (125,209,747)	$ (107,500,695)	$ (34,984,634)	$ 18,917,569	$ 20,266,731	$ 21,735,910
Projected Cummulative Cashflow																
Cummulative Revenues					$ 5,379,553	$ 10,838,826	$ 17,870,757	$ 23,489,906	$ 29,190,054	$ 34,973,479	$ 40,840,805	$ 47,710,215	$ 73,832,521	$ 97,073,224	$ 121,906,688	$ 148,357,315
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (330,368)	$ (5,363,279)	$ (22,253,488)	$ (51,306,987)	$ (87,568,743)	$ (190,764,444)	$ (321,841,517)	$ (436,211,622)	$ (497,318,562)	$ (501,641,696)	$ (506,208,428)	$ (510,923,144)
Subtotal		11/2011	12/2057	554	**$ 5,049,185**	**$ 5,475,547**	**$ (4,382,731)**	**$ (27,817,081)**	**$ (58,378,689)**	**$ (155,790,964)**	**$ (281,000,711)**	**$ (388,501,407)**	**$ (423,486,041)**	**$ (404,568,472)**	**$ (384,301,740)**	**$ (362,565,830)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi **CC 2011 Dollars:** **$325,965,705** **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 5,900,429	$ 5,983,398	$ 6,067,206	$ 6,150,554	$ 6,234,312	$ 6,317,887	$ 6,401,519	$ 6,484,815	$ 6,568,232	$ 6,651,321	$ 6,734,150	$ 6,816,436
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 489,171	$ 496,049	$ 502,997	$ 509,907	$ 516,851	$ 523,780	$ 530,713	$ 537,619	$ 544,534	$ 551,423	$ 558,290	$ 565,112
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 3,656,000	$ 4,297,000	$ 4,789,000	$ 5,324,000	$ 5,769,000	$ 6,150,000	$ 6,550,000	$ 6,954,000	$ 7,358,000	$ 7,781,000	$ 8,224,000	$ 8,689,000
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 6,884,000	$ 7,696,000	$ 8,575,000	$ 9,292,000	$ 9,867,000	$ 11,194,000	$ 12,723,000	$ 13,485,000	$ 14,243,000	$ 15,033,000	$ 15,855,000	$ 16,712,000
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ 11,205,574	$ 11,205,574	$ 11,205,574	$ 11,205,574	$ 11,205,574	$ 11,205,574	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 28,135,174	$ 29,678,020	$ 31,139,777	$ 32,482,034	$ 33,592,736	$ 35,391,240	$ 26,205,232	$ 27,461,434	$ 28,713,767	$ 30,016,744	$ 31,371,440	$ 32,782,547
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (4,304,274)	$ (3,851,017)	$ (2,011,228)	$ (17,107,946)	$ (17,107,946)	$ (9,979,635)	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (4,304,274)	$ (3,851,017)	$ (2,011,228)	$ (17,107,946)	$ (17,107,946)	$ (9,979,635)	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (896,147)	$ (936,877)	$ (979,458)	$ (1,023,974)	$ (1,070,514)	$ (1,119,169)	$ (1,044,322)	$ (1,091,786)	$ (1,141,408)	$ (1,193,285)	$ (1,247,519)	$ (1,304,219)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ (11,712,058)	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (9,946,876)
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (520,287)	$ (593,226)	$ (659,873)	$ (731,728)	$ (785,364)	$ (843,104)	$ (899,867)	$ (958,231)	$ (1,019,750)	$ (1,084,576)	$ (1,152,864)	$ (1,224,781)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (967,341)	$ (1,011,307)	$ (1,057,270)	$ (1,105,323)	$ (1,155,560)	$ (1,078,279)	$ (1,350,221)	$ (1,411,588)	$ (1,475,745)	$ (1,542,818)	$ (1,612,939)	$ (1,686,247)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (14,018,979)	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (10,270,314)	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (956,316)	$ (1,062,273)	$ (1,176,373)	$ (1,259,577)	$ (1,346,989)	$ (1,588,016)	$ (1,866,496)	$ (1,983,481)	$ (2,106,123)	$ (2,234,664)	$ (2,369,359)	$ (2,510,470)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (4,946,091)	$ (5,209,682)	$ (5,478,974)	$ (5,726,603)	$ (5,964,427)	$ (6,234,568)	$ (18,478,964)	$ (7,051,086)	$ (7,349,026)	$ (7,661,342)	$ (32,277,975)	$ (18,278,593)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 28,135,174	$ 29,678,020	$ 31,139,777	$ 32,482,034	$ 33,592,736	$ 35,391,240	$ 26,205,232	$ 27,461,434	$ 28,713,767	$ 30,016,744	$ 31,371,440	$ 32,782,547
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (9,250,364)	$ (9,060,699)	$ (7,490,202)	$ (22,834,549)	$ (23,072,373)	$ (16,214,203)	$ (18,478,964)	$ (7,051,086)	$ (7,349,026)	$ (7,661,342)	$ (32,277,975)	$ (18,278,593)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 18,884,809	$ 20,617,321	$ 23,649,575	$ 9,647,485	$ 10,520,364	$ 19,177,037	$ 7,726,268	$ 20,410,348	$ 21,364,741	$ 22,355,402	$ (906,535)	$ 14,503,954
Projected Cummulative Cashflow																
Cummulative Revenues					$ 176,492,488	$ 206,170,508	$ 237,310,285	$ 269,792,320	$ 303,385,056	$ 338,776,296	$ 364,981,528	$ 392,442,962	$ 421,156,729	$ 451,173,473	$ 482,544,912	$ 515,327,460
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (520,173,509)	$ (529,234,208)	$ (536,724,410)	$ (559,558,959)	$ (582,631,331)	$ (598,845,534)	$ (617,324,497)	$ (624,375,584)	$ (631,724,610)	$ (639,385,952)	$ (671,663,926)	$ (689,942,519)
Subtotal		11/2011	12/2057	554	**$ (343,681,021)**	**$ (323,063,699)**	**$ (299,414,124)**	**$ (289,766,639)**	**$ (279,246,275)**	**$ (260,069,238)**	**$ (252,342,970)**	**$ (231,932,622)**	**$ (210,567,881)**	**$ (188,212,479)**	**$ (189,119,014)**	**$ (174,615,059)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 6,898,418	$ 6,980,053	$ 7,061,714	$ 7,144,063	$ 7,225,590	$ 7,308,135	$ 7,390,314	$ 7,472,005	$ 7,555,631	$ 7,638,182	$ 7,722,383	$ 7,805,970
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 571,908	$ 578,676	$ 585,446	$ 592,273	$ 599,032	$ 605,876	$ 612,688	$ 619,461	$ 626,394	$ 633,238	$ 640,218	$ 647,148
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 9,175,000	$ 9,684,000	$ 10,216,000	$ 10,772,000	$ 11,354,000	$ 11,962,000	$ 12,598,000	$ 13,262,000	$ 13,955,000	$ 14,679,000	$ 15,435,000	$ 16,223,000
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 17,604,000	$ 18,532,000	$ 19,498,000	$ 20,504,000	$ 21,550,000	$ 22,638,000	$ 23,770,000	$ 24,946,000	$ 26,169,000	$ 27,441,000	$ 28,762,000	$ 30,135,000
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 34,249,327	$ 35,774,730	$ 37,361,160	$ 39,012,336	$ 40,728,622	$ 42,514,011	$ 44,371,002	$ 46,299,466	$ 48,306,025	$ 50,391,420	$ 52,559,601	$ 54,811,118
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (1,363,496)	$ (1,425,467)	$ (1,490,254)	$ (1,557,986)	$ (1,453,792)	$ (1,519,867)	$ (1,588,945)	$ (1,661,163)	$ (1,736,662)	$ (1,815,594)	$ (1,898,112)	$ (1,984,382)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ (15,740,027)	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (1,300,496)	$ (1,380,190)	$ (1,464,047)	$ (1,552,265)	$ (1,645,044)	$ (1,742,598)	$ (1,845,148)	$ (1,952,924)	$ (2,066,166)	$ (2,185,126)	$ (2,310,065)	$ (2,441,255)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (1,762,887)	$ (1,843,010)	$ (1,926,775)	$ (1,797,917)	$ (1,879,632)	$ (1,965,061)	$ (2,054,373)	$ (2,147,745)	$ (2,245,360)	$ (2,347,411)	$ (2,454,101)	$ (2,565,640)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (2,658,273)	$ (2,813,051)	$ (2,975,103)	$ (3,144,735)	$ (3,322,270)	$ (3,508,039)	$ (3,702,391)	$ (3,905,686)	$ (4,118,298)	$ (4,340,617)	$ (4,573,048)	$ (4,816,012)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (8,691,152)	$ (9,067,718)	$ (9,462,179)	$ (9,658,903)	$ (25,646,765)	$ (10,341,566)	$ (10,796,858)	$ (11,273,517)	$ (11,772,486)	$ (12,294,748)	$ (12,841,326)	$ (13,413,289)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 34,249,327	$ 35,774,730	$ 37,361,160	$ 39,012,336	$ 40,728,622	$ 42,514,011	$ 44,371,002	$ 46,299,466	$ 48,306,025	$ 50,391,420	$ 52,559,601	$ 54,811,118
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (8,691,152)	$ (9,067,718)	$ (9,462,179)	$ (9,658,903)	$ (25,646,765)	$ (10,341,566)	$ (10,796,858)	$ (11,273,517)	$ (11,772,486)	$ (12,294,748)	$ (12,841,326)	$ (13,413,289)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 25,558,175	$ 26,707,012	$ 27,898,981	$ 29,353,433	$ 15,081,857	$ 32,172,444	$ 33,574,144	$ 35,025,950	$ 36,533,539	$ 38,096,672	$ 39,718,275	$ 41,397,829
Projected Cummulative Cashflow																
Cummulative Revenues					$ 549,576,786	$ 585,351,516	$ 622,712,676	$ 661,725,012	$ 702,453,634	$ 744,967,645	$ 789,338,647	$ 835,638,113	$ 883,944,138	$ 934,335,558	$ 986,895,159	$ 1,041,706,277
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (698,633,671)	$ (707,701,389)	$ (717,163,568)	$ (726,822,471)	$ (752,469,236)	$ (762,810,803)	$ (773,607,660)	$ (784,881,177)	$ (796,653,663)	$ (808,948,411)	$ (821,789,737)	$ (835,203,026)
Subtotal		11/2011	12/2057	554	**$ (149,056,884)**	**$ (122,349,873)**	**$ (94,450,892)**	**$ (65,097,459)**	**$ (50,015,602)**	**$ (17,843,158)**	**$ 15,730,986**	**$ 50,756,936**	**$ 87,290,475**	**$ 125,387,147**	**$ 165,105,422**	**$ 206,503,251**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi **CC 2011 Dollars:** **$325,965,705** **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 7,890,727	$ 7,975,502	$ 8,060,638	$ 8,145,281	$ 8,226,734	$ 8,309,001	$ 8,392,091	$ 8,476,012	$ 8,560,772	$ 8,646,380	$ 8,732,843	$ -
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 654,175	$ 661,203	$ 668,261	$ 675,278	$ 682,031	$ 688,852	$ 695,740	$ 702,697	$ 709,724	$ 716,822	$ 723,990	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 17,046,000	$ 17,904,000	$ 18,800,000	$ 19,733,000	$ 20,706,000	$ 21,720,000	$ 22,777,000	$ 23,878,000	$ 25,025,000	$ 26,219,000	$ 27,462,000	$ -
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 31,562,000	$ 33,043,000	$ 34,582,000	$ 36,180,000	$ 37,839,000	$ 39,561,000	$ 41,348,000	$ 43,203,000	$ 45,128,000	$ 47,125,000	$ 49,197,000	$ -
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 57,152,902	$ 59,583,705	$ 62,110,899	$ 64,733,559	$ 67,453,765	$ 70,278,852	$ 73,212,831	$ 76,259,709	$ 79,423,496	$ 82,707,201	$ 86,115,833	$ -
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (2,074,572)	$ (2,168,861)	$ (2,023,813)	$ (2,115,795)	$ (2,211,958)	$ (2,312,492)	$ (2,417,595)	$ (2,527,474)	$ (2,642,348)	$ (2,762,443)	$ (2,887,996)	$ -
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ (21,153,280)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ (15,496,909)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (2,578,982)	$ (2,723,541)	$ (2,875,242)	$ (3,034,406)	$ (3,201,370)	$ (3,376,482)	$ (3,560,108)	$ (3,752,627)	$ (3,954,435)	$ (4,165,945)	$ (4,387,586)	$ -
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (2,682,248)	$ (2,502,866)	$ (2,616,622)	$ (2,735,547)	$ (2,859,878)	$ (2,989,859)	$ (3,125,748)	$ (3,267,814)	$ (3,416,336)	$ (3,571,608)	$ (3,733,938)	$ -
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ (26,160,437)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ (19,165,155)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (5,069,947)	$ (5,335,308)	$ (5,612,567)	$ (5,902,215)	$ (6,204,763)	$ (6,520,742)	$ (6,850,703)	$ (7,195,218)	$ (7,554,883)	$ (7,930,316)	$ (8,322,159)	$ -
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ (1,606,000)	$ -
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (14,011,750)	$ (59,662,169)	$ (51,384,432)	$ (15,393,964)	$ (16,083,969)	$ (16,805,575)	$ (17,560,154)	$ (18,349,133)	$ (19,174,002)	$ (20,036,312)	$ (20,937,678)	$ -
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 57,152,902	$ 59,583,705	$ 62,110,899	$ 64,733,559	$ 67,453,765	$ 70,278,852	$ 73,212,831	$ 76,259,709	$ 79,423,496	$ 82,707,201	$ 86,115,833	$ -
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (14,011,750)	$ (59,662,169)	$ (51,384,432)	$ (15,393,964)	$ (16,083,969)	$ (16,805,575)	$ (17,560,154)	$ (18,349,133)	$ (19,174,002)	$ (20,036,312)	$ (20,937,678)	$ -
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 43,141,152	$ (78,463)	$ 10,726,467	$ 49,339,596	$ 51,369,796	$ 53,473,277	$ 55,652,677	$ 57,910,576	$ 60,249,494	$ 62,670,889	$ 65,178,155	$ -
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,098,859,179	$ 1,158,442,884	$ 1,220,553,783	$ 1,285,287,343	$ 1,352,741,108	$ 1,423,019,960	$ 1,496,232,791	$ 1,572,492,500	$ 1,651,915,997	$ 1,734,623,198	$ 1,820,739,031	$ 1,820,739,031
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (849,214,776)	$ (908,876,944)	$ (960,261,377)	$ (975,655,341)	$ (991,739,310)	$ (1,008,544,885)	$ (1,026,105,039)	$ (1,044,454,172)	$ (1,063,628,174)	$ (1,083,664,486)	$ (1,104,602,164)	$ (1,104,602,164)
Subtotal		11/2011	12/2057	554	**$ 249,644,403**	**$ 249,565,940**	**$ 260,292,407**	**$ 309,632,002**	**$ 361,001,798**	**$ 414,475,075**	**$ 470,127,753**	**$ 528,038,329**	**$ 588,287,823**	**$ 650,958,712**	**$ 716,136,867**	**$ 716,136,867**

Strategic Plan Update – Monthly Cashflow

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2011 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 411,844	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 825,820	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (120,710)	$ (120,710)
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (6,292)	$ (6,292)
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (9,931)	$ (9,931)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (136,934)	$ (136,934)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (28,250)	$ (28,250)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (28,250)	$ (28,250)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 825,820	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (165,184)	$ (165,184)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 825,820	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 413,976	$ 248,792	$ 248,792
Projected Cummulative Cashflow																
Cummulative Revenues					$ 825,820	$ 1,239,796	$ 1,653,771	$ 2,067,747	$ 2,481,723	$ 2,895,699	$ 3,309,674	$ 3,723,650	$ 4,137,626	$ 4,551,602	$ 4,965,577	$ 5,379,553
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (165,184)	$ (330,368)
Subtotal		11/2011	12/2057	554	**$ 825,820**	**$ 1,239,796**	**$ 1,653,771**	**$ 2,067,747**	**$ 2,481,723**	**$ 2,895,699**	**$ 3,309,674**	**$ 3,723,650**	**$ 4,137,626**	**$ 4,551,602**	**$ 4,800,393**	**$ 5,049,185**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** $325,965,705 | **CC at Letting :** $386,662,859

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2012 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 417,947	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 838,058	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (249,755)	$ (249,755)	$ (249,755)
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ (120,710)	$ (120,710)	$ (120,710)	$ (120,710)	$ (349,720)	$ (349,720)	$ (349,720)	$ (349,720)	$ (349,720)	$ (289,648)	$ (289,648)	$ (289,648)
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ (6,292)	$ (6,292)	$ (6,292)	$ (6,292)	$ (25,573)	$ (25,573)	$ (25,573)	$ (25,573)	$ (25,573)	$ (22,610)	$ (22,610)	$ (22,610)
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (9,931)	$ (9,931)	$ (9,931)	$ (9,931)	$ (45,851)	$ (45,851)	$ (45,851)	$ (45,851)	$ (45,851)	$ (42,583)	$ (42,583)	$ (42,583)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (136,934)	$ (136,934)	$ (136,934)	$ (136,934)	$ (421,144)	$ (421,144)	$ (421,144)	$ (421,144)	$ (421,144)	$ (604,596)	$ (604,596)	$ (604,596)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (28,250)	$ (28,250)	$ (28,250)	$ (28,250)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (28,250)	$ (28,250)	$ (28,250)	$ (28,250)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 838,058	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110	$ 420,110
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (165,184)	$ (165,184)	$ (165,184)	$ (165,184)	$ (477,727)	$ (477,727)	$ (477,727)	$ (477,727)	$ (477,727)	$ (661,179)	$ (661,179)	$ (661,179)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 672,874	$ 254,926	$ 254,926	$ 254,926	$ (57,617)	$ (57,617)	$ (57,617)	$ (57,617)	$ (57,617)	$ (241,069)	$ (241,069)	$ (241,069)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 6,217,611	$ 6,637,721	$ 7,057,832	$ 7,477,942	$ 7,898,053	$ 8,318,163	$ 8,738,274	$ 9,158,384	$ 9,578,494	$ 9,998,605	$ 10,418,715	$ 10,838,826
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (495,553)	$ (660,737)	$ (825,921)	$ (991,105)	$ (1,468,832)	$ (1,946,560)	$ (2,424,287)	$ (2,902,015)	$ (3,379,742)	$ (4,040,921)	$ (4,702,100)	$ (5,363,279)
Subtotal		11/2011	12/2057	554	**$ 5,722,058**	**$ 5,976,985**	**$ 6,231,911**	**$ 6,486,837**	**$ 6,429,220**	**$ 6,371,603**	**$ 6,313,986**	**$ 6,256,369**	**$ 6,198,752**	**$ 5,957,684**	**$ 5,716,615**	**$ 5,475,547**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2013 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 426,207
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 424,012	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ 491,964	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ 621,263	$ 380,212	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 850,219	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 918,171	$ 1,047,470	$ 806,419	$ 426,207	$ 426,207	$ 426,207	$ 426,207
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ (249,755)	$ (249,755)	$ (249,755)	$ (159,521)	$ (159,521)	$ (159,521)	$ (159,521)	$ (230,666)	$ (103,847)	$ (1,030,663)	$ (1,030,663)	$ (1,030,663)
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ (289,648)	$ (735,229)	$ (735,229)	$ (979,969)	$ (979,969)	$ (979,969)	$ (979,969)	$ (992,225)	$ (992,225)	$ (966,687)	$ (966,687)	$ (966,687)
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ (22,610)	$ (52,711)	$ (52,711)	$ (61,330)	$ (61,330)	$ (61,330)	$ (61,330)	$ (68,572)	$ (68,572)	$ (67,911)	$ (67,911)	$ (67,911)
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (42,583)	$ (8,040)	$ (8,040)	$ (8,040)	$ (8,040)	$ (8,040)	$ (8,040)	$ (8,040)	$ (8,040)	$ (3,914)	$ (3,914)	$ (3,914)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (604,596)	$ (1,045,734)	$ (1,045,734)	$ (1,208,859)	$ (1,208,859)	$ (1,208,859)	$ (1,208,859)	$ (1,299,503)	$ (1,172,684)	$ (2,069,174)	$ (2,069,174)	$ (2,069,174)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 850,219	$ 426,207	$ 426,207	$ 426,207	$ 426,207	$ 918,171	$ 1,047,470	$ 806,419	$ 426,207	$ 426,207	$ 426,207	$ 426,207
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (661,179)	$ (1,102,318)	$ (1,102,318)	$ (1,265,442)	$ (1,265,442)	$ (1,265,442)	$ (1,265,442)	$ (1,356,087)	$ (1,229,267)	$ (2,125,758)	$ (2,125,758)	$ (2,125,758)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 189,040	$ (676,111)	$ (676,111)	$ (839,235)	$ (839,235)	$ (347,271)	$ (217,972)	$ (549,668)	$ (803,060)	$ (1,699,551)	$ (1,699,551)	$ (1,699,551)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 11,689,045	$ 12,115,251	$ 12,541,458	$ 12,967,665	$ 13,393,871	$ 14,312,042	$ 15,359,512	$ 16,165,930	$ 16,592,137	$ 17,018,344	$ 17,444,550	$ 17,870,757
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (6,024,458)	$ (7,126,776)	$ (8,229,093)	$ (9,494,535)	$ (10,759,977)	$ (12,025,419)	$ (13,290,861)	$ (14,646,948)	$ (15,876,215)	$ (18,001,973)	$ (20,127,730)	$ (22,253,488)
Subtotal		11/2011	12/2057	554	**$ 5,664,586**	**$ 4,988,476**	**$ 4,312,365**	**$ 3,473,129**	**$ 2,633,894**	**$ 2,286,623**	**$ 2,068,651**	**$ 1,518,983**	**$ 715,922**	**$ (983,629)**	**$ (2,683,180)**	**$ (4,382,731)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2014 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 430,187	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 862,601	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ (1,030,663)	$ (1,135,825)	$ (1,064,680)	$ (1,064,680)	$ (1,064,680)	$ (1,096,653)	$ (169,838)	$ (169,838)	$ (169,838)	$ (169,838)	$ (169,838)	$ (169,838)
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ (966,687)	$ (983,631)	$ (328,480)	$ (1,980,124)	$ (1,960,683)	$ (1,960,683)	$ (1,960,683)	$ (1,960,683)	$ (1,960,683)	$ (1,960,683)	$ (1,948,427)	$ (1,948,427)
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ (67,911)	$ (67,911)	$ (21,950)	$ (87,783)	$ (84,362)	$ (84,362)	$ (84,362)	$ (84,362)	$ (84,362)	$ (84,362)	$ (77,120)	$ (77,120)
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (3,914)	$ (7,232)	$ (7,232)	$ (7,232)	$ (5,856)	$ (5,856)	$ (5,856)	$ (5,856)	$ (5,856)	$ (5,856)	$ (5,856)	$ (5,856)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (2,069,174)	$ (2,194,599)	$ (1,422,342)	$ (3,139,818)	$ (3,115,581)	$ (3,147,554)	$ (2,220,738)	$ (2,220,738)	$ (2,220,738)	$ (2,220,738)	$ (2,201,239)	$ (2,201,239)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)	$ (56,583)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 862,601	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413	$ 432,413
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (2,125,758)	$ (2,251,182)	$ (1,478,925)	$ (3,196,401)	$ (3,172,164)	$ (3,204,138)	$ (2,277,322)	$ (2,277,322)	$ (2,277,322)	$ (2,277,322)	$ (2,257,823)	$ (2,257,823)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ (1,263,157)	$ (1,818,768)	$ (1,046,511)	$ (2,763,988)	$ (2,739,750)	$ (2,771,724)	$ (1,844,908)	$ (1,844,908)	$ (1,844,908)	$ (1,844,908)	$ (1,825,409)	$ (1,825,409)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 18,733,358	$ 19,165,771	$ 19,598,185	$ 20,030,598	$ 20,463,012	$ 20,895,425	$ 21,327,839	$ 21,760,252	$ 22,192,666	$ 22,625,079	$ 23,057,493	$ 23,489,906
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (24,379,246)	$ (26,630,428)	$ (28,109,353)	$ (31,305,754)	$ (34,477,917)	$ (37,682,055)	$ (39,959,377)	$ (42,236,698)	$ (44,514,020)	$ (46,791,342)	$ (49,049,164)	$ (51,306,987)
Subtotal		11/2011	12/2057	554	**$ (5,645,888)**	**$ (7,464,657)**	**$ (8,511,168)**	**$ (11,275,156)**	**$ (14,014,906)**	**$ (16,786,630)**	**$ (18,631,538)**	**$ (20,476,446)**	**$ (22,321,354)**	**$ (24,166,263)**	**$ (25,991,672)**	**$ (27,817,081)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2015 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 436,388	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 875,035	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ (169,838)	$ (169,838)	$ (64,675)	$ (90,831)	$ (90,831)	$ (90,831)	$ (90,831)	$ (90,831)	$ (90,831)	$ (2,500,381)	$ (2,500,381)	$ (2,474,224)
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ (1,948,427)	$ (1,948,427)	$ (1,931,483)	$ (1,931,483)	$ (1,931,483)	$ (1,931,483)	$ (1,931,483)	$ (1,931,483)	$ (2,120,020)	$ (1,840,180)	$ (188,536)	$ (5,550,038)
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ (77,120)	$ (77,120)	$ (77,120)	$ (77,120)	$ (77,120)	$ (77,120)	$ (77,120)	$ (77,120)	$ (91,452)	$ (80,165)	$ (14,332)	$ (421,912)
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (5,856)	$ (5,856)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (2,201,239)	$ (2,201,239)	$ (2,075,815)	$ (2,101,972)	$ (2,101,972)	$ (2,101,972)	$ (2,101,972)	$ (2,101,972)	$ (2,304,841)	$ (4,423,263)	$ (2,705,787)	$ (8,448,712)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (96,833)	$ (96,833)	$ (96,833)	$ (96,833)	$ (96,833)	$ (128,833)	$ (128,833)	$ (128,833)	$ (128,833)	$ (128,833)	$ (128,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (96,833)	$ (96,833)	$ (96,833)	$ (96,833)	$ (96,833)	$ (128,833)	$ (128,833)	$ (128,833)	$ (128,833)	$ (128,833)	$ (128,833)	$ (133,833)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 875,035	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647	$ 438,647
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (2,298,073)	$ (2,298,073)	$ (2,172,649)	$ (2,198,805)	$ (2,198,805)	$ (2,230,805)	$ (2,230,805)	$ (2,230,805)	$ (2,433,674)	$ (4,552,097)	$ (2,834,620)	$ (8,582,546)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ (1,423,038)	$ (1,859,426)	$ (1,734,002)	$ (1,760,158)	$ (1,760,158)	$ (1,792,158)	$ (1,792,158)	$ (1,792,158)	$ (1,995,027)	$ (4,113,450)	$ (2,395,974)	$ (8,143,899)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 24,364,941	$ 24,803,587	$ 25,242,234	$ 25,680,881	$ 26,119,527	$ 26,558,174	$ 26,996,821	$ 27,435,467	$ 27,874,114	$ 28,312,761	$ 28,751,407	$ 29,190,054
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (53,605,060)	$ (55,903,133)	$ (58,075,781)	$ (60,274,586)	$ (62,473,391)	$ (64,704,196)	$ (66,935,002)	$ (69,165,807)	$ (71,599,481)	$ (76,151,577)	$ (78,986,198)	$ (87,568,743)
Subtotal		11/2011	12/2057	554	**$ (29,240,119)**	**$ (31,099,545)**	**$ (32,833,547)**	**$ (34,593,706)**	**$ (36,353,864)**	**$ (38,146,022)**	**$ (39,938,181)**	**$ (41,730,339)**	**$ (43,725,367)**	**$ (47,838,816)**	**$ (50,234,790)**	**$ (58,378,689)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2016 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 442,764	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 887,819	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ (2,474,224)	$ (2,474,224)	$ (2,474,224)	$ (2,474,224)	$ (2,474,224)	$ (2,474,224)	$ (2,442,251)	$ (3,217,258)	$ (3,217,258)	$ (3,217,258)	$ (807,709)	$ (998,310)
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (230,091)	$ (230,091)	$ (230,091)	$ (230,091)	$ (230,091)
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (8,448,712)	$ (8,448,712)	$ (8,448,712)	$ (8,448,712)	$ (8,448,712)	$ (8,448,712)	$ (8,416,739)	$ (9,421,837)	$ (9,421,837)	$ (9,421,837)	$ (7,012,288)	$ (7,202,889)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 887,819	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055	$ 445,055
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (8,582,546)	$ (8,582,546)	$ (8,582,546)	$ (8,582,546)	$ (8,582,546)	$ (8,582,546)	$ (8,550,572)	$ (9,555,670)	$ (9,555,670)	$ (9,555,670)	$ (7,146,121)	$ (7,336,723)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ (7,694,727)	$ (8,137,490)	$ (8,137,490)	$ (8,137,490)	$ (8,137,490)	$ (8,137,490)	$ (8,105,517)	$ (9,110,615)	$ (9,110,615)	$ (9,110,615)	$ (6,701,066)	$ (6,891,667)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 30,077,873	$ 30,522,928	$ 30,967,983	$ 31,413,038	$ 31,858,093	$ 32,303,149	$ 32,748,204	$ 33,193,259	$ 33,638,314	$ 34,083,369	$ 34,528,424	$ 34,973,479
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (96,151,289)	$ (104,733,834)	$ (113,316,380)	$ (121,898,926)	$ (130,481,471)	$ (139,064,017)	$ (147,614,589)	$ (157,170,259)	$ (166,725,930)	$ (176,281,600)	$ (183,427,721)	$ (190,764,444)
Subtotal		11/2011	12/2057	554	**$ (66,073,416)**	**$ (74,210,906)**	**$ (82,348,397)**	**$ (90,485,887)**	**$ (98,623,378)**	**$ (106,760,868)**	**$ (114,866,385)**	**$ (123,977,000)**	**$ (133,087,616)**	**$ (142,198,231)**	**$ (148,899,297)**	**$ (155,790,964)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2017 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 449,187	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 900,698	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ (965,609)	$ (965,609)	$ (965,609)	$ (6,560,684)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ (230,091)	$ (230,091)	$ (230,091)	$ (230,091)	$ (139,241)	$ (139,241)	$ (139,241)	$ (139,241)	$ (139,241)	$ (139,241)	$ (139,241)	$ (139,241)
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (7,170,188)	$ (7,170,188)	$ (7,170,188)	$ (12,765,263)	$ (11,899,406)	$ (11,899,406)	$ (11,899,406)	$ (11,899,406)	$ (11,899,406)	$ (11,899,406)	$ (11,899,406)	$ (11,899,406)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 900,698	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512	$ 451,512
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (7,304,021)	$ (7,304,021)	$ (7,304,021)	$ (12,899,097)	$ (12,033,239)	$ (12,033,239)	$ (12,033,239)	$ (12,033,239)	$ (12,033,239)	$ (12,033,239)	$ (12,033,239)	$ (12,033,239)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ (6,403,323)	$ (6,852,510)	$ (6,852,510)	$ (12,447,585)	$ (11,581,727)	$ (11,581,727)	$ (11,581,727)	$ (11,581,727)	$ (11,581,727)	$ (11,581,727)	$ (11,581,727)	$ (11,581,727)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 35,874,178	$ 36,325,689	$ 36,777,201	$ 37,228,713	$ 37,680,224	$ 38,131,736	$ 38,583,247	$ 39,034,759	$ 39,486,271	$ 39,937,782	$ 40,389,294	$ 40,840,805
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (198,068,465)	$ (205,372,486)	$ (212,676,508)	$ (225,575,604)	$ (237,608,844)	$ (249,642,083)	$ (261,675,322)	$ (273,708,561)	$ (285,741,800)	$ (297,775,039)	$ (309,808,278)	$ (321,841,517)
Subtotal		11/2011	12/2057	554	**$ (162,194,287)**	**$ (169,046,797)**	**$ (175,899,307)**	**$ (188,346,892)**	**$ (199,928,619)**	**$ (211,510,347)**	**$ (223,092,074)**	**$ (234,673,802)**	**$ (246,255,529)**	**$ (257,837,257)**	**$ (269,418,984)**	**$ (281,000,711)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2018 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 455,701	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 183,400	$ 183,400	$ 183,400	$ 183,400	$ 183,400
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 913,760	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 641,459	$ 641,459	$ 641,459	$ 641,459	$ 641,459
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ (5,550,038)	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ (421,912)	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ (139,241)	$ (139,241)	$ (139,241)	$ (139,241)	$ (139,241)	$ (46,326)	$ (46,326)	$ (46,326)	$ (46,326)	$ (46,326)	$ (46,326)	$ (46,326)
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (11,899,406)	$ (11,899,406)	$ (11,899,406)	$ (11,899,406)	$ (11,899,406)	$ (11,806,491)	$ (11,806,491)	$ (5,834,540)	$ (5,834,540)	$ (5,834,540)	$ (5,834,540)	$ (5,834,540)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (64,548)	$ (64,548)	$ (64,548)	$ (64,548)	$ (64,548)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (31,731)	$ (31,731)	$ (31,731)	$ (31,731)	$ (31,731)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (230,112)	$ (230,112)	$ (230,112)	$ (230,112)	$ (230,112)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 913,760	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 458,059	$ 641,459	$ 641,459	$ 641,459	$ 641,459	$ 641,459
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (12,033,239)	$ (12,033,239)	$ (12,033,239)	$ (12,033,239)	$ (12,033,239)	$ (11,940,324)	$ (11,940,324)	$ (6,064,652)	$ (6,064,652)	$ (6,064,652)	$ (6,064,652)	$ (6,064,652)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ (11,119,479)	$ (11,575,180)	$ (11,575,180)	$ (11,575,180)	$ (11,575,180)	$ (11,482,265)	$ (11,482,265)	$ (5,423,193)	$ (5,423,193)	$ (5,423,193)	$ (5,423,193)	$ (5,423,193)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 41,754,565	$ 42,212,624	$ 42,670,683	$ 43,128,742	$ 43,586,801	$ 44,044,861	$ 44,502,920	$ 45,144,379	$ 45,785,838	$ 46,427,297	$ 47,068,756	$ 47,710,215
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (333,874,756)	$ (345,907,995)	$ (357,941,234)	$ (369,974,473)	$ (382,007,712)	$ (393,948,036)	$ (405,888,360)	$ (411,953,012)	$ (418,017,665)	$ (424,082,317)	$ (430,146,969)	$ (436,211,622)
Subtotal		11/2011	12/2057	554	**$ (292,120,191)**	**$ (303,695,371)**	**$ (315,270,551)**	**$ (326,845,731)**	**$ (338,420,910)**	**$ (349,903,175)**	**$ (361,385,441)**	**$ (366,808,634)**	**$ (372,231,827)**	**$ (377,655,020)**	**$ (383,078,213)**	**$ (388,501,407)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2019 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 464,702	$ 464,702	$ 464,702	$ 464,702	$ 464,702	$ 464,702	$ 464,702	$ 464,702	$ 464,702	$ 464,702	$ 464,702	$ 464,702
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 462,309	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 183,500	$ 183,500
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 242,583	$ 242,583	$ 242,583	$ 242,583	$ 242,583	$ 242,583	$ 242,583	$ 242,583	$ 242,583	$ 242,583	$ 242,583	$ 242,583
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ 5,600,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 1,169,595	$ 707,285	$ 6,307,285	$ 707,285	$ 707,285	$ 707,285	$ 707,285	$ 11,912,859	$ 707,285	$ 707,285	$ 890,785	$ 890,785
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ (5,785,677)	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (5,799,297)	$ (5,799,297)	$ (5,799,297)	$ (5,799,297)	$ (5,799,297)	$ (5,799,297)	$ (5,799,297)	$ (5,799,297)	$ (5,799,297)	$ (5,799,297)	$ (13,620)	$ (13,620)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (62,515)	$ (62,515)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ (30,248)	$ (30,248)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (67,482)	$ (67,482)	$ (67,482)	$ (67,482)	$ (67,482)	$ (67,482)	$ (67,482)	$ (67,482)	$ (67,482)	$ (67,482)	$ (67,482)	$ (67,482)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (40,452)	$ (40,452)	$ (40,452)	$ (40,452)	$ (40,452)	$ (40,452)	$ (40,452)	$ (40,452)	$ (40,452)	$ (40,452)	$ (40,452)	$ (40,452)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (241,767)	$ (241,767)	$ (241,767)	$ (241,767)	$ (241,767)	$ (241,767)	$ (241,767)	$ (241,767)	$ (241,767)	$ (241,767)	$ (334,531)	$ (334,531)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 1,169,595	$ 707,285	$ 6,307,285	$ 707,285	$ 707,285	$ 707,285	$ 707,285	$ 11,912,859	$ 707,285	$ 707,285	$ 890,785	$ 890,785
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (6,041,064)	$ (6,041,064)	$ (6,041,064)	$ (6,041,064)	$ (6,041,064)	$ (6,041,064)	$ (6,041,064)	$ (6,041,064)	$ (6,041,064)	$ (6,041,064)	$ (348,151)	$ (348,151)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ (4,871,469)	$ (5,333,779)	$ 266,221	$ (5,333,779)	$ (5,333,779)	$ (5,333,779)	$ (5,333,779)	$ 5,871,795	$ (5,333,779)	$ (5,333,779)	$ 542,635	$ 542,635
Projected Cummulative Cashflow																
Cummulative Revenues					$ 48,879,810	$ 49,587,095	$ 55,894,380	$ 56,601,665	$ 57,308,951	$ 58,016,236	$ 58,723,521	$ 70,636,380	$ 71,343,665	$ 72,050,951	$ 72,941,736	$ 73,832,521
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (442,252,686)	$ (448,293,750)	$ (454,334,813)	$ (460,375,877)	$ (466,416,941)	$ (472,458,005)	$ (478,499,069)	$ (484,540,133)	$ (490,581,197)	$ (496,622,261)	$ (496,970,411)	$ (497,318,562)
Subtotal		11/2011	12/2057	554	**$ (393,372,876)**	**$ (398,706,655)**	**$ (398,440,433)**	**$ (403,774,212)**	**$ (409,107,990)**	**$ (414,441,769)**	**$ (419,775,548)**	**$ (413,903,753)**	**$ (419,237,531)**	**$ (424,571,310)**	**$ (424,028,675)**	**$ (423,486,041)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2020 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 471,427	$ 471,427	$ 471,427	$ 471,427	$ 471,427	$ 471,427	$ 471,427	$ 471,427	$ 471,427	$ 471,427	$ 471,427	$ 471,427
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 469,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 160,750	$ 160,750	$ 160,750	$ 160,750	$ 160,750	$ 160,750	$ 160,750	$ 160,750	$ 160,750	$ 160,750	$ 160,750	$ 160,750
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 331,667	$ 331,667	$ 331,667	$ 331,667	$ 331,667	$ 331,667	$ 331,667	$ 331,667	$ 331,667	$ 331,667	$ 331,667	$ 331,667
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 1,432,844	$ 963,844	$ 963,844	$ 963,844	$ 963,844	$ 963,844	$ 963,844	$ 12,169,418	$ 963,844	$ 963,844	$ 963,844	$ 963,844
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (65,356)	$ (65,356)	$ (65,356)	$ (65,356)	$ (65,356)	$ (65,356)	$ (65,356)	$ (65,356)	$ (65,356)	$ (65,356)	$ (65,356)	$ (65,356)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (25,666)	$ (25,666)	$ (25,666)	$ (25,666)	$ (25,666)	$ (25,666)	$ (25,666)	$ (25,666)	$ (25,666)	$ (25,666)	$ (25,666)	$ (25,666)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (70,549)	$ (70,549)	$ (70,549)	$ (70,549)	$ (70,549)	$ (70,549)	$ (70,549)	$ (70,549)	$ (70,549)	$ (70,549)	$ (70,549)	$ (70,549)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (51,237)	$ (51,237)	$ (51,237)	$ (51,237)	$ (51,237)	$ (51,237)	$ (51,237)	$ (51,237)	$ (51,237)	$ (51,237)	$ (51,237)	$ (51,237)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (346,641)	$ (346,641)	$ (346,641)	$ (346,641)	$ (346,641)	$ (346,641)	$ (346,641)	$ (346,641)	$ (346,641)	$ (346,641)	$ (346,641)	$ (346,641)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 1,432,844	$ 963,844	$ 963,844	$ 963,844	$ 963,844	$ 963,844	$ 963,844	$ 12,169,418	$ 963,844	$ 963,844	$ 963,844	$ 963,844
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (360,261)	$ (360,261)	$ (360,261)	$ (360,261)	$ (360,261)	$ (360,261)	$ (360,261)	$ (360,261)	$ (360,261)	$ (360,261)	$ (360,261)	$ (360,261)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,072,583	$ 603,583	$ 603,583	$ 603,583	$ 603,583	$ 603,583	$ 603,583	$ 11,809,156	$ 603,583	$ 603,583	$ 603,583	$ 603,583
Projected Cummulative Cashflow																
Cummulative Revenues					$ 75,265,365	$ 76,229,209	$ 77,193,054	$ 78,156,898	$ 79,120,742	$ 80,084,586	$ 81,048,430	$ 93,217,848	$ 94,181,692	$ 95,145,536	$ 96,109,380	$ 97,073,224
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (497,678,823)	$ (498,039,084)	$ (498,399,345)	$ (498,759,606)	$ (499,119,868)	$ (499,480,129)	$ (499,840,390)	$ (500,200,651)	$ (500,560,912)	$ (500,921,174)	$ (501,281,435)	$ (501,641,696)
Subtotal		11/2011	12/2057	554	**$ (422,413,458)**	**$ (421,809,875)**	**$ (421,206,292)**	**$ (420,602,709)**	**$ (419,999,126)**	**$ (419,395,543)**	**$ (418,791,960)**	**$ (406,982,804)**	**$ (406,379,221)**	**$ (405,775,638)**	**$ (405,172,055)**	**$ (404,568,472)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2021 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 478,104	$ 478,104	$ 478,104	$ 478,104	$ 478,104	$ 478,104	$ 478,104	$ 478,104	$ 478,104	$ 478,104	$ 478,104	$ 478,104
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 475,642	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 205,167	$ 205,167	$ 205,167	$ 205,167	$ 205,167	$ 205,167	$ 205,167	$ 205,167	$ 205,167	$ 205,167	$ 205,167	$ 205,167
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 412,750	$ 412,750	$ 412,750	$ 412,750	$ 412,750	$ 412,750	$ 412,750	$ 412,750	$ 412,750	$ 412,750	$ 412,750	$ 412,750
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 1,571,663	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 12,301,594	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 1,096,021
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ (11,082)	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (13,620)	$ (2,538)	$ (2,538)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (68,327)	$ (68,327)	$ (68,327)	$ (68,327)	$ (68,327)	$ (68,327)	$ (68,327)	$ (68,327)	$ (68,327)	$ (68,327)	$ (68,327)	$ (68,327)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (31,409)	$ (31,409)	$ (31,409)	$ (31,409)	$ (31,409)	$ (31,409)	$ (31,409)	$ (31,409)	$ (31,409)	$ (31,409)	$ (31,409)	$ (31,409)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (73,755)	$ (73,755)	$ (73,755)	$ (73,755)	$ (73,755)	$ (73,755)	$ (73,755)	$ (73,755)	$ (73,755)	$ (73,755)	$ (73,755)	$ (73,755)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (61,464)	$ (61,464)	$ (61,464)	$ (61,464)	$ (61,464)	$ (61,464)	$ (61,464)	$ (61,464)	$ (61,464)	$ (61,464)	$ (61,464)	$ (61,464)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (368,788)	$ (368,788)	$ (368,788)	$ (368,788)	$ (368,788)	$ (368,788)	$ (368,788)	$ (368,788)	$ (368,788)	$ (368,788)	$ (368,788)	$ (368,788)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 1,571,663	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 12,301,594	$ 1,096,021	$ 1,096,021	$ 1,096,021	$ 1,096,021
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (382,408)	$ (382,408)	$ (382,408)	$ (382,408)	$ (382,408)	$ (382,408)	$ (382,408)	$ (382,408)	$ (382,408)	$ (382,408)	$ (371,326)	$ (371,326)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,189,255	$ 713,613	$ 713,613	$ 713,613	$ 713,613	$ 713,613	$ 713,613	$ 11,919,186	$ 713,613	$ 713,613	$ 724,695	$ 724,695
Projected Cummulative Cashflow																
Cummulative Revenues					$ 98,644,887	$ 99,740,908	$ 100,836,928	$ 101,932,949	$ 103,028,970	$ 104,124,990	$ 105,221,011	$ 117,522,605	$ 118,618,626	$ 119,714,646	$ 120,810,667	$ 121,906,688
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (502,024,104)	$ (502,406,512)	$ (502,788,920)	$ (503,171,328)	$ (503,553,736)	$ (503,936,144)	$ (504,318,552)	$ (504,700,961)	$ (505,083,369)	$ (505,465,777)	$ (505,837,102)	$ (506,208,428)
Subtotal		11/2011	12/2057	554	**$ (403,379,217)**	**$ (402,665,604)**	**$ (401,951,992)**	**$ (401,238,379)**	**$ (400,524,767)**	**$ (399,811,154)**	**$ (399,097,542)**	**$ (387,178,355)**	**$ (386,464,743)**	**$ (385,751,130)**	**$ (385,026,435)**	**$ (384,301,740)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2022 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 484,888	$ 484,888	$ 484,888	$ 484,888	$ 484,888	$ 484,888	$ 484,888	$ 484,888	$ 484,888	$ 484,888	$ 484,888	$ 484,888
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 482,392	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 255,750	$ 255,750	$ 255,750	$ 255,750	$ 255,750	$ 255,750	$ 255,750	$ 255,750	$ 255,750	$ 255,750	$ 255,750	$ 255,750
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 489,583	$ 489,583	$ 489,583	$ 489,583	$ 489,583	$ 489,583	$ 489,583	$ 489,583	$ 489,583	$ 489,583	$ 489,583	$ 489,583
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 1,712,614	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 12,435,795	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 1,230,222
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)	$ (2,538)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (71,432)	$ (71,432)	$ (71,432)	$ (71,432)	$ (71,432)	$ (71,432)	$ (71,432)	$ (71,432)	$ (71,432)	$ (71,432)	$ (71,432)	$ (71,432)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (37,796)	$ (37,796)	$ (37,796)	$ (37,796)	$ (37,796)	$ (37,796)	$ (37,796)	$ (37,796)	$ (37,796)	$ (37,796)	$ (37,796)	$ (37,796)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (77,107)	$ (77,107)	$ (77,107)	$ (77,107)	$ (77,107)	$ (77,107)	$ (77,107)	$ (77,107)	$ (77,107)	$ (77,107)	$ (77,107)	$ (77,107)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (70,187)	$ (70,187)	$ (70,187)	$ (70,187)	$ (70,187)	$ (70,187)	$ (70,187)	$ (70,187)	$ (70,187)	$ (70,187)	$ (70,187)	$ (70,187)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (390,356)	$ (390,356)	$ (390,356)	$ (390,356)	$ (390,356)	$ (390,356)	$ (390,356)	$ (390,356)	$ (390,356)	$ (390,356)	$ (390,356)	$ (390,356)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 1,712,614	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 12,435,795	$ 1,230,222	$ 1,230,222	$ 1,230,222	$ 1,230,222
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (392,893)	$ (392,893)	$ (392,893)	$ (392,893)	$ (392,893)	$ (392,893)	$ (392,893)	$ (392,893)	$ (392,893)	$ (392,893)	$ (392,893)	$ (392,893)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,319,721	$ 837,329	$ 837,329	$ 837,329	$ 837,329	$ 837,329	$ 837,329	$ 12,042,902	$ 837,329	$ 837,329	$ 837,329	$ 837,329
Projected Cummulative Cashflow																
Cummulative Revenues					$ 123,619,301	$ 124,849,523	$ 126,079,745	$ 127,309,967	$ 128,540,189	$ 129,770,410	$ 131,000,632	$ 143,436,427	$ 144,666,649	$ 145,896,871	$ 147,127,093	$ 148,357,315
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (506,601,321)	$ (506,994,214)	$ (507,387,107)	$ (507,780,000)	$ (508,172,893)	$ (508,565,786)	$ (508,958,679)	$ (509,351,572)	$ (509,744,465)	$ (510,137,358)	$ (510,530,251)	$ (510,923,144)
Subtotal		11/2011	12/2057	554	**$ (382,982,020)**	**$ (382,144,691)**	**$ (381,307,362)**	**$ (380,470,033)**	**$ (379,632,705)**	**$ (378,795,376)**	**$ (377,958,047)**	**$ (365,915,145)**	**$ (365,077,816)**	**$ (364,240,487)**	**$ (363,403,159)**	**$ (362,565,830)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2023 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 491,702	$ 491,702	$ 491,702	$ 491,702	$ 491,702	$ 491,702	$ 491,702	$ 491,702	$ 491,702	$ 491,702	$ 491,702	$ 491,702
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 489,171	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 304,667	$ 304,667	$ 304,667	$ 304,667	$ 304,667	$ 304,667	$ 304,667	$ 304,667	$ 304,667	$ 304,667	$ 304,667	$ 304,667
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 573,667	$ 573,667	$ 573,667	$ 573,667	$ 573,667	$ 573,667	$ 573,667	$ 573,667	$ 573,667	$ 573,667	$ 573,667	$ 573,667
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 1,859,206	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 12,575,609	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 1,370,036
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (2,538)	$ (130,837)	$ (177,219)	$ (177,219)	$ (475,557)	$ (475,557)	$ (475,557)	$ (477,958)	$ (477,958)	$ (477,958)	$ (477,958)	$ (477,958)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (2,538)	$ (130,837)	$ (177,219)	$ (177,219)	$ (475,557)	$ (475,557)	$ (475,557)	$ (477,958)	$ (477,958)	$ (477,958)	$ (477,958)	$ (477,958)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (74,679)	$ (74,679)	$ (74,679)	$ (74,679)	$ (74,679)	$ (74,679)	$ (74,679)	$ (74,679)	$ (74,679)	$ (74,679)	$ (74,679)	$ (74,679)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (43,357)	$ (43,357)	$ (43,357)	$ (43,357)	$ (43,357)	$ (43,357)	$ (43,357)	$ (43,357)	$ (43,357)	$ (43,357)	$ (43,357)	$ (43,357)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (80,612)	$ (80,612)	$ (80,612)	$ (80,612)	$ (80,612)	$ (80,612)	$ (80,612)	$ (80,612)	$ (80,612)	$ (80,612)	$ (80,612)	$ (80,612)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (79,693)	$ (79,693)	$ (79,693)	$ (79,693)	$ (79,693)	$ (79,693)	$ (79,693)	$ (79,693)	$ (79,693)	$ (79,693)	$ (79,693)	$ (79,693)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (412,174)	$ (412,174)	$ (412,174)	$ (412,174)	$ (412,174)	$ (412,174)	$ (412,174)	$ (412,174)	$ (412,174)	$ (412,174)	$ (412,174)	$ (412,174)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 1,859,206	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 12,575,609	$ 1,370,036	$ 1,370,036	$ 1,370,036	$ 1,370,036
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (414,712)	$ (543,012)	$ (589,394)	$ (589,394)	$ (887,732)	$ (887,732)	$ (887,732)	$ (890,132)	$ (890,132)	$ (890,132)	$ (890,132)	$ (890,132)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,444,495	$ 827,024	$ 780,642	$ 780,642	$ 482,304	$ 482,304	$ 482,304	$ 11,685,477	$ 479,904	$ 479,904	$ 479,904	$ 479,904
Projected Cummulative Cashflow																
Cummulative Revenues					$ 150,216,521	$ 151,586,557	$ 152,956,593	$ 154,326,628	$ 155,696,664	$ 157,066,700	$ 158,436,736	$ 171,012,345	$ 172,382,381	$ 173,752,417	$ 175,122,452	$ 176,492,488
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (511,337,856)	$ (511,880,868)	$ (512,470,261)	$ (513,059,655)	$ (513,947,386)	$ (514,835,118)	$ (515,722,850)	$ (516,612,981)	$ (517,503,113)	$ (518,393,245)	$ (519,283,377)	$ (520,173,509)
Subtotal		11/2011	12/2057	554	**$ (361,121,335)**	**$ (360,294,311)**	**$ (359,513,669)**	**$ (358,733,026)**	**$ (358,250,722)**	**$ (357,768,418)**	**$ (357,286,114)**	**$ (345,600,636)**	**$ (345,120,733)**	**$ (344,640,829)**	**$ (344,160,925)**	**$ (343,681,021)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2024 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 498,616	$ 498,616	$ 498,616	$ 498,616	$ 498,616	$ 498,616	$ 498,616	$ 498,616	$ 498,616	$ 498,616	$ 498,616	$ 498,616
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 496,049	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 358,083	$ 358,083	$ 358,083	$ 358,083	$ 358,083	$ 358,083	$ 358,083	$ 358,083	$ 358,083	$ 358,083	$ 358,083	$ 358,083
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 641,333	$ 641,333	$ 641,333	$ 641,333	$ 641,333	$ 641,333	$ 641,333	$ 641,333	$ 641,333	$ 641,333	$ 641,333	$ 641,333
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 1,994,082	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 12,703,607	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 1,498,033
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (477,958)	$ (477,958)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (48,920)	$ (48,920)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (477,958)	$ (477,958)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (349,658)	$ (48,920)	$ (48,920)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (78,073)	$ (78,073)	$ (78,073)	$ (78,073)	$ (78,073)	$ (78,073)	$ (78,073)	$ (78,073)	$ (78,073)	$ (78,073)	$ (78,073)	$ (78,073)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (49,435)	$ (49,435)	$ (49,435)	$ (49,435)	$ (49,435)	$ (49,435)	$ (49,435)	$ (49,435)	$ (49,435)	$ (49,435)	$ (49,435)	$ (49,435)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (84,276)	$ (84,276)	$ (84,276)	$ (84,276)	$ (84,276)	$ (84,276)	$ (84,276)	$ (84,276)	$ (84,276)	$ (84,276)	$ (84,276)	$ (84,276)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (88,523)	$ (88,523)	$ (88,523)	$ (88,523)	$ (88,523)	$ (88,523)	$ (88,523)	$ (88,523)	$ (88,523)	$ (88,523)	$ (88,523)	$ (88,523)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (434,140)	$ (434,140)	$ (434,140)	$ (434,140)	$ (434,140)	$ (434,140)	$ (434,140)	$ (434,140)	$ (434,140)	$ (434,140)	$ (434,140)	$ (434,140)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 1,994,082	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 12,703,607	$ 1,498,033	$ 1,498,033	$ 1,498,033	$ 1,498,033
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (912,098)	$ (912,098)	$ (783,798)	$ (783,798)	$ (783,798)	$ (783,798)	$ (783,798)	$ (783,798)	$ (783,798)	$ (783,798)	$ (483,060)	$ (483,060)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,081,984	$ 585,935	$ 714,235	$ 714,235	$ 714,235	$ 714,235	$ 714,235	$ 11,919,809	$ 714,235	$ 714,235	$ 1,014,973	$ 1,014,973
Projected Cummulative Cashflow																
Cummulative Revenues					$ 178,486,570	$ 179,984,604	$ 181,482,637	$ 182,980,670	$ 184,478,703	$ 185,976,736	$ 187,474,769	$ 200,178,376	$ 201,676,409	$ 203,174,442	$ 204,672,475	$ 206,170,508
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (521,085,607)	$ (521,997,705)	$ (522,781,502)	$ (523,565,300)	$ (524,349,098)	$ (525,132,896)	$ (525,916,694)	$ (526,700,492)	$ (527,484,290)	$ (528,268,088)	$ (528,751,148)	$ (529,234,208)
Subtotal		11/2011	12/2057	554	**$ (342,599,036)**	**$ (342,013,101)**	**$ (341,298,866)**	**$ (340,584,631)**	**$ (339,870,395)**	**$ (339,156,160)**	**$ (338,441,925)**	**$ (326,522,117)**	**$ (325,807,881)**	**$ (325,093,646)**	**$ (324,078,673)**	**$ (323,063,699)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2025 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 505,601	$ 505,601	$ 505,601	$ 505,601	$ 505,601	$ 505,601	$ 505,601	$ 505,601	$ 505,601	$ 505,601	$ 505,601	$ 505,601
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 502,997	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 399,083	$ 399,083	$ 399,083	$ 399,083	$ 399,083	$ 399,083	$ 399,083	$ 399,083	$ 399,083	$ 399,083	$ 399,083	$ 399,083
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 714,583	$ 714,583	$ 714,583	$ 714,583	$ 714,583	$ 714,583	$ 714,583	$ 714,583	$ 714,583	$ 714,583	$ 714,583	$ 714,583
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 2,122,264	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 12,824,841	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 1,619,267
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (97,350)	$ (48,430)	$ (48,430)	$ (1,425,662)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (48,920)	$ (97,350)	$ (48,430)	$ (48,430)	$ (1,425,662)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (81,621)	$ (81,621)	$ (81,621)	$ (81,621)	$ (81,621)	$ (81,621)	$ (81,621)	$ (81,621)	$ (81,621)	$ (81,621)	$ (81,621)	$ (81,621)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (54,989)	$ (54,989)	$ (54,989)	$ (54,989)	$ (54,989)	$ (54,989)	$ (54,989)	$ (54,989)	$ (54,989)	$ (54,989)	$ (54,989)	$ (54,989)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (88,106)	$ (88,106)	$ (88,106)	$ (88,106)	$ (88,106)	$ (88,106)	$ (88,106)	$ (88,106)	$ (88,106)	$ (88,106)	$ (88,106)	$ (88,106)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (98,031)	$ (98,031)	$ (98,031)	$ (98,031)	$ (98,031)	$ (98,031)	$ (98,031)	$ (98,031)	$ (98,031)	$ (98,031)	$ (98,031)	$ (98,031)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (456,581)	$ (456,581)	$ (456,581)	$ (456,581)	$ (456,581)	$ (456,581)	$ (456,581)	$ (456,581)	$ (456,581)	$ (456,581)	$ (456,581)	$ (456,581)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 2,122,264	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 12,824,841	$ 1,619,267	$ 1,619,267	$ 1,619,267	$ 1,619,267
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (505,501)	$ (505,501)	$ (505,501)	$ (505,501)	$ (505,501)	$ (505,501)	$ (505,501)	$ (505,501)	$ (553,931)	$ (505,011)	$ (505,011)	$ (1,882,243)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,616,764	$ 1,113,767	$ 1,113,767	$ 1,113,767	$ 1,113,767	$ 1,113,767	$ 1,113,767	$ 12,319,340	$ 1,065,336	$ 1,114,256	$ 1,114,256	$ (262,976)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 208,292,773	$ 209,912,040	$ 211,531,307	$ 213,150,574	$ 214,769,842	$ 216,389,109	$ 218,008,376	$ 230,833,217	$ 232,452,484	$ 234,071,751	$ 235,691,018	$ 237,310,285
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (529,739,708)	$ (530,245,209)	$ (530,750,710)	$ (531,256,210)	$ (531,761,711)	$ (532,267,212)	$ (532,772,712)	$ (533,278,213)	$ (533,832,144)	$ (534,337,155)	$ (534,842,166)	$ (536,724,410)
Subtotal		11/2011	12/2057	554	**$ (321,446,936)**	**$ (320,333,169)**	**$ (319,219,402)**	**$ (318,105,636)**	**$ (316,991,869)**	**$ (315,878,103)**	**$ (314,764,336)**	**$ (302,444,996)**	**$ (301,379,660)**	**$ (300,265,404)**	**$ (299,151,148)**	**$ (299,414,124)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2026 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 512,546	$ 512,546	$ 512,546	$ 512,546	$ 512,546	$ 512,546	$ 512,546	$ 512,546	$ 512,546	$ 512,546	$ 512,546	$ 512,546
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 509,907	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 443,667	$ 443,667	$ 443,667	$ 443,667	$ 443,667	$ 443,667	$ 443,667	$ 443,667	$ 443,667	$ 443,667	$ 443,667	$ 443,667
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 774,333	$ 774,333	$ 774,333	$ 774,333	$ 774,333	$ 774,333	$ 774,333	$ 774,333	$ 774,333	$ 774,333	$ 774,333	$ 774,333
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 2,240,453	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 12,936,120	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 1,730,546
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (85,331)	$ (85,331)	$ (85,331)	$ (85,331)	$ (85,331)	$ (85,331)	$ (85,331)	$ (85,331)	$ (85,331)	$ (85,331)	$ (85,331)	$ (85,331)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (60,977)	$ (60,977)	$ (60,977)	$ (60,977)	$ (60,977)	$ (60,977)	$ (60,977)	$ (60,977)	$ (60,977)	$ (60,977)	$ (60,977)	$ (60,977)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (92,110)	$ (92,110)	$ (92,110)	$ (92,110)	$ (92,110)	$ (92,110)	$ (92,110)	$ (92,110)	$ (92,110)	$ (92,110)	$ (92,110)	$ (92,110)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (104,965)	$ (104,965)	$ (104,965)	$ (104,965)	$ (104,965)	$ (104,965)	$ (104,965)	$ (104,965)	$ (104,965)	$ (104,965)	$ (104,965)	$ (104,965)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (477,217)	$ (477,217)	$ (477,217)	$ (477,217)	$ (477,217)	$ (477,217)	$ (477,217)	$ (477,217)	$ (477,217)	$ (477,217)	$ (477,217)	$ (477,217)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 2,240,453	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 12,936,120	$ 1,730,546	$ 1,730,546	$ 1,730,546	$ 1,730,546
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)	$ (1,902,879)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 337,574	$ (172,333)	$ (172,333)	$ (172,333)	$ (172,333)	$ (172,333)	$ (172,333)	$ 11,033,241	$ (172,333)	$ (172,333)	$ (172,333)	$ (172,333)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 239,550,739	$ 241,281,285	$ 243,011,831	$ 244,742,377	$ 246,472,923	$ 248,203,469	$ 249,934,015	$ 262,870,135	$ 264,600,681	$ 266,331,227	$ 268,061,774	$ 269,792,320
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (538,627,289)	$ (540,530,168)	$ (542,433,047)	$ (544,335,926)	$ (546,238,805)	$ (548,141,684)	$ (550,044,563)	$ (551,947,442)	$ (553,850,321)	$ (555,753,200)	$ (557,656,079)	$ (559,558,959)
Subtotal		11/2011	12/2057	554	**$ (299,076,550)**	**$ (299,248,883)**	**$ (299,421,216)**	**$ (299,593,549)**	**$ (299,765,882)**	**$ (299,938,215)**	**$ (300,110,548)**	**$ (289,077,307)**	**$ (289,249,640)**	**$ (289,421,973)**	**$ (289,594,306)**	**$ (289,766,639)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2027 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 519,526	$ 519,526	$ 519,526	$ 519,526	$ 519,526	$ 519,526	$ 519,526	$ 519,526	$ 519,526	$ 519,526	$ 519,526	$ 519,526
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 516,851	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 480,750	$ 480,750	$ 480,750	$ 480,750	$ 480,750	$ 480,750	$ 480,750	$ 480,750	$ 480,750	$ 480,750	$ 480,750	$ 480,750
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 822,250	$ 822,250	$ 822,250	$ 822,250	$ 822,250	$ 822,250	$ 822,250	$ 822,250	$ 822,250	$ 822,250	$ 822,250	$ 822,250
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 2,339,377	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 13,028,099	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 1,822,526
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (89,209)	$ (89,209)	$ (89,209)	$ (89,209)	$ (89,209)	$ (89,209)	$ (89,209)	$ (89,209)	$ (89,209)	$ (89,209)	$ (89,209)	$ (89,209)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (65,447)	$ (65,447)	$ (65,447)	$ (65,447)	$ (65,447)	$ (65,447)	$ (65,447)	$ (65,447)	$ (65,447)	$ (65,447)	$ (65,447)	$ (65,447)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (96,297)	$ (96,297)	$ (96,297)	$ (96,297)	$ (96,297)	$ (96,297)	$ (96,297)	$ (96,297)	$ (96,297)	$ (96,297)	$ (96,297)	$ (96,297)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (112,249)	$ (112,249)	$ (112,249)	$ (112,249)	$ (112,249)	$ (112,249)	$ (112,249)	$ (112,249)	$ (112,249)	$ (112,249)	$ (112,249)	$ (112,249)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (497,036)	$ (497,036)	$ (497,036)	$ (497,036)	$ (497,036)	$ (497,036)	$ (497,036)	$ (497,036)	$ (497,036)	$ (497,036)	$ (497,036)	$ (497,036)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 2,339,377	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 13,028,099	$ 1,822,526	$ 1,822,526	$ 1,822,526	$ 1,822,526
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)	$ (1,922,698)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 416,679	$ (100,172)	$ (100,172)	$ (100,172)	$ (100,172)	$ (100,172)	$ (100,172)	$ 11,105,402	$ (100,172)	$ (100,172)	$ (100,172)	$ (100,172)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 272,131,697	$ 273,954,223	$ 275,776,749	$ 277,599,275	$ 279,421,801	$ 281,244,327	$ 283,066,853	$ 296,094,952	$ 297,917,478	$ 299,740,004	$ 301,562,530	$ 303,385,056
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (561,481,656)	$ (563,404,354)	$ (565,327,052)	$ (567,249,749)	$ (569,172,447)	$ (571,095,145)	$ (573,017,843)	$ (574,940,540)	$ (576,863,238)	$ (578,785,936)	$ (580,708,633)	$ (582,631,331)
Subtotal		11/2011	12/2057	554	**$ (289,349,960)**	**$ (289,450,131)**	**$ (289,550,303)**	**$ (289,650,475)**	**$ (289,750,646)**	**$ (289,850,818)**	**$ (289,950,990)**	**$ (278,845,588)**	**$ (278,945,760)**	**$ (279,045,932)**	**$ (279,146,103)**	**$ (279,246,275)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2028 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 526,491	$ 526,491	$ 526,491	$ 526,491	$ 526,491	$ 526,491	$ 526,491	$ 526,491	$ 526,491	$ 526,491	$ 526,491	$ 526,491
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 523,780	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 512,500	$ 512,500	$ 512,500	$ 512,500	$ 512,500	$ 512,500	$ 512,500	$ 512,500	$ 512,500	$ 512,500	$ 512,500	$ 512,500
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 932,833	$ 932,833	$ 932,833	$ 932,833	$ 932,833	$ 932,833	$ 932,833	$ 932,833	$ 932,833	$ 932,833	$ 932,833	$ 932,833
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,205,574	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 2,495,604	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 13,177,397	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 1,971,824
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ (1,425,662)	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (93,264)	$ (93,264)	$ (93,264)	$ (93,264)	$ (93,264)	$ (93,264)	$ (93,264)	$ (93,264)	$ (93,264)	$ (93,264)	$ (93,264)	$ (93,264)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (70,259)	$ (70,259)	$ (70,259)	$ (70,259)	$ (70,259)	$ (70,259)	$ (70,259)	$ (70,259)	$ (70,259)	$ (70,259)	$ (70,259)	$ (70,259)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (89,857)	$ (89,857)	$ (89,857)	$ (89,857)	$ (89,857)	$ (89,857)	$ (89,857)	$ (89,857)	$ (89,857)	$ (89,857)	$ (89,857)	$ (89,857)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (132,335)	$ (132,335)	$ (132,335)	$ (132,335)	$ (132,335)	$ (132,335)	$ (132,335)	$ (132,335)	$ (132,335)	$ (132,335)	$ (132,335)	$ (132,335)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 2,495,604	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 13,177,397	$ 1,971,824	$ 1,971,824	$ 1,971,824	$ 1,971,824
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,945,209)	$ (1,945,209)	$ (1,945,209)	$ (1,945,209)	$ (1,945,209)	$ (1,945,209)	$ (1,945,209)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)	$ (519,547)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 550,394	$ 26,614	$ 26,614	$ 26,614	$ 26,614	$ 26,614	$ 26,614	$ 12,657,850	$ 1,452,277	$ 1,452,277	$ 1,452,277	$ 1,452,277
Projected Cummulative Cashflow																
Cummulative Revenues					$ 305,880,660	$ 307,852,484	$ 309,824,308	$ 311,796,131	$ 313,767,955	$ 315,739,779	$ 317,711,603	$ 330,889,001	$ 332,860,824	$ 334,832,648	$ 336,804,472	$ 338,776,296
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (584,576,541)	$ (586,521,750)	$ (588,466,959)	$ (590,412,169)	$ (592,357,378)	$ (594,302,588)	$ (596,247,797)	$ (596,767,345)	$ (597,286,892)	$ (597,806,439)	$ (598,325,986)	$ (598,845,534)
Subtotal		11/2011	12/2057	554	**$ (278,695,881)**	**$ (278,669,266)**	**$ (278,642,652)**	**$ (278,616,037)**	**$ (278,589,423)**	**$ (278,562,809)**	**$ (278,536,194)**	**$ (265,878,344)**	**$ (264,426,067)**	**$ (262,973,791)**	**$ (261,521,514)**	**$ (260,069,238)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2029 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 533,460	$ 533,460	$ 533,460	$ 533,460	$ 533,460	$ 533,460	$ 533,460	$ 533,460	$ 533,460	$ 533,460	$ 533,460	$ 533,460
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 530,713	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 545,833	$ 545,833	$ 545,833	$ 545,833	$ 545,833	$ 545,833	$ 545,833	$ 545,833	$ 545,833	$ 545,833	$ 545,833	$ 545,833
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,060,250	$ 1,060,250	$ 1,060,250	$ 1,060,250	$ 1,060,250	$ 1,060,250	$ 1,060,250	$ 1,060,250	$ 1,060,250	$ 1,060,250	$ 1,060,250	$ 1,060,250
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 2,670,256	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (87,027)	$ (87,027)	$ (87,027)	$ (87,027)	$ (87,027)	$ (87,027)	$ (87,027)	$ (87,027)	$ (87,027)	$ (87,027)	$ (87,027)	$ (87,027)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ (976,005)	$ (976,005)	$ (976,005)	$ (976,005)	$ (976,005)	$ (976,005)	$ (976,005)	$ (976,005)	$ (976,005)	$ (976,005)	$ (976,005)	$ (976,005)
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (74,989)	$ (74,989)	$ (74,989)	$ (74,989)	$ (74,989)	$ (74,989)	$ (74,989)	$ (74,989)	$ (74,989)	$ (74,989)	$ (74,989)	$ (74,989)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (112,518)	$ (112,518)	$ (112,518)	$ (112,518)	$ (112,518)	$ (112,518)	$ (112,518)	$ (112,518)	$ (112,518)	$ (112,518)	$ (112,518)	$ (112,518)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (155,541)	$ (155,541)	$ (155,541)	$ (155,541)	$ (155,541)	$ (155,541)	$ (155,541)	$ (155,541)	$ (155,541)	$ (155,541)	$ (155,541)	$ (155,541)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 2,670,256	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543	$ 2,139,543
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)	$ (1,539,914)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,130,343	$ 599,630	$ 599,630	$ 599,630	$ 599,630	$ 599,630	$ 599,630	$ 599,630	$ 599,630	$ 599,630	$ 599,630	$ 599,630
Projected Cummulative Cashflow																
Cummulative Revenues					$ 341,446,553	$ 343,586,096	$ 345,725,639	$ 347,865,182	$ 350,004,725	$ 352,144,269	$ 354,283,812	$ 356,423,355	$ 358,562,898	$ 360,702,441	$ 362,841,985	$ 364,981,528
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (600,385,447)	$ (601,925,361)	$ (603,465,275)	$ (605,005,188)	$ (606,545,102)	$ (608,085,016)	$ (609,624,929)	$ (611,164,843)	$ (612,704,757)	$ (614,244,670)	$ (615,784,584)	$ (617,324,497)
Subtotal		11/2011	12/2057	554	**$ (258,938,895)**	**$ (258,339,265)**	**$ (257,739,636)**	**$ (257,140,006)**	**$ (256,540,377)**	**$ (255,940,747)**	**$ (255,341,117)**	**$ (254,741,488)**	**$ (254,141,858)**	**$ (253,542,229)**	**$ (252,942,599)**	**$ (252,342,970)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2030 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 540,401	$ 540,401	$ 540,401	$ 540,401	$ 540,401	$ 540,401	$ 540,401	$ 540,401	$ 540,401	$ 540,401	$ 540,401	$ 540,401
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 537,619	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 579,500	$ 579,500	$ 579,500	$ 579,500	$ 579,500	$ 579,500	$ 579,500	$ 579,500	$ 579,500	$ 579,500	$ 579,500	$ 579,500
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,123,750	$ 1,123,750	$ 1,123,750	$ 1,123,750	$ 1,123,750	$ 1,123,750	$ 1,123,750	$ 1,123,750	$ 1,123,750	$ 1,123,750	$ 1,123,750	$ 1,123,750
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 2,781,270	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (90,982)	$ (90,982)	$ (90,982)	$ (90,982)	$ (90,982)	$ (90,982)	$ (90,982)	$ (90,982)	$ (90,982)	$ (90,982)	$ (90,982)	$ (90,982)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (79,853)	$ (79,853)	$ (79,853)	$ (79,853)	$ (79,853)	$ (79,853)	$ (79,853)	$ (79,853)	$ (79,853)	$ (79,853)	$ (79,853)	$ (79,853)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (117,632)	$ (117,632)	$ (117,632)	$ (117,632)	$ (117,632)	$ (117,632)	$ (117,632)	$ (117,632)	$ (117,632)	$ (117,632)	$ (117,632)	$ (117,632)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (165,290)	$ (165,290)	$ (165,290)	$ (165,290)	$ (165,290)	$ (165,290)	$ (165,290)	$ (165,290)	$ (165,290)	$ (165,290)	$ (165,290)	$ (165,290)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 2,781,270	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651	$ 2,243,651
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)	$ (587,591)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 2,193,680	$ 1,656,061	$ 1,656,061	$ 1,656,061	$ 1,656,061	$ 1,656,061	$ 1,656,061	$ 1,656,061	$ 1,656,061	$ 1,656,061	$ 1,656,061	$ 1,656,061
Projected Cummulative Cashflow																
Cummulative Revenues					$ 367,762,798	$ 370,006,449	$ 372,250,101	$ 374,493,752	$ 376,737,403	$ 378,981,054	$ 381,224,706	$ 383,468,357	$ 385,712,008	$ 387,955,660	$ 390,199,311	$ 392,442,962
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (617,912,088)	$ (618,499,679)	$ (619,087,269)	$ (619,674,860)	$ (620,262,450)	$ (620,850,041)	$ (621,437,631)	$ (622,025,222)	$ (622,612,812)	$ (623,200,403)	$ (623,787,993)	$ (624,375,584)
Subtotal		11/2011	12/2057	554	**$ (250,149,290)**	**$ (248,493,229)**	**$ (246,837,168)**	**$ (245,181,108)**	**$ (243,525,047)**	**$ (241,868,986)**	**$ (240,212,925)**	**$ (238,556,865)**	**$ (236,900,804)**	**$ (235,244,743)**	**$ (233,588,682)**	**$ (231,932,622)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2031 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 547,353	$ 547,353	$ 547,353	$ 547,353	$ 547,353	$ 547,353	$ 547,353	$ 547,353	$ 547,353	$ 547,353	$ 547,353	$ 547,353
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 544,534	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 613,167	$ 613,167	$ 613,167	$ 613,167	$ 613,167	$ 613,167	$ 613,167	$ 613,167	$ 613,167	$ 613,167	$ 613,167	$ 613,167
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,186,917	$ 1,186,917	$ 1,186,917	$ 1,186,917	$ 1,186,917	$ 1,186,917	$ 1,186,917	$ 1,186,917	$ 1,186,917	$ 1,186,917	$ 1,186,917	$ 1,186,917
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 2,891,970	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (95,117)	$ (95,117)	$ (95,117)	$ (95,117)	$ (95,117)	$ (95,117)	$ (95,117)	$ (95,117)	$ (95,117)	$ (95,117)	$ (95,117)	$ (95,117)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (84,979)	$ (84,979)	$ (84,979)	$ (84,979)	$ (84,979)	$ (84,979)	$ (84,979)	$ (84,979)	$ (84,979)	$ (84,979)	$ (84,979)	$ (84,979)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (122,979)	$ (122,979)	$ (122,979)	$ (122,979)	$ (122,979)	$ (122,979)	$ (122,979)	$ (122,979)	$ (122,979)	$ (122,979)	$ (122,979)	$ (122,979)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (175,510)	$ (175,510)	$ (175,510)	$ (175,510)	$ (175,510)	$ (175,510)	$ (175,510)	$ (175,510)	$ (175,510)	$ (175,510)	$ (175,510)	$ (175,510)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 2,891,970	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436	$ 2,347,436
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)	$ (612,419)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 2,279,552	$ 1,735,017	$ 1,735,017	$ 1,735,017	$ 1,735,017	$ 1,735,017	$ 1,735,017	$ 1,735,017	$ 1,735,017	$ 1,735,017	$ 1,735,017	$ 1,735,017
Projected Cummulative Cashflow																
Cummulative Revenues					$ 395,334,933	$ 397,682,369	$ 400,029,805	$ 402,377,241	$ 404,724,677	$ 407,072,113	$ 409,419,549	$ 411,766,985	$ 414,114,421	$ 416,461,857	$ 418,809,293	$ 421,156,729
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (624,988,003)	$ (625,600,421)	$ (626,212,840)	$ (626,825,259)	$ (627,437,678)	$ (628,050,097)	$ (628,662,515)	$ (629,274,934)	$ (629,887,353)	$ (630,499,772)	$ (631,112,191)	$ (631,724,610)
Subtotal		11/2011	12/2057	554	**$ (229,653,070)**	**$ (227,918,053)**	**$ (226,183,036)**	**$ (224,448,018)**	**$ (222,713,001)**	**$ (220,977,984)**	**$ (219,242,967)**	**$ (217,507,949)**	**$ (215,772,932)**	**$ (214,037,915)**	**$ (212,302,898)**	**$ (210,567,881)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2032 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 554,277	$ 554,277	$ 554,277	$ 554,277	$ 554,277	$ 554,277	$ 554,277	$ 554,277	$ 554,277	$ 554,277	$ 554,277	$ 554,277
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 551,423	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 648,417	$ 648,417	$ 648,417	$ 648,417	$ 648,417	$ 648,417	$ 648,417	$ 648,417	$ 648,417	$ 648,417	$ 648,417	$ 648,417
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,252,750	$ 1,252,750	$ 1,252,750	$ 1,252,750	$ 1,252,750	$ 1,252,750	$ 1,252,750	$ 1,252,750	$ 1,252,750	$ 1,252,750	$ 1,252,750	$ 1,252,750
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 3,006,866	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (99,440)	$ (99,440)	$ (99,440)	$ (99,440)	$ (99,440)	$ (99,440)	$ (99,440)	$ (99,440)	$ (99,440)	$ (99,440)	$ (99,440)	$ (99,440)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (90,381)	$ (90,381)	$ (90,381)	$ (90,381)	$ (90,381)	$ (90,381)	$ (90,381)	$ (90,381)	$ (90,381)	$ (90,381)	$ (90,381)	$ (90,381)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (128,568)	$ (128,568)	$ (128,568)	$ (128,568)	$ (128,568)	$ (128,568)	$ (128,568)	$ (128,568)	$ (128,568)	$ (128,568)	$ (128,568)	$ (128,568)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (186,222)	$ (186,222)	$ (186,222)	$ (186,222)	$ (186,222)	$ (186,222)	$ (186,222)	$ (186,222)	$ (186,222)	$ (186,222)	$ (186,222)	$ (186,222)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 3,006,866	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443	$ 2,455,443
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)	$ (638,445)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 2,368,421	$ 1,816,998	$ 1,816,998	$ 1,816,998	$ 1,816,998	$ 1,816,998	$ 1,816,998	$ 1,816,998	$ 1,816,998	$ 1,816,998	$ 1,816,998	$ 1,816,998
Projected Cummulative Cashflow																
Cummulative Revenues					$ 424,163,595	$ 426,619,039	$ 429,074,482	$ 431,529,925	$ 433,985,369	$ 436,440,812	$ 438,896,256	$ 441,351,699	$ 443,807,142	$ 446,262,586	$ 448,718,029	$ 451,173,473
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (632,363,055)	$ (633,001,500)	$ (633,639,945)	$ (634,278,390)	$ (634,916,835)	$ (635,555,281)	$ (636,193,726)	$ (636,832,171)	$ (637,470,616)	$ (638,109,061)	$ (638,747,506)	$ (639,385,952)
Subtotal		11/2011	12/2057	554	**$ (208,199,459)**	**$ (206,382,461)**	**$ (204,565,463)**	**$ (202,748,465)**	**$ (200,931,467)**	**$ (199,114,468)**	**$ (197,297,470)**	**$ (195,480,472)**	**$ (193,663,474)**	**$ (191,846,475)**	**$ (190,029,477)**	**$ (188,212,479)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2033 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 561,179	$ 561,179	$ 561,179	$ 561,179	$ 561,179	$ 561,179	$ 561,179	$ 561,179	$ 561,179	$ 561,179	$ 561,179	$ 561,179
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 558,290	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 685,333	$ 685,333	$ 685,333	$ 685,333	$ 685,333	$ 685,333	$ 685,333	$ 685,333	$ 685,333	$ 685,333	$ 685,333	$ 685,333
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,321,250	$ 1,321,250	$ 1,321,250	$ 1,321,250	$ 1,321,250	$ 1,321,250	$ 1,321,250	$ 1,321,250	$ 1,321,250	$ 1,321,250	$ 1,321,250	$ 1,321,250
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 3,126,052	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (103,960)	$ (103,960)	$ (103,960)	$ (103,960)	$ (103,960)	$ (103,960)	$ (103,960)	$ (103,960)	$ (103,960)	$ (103,960)	$ (103,960)	$ (103,960)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (96,072)	$ (96,072)	$ (96,072)	$ (96,072)	$ (96,072)	$ (96,072)	$ (96,072)	$ (96,072)	$ (96,072)	$ (96,072)	$ (96,072)	$ (96,072)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (134,412)	$ (134,412)	$ (134,412)	$ (134,412)	$ (134,412)	$ (134,412)	$ (134,412)	$ (134,412)	$ (134,412)	$ (134,412)	$ (134,412)	$ (134,412)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)	$ (1,168,248)
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ (855,860)	$ (855,860)	$ (855,860)	$ (855,860)	$ (855,860)	$ (855,860)	$ (855,860)	$ (855,860)	$ (855,860)	$ (855,860)	$ (855,860)	$ (855,860)
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (197,447)	$ (197,447)	$ (197,447)	$ (197,447)	$ (197,447)	$ (197,447)	$ (197,447)	$ (197,447)	$ (197,447)	$ (197,447)	$ (197,447)	$ (197,447)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 3,126,052	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763	$ 2,567,763
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)	$ (2,689,831)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 436,221	$ (122,069)	$ (122,069)	$ (122,069)	$ (122,069)	$ (122,069)	$ (122,069)	$ (122,069)	$ (122,069)	$ (122,069)	$ (122,069)	$ (122,069)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 454,299,525	$ 456,867,287	$ 459,435,050	$ 462,002,812	$ 464,570,575	$ 467,138,337	$ 469,706,100	$ 472,273,862	$ 474,841,625	$ 477,409,387	$ 479,977,150	$ 482,544,912
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (642,075,783)	$ (644,765,614)	$ (647,455,445)	$ (650,145,276)	$ (652,835,108)	$ (655,524,939)	$ (658,214,770)	$ (660,904,601)	$ (663,594,432)	$ (666,284,264)	$ (668,974,095)	$ (671,663,926)
Subtotal		11/2011	12/2057	554	**$ (187,776,258)**	**$ (187,898,327)**	**$ (188,020,395)**	**$ (188,142,464)**	**$ (188,264,533)**	**$ (188,386,602)**	**$ (188,508,670)**	**$ (188,630,739)**	**$ (188,752,808)**	**$ (188,874,876)**	**$ (188,996,945)**	**$ (189,119,014)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2034 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 568,036	$ 568,036	$ 568,036	$ 568,036	$ 568,036	$ 568,036	$ 568,036	$ 568,036	$ 568,036	$ 568,036	$ 568,036	$ 568,036
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 565,112	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 724,083	$ 724,083	$ 724,083	$ 724,083	$ 724,083	$ 724,083	$ 724,083	$ 724,083	$ 724,083	$ 724,083	$ 724,083	$ 724,083
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,392,667	$ 1,392,667	$ 1,392,667	$ 1,392,667	$ 1,392,667	$ 1,392,667	$ 1,392,667	$ 1,392,667	$ 1,392,667	$ 1,392,667	$ 1,392,667	$ 1,392,667
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 3,249,898	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (108,685)	$ (108,685)	$ (108,685)	$ (108,685)	$ (108,685)	$ (108,685)	$ (108,685)	$ (108,685)	$ (108,685)	$ (108,685)	$ (108,685)	$ (108,685)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ (828,906)	$ (828,906)	$ (828,906)	$ (828,906)	$ (828,906)	$ (828,906)	$ (828,906)	$ (828,906)	$ (828,906)	$ (828,906)	$ (828,906)	$ (828,906)
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (102,065)	$ (102,065)	$ (102,065)	$ (102,065)	$ (102,065)	$ (102,065)	$ (102,065)	$ (102,065)	$ (102,065)	$ (102,065)	$ (102,065)	$ (102,065)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (140,521)	$ (140,521)	$ (140,521)	$ (140,521)	$ (140,521)	$ (140,521)	$ (140,521)	$ (140,521)	$ (140,521)	$ (140,521)	$ (140,521)	$ (140,521)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (209,206)	$ (209,206)	$ (209,206)	$ (209,206)	$ (209,206)	$ (209,206)	$ (209,206)	$ (209,206)	$ (209,206)	$ (209,206)	$ (209,206)	$ (209,206)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 3,249,898	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786	$ 2,684,786
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)	$ (1,523,216)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,726,682	$ 1,161,570	$ 1,161,570	$ 1,161,570	$ 1,161,570	$ 1,161,570	$ 1,161,570	$ 1,161,570	$ 1,161,570	$ 1,161,570	$ 1,161,570	$ 1,161,570
Projected Cummulative Cashflow																
Cummulative Revenues					$ 485,794,810	$ 488,479,597	$ 491,164,383	$ 493,849,169	$ 496,533,955	$ 499,218,742	$ 501,903,528	$ 504,588,314	$ 507,273,101	$ 509,957,887	$ 512,642,673	$ 515,327,460
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (673,187,142)	$ (674,710,358)	$ (676,233,574)	$ (677,756,790)	$ (679,280,007)	$ (680,803,223)	$ (682,326,439)	$ (683,849,655)	$ (685,372,871)	$ (686,896,087)	$ (688,419,303)	$ (689,942,519)
Subtotal		11/2011	12/2057	554	**$ (187,392,332)**	**$ (186,230,762)**	**$ (185,069,192)**	**$ (183,907,621)**	**$ (182,746,051)**	**$ (181,584,481)**	**$ (180,422,911)**	**$ (179,261,340)**	**$ (178,099,770)**	**$ (176,938,200)**	**$ (175,776,630)**	**$ (174,615,059)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2035 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 574,868	$ 574,868	$ 574,868	$ 574,868	$ 574,868	$ 574,868	$ 574,868	$ 574,868	$ 574,868	$ 574,868	$ 574,868	$ 574,868
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 571,908	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 764,583	$ 764,583	$ 764,583	$ 764,583	$ 764,583	$ 764,583	$ 764,583	$ 764,583	$ 764,583	$ 764,583	$ 764,583	$ 764,583
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,467,000	$ 1,467,000	$ 1,467,000	$ 1,467,000	$ 1,467,000	$ 1,467,000	$ 1,467,000	$ 1,467,000	$ 1,467,000	$ 1,467,000	$ 1,467,000	$ 1,467,000
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 3,378,360	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (113,625)	$ (113,625)	$ (113,625)	$ (113,625)	$ (113,625)	$ (113,625)	$ (113,625)	$ (113,625)	$ (113,625)	$ (113,625)	$ (113,625)	$ (113,625)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (108,375)	$ (108,375)	$ (108,375)	$ (108,375)	$ (108,375)	$ (108,375)	$ (108,375)	$ (108,375)	$ (108,375)	$ (108,375)	$ (108,375)	$ (108,375)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (146,907)	$ (146,907)	$ (146,907)	$ (146,907)	$ (146,907)	$ (146,907)	$ (146,907)	$ (146,907)	$ (146,907)	$ (146,907)	$ (146,907)	$ (146,907)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (221,523)	$ (221,523)	$ (221,523)	$ (221,523)	$ (221,523)	$ (221,523)	$ (221,523)	$ (221,523)	$ (221,523)	$ (221,523)	$ (221,523)	$ (221,523)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 3,378,360	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452	$ 2,806,452
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)	$ (724,263)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 2,654,097	$ 2,082,189	$ 2,082,189	$ 2,082,189	$ 2,082,189	$ 2,082,189	$ 2,082,189	$ 2,082,189	$ 2,082,189	$ 2,082,189	$ 2,082,189	$ 2,082,189
Projected Cummulative Cashflow																
Cummulative Revenues					$ 518,705,820	$ 521,512,271	$ 524,318,723	$ 527,125,174	$ 529,931,626	$ 532,738,077	$ 535,544,529	$ 538,350,980	$ 541,157,432	$ 543,963,883	$ 546,770,335	$ 549,576,786
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (690,666,782)	$ (691,391,044)	$ (692,115,307)	$ (692,839,570)	$ (693,563,832)	$ (694,288,095)	$ (695,012,358)	$ (695,736,620)	$ (696,460,883)	$ (697,185,146)	$ (697,909,408)	$ (698,633,671)
Subtotal		11/2011	12/2057	554	**$ (171,960,962)**	**$ (169,878,773)**	**$ (167,796,584)**	**$ (165,714,396)**	**$ (163,632,207)**	**$ (161,550,018)**	**$ (159,467,829)**	**$ (157,385,640)**	**$ (155,303,451)**	**$ (153,221,262)**	**$ (151,139,073)**	**$ (149,056,884)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2036 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 581,671	$ 581,671	$ 581,671	$ 581,671	$ 581,671	$ 581,671	$ 581,671	$ 581,671	$ 581,671	$ 581,671	$ 581,671	$ 581,671
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 578,676	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 807,000	$ 807,000	$ 807,000	$ 807,000	$ 807,000	$ 807,000	$ 807,000	$ 807,000	$ 807,000	$ 807,000	$ 807,000	$ 807,000
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,544,333	$ 1,544,333	$ 1,544,333	$ 1,544,333	$ 1,544,333	$ 1,544,333	$ 1,544,333	$ 1,544,333	$ 1,544,333	$ 1,544,333	$ 1,544,333	$ 1,544,333
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 3,511,681	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (118,789)	$ (118,789)	$ (118,789)	$ (118,789)	$ (118,789)	$ (118,789)	$ (118,789)	$ (118,789)	$ (118,789)	$ (118,789)	$ (118,789)	$ (118,789)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (115,016)	$ (115,016)	$ (115,016)	$ (115,016)	$ (115,016)	$ (115,016)	$ (115,016)	$ (115,016)	$ (115,016)	$ (115,016)	$ (115,016)	$ (115,016)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (153,584)	$ (153,584)	$ (153,584)	$ (153,584)	$ (153,584)	$ (153,584)	$ (153,584)	$ (153,584)	$ (153,584)	$ (153,584)	$ (153,584)	$ (153,584)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (234,421)	$ (234,421)	$ (234,421)	$ (234,421)	$ (234,421)	$ (234,421)	$ (234,421)	$ (234,421)	$ (234,421)	$ (234,421)	$ (234,421)	$ (234,421)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 3,511,681	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004	$ 2,933,004
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)	$ (755,643)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 2,756,037	$ 2,177,361	$ 2,177,361	$ 2,177,361	$ 2,177,361	$ 2,177,361	$ 2,177,361	$ 2,177,361	$ 2,177,361	$ 2,177,361	$ 2,177,361	$ 2,177,361
Projected Cummulative Cashflow																
Cummulative Revenues					$ 553,088,467	$ 556,021,471	$ 558,954,476	$ 561,887,480	$ 564,820,485	$ 567,753,489	$ 570,686,494	$ 573,619,498	$ 576,552,503	$ 579,485,507	$ 582,418,511	$ 585,351,516
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (699,389,314)	$ (700,144,957)	$ (700,900,600)	$ (701,656,243)	$ (702,411,887)	$ (703,167,530)	$ (703,923,173)	$ (704,678,816)	$ (705,434,459)	$ (706,190,102)	$ (706,945,745)	$ (707,701,389)
Subtotal		11/2011	12/2057	554	**$ (146,300,847)**	**$ (144,123,486)**	**$ (141,946,124)**	**$ (139,768,763)**	**$ (137,591,402)**	**$ (135,414,040)**	**$ (133,236,679)**	**$ (131,059,318)**	**$ (128,881,957)**	**$ (126,704,595)**	**$ (124,527,234)**	**$ (122,349,873)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2037 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 588,476	$ 588,476	$ 588,476	$ 588,476	$ 588,476	$ 588,476	$ 588,476	$ 588,476	$ 588,476	$ 588,476	$ 588,476	$ 588,476
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 585,446	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 851,333	$ 851,333	$ 851,333	$ 851,333	$ 851,333	$ 851,333	$ 851,333	$ 851,333	$ 851,333	$ 851,333	$ 851,333	$ 851,333
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,624,833	$ 1,624,833	$ 1,624,833	$ 1,624,833	$ 1,624,833	$ 1,624,833	$ 1,624,833	$ 1,624,833	$ 1,624,833	$ 1,624,833	$ 1,624,833	$ 1,624,833
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 3,650,089	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (124,188)	$ (124,188)	$ (124,188)	$ (124,188)	$ (124,188)	$ (124,188)	$ (124,188)	$ (124,188)	$ (124,188)	$ (124,188)	$ (124,188)	$ (124,188)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (122,004)	$ (122,004)	$ (122,004)	$ (122,004)	$ (122,004)	$ (122,004)	$ (122,004)	$ (122,004)	$ (122,004)	$ (122,004)	$ (122,004)	$ (122,004)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (160,565)	$ (160,565)	$ (160,565)	$ (160,565)	$ (160,565)	$ (160,565)	$ (160,565)	$ (160,565)	$ (160,565)	$ (160,565)	$ (160,565)	$ (160,565)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (247,925)	$ (247,925)	$ (247,925)	$ (247,925)	$ (247,925)	$ (247,925)	$ (247,925)	$ (247,925)	$ (247,925)	$ (247,925)	$ (247,925)	$ (247,925)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 3,650,089	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643	$ 3,064,643
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)	$ (788,515)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 2,861,574	$ 2,276,128	$ 2,276,128	$ 2,276,128	$ 2,276,128	$ 2,276,128	$ 2,276,128	$ 2,276,128	$ 2,276,128	$ 2,276,128	$ 2,276,128	$ 2,276,128
Projected Cummulative Cashflow																
Cummulative Revenues					$ 589,001,605	$ 592,066,248	$ 595,130,890	$ 598,195,533	$ 601,260,176	$ 604,324,819	$ 607,389,462	$ 610,454,104	$ 613,518,747	$ 616,583,390	$ 619,648,033	$ 622,712,676
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (708,489,903)	$ (709,278,418)	$ (710,066,933)	$ (710,855,448)	$ (711,643,963)	$ (712,432,478)	$ (713,220,993)	$ (714,009,508)	$ (714,798,023)	$ (715,586,538)	$ (716,375,053)	$ (717,163,568)
Subtotal		11/2011	12/2057	554	**$ (119,488,299)**	**$ (117,212,171)**	**$ (114,936,043)**	**$ (112,659,915)**	**$ (110,383,787)**	**$ (108,107,659)**	**$ (105,831,531)**	**$ (103,555,404)**	**$ (101,279,276)**	**$ (99,003,148)**	**$ (96,727,020)**	**$ (94,450,892)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2038 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 595,339	$ 595,339	$ 595,339	$ 595,339	$ 595,339	$ 595,339	$ 595,339	$ 595,339	$ 595,339	$ 595,339	$ 595,339	$ 595,339
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 592,273	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 897,667	$ 897,667	$ 897,667	$ 897,667	$ 897,667	$ 897,667	$ 897,667	$ 897,667	$ 897,667	$ 897,667	$ 897,667	$ 897,667
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,708,667	$ 1,708,667	$ 1,708,667	$ 1,708,667	$ 1,708,667	$ 1,708,667	$ 1,708,667	$ 1,708,667	$ 1,708,667	$ 1,708,667	$ 1,708,667	$ 1,708,667
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 3,793,945	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (129,832)	$ (129,832)	$ (129,832)	$ (129,832)	$ (129,832)	$ (129,832)	$ (129,832)	$ (129,832)	$ (129,832)	$ (129,832)	$ (129,832)	$ (129,832)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (129,355)	$ (129,355)	$ (129,355)	$ (129,355)	$ (129,355)	$ (129,355)	$ (129,355)	$ (129,355)	$ (129,355)	$ (129,355)	$ (129,355)	$ (129,355)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (149,826)	$ (149,826)	$ (149,826)	$ (149,826)	$ (149,826)	$ (149,826)	$ (149,826)	$ (149,826)	$ (149,826)	$ (149,826)	$ (149,826)	$ (149,826)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (262,061)	$ (262,061)	$ (262,061)	$ (262,061)	$ (262,061)	$ (262,061)	$ (262,061)	$ (262,061)	$ (262,061)	$ (262,061)	$ (262,061)	$ (262,061)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 3,793,945	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672	$ 3,201,672
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)	$ (804,909)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 2,989,037	$ 2,396,763	$ 2,396,763	$ 2,396,763	$ 2,396,763	$ 2,396,763	$ 2,396,763	$ 2,396,763	$ 2,396,763	$ 2,396,763	$ 2,396,763	$ 2,396,763
Projected Cummulative Cashflow																
Cummulative Revenues					$ 626,506,621	$ 629,708,293	$ 632,909,965	$ 636,111,636	$ 639,313,308	$ 642,514,980	$ 645,716,652	$ 648,918,324	$ 652,119,996	$ 655,321,668	$ 658,523,340	$ 661,725,012
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (717,968,476)	$ (718,773,385)	$ (719,578,294)	$ (720,383,202)	$ (721,188,111)	$ (721,993,019)	$ (722,797,928)	$ (723,602,837)	$ (724,407,745)	$ (725,212,654)	$ (726,017,562)	$ (726,822,471)
Subtotal		11/2011	12/2057	554	**$ (91,461,856)**	**$ (89,065,092)**	**$ (86,668,329)**	**$ (84,271,566)**	**$ (81,874,802)**	**$ (79,478,039)**	**$ (77,081,276)**	**$ (74,684,513)**	**$ (72,287,749)**	**$ (69,890,986)**	**$ (67,494,223)**	**$ (65,097,459)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2039 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 602,133	$ 602,133	$ 602,133	$ 602,133	$ 602,133	$ 602,133	$ 602,133	$ 602,133	$ 602,133	$ 602,133	$ 602,133	$ 602,133
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 599,032	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 946,167	$ 946,167	$ 946,167	$ 946,167	$ 946,167	$ 946,167	$ 946,167	$ 946,167	$ 946,167	$ 946,167	$ 946,167	$ 946,167
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,795,833	$ 1,795,833	$ 1,795,833	$ 1,795,833	$ 1,795,833	$ 1,795,833	$ 1,795,833	$ 1,795,833	$ 1,795,833	$ 1,795,833	$ 1,795,833	$ 1,795,833
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 3,943,165	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (121,149)	$ (121,149)	$ (121,149)	$ (121,149)	$ (121,149)	$ (121,149)	$ (121,149)	$ (121,149)	$ (121,149)	$ (121,149)	$ (121,149)	$ (121,149)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)	$ (1,311,669)
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (137,087)	$ (137,087)	$ (137,087)	$ (137,087)	$ (137,087)	$ (137,087)	$ (137,087)	$ (137,087)	$ (137,087)	$ (137,087)	$ (137,087)	$ (137,087)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (156,636)	$ (156,636)	$ (156,636)	$ (156,636)	$ (156,636)	$ (156,636)	$ (156,636)	$ (156,636)	$ (156,636)	$ (156,636)	$ (156,636)	$ (156,636)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (276,856)	$ (276,856)	$ (276,856)	$ (276,856)	$ (276,856)	$ (276,856)	$ (276,856)	$ (276,856)	$ (276,856)	$ (276,856)	$ (276,856)	$ (276,856)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 3,943,165	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133	$ 3,344,133
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)	$ (2,137,230)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,805,934	$ 1,206,902	$ 1,206,902	$ 1,206,902	$ 1,206,902	$ 1,206,902	$ 1,206,902	$ 1,206,902	$ 1,206,902	$ 1,206,902	$ 1,206,902	$ 1,206,902
Projected Cummulative Cashflow																
Cummulative Revenues					$ 665,668,176	$ 669,012,309	$ 672,356,441	$ 675,700,574	$ 679,044,706	$ 682,388,839	$ 685,732,971	$ 689,077,104	$ 692,421,236	$ 695,765,369	$ 699,109,502	$ 702,453,634
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (728,959,701)	$ (731,096,932)	$ (733,234,162)	$ (735,371,393)	$ (737,508,623)	$ (739,645,854)	$ (741,783,084)	$ (743,920,315)	$ (746,057,545)	$ (748,194,776)	$ (750,332,006)	$ (752,469,236)
Subtotal		11/2011	12/2057	554	**$ (63,291,525)**	**$ (62,084,623)**	**$ (60,877,721)**	**$ (59,670,819)**	**$ (58,463,917)**	**$ (57,257,015)**	**$ (56,050,113)**	**$ (54,843,211)**	**$ (53,636,309)**	**$ (52,429,407)**	**$ (51,222,504)**	**$ (50,015,602)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2040 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 609,011	$ 609,011	$ 609,011	$ 609,011	$ 609,011	$ 609,011	$ 609,011	$ 609,011	$ 609,011	$ 609,011	$ 609,011	$ 609,011
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 605,876	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 996,833	$ 996,833	$ 996,833	$ 996,833	$ 996,833	$ 996,833	$ 996,833	$ 996,833	$ 996,833	$ 996,833	$ 996,833	$ 996,833
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,886,500	$ 1,886,500	$ 1,886,500	$ 1,886,500	$ 1,886,500	$ 1,886,500	$ 1,886,500	$ 1,886,500	$ 1,886,500	$ 1,886,500	$ 1,886,500	$ 1,886,500
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 4,098,220	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (126,656)	$ (126,656)	$ (126,656)	$ (126,656)	$ (126,656)	$ (126,656)	$ (126,656)	$ (126,656)	$ (126,656)	$ (126,656)	$ (126,656)	$ (126,656)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (145,217)	$ (145,217)	$ (145,217)	$ (145,217)	$ (145,217)	$ (145,217)	$ (145,217)	$ (145,217)	$ (145,217)	$ (145,217)	$ (145,217)	$ (145,217)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (163,755)	$ (163,755)	$ (163,755)	$ (163,755)	$ (163,755)	$ (163,755)	$ (163,755)	$ (163,755)	$ (163,755)	$ (163,755)	$ (163,755)	$ (163,755)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (292,337)	$ (292,337)	$ (292,337)	$ (292,337)	$ (292,337)	$ (292,337)	$ (292,337)	$ (292,337)	$ (292,337)	$ (292,337)	$ (292,337)	$ (292,337)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 4,098,220	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345	$ 3,492,345
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)	$ (861,797)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 3,236,423	$ 2,630,547	$ 2,630,547	$ 2,630,547	$ 2,630,547	$ 2,630,547	$ 2,630,547	$ 2,630,547	$ 2,630,547	$ 2,630,547	$ 2,630,547	$ 2,630,547
Projected Cummulative Cashflow																
Cummulative Revenues					$ 706,551,854	$ 710,044,199	$ 713,536,543	$ 717,028,888	$ 720,521,233	$ 724,013,577	$ 727,505,922	$ 730,998,266	$ 734,490,611	$ 737,982,956	$ 741,475,300	$ 744,967,645
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (753,331,034)	$ (754,192,831)	$ (755,054,628)	$ (755,916,425)	$ (756,778,222)	$ (757,640,020)	$ (758,501,817)	$ (759,363,614)	$ (760,225,411)	$ (761,087,208)	$ (761,949,005)	$ (762,810,803)
Subtotal		11/2011	12/2057	554	**$ (46,779,179)**	**$ (44,148,632)**	**$ (41,518,085)**	**$ (38,887,537)**	**$ (36,256,990)**	**$ (33,626,442)**	**$ (30,995,895)**	**$ (28,365,348)**	**$ (25,734,800)**	**$ (23,104,253)**	**$ (20,473,705)**	**$ (17,843,158)**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2041 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 615,859	$ 615,859	$ 615,859	$ 615,859	$ 615,859	$ 615,859	$ 615,859	$ 615,859	$ 615,859	$ 615,859	$ 615,859	$ 615,859
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 612,688	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,049,833	$ 1,049,833	$ 1,049,833	$ 1,049,833	$ 1,049,833	$ 1,049,833	$ 1,049,833	$ 1,049,833	$ 1,049,833	$ 1,049,833	$ 1,049,833	$ 1,049,833
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 1,980,833	$ 1,980,833	$ 1,980,833	$ 1,980,833	$ 1,980,833	$ 1,980,833	$ 1,980,833	$ 1,980,833	$ 1,980,833	$ 1,980,833	$ 1,980,833	$ 1,980,833
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 4,259,215	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (132,412)	$ (132,412)	$ (132,412)	$ (132,412)	$ (132,412)	$ (132,412)	$ (132,412)	$ (132,412)	$ (132,412)	$ (132,412)	$ (132,412)	$ (132,412)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (153,762)	$ (153,762)	$ (153,762)	$ (153,762)	$ (153,762)	$ (153,762)	$ (153,762)	$ (153,762)	$ (153,762)	$ (153,762)	$ (153,762)	$ (153,762)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (171,198)	$ (171,198)	$ (171,198)	$ (171,198)	$ (171,198)	$ (171,198)	$ (171,198)	$ (171,198)	$ (171,198)	$ (171,198)	$ (171,198)	$ (171,198)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (308,533)	$ (308,533)	$ (308,533)	$ (308,533)	$ (308,533)	$ (308,533)	$ (308,533)	$ (308,533)	$ (308,533)	$ (308,533)	$ (308,533)	$ (308,533)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 4,259,215	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526	$ 3,646,526
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)	$ (899,738)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 3,359,476	$ 2,746,788	$ 2,746,788	$ 2,746,788	$ 2,746,788	$ 2,746,788	$ 2,746,788	$ 2,746,788	$ 2,746,788	$ 2,746,788	$ 2,746,788	$ 2,746,788
Projected Cummulative Cashflow																
Cummulative Revenues					$ 749,226,859	$ 752,873,385	$ 756,519,912	$ 760,166,438	$ 763,812,964	$ 767,459,490	$ 771,106,016	$ 774,752,542	$ 778,399,068	$ 782,045,594	$ 785,692,121	$ 789,338,647
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (763,710,541)	$ (764,610,279)	$ (765,510,017)	$ (766,409,755)	$ (767,309,493)	$ (768,209,231)	$ (769,108,970)	$ (770,008,708)	$ (770,908,446)	$ (771,808,184)	$ (772,707,922)	$ (773,607,660)
Subtotal		11/2011	12/2057	554	**$ (14,483,681)**	**$ (11,736,893)**	**$ (8,990,105)**	**$ (6,243,317)**	**$ (3,496,529)**	**$ (749,741)**	**$ 1,997,046**	**$ 4,743,834**	**$ 7,490,622**	**$ 10,237,410**	**$ 12,984,198**	**$ 15,730,986**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2042 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 622,667	$ 622,667	$ 622,667	$ 622,667	$ 622,667	$ 622,667	$ 622,667	$ 622,667	$ 622,667	$ 622,667	$ 622,667	$ 622,667
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 619,461	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,105,167	$ 1,105,167	$ 1,105,167	$ 1,105,167	$ 1,105,167	$ 1,105,167	$ 1,105,167	$ 1,105,167	$ 1,105,167	$ 1,105,167	$ 1,105,167	$ 1,105,167
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 2,078,833	$ 2,078,833	$ 2,078,833	$ 2,078,833	$ 2,078,833	$ 2,078,833	$ 2,078,833	$ 2,078,833	$ 2,078,833	$ 2,078,833	$ 2,078,833	$ 2,078,833
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 4,426,128	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (138,430)	$ (138,430)	$ (138,430)	$ (138,430)	$ (138,430)	$ (138,430)	$ (138,430)	$ (138,430)	$ (138,430)	$ (138,430)	$ (138,430)	$ (138,430)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (162,744)	$ (162,744)	$ (162,744)	$ (162,744)	$ (162,744)	$ (162,744)	$ (162,744)	$ (162,744)	$ (162,744)	$ (162,744)	$ (162,744)	$ (162,744)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (178,979)	$ (178,979)	$ (178,979)	$ (178,979)	$ (178,979)	$ (178,979)	$ (178,979)	$ (178,979)	$ (178,979)	$ (178,979)	$ (178,979)	$ (178,979)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (325,474)	$ (325,474)	$ (325,474)	$ (325,474)	$ (325,474)	$ (325,474)	$ (325,474)	$ (325,474)	$ (325,474)	$ (325,474)	$ (325,474)	$ (325,474)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 4,426,128	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667	$ 3,806,667
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)	$ (939,460)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 3,486,668	$ 2,867,207	$ 2,867,207	$ 2,867,207	$ 2,867,207	$ 2,867,207	$ 2,867,207	$ 2,867,207	$ 2,867,207	$ 2,867,207	$ 2,867,207	$ 2,867,207
Projected Cummulative Cashflow																
Cummulative Revenues					$ 793,764,775	$ 797,571,442	$ 801,378,109	$ 805,184,776	$ 808,991,443	$ 812,798,111	$ 816,604,778	$ 820,411,445	$ 824,218,112	$ 828,024,779	$ 831,831,446	$ 835,638,113
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (774,547,120)	$ (775,486,580)	$ (776,426,039)	$ (777,365,499)	$ (778,304,959)	$ (779,244,419)	$ (780,183,878)	$ (781,123,338)	$ (782,062,798)	$ (783,002,258)	$ (783,941,717)	$ (784,881,177)
Subtotal		11/2011	12/2057	554	**$ 19,217,655**	**$ 22,084,862**	**$ 24,952,070**	**$ 27,819,277**	**$ 30,686,484**	**$ 33,553,692**	**$ 36,420,899**	**$ 39,288,107**	**$ 42,155,314**	**$ 45,022,521**	**$ 47,889,729**	**$ 50,756,936**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2043 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 629,636	$ 629,636	$ 629,636	$ 629,636	$ 629,636	$ 629,636	$ 629,636	$ 629,636	$ 629,636	$ 629,636	$ 629,636	$ 629,636
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 626,394	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,162,917	$ 1,162,917	$ 1,162,917	$ 1,162,917	$ 1,162,917	$ 1,162,917	$ 1,162,917	$ 1,162,917	$ 1,162,917	$ 1,162,917	$ 1,162,917	$ 1,162,917
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 2,180,750	$ 2,180,750	$ 2,180,750	$ 2,180,750	$ 2,180,750	$ 2,180,750	$ 2,180,750	$ 2,180,750	$ 2,180,750	$ 2,180,750	$ 2,180,750	$ 2,180,750
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 4,599,697	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (144,722)	$ (144,722)	$ (144,722)	$ (144,722)	$ (144,722)	$ (144,722)	$ (144,722)	$ (144,722)	$ (144,722)	$ (144,722)	$ (144,722)	$ (144,722)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (172,180)	$ (172,180)	$ (172,180)	$ (172,180)	$ (172,180)	$ (172,180)	$ (172,180)	$ (172,180)	$ (172,180)	$ (172,180)	$ (172,180)	$ (172,180)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (187,113)	$ (187,113)	$ (187,113)	$ (187,113)	$ (187,113)	$ (187,113)	$ (187,113)	$ (187,113)	$ (187,113)	$ (187,113)	$ (187,113)	$ (187,113)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (343,191)	$ (343,191)	$ (343,191)	$ (343,191)	$ (343,191)	$ (343,191)	$ (343,191)	$ (343,191)	$ (343,191)	$ (343,191)	$ (343,191)	$ (343,191)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 4,599,697	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303	$ 3,973,303
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)	$ (981,040)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 3,618,656	$ 2,992,262	$ 2,992,262	$ 2,992,262	$ 2,992,262	$ 2,992,262	$ 2,992,262	$ 2,992,262	$ 2,992,262	$ 2,992,262	$ 2,992,262	$ 2,992,262
Projected Cummulative Cashflow																
Cummulative Revenues					$ 840,237,810	$ 844,211,112	$ 848,184,415	$ 852,157,717	$ 856,131,020	$ 860,104,323	$ 864,077,625	$ 868,050,928	$ 872,024,230	$ 875,997,533	$ 879,970,836	$ 883,944,138
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (785,862,217)	$ (786,843,258)	$ (787,824,298)	$ (788,805,339)	$ (789,786,379)	$ (790,767,420)	$ (791,748,460)	$ (792,729,501)	$ (793,710,541)	$ (794,691,582)	$ (795,672,622)	$ (796,653,663)
Subtotal		11/2011	12/2057	554	**$ 54,375,592**	**$ 57,367,854**	**$ 60,360,116**	**$ 63,352,379**	**$ 66,344,641**	**$ 69,336,903**	**$ 72,329,165**	**$ 75,321,427**	**$ 78,313,689**	**$ 81,305,951**	**$ 84,298,213**	**$ 87,290,475**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2044 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 636,515	$ 636,515	$ 636,515	$ 636,515	$ 636,515	$ 636,515	$ 636,515	$ 636,515	$ 636,515	$ 636,515	$ 636,515	$ 636,515
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 633,238	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,223,250	$ 1,223,250	$ 1,223,250	$ 1,223,250	$ 1,223,250	$ 1,223,250	$ 1,223,250	$ 1,223,250	$ 1,223,250	$ 1,223,250	$ 1,223,250	$ 1,223,250
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 2,286,750	$ 2,286,750	$ 2,286,750	$ 2,286,750	$ 2,286,750	$ 2,286,750	$ 2,286,750	$ 2,286,750	$ 2,286,750	$ 2,286,750	$ 2,286,750	$ 2,286,750
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 4,779,753	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (151,299)	$ (151,299)	$ (151,299)	$ (151,299)	$ (151,299)	$ (151,299)	$ (151,299)	$ (151,299)	$ (151,299)	$ (151,299)	$ (151,299)	$ (151,299)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (182,094)	$ (182,094)	$ (182,094)	$ (182,094)	$ (182,094)	$ (182,094)	$ (182,094)	$ (182,094)	$ (182,094)	$ (182,094)	$ (182,094)	$ (182,094)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (195,618)	$ (195,618)	$ (195,618)	$ (195,618)	$ (195,618)	$ (195,618)	$ (195,618)	$ (195,618)	$ (195,618)	$ (195,618)	$ (195,618)	$ (195,618)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (361,718)	$ (361,718)	$ (361,718)	$ (361,718)	$ (361,718)	$ (361,718)	$ (361,718)	$ (361,718)	$ (361,718)	$ (361,718)	$ (361,718)	$ (361,718)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 4,779,753	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515	$ 4,146,515
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)	$ (1,024,562)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 3,755,191	$ 3,121,953	$ 3,121,953	$ 3,121,953	$ 3,121,953	$ 3,121,953	$ 3,121,953	$ 3,121,953	$ 3,121,953	$ 3,121,953	$ 3,121,953	$ 3,121,953
Projected Cummulative Cashflow																
Cummulative Revenues					$ 888,723,891	$ 892,870,406	$ 897,016,921	$ 901,163,437	$ 905,309,952	$ 909,456,467	$ 913,602,982	$ 917,749,497	$ 921,896,012	$ 926,042,528	$ 930,189,043	$ 934,335,558
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (797,678,225)	$ (798,702,787)	$ (799,727,350)	$ (800,751,912)	$ (801,776,474)	$ (802,801,037)	$ (803,825,599)	$ (804,850,161)	$ (805,874,724)	$ (806,899,286)	$ (807,923,848)	$ (808,948,411)
Subtotal		11/2011	12/2057	554	**$ 91,045,666**	**$ 94,167,619**	**$ 97,289,572**	**$ 100,411,525**	**$ 103,533,477**	**$ 106,655,430**	**$ 109,777,383**	**$ 112,899,336**	**$ 116,021,289**	**$ 119,143,242**	**$ 122,265,195**	**$ 125,387,147**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2045 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 643,532	$ 643,532	$ 643,532	$ 643,532	$ 643,532	$ 643,532	$ 643,532	$ 643,532	$ 643,532	$ 643,532	$ 643,532	$ 643,532
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 640,218	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,286,250	$ 1,286,250	$ 1,286,250	$ 1,286,250	$ 1,286,250	$ 1,286,250	$ 1,286,250	$ 1,286,250	$ 1,286,250	$ 1,286,250	$ 1,286,250	$ 1,286,250
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 2,396,833	$ 2,396,833	$ 2,396,833	$ 2,396,833	$ 2,396,833	$ 2,396,833	$ 2,396,833	$ 2,396,833	$ 2,396,833	$ 2,396,833	$ 2,396,833	$ 2,396,833
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 4,966,834	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (158,176)	$ (158,176)	$ (158,176)	$ (158,176)	$ (158,176)	$ (158,176)	$ (158,176)	$ (158,176)	$ (158,176)	$ (158,176)	$ (158,176)	$ (158,176)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (192,505)	$ (192,505)	$ (192,505)	$ (192,505)	$ (192,505)	$ (192,505)	$ (192,505)	$ (192,505)	$ (192,505)	$ (192,505)	$ (192,505)	$ (192,505)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (204,508)	$ (204,508)	$ (204,508)	$ (204,508)	$ (204,508)	$ (204,508)	$ (204,508)	$ (204,508)	$ (204,508)	$ (204,508)	$ (204,508)	$ (204,508)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (381,087)	$ (381,087)	$ (381,087)	$ (381,087)	$ (381,087)	$ (381,087)	$ (381,087)	$ (381,087)	$ (381,087)	$ (381,087)	$ (381,087)	$ (381,087)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 4,966,834	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615	$ 4,326,615
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)	$ (1,070,111)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 3,896,723	$ 3,256,505	$ 3,256,505	$ 3,256,505	$ 3,256,505	$ 3,256,505	$ 3,256,505	$ 3,256,505	$ 3,256,505	$ 3,256,505	$ 3,256,505	$ 3,256,505
Projected Cummulative Cashflow																
Cummulative Revenues					$ 939,302,392	$ 943,629,007	$ 947,955,622	$ 952,282,237	$ 956,608,853	$ 960,935,468	$ 965,262,083	$ 969,588,698	$ 973,915,313	$ 978,241,929	$ 982,568,544	$ 986,895,159
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (810,018,521)	$ (811,088,632)	$ (812,158,742)	$ (813,228,853)	$ (814,298,963)	$ (815,369,074)	$ (816,439,184)	$ (817,509,295)	$ (818,579,405)	$ (819,649,516)	$ (820,719,626)	$ (821,789,737)
Subtotal		11/2011	12/2057	554	**$ 129,283,871**	**$ 132,540,375**	**$ 135,796,880**	**$ 139,053,385**	**$ 142,309,889**	**$ 145,566,394**	**$ 148,822,899**	**$ 152,079,403**	**$ 155,335,908**	**$ 158,592,413**	**$ 161,848,918**	**$ 165,105,422**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2046 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 650,498	$ 650,498	$ 650,498	$ 650,498	$ 650,498	$ 650,498	$ 650,498	$ 650,498	$ 650,498	$ 650,498	$ 650,498	$ 650,498
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 647,148	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,351,917	$ 1,351,917	$ 1,351,917	$ 1,351,917	$ 1,351,917	$ 1,351,917	$ 1,351,917	$ 1,351,917	$ 1,351,917	$ 1,351,917	$ 1,351,917	$ 1,351,917
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 2,511,250	$ 2,511,250	$ 2,511,250	$ 2,511,250	$ 2,511,250	$ 2,511,250	$ 2,511,250	$ 2,511,250	$ 2,511,250	$ 2,511,250	$ 2,511,250	$ 2,511,250
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 5,160,812	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (165,365)	$ (165,365)	$ (165,365)	$ (165,365)	$ (165,365)	$ (165,365)	$ (165,365)	$ (165,365)	$ (165,365)	$ (165,365)	$ (165,365)	$ (165,365)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (203,438)	$ (203,438)	$ (203,438)	$ (203,438)	$ (203,438)	$ (203,438)	$ (203,438)	$ (203,438)	$ (203,438)	$ (203,438)	$ (203,438)	$ (203,438)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (213,803)	$ (213,803)	$ (213,803)	$ (213,803)	$ (213,803)	$ (213,803)	$ (213,803)	$ (213,803)	$ (213,803)	$ (213,803)	$ (213,803)	$ (213,803)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (401,334)	$ (401,334)	$ (401,334)	$ (401,334)	$ (401,334)	$ (401,334)	$ (401,334)	$ (401,334)	$ (401,334)	$ (401,334)	$ (401,334)	$ (401,334)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 5,160,812	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664	$ 4,513,664
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)	$ (1,117,774)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 4,043,038	$ 3,395,890	$ 3,395,890	$ 3,395,890	$ 3,395,890	$ 3,395,890	$ 3,395,890	$ 3,395,890	$ 3,395,890	$ 3,395,890	$ 3,395,890	$ 3,395,890
Projected Cummulative Cashflow																
Cummulative Revenues					$ 992,055,971	$ 996,569,636	$ 1,001,083,300	$ 1,005,596,964	$ 1,010,110,628	$ 1,014,624,292	$ 1,019,137,956	$ 1,023,651,621	$ 1,028,165,285	$ 1,032,678,949	$ 1,037,192,613	$ 1,041,706,277
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (822,907,511)	$ (824,025,285)	$ (825,143,059)	$ (826,260,833)	$ (827,378,607)	$ (828,496,381)	$ (829,614,156)	$ (830,731,930)	$ (831,849,704)	$ (832,967,478)	$ (834,085,252)	$ (835,203,026)
Subtotal		11/2011	12/2057	554	**$ 169,148,460**	**$ 172,544,351**	**$ 175,940,241**	**$ 179,336,131**	**$ 182,732,021**	**$ 186,127,911**	**$ 189,523,801**	**$ 192,919,691**	**$ 196,315,581**	**$ 199,711,471**	**$ 203,107,361**	**$ 206,503,251**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2047 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 657,561	$ 657,561	$ 657,561	$ 657,561	$ 657,561	$ 657,561	$ 657,561	$ 657,561	$ 657,561	$ 657,561	$ 657,561	$ 657,561
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 654,175	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,420,500	$ 1,420,500	$ 1,420,500	$ 1,420,500	$ 1,420,500	$ 1,420,500	$ 1,420,500	$ 1,420,500	$ 1,420,500	$ 1,420,500	$ 1,420,500	$ 1,420,500
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 2,630,167	$ 2,630,167	$ 2,630,167	$ 2,630,167	$ 2,630,167	$ 2,630,167	$ 2,630,167	$ 2,630,167	$ 2,630,167	$ 2,630,167	$ 2,630,167	$ 2,630,167
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 5,362,402	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (172,881)	$ (172,881)	$ (172,881)	$ (172,881)	$ (172,881)	$ (172,881)	$ (172,881)	$ (172,881)	$ (172,881)	$ (172,881)	$ (172,881)	$ (172,881)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (214,915)	$ (214,915)	$ (214,915)	$ (214,915)	$ (214,915)	$ (214,915)	$ (214,915)	$ (214,915)	$ (214,915)	$ (214,915)	$ (214,915)	$ (214,915)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (223,521)	$ (223,521)	$ (223,521)	$ (223,521)	$ (223,521)	$ (223,521)	$ (223,521)	$ (223,521)	$ (223,521)	$ (223,521)	$ (223,521)	$ (223,521)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (422,496)	$ (422,496)	$ (422,496)	$ (422,496)	$ (422,496)	$ (422,496)	$ (422,496)	$ (422,496)	$ (422,496)	$ (422,496)	$ (422,496)	$ (422,496)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 5,362,402	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227	$ 4,708,227
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)	$ (1,167,646)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 4,194,756	$ 3,540,581	$ 3,540,581	$ 3,540,581	$ 3,540,581	$ 3,540,581	$ 3,540,581	$ 3,540,581	$ 3,540,581	$ 3,540,581	$ 3,540,581	$ 3,540,581
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,047,068,679	$ 1,051,776,907	$ 1,056,485,134	$ 1,061,193,361	$ 1,065,901,588	$ 1,070,609,816	$ 1,075,318,043	$ 1,080,026,270	$ 1,084,734,497	$ 1,089,442,725	$ 1,094,150,952	$ 1,098,859,179
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (836,370,672)	$ (837,538,318)	$ (838,705,964)	$ (839,873,609)	$ (841,041,255)	$ (842,208,901)	$ (843,376,547)	$ (844,544,193)	$ (845,711,838)	$ (846,879,484)	$ (848,047,130)	$ (849,214,776)
Subtotal		11/2011	12/2057	554	**$ 210,698,008**	**$ 214,238,589**	**$ 217,779,170**	**$ 221,319,752**	**$ 224,860,333**	**$ 228,400,915**	**$ 231,941,496**	**$ 235,482,078**	**$ 239,022,659**	**$ 242,563,240**	**$ 246,103,822**	**$ 249,644,403**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2048 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 664,625	$ 664,625	$ 664,625	$ 664,625	$ 664,625	$ 664,625	$ 664,625	$ 664,625	$ 664,625	$ 664,625	$ 664,625	$ 664,625
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 661,203	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,492,000	$ 1,492,000	$ 1,492,000	$ 1,492,000	$ 1,492,000	$ 1,492,000	$ 1,492,000	$ 1,492,000	$ 1,492,000	$ 1,492,000	$ 1,492,000	$ 1,492,000
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 2,753,583	$ 2,753,583	$ 2,753,583	$ 2,753,583	$ 2,753,583	$ 2,753,583	$ 2,753,583	$ 2,753,583	$ 2,753,583	$ 2,753,583	$ 2,753,583	$ 2,753,583
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 5,571,412	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (180,738)	$ (180,738)	$ (180,738)	$ (180,738)	$ (180,738)	$ (180,738)	$ (180,738)	$ (180,738)	$ (180,738)	$ (180,738)	$ (180,738)	$ (180,738)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (226,962)	$ (226,962)	$ (226,962)	$ (226,962)	$ (226,962)	$ (226,962)	$ (226,962)	$ (226,962)	$ (226,962)	$ (226,962)	$ (226,962)	$ (226,962)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (208,572)	$ (208,572)	$ (208,572)	$ (208,572)	$ (208,572)	$ (208,572)	$ (208,572)	$ (208,572)	$ (208,572)	$ (208,572)	$ (208,572)	$ (208,572)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)	$ (2,180,036)
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)	$ (1,597,096)
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (444,609)	$ (444,609)	$ (444,609)	$ (444,609)	$ (444,609)	$ (444,609)	$ (444,609)	$ (444,609)	$ (444,609)	$ (444,609)	$ (444,609)	$ (444,609)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 5,571,412	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209	$ 4,910,209
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)	$ (4,971,847)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 599,564	$ (61,639)	$ (61,639)	$ (61,639)	$ (61,639)	$ (61,639)	$ (61,639)	$ (61,639)	$ (61,639)	$ (61,639)	$ (61,639)	$ (61,639)
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,104,430,591	$ 1,109,340,799	$ 1,114,251,008	$ 1,119,161,216	$ 1,124,071,425	$ 1,128,981,633	$ 1,133,891,842	$ 1,138,802,050	$ 1,143,712,259	$ 1,148,622,467	$ 1,153,532,676	$ 1,158,442,884
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (854,186,623)	$ (859,158,470)	$ (864,130,318)	$ (869,102,165)	$ (874,074,013)	$ (879,045,860)	$ (884,017,707)	$ (888,989,555)	$ (893,961,402)	$ (898,933,250)	$ (903,905,097)	$ (908,876,944)
Subtotal		11/2011	12/2057	554	**$ 250,243,968**	**$ 250,182,329**	**$ 250,120,690**	**$ 250,059,051**	**$ 249,997,412**	**$ 249,935,773**	**$ 249,874,134**	**$ 249,812,495**	**$ 249,750,856**	**$ 249,689,218**	**$ 249,627,579**	**$ 249,565,940**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2049 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 671,720	$ 671,720	$ 671,720	$ 671,720	$ 671,720	$ 671,720	$ 671,720	$ 671,720	$ 671,720	$ 671,720	$ 671,720	$ 671,720
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 668,261	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,566,667	$ 1,566,667	$ 1,566,667	$ 1,566,667	$ 1,566,667	$ 1,566,667	$ 1,566,667	$ 1,566,667	$ 1,566,667	$ 1,566,667	$ 1,566,667	$ 1,566,667
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 2,881,833	$ 2,881,833	$ 2,881,833	$ 2,881,833	$ 2,881,833	$ 2,881,833	$ 2,881,833	$ 2,881,833	$ 2,881,833	$ 2,881,833	$ 2,881,833	$ 2,881,833
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 5,788,481	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (168,651)	$ (168,651)	$ (168,651)	$ (168,651)	$ (168,651)	$ (168,651)	$ (168,651)	$ (168,651)	$ (168,651)	$ (168,651)	$ (168,651)	$ (168,651)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)	$ (1,762,773)
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)	$ (1,291,409)
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (239,603)	$ (239,603)	$ (239,603)	$ (239,603)	$ (239,603)	$ (239,603)	$ (239,603)	$ (239,603)	$ (239,603)	$ (239,603)	$ (239,603)	$ (239,603)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (218,052)	$ (218,052)	$ (218,052)	$ (218,052)	$ (218,052)	$ (218,052)	$ (218,052)	$ (218,052)	$ (218,052)	$ (218,052)	$ (218,052)	$ (218,052)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (467,714)	$ (467,714)	$ (467,714)	$ (467,714)	$ (467,714)	$ (467,714)	$ (467,714)	$ (467,714)	$ (467,714)	$ (467,714)	$ (467,714)	$ (467,714)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 5,788,481	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220	$ 5,120,220
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)	$ (4,282,036)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 1,506,445	$ 838,184	$ 838,184	$ 838,184	$ 838,184	$ 838,184	$ 838,184	$ 838,184	$ 838,184	$ 838,184	$ 838,184	$ 838,184
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,164,231,365	$ 1,169,351,585	$ 1,174,471,805	$ 1,179,592,025	$ 1,184,712,245	$ 1,189,832,465	$ 1,194,952,684	$ 1,200,072,904	$ 1,205,193,124	$ 1,210,313,344	$ 1,215,433,564	$ 1,220,553,783
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (913,158,980)	$ (917,441,017)	$ (921,723,053)	$ (926,005,089)	$ (930,287,125)	$ (934,569,161)	$ (938,851,197)	$ (943,133,233)	$ (947,415,269)	$ (951,697,305)	$ (955,979,341)	$ (960,261,377)
Subtotal		11/2011	12/2057	554	**$ 251,072,385**	**$ 251,910,569**	**$ 252,748,752**	**$ 253,586,936**	**$ 254,425,120**	**$ 255,263,304**	**$ 256,101,488**	**$ 256,939,671**	**$ 257,777,855**	**$ 258,616,039**	**$ 259,454,223**	**$ 260,292,407**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2050 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 678,773	$ 678,773	$ 678,773	$ 678,773	$ 678,773	$ 678,773	$ 678,773	$ 678,773	$ 678,773	$ 678,773	$ 678,773	$ 678,773
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 675,278	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,644,417	$ 1,644,417	$ 1,644,417	$ 1,644,417	$ 1,644,417	$ 1,644,417	$ 1,644,417	$ 1,644,417	$ 1,644,417	$ 1,644,417	$ 1,644,417	$ 1,644,417
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 3,015,000	$ 3,015,000	$ 3,015,000	$ 3,015,000	$ 3,015,000	$ 3,015,000	$ 3,015,000	$ 3,015,000	$ 3,015,000	$ 3,015,000	$ 3,015,000	$ 3,015,000
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 6,013,469	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (176,316)	$ (176,316)	$ (176,316)	$ (176,316)	$ (176,316)	$ (176,316)	$ (176,316)	$ (176,316)	$ (176,316)	$ (176,316)	$ (176,316)	$ (176,316)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (252,867)	$ (252,867)	$ (252,867)	$ (252,867)	$ (252,867)	$ (252,867)	$ (252,867)	$ (252,867)	$ (252,867)	$ (252,867)	$ (252,867)	$ (252,867)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (227,962)	$ (227,962)	$ (227,962)	$ (227,962)	$ (227,962)	$ (227,962)	$ (227,962)	$ (227,962)	$ (227,962)	$ (227,962)	$ (227,962)	$ (227,962)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (491,851)	$ (491,851)	$ (491,851)	$ (491,851)	$ (491,851)	$ (491,851)	$ (491,851)	$ (491,851)	$ (491,851)	$ (491,851)	$ (491,851)	$ (491,851)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 6,013,469	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190	$ 5,338,190
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)	$ (1,282,830)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 4,730,638	$ 4,055,360	$ 4,055,360	$ 4,055,360	$ 4,055,360	$ 4,055,360	$ 4,055,360	$ 4,055,360	$ 4,055,360	$ 4,055,360	$ 4,055,360	$ 4,055,360
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,226,567,252	$ 1,231,905,442	$ 1,237,243,632	$ 1,242,581,822	$ 1,247,920,012	$ 1,253,258,202	$ 1,258,596,392	$ 1,263,934,582	$ 1,269,272,773	$ 1,274,610,963	$ 1,279,949,153	$ 1,285,287,343
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (961,544,207)	$ (962,827,038)	$ (964,109,868)	$ (965,392,698)	$ (966,675,528)	$ (967,958,359)	$ (969,241,189)	$ (970,524,019)	$ (971,806,850)	$ (973,089,680)	$ (974,372,510)	$ (975,655,341)
Subtotal		11/2011	12/2057	554	**$ 265,023,045**	**$ 269,078,405**	**$ 273,133,764**	**$ 277,189,124**	**$ 281,244,484**	**$ 285,299,844**	**$ 289,355,203**	**$ 293,410,563**	**$ 297,465,923**	**$ 301,521,283**	**$ 305,576,642**	**$ 309,632,002**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2051 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 685,561	$ 685,561	$ 685,561	$ 685,561	$ 685,561	$ 685,561	$ 685,561	$ 685,561	$ 685,561	$ 685,561	$ 685,561	$ 685,561
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 682,031	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,725,500	$ 1,725,500	$ 1,725,500	$ 1,725,500	$ 1,725,500	$ 1,725,500	$ 1,725,500	$ 1,725,500	$ 1,725,500	$ 1,725,500	$ 1,725,500	$ 1,725,500
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 3,153,250	$ 3,153,250	$ 3,153,250	$ 3,153,250	$ 3,153,250	$ 3,153,250	$ 3,153,250	$ 3,153,250	$ 3,153,250	$ 3,153,250	$ 3,153,250	$ 3,153,250
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 6,246,342	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (184,330)	$ (184,330)	$ (184,330)	$ (184,330)	$ (184,330)	$ (184,330)	$ (184,330)	$ (184,330)	$ (184,330)	$ (184,330)	$ (184,330)	$ (184,330)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (266,781)	$ (266,781)	$ (266,781)	$ (266,781)	$ (266,781)	$ (266,781)	$ (266,781)	$ (266,781)	$ (266,781)	$ (266,781)	$ (266,781)	$ (266,781)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (238,323)	$ (238,323)	$ (238,323)	$ (238,323)	$ (238,323)	$ (238,323)	$ (238,323)	$ (238,323)	$ (238,323)	$ (238,323)	$ (238,323)	$ (238,323)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (517,064)	$ (517,064)	$ (517,064)	$ (517,064)	$ (517,064)	$ (517,064)	$ (517,064)	$ (517,064)	$ (517,064)	$ (517,064)	$ (517,064)	$ (517,064)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 6,246,342	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311	$ 5,564,311
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)	$ (1,340,331)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 4,906,012	$ 4,223,980	$ 4,223,980	$ 4,223,980	$ 4,223,980	$ 4,223,980	$ 4,223,980	$ 4,223,980	$ 4,223,980	$ 4,223,980	$ 4,223,980	$ 4,223,980
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,291,533,685	$ 1,297,097,996	$ 1,302,662,307	$ 1,308,226,618	$ 1,313,790,930	$ 1,319,355,241	$ 1,324,919,552	$ 1,330,483,863	$ 1,336,048,174	$ 1,341,612,485	$ 1,347,176,796	$ 1,352,741,108
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (976,995,671)	$ (978,336,002)	$ (979,676,333)	$ (981,016,664)	$ (982,356,994)	$ (983,697,325)	$ (985,037,656)	$ (986,377,987)	$ (987,718,317)	$ (989,058,648)	$ (990,398,979)	$ (991,739,310)
Subtotal		11/2011	12/2057	554	**$ 314,538,014**	**$ 318,761,994**	**$ 322,985,975**	**$ 327,209,955**	**$ 331,433,935**	**$ 335,657,916**	**$ 339,881,896**	**$ 344,105,876**	**$ 348,329,857**	**$ 352,553,837**	**$ 356,777,818**	**$ 361,001,798**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2052 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 692,417	$ 692,417	$ 692,417	$ 692,417	$ 692,417	$ 692,417	$ 692,417	$ 692,417	$ 692,417	$ 692,417	$ 692,417	$ 692,417
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 688,852	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,810,000	$ 1,810,000	$ 1,810,000	$ 1,810,000	$ 1,810,000	$ 1,810,000	$ 1,810,000	$ 1,810,000	$ 1,810,000	$ 1,810,000	$ 1,810,000	$ 1,810,000
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 3,296,750	$ 3,296,750	$ 3,296,750	$ 3,296,750	$ 3,296,750	$ 3,296,750	$ 3,296,750	$ 3,296,750	$ 3,296,750	$ 3,296,750	$ 3,296,750	$ 3,296,750
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 6,488,018	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (192,708)	$ (192,708)	$ (192,708)	$ (192,708)	$ (192,708)	$ (192,708)	$ (192,708)	$ (192,708)	$ (192,708)	$ (192,708)	$ (192,708)	$ (192,708)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (281,373)	$ (281,373)	$ (281,373)	$ (281,373)	$ (281,373)	$ (281,373)	$ (281,373)	$ (281,373)	$ (281,373)	$ (281,373)	$ (281,373)	$ (281,373)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (249,155)	$ (249,155)	$ (249,155)	$ (249,155)	$ (249,155)	$ (249,155)	$ (249,155)	$ (249,155)	$ (249,155)	$ (249,155)	$ (249,155)	$ (249,155)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (543,395)	$ (543,395)	$ (543,395)	$ (543,395)	$ (543,395)	$ (543,395)	$ (543,395)	$ (543,395)	$ (543,395)	$ (543,395)	$ (543,395)	$ (543,395)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 6,488,018	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167	$ 5,799,167
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)	$ (1,400,465)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 5,087,554	$ 4,398,702	$ 4,398,702	$ 4,398,702	$ 4,398,702	$ 4,398,702	$ 4,398,702	$ 4,398,702	$ 4,398,702	$ 4,398,702	$ 4,398,702	$ 4,398,702
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,359,229,126	$ 1,365,028,293	$ 1,370,827,459	$ 1,376,626,626	$ 1,382,425,793	$ 1,388,224,960	$ 1,394,024,126	$ 1,399,823,293	$ 1,405,622,460	$ 1,411,421,627	$ 1,417,220,793	$ 1,423,019,960
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (993,139,774)	$ (994,540,239)	$ (995,940,703)	$ (997,341,168)	$ (998,741,633)	$ (1,000,142,097)	$ (1,001,542,562)	$ (1,002,943,026)	$ (1,004,343,491)	$ (1,005,743,956)	$ (1,007,144,420)	$ (1,008,544,885)
Subtotal		11/2011	12/2057	554	**$ 366,089,352**	**$ 370,488,054**	**$ 374,886,756**	**$ 379,285,458**	**$ 383,684,160**	**$ 388,082,862**	**$ 392,481,565**	**$ 396,880,267**	**$ 401,278,969**	**$ 405,677,671**	**$ 410,076,373**	**$ 414,475,075**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2053 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 699,341	$ 699,341	$ 699,341	$ 699,341	$ 699,341	$ 699,341	$ 699,341	$ 699,341	$ 699,341	$ 699,341	$ 699,341	$ 699,341
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 695,740	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,898,083	$ 1,898,083	$ 1,898,083	$ 1,898,083	$ 1,898,083	$ 1,898,083	$ 1,898,083	$ 1,898,083	$ 1,898,083	$ 1,898,083	$ 1,898,083	$ 1,898,083
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 3,445,667	$ 3,445,667	$ 3,445,667	$ 3,445,667	$ 3,445,667	$ 3,445,667	$ 3,445,667	$ 3,445,667	$ 3,445,667	$ 3,445,667	$ 3,445,667	$ 3,445,667
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 6,738,831	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (201,466)	$ (201,466)	$ (201,466)	$ (201,466)	$ (201,466)	$ (201,466)	$ (201,466)	$ (201,466)	$ (201,466)	$ (201,466)	$ (201,466)	$ (201,466)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (296,676)	$ (296,676)	$ (296,676)	$ (296,676)	$ (296,676)	$ (296,676)	$ (296,676)	$ (296,676)	$ (296,676)	$ (296,676)	$ (296,676)	$ (296,676)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (260,479)	$ (260,479)	$ (260,479)	$ (260,479)	$ (260,479)	$ (260,479)	$ (260,479)	$ (260,479)	$ (260,479)	$ (260,479)	$ (260,479)	$ (260,479)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (570,892)	$ (570,892)	$ (570,892)	$ (570,892)	$ (570,892)	$ (570,892)	$ (570,892)	$ (570,892)	$ (570,892)	$ (570,892)	$ (570,892)	$ (570,892)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 6,738,831	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091	$ 6,043,091
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)	$ (1,463,346)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 5,275,485	$ 4,579,745	$ 4,579,745	$ 4,579,745	$ 4,579,745	$ 4,579,745	$ 4,579,745	$ 4,579,745	$ 4,579,745	$ 4,579,745	$ 4,579,745	$ 4,579,745
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,429,758,791	$ 1,435,801,882	$ 1,441,844,973	$ 1,447,888,064	$ 1,453,931,155	$ 1,459,974,246	$ 1,466,017,336	$ 1,472,060,427	$ 1,478,103,518	$ 1,484,146,609	$ 1,490,189,700	$ 1,496,232,791
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (1,010,008,231)	$ (1,011,471,577)	$ (1,012,934,923)	$ (1,014,398,269)	$ (1,015,861,616)	$ (1,017,324,962)	$ (1,018,788,308)	$ (1,020,251,654)	$ (1,021,715,000)	$ (1,023,178,346)	$ (1,024,641,692)	$ (1,026,105,039)
Subtotal		11/2011	12/2057	554	**$ 419,750,560**	**$ 424,330,305**	**$ 428,910,050**	**$ 433,489,794**	**$ 438,069,539**	**$ 442,649,284**	**$ 447,229,029**	**$ 451,808,773**	**$ 456,388,518**	**$ 460,968,263**	**$ 465,548,008**	**$ 470,127,753**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2054 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 706,334	$ 706,334	$ 706,334	$ 706,334	$ 706,334	$ 706,334	$ 706,334	$ 706,334	$ 706,334	$ 706,334	$ 706,334	$ 706,334
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 702,697	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 1,989,833	$ 1,989,833	$ 1,989,833	$ 1,989,833	$ 1,989,833	$ 1,989,833	$ 1,989,833	$ 1,989,833	$ 1,989,833	$ 1,989,833	$ 1,989,833	$ 1,989,833
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 3,600,250	$ 3,600,250	$ 3,600,250	$ 3,600,250	$ 3,600,250	$ 3,600,250	$ 3,600,250	$ 3,600,250	$ 3,600,250	$ 3,600,250	$ 3,600,250	$ 3,600,250
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 6,999,115	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (210,623)	$ (210,623)	$ (210,623)	$ (210,623)	$ (210,623)	$ (210,623)	$ (210,623)	$ (210,623)	$ (210,623)	$ (210,623)	$ (210,623)	$ (210,623)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (312,719)	$ (312,719)	$ (312,719)	$ (312,719)	$ (312,719)	$ (312,719)	$ (312,719)	$ (312,719)	$ (312,719)	$ (312,719)	$ (312,719)	$ (312,719)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (272,318)	$ (272,318)	$ (272,318)	$ (272,318)	$ (272,318)	$ (272,318)	$ (272,318)	$ (272,318)	$ (272,318)	$ (272,318)	$ (272,318)	$ (272,318)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (599,602)	$ (599,602)	$ (599,602)	$ (599,602)	$ (599,602)	$ (599,602)	$ (599,602)	$ (599,602)	$ (599,602)	$ (599,602)	$ (599,602)	$ (599,602)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 6,999,115	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418	$ 6,296,418
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)	$ (1,529,094)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 5,470,021	$ 4,767,323	$ 4,767,323	$ 4,767,323	$ 4,767,323	$ 4,767,323	$ 4,767,323	$ 4,767,323	$ 4,767,323	$ 4,767,323	$ 4,767,323	$ 4,767,323
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,503,231,906	$ 1,509,528,324	$ 1,515,824,741	$ 1,522,121,159	$ 1,528,417,577	$ 1,534,713,994	$ 1,541,010,412	$ 1,547,306,830	$ 1,553,603,247	$ 1,559,899,665	$ 1,566,196,083	$ 1,572,492,500
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (1,027,634,133)	$ (1,029,163,227)	$ (1,030,692,322)	$ (1,032,221,416)	$ (1,033,750,511)	$ (1,035,279,605)	$ (1,036,808,699)	$ (1,038,337,794)	$ (1,039,866,888)	$ (1,041,395,983)	$ (1,042,925,077)	$ (1,044,454,172)
Subtotal		11/2011	12/2057	554	**$ 475,597,773**	**$ 480,365,096**	**$ 485,132,420**	**$ 489,899,743**	**$ 494,667,066**	**$ 499,434,389**	**$ 504,201,713**	**$ 508,969,036**	**$ 513,736,359**	**$ 518,503,682**	**$ 523,271,005**	**$ 528,038,329**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2055 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 713,398	$ 713,398	$ 713,398	$ 713,398	$ 713,398	$ 713,398	$ 713,398	$ 713,398	$ 713,398	$ 713,398	$ 713,398	$ 713,398
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 709,724	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 2,085,417	$ 2,085,417	$ 2,085,417	$ 2,085,417	$ 2,085,417	$ 2,085,417	$ 2,085,417	$ 2,085,417	$ 2,085,417	$ 2,085,417	$ 2,085,417	$ 2,085,417
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 3,760,667	$ 3,760,667	$ 3,760,667	$ 3,760,667	$ 3,760,667	$ 3,760,667	$ 3,760,667	$ 3,760,667	$ 3,760,667	$ 3,760,667	$ 3,760,667	$ 3,760,667
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 7,269,205	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (220,196)	$ (220,196)	$ (220,196)	$ (220,196)	$ (220,196)	$ (220,196)	$ (220,196)	$ (220,196)	$ (220,196)	$ (220,196)	$ (220,196)	$ (220,196)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (329,536)	$ (329,536)	$ (329,536)	$ (329,536)	$ (329,536)	$ (329,536)	$ (329,536)	$ (329,536)	$ (329,536)	$ (329,536)	$ (329,536)	$ (329,536)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (284,695)	$ (284,695)	$ (284,695)	$ (284,695)	$ (284,695)	$ (284,695)	$ (284,695)	$ (284,695)	$ (284,695)	$ (284,695)	$ (284,695)	$ (284,695)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (629,574)	$ (629,574)	$ (629,574)	$ (629,574)	$ (629,574)	$ (629,574)	$ (629,574)	$ (629,574)	$ (629,574)	$ (629,574)	$ (629,574)	$ (629,574)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 7,269,205	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481	$ 6,559,481
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)	$ (1,597,834)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 5,671,372	$ 4,961,647	$ 4,961,647	$ 4,961,647	$ 4,961,647	$ 4,961,647	$ 4,961,647	$ 4,961,647	$ 4,961,647	$ 4,961,647	$ 4,961,647	$ 4,961,647
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,579,761,706	$ 1,586,321,187	$ 1,592,880,668	$ 1,599,440,149	$ 1,605,999,630	$ 1,612,559,111	$ 1,619,118,592	$ 1,625,678,073	$ 1,632,237,554	$ 1,638,797,035	$ 1,645,356,516	$ 1,651,915,997
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (1,046,052,005)	$ (1,047,649,839)	$ (1,049,247,672)	$ (1,050,845,506)	$ (1,052,443,339)	$ (1,054,041,173)	$ (1,055,639,006)	$ (1,057,236,840)	$ (1,058,834,673)	$ (1,060,432,507)	$ (1,062,030,340)	$ (1,063,628,174)
Subtotal		11/2011	12/2057	554	**$ 533,709,701**	**$ 538,671,348**	**$ 543,632,996**	**$ 548,594,643**	**$ 553,556,291**	**$ 558,517,938**	**$ 563,479,586**	**$ 568,441,233**	**$ 573,402,880**	**$ 578,364,528**	**$ 583,326,175**	**$ 588,287,823**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2056 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 720,532	$ 720,532	$ 720,532	$ 720,532	$ 720,532	$ 720,532	$ 720,532	$ 720,532	$ 720,532	$ 720,532	$ 720,532	$ 720,532
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 716,822	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 2,184,917	$ 2,184,917	$ 2,184,917	$ 2,184,917	$ 2,184,917	$ 2,184,917	$ 2,184,917	$ 2,184,917	$ 2,184,917	$ 2,184,917	$ 2,184,917	$ 2,184,917
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 3,927,083	$ 3,927,083	$ 3,927,083	$ 3,927,083	$ 3,927,083	$ 3,927,083	$ 3,927,083	$ 3,927,083	$ 3,927,083	$ 3,927,083	$ 3,927,083	$ 3,927,083
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 7,549,353	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (230,204)	$ (230,204)	$ (230,204)	$ (230,204)	$ (230,204)	$ (230,204)	$ (230,204)	$ (230,204)	$ (230,204)	$ (230,204)	$ (230,204)	$ (230,204)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (347,162)	$ (347,162)	$ (347,162)	$ (347,162)	$ (347,162)	$ (347,162)	$ (347,162)	$ (347,162)	$ (347,162)	$ (347,162)	$ (347,162)	$ (347,162)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (297,634)	$ (297,634)	$ (297,634)	$ (297,634)	$ (297,634)	$ (297,634)	$ (297,634)	$ (297,634)	$ (297,634)	$ (297,634)	$ (297,634)	$ (297,634)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (660,860)	$ (660,860)	$ (660,860)	$ (660,860)	$ (660,860)	$ (660,860)	$ (660,860)	$ (660,860)	$ (660,860)	$ (660,860)	$ (660,860)	$ (660,860)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 7,549,353	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532	$ 6,832,532
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)	$ (1,669,693)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 5,879,661	$ 5,162,839	$ 5,162,839	$ 5,162,839	$ 5,162,839	$ 5,162,839	$ 5,162,839	$ 5,162,839	$ 5,162,839	$ 5,162,839	$ 5,162,839	$ 5,162,839
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,659,465,350	$ 1,666,297,882	$ 1,673,130,413	$ 1,679,962,945	$ 1,686,795,477	$ 1,693,628,008	$ 1,700,460,540	$ 1,707,293,072	$ 1,714,125,603	$ 1,720,958,135	$ 1,727,790,666	$ 1,734,623,198
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (1,065,297,866)	$ (1,066,967,559)	$ (1,068,637,252)	$ (1,070,306,944)	$ (1,071,976,637)	$ (1,073,646,330)	$ (1,075,316,022)	$ (1,076,985,715)	$ (1,078,655,408)	$ (1,080,325,100)	$ (1,081,994,793)	$ (1,083,664,486)
Subtotal		11/2011	12/2057	554	**$ 594,167,484**	**$ 599,330,323**	**$ 604,493,162**	**$ 609,656,001**	**$ 614,818,840**	**$ 619,981,678**	**$ 625,144,517**	**$ 630,307,356**	**$ 635,470,195**	**$ 640,633,034**	**$ 645,795,873**	**$ 650,958,712**

Project Cashflow: Strategy 8 HCRMA Projects w/ 2012 T&R Revenues

Project Distance: 30.53 Mi | **CC 2011 Dollars:** **$325,965,705** | **CC at Letting :** **$386,662,859**

Development Tasks	Total Cost	Start Date	End Date	Duration (Months)	2057 Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Revenue																
Veh. Reg. Fund (Hidalgo County)	$ 320,549,905	01/2011	12/2057	564	$ 727,737	$ 727,737	$ 727,737	$ 727,737	$ 727,737	$ 727,737	$ 727,737	$ 727,737	$ 727,737	$ 727,737	$ 727,737	$ 727,737
TRZ#2 (Hidalgo County)	$ 26,574,952	01/2011	01/2057	553	$ 723,990	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Toll Revenue - IBTC	$ 473,953,000	11/2019	12/2057	458	$ 2,288,500	$ 2,288,500	$ 2,288,500	$ 2,288,500	$ 2,288,500	$ 2,288,500	$ 2,288,500	$ 2,288,500	$ 2,288,500	$ 2,288,500	$ 2,288,500	$ 2,288,500
Toll Revenue - SH 365 Ph I + Ph II	$ 880,512,000	08/2018	12/2057	473	$ 4,099,750	$ 4,099,750	$ 4,099,750	$ 4,099,750	$ 4,099,750	$ 4,099,750	$ 4,099,750	$ 4,099,750	$ 4,099,750	$ 4,099,750	$ 4,099,750	$ 4,099,750
Cat 10 Demo - Sh 365 Ph I	$ 491,964	06/2013	06/2013	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 High Priority - Sh 365 Ph I	$ 1,001,475	07/2013	08/2013	2	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 12 - Comm. Discretionary - Sh 365 Ph I	$ 112,055,735	08/2019	05/2020	10	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Cat 10 - CBI - US 281 Military Highway	$ 5,600,000	03/2019	03/2019	1	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ 1,820,739,031	01/2011	12/2057	564	$ 7,839,977	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987
Capital Expenses																
IBTC (Segs. 1-3)	$ (233,236,851)	10/2012	10/2019	85	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I (Segs. 1&2)	$ (231,061,889)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
US 281 Military Highway	$ (16,157,733)	11/2011	07/2018	81	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph II	$ (55,219,970)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Section D (Adv Planning)	$ (4,582,037)	08/2016	10/2021	63	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Subtotal	$ (540,258,478)	11/2011	07/2028	201	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Operational Expenses																
IBTC - Routine O&M	$ (61,276,162)	11/2019	12/2057	458	$ (240,666)	$ (240,666)	$ (240,666)	$ (240,666)	$ (240,666)	$ (240,666)	$ (240,666)	$ (240,666)	$ (240,666)	$ (240,666)	$ (240,666)	$ (240,666)
IBTC - Mill & Overlay O&M	$ (48,605,366)	01/2029	12/2057	348	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Equip. Upgrade O&M	$ (25,443,785)	01/2034	12/2057	288	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
IBTC - Toll Operations O&M	$ (71,168,647)	11/2019	12/2057	458	$ (365,632)	$ (365,632)	$ (365,632)	$ (365,632)	$ (365,632)	$ (365,632)	$ (365,632)	$ (365,632)	$ (365,632)	$ (365,632)	$ (365,632)	$ (365,632)
SH 365 Ph I+II - Routine O&M	$ (77,736,464)	08/2018	12/2057	473	$ (311,161)	$ (311,161)	$ (311,161)	$ (311,161)	$ (311,161)	$ (311,161)	$ (311,161)	$ (311,161)	$ (311,161)	$ (311,161)	$ (311,161)	$ (311,161)
SH 365 Ph I+II - Mill & Overlay O&M	$ (40,179,416)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Equip. Upgrade O&M	$ (29,435,470)	01/2033	12/2057	300	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
SH 365 Ph I+II - Toll Operations O&M	$ (139,675,209)	08/2018	12/2057	473	$ (693,513)	$ (693,513)	$ (693,513)	$ (693,513)	$ (693,513)	$ (693,513)	$ (693,513)	$ (693,513)	$ (693,513)	$ (693,513)	$ (693,513)	$ (693,513)
HCRMA G&A	$ (70,823,167)	11/2011	12/2057	554	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)	$ (133,833)
Subtotal	$ (564,343,686)	11/2011	12/2057	554	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)
Projected Net Cashflow																
Projected Revenues	$ 1,820,739,031				$ 7,839,977	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987	$ 7,115,987
Projected Capital & Operating Costs	$ (1,104,602,164)	11/2011	12/2057	554	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)	$ (1,744,807)
Subtotal	$ 716,136,867	11/2011	12/2057	554	$ 6,095,170	$ 5,371,180	$ 5,371,180	$ 5,371,180	$ 5,371,180	$ 5,371,180	$ 5,371,180	$ 5,371,180	$ 5,371,180	$ 5,371,180	$ 5,371,180	$ 5,371,180
Projected Cummulative Cashflow																
Cummulative Revenues					$ 1,742,463,175	$ 1,749,579,162	$ 1,756,695,149	$ 1,763,811,136	$ 1,770,927,123	$ 1,778,043,110	$ 1,785,159,097	$ 1,792,275,084	$ 1,799,391,071	$ 1,806,507,058	$ 1,813,623,045	$ 1,820,739,031
Cummulative Capital & Operating Costs		11/2011	12/2057	554	$ (1,085,409,292)	$ (1,087,154,099)	$ (1,088,898,905)	$ (1,090,643,712)	$ (1,092,388,518)	$ (1,094,133,325)	$ (1,095,878,131)	$ (1,097,622,938)	$ (1,099,367,744)	$ (1,101,112,551)	$ (1,102,857,358)	$ (1,104,602,164)
Subtotal		11/2011	12/2057	554	**$ 657,053,883**	**$ 662,425,063**	**$ 667,796,244**	**$ 673,167,424**	**$ 678,538,604**	**$ 683,909,785**	**$ 689,280,965**	**$ 694,652,146**	**$ 700,023,326**	**$ 705,394,507**	**$ 710,765,687**	**$ 716,136,867**

Strategic Plan Update – Project Detail/Assumptions

Loop Project Plan (Updated 02/04/2013)
Project Assumptions (IBTC (Segs. 1-3))

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

I.	Construction Cost (CC):	Cost (2011 Dollars)	Distance (Miles)	Cost (At Letting)[1]	Constr. Start (date)	Constr. End (date)
0010	IBTC (Segs. 1-3)	$ 139,501,352	12.60	$ 166,776,286	4/1/2017	10/1/2019

Note(s): 1. Cost at time of construction is the original construction cost escalated from a base date of 12/1/2011 to the midpoint of the construction period at a rate of 2.75% per year, except for SH 365 projects
2. Total Construction Costs include additional 7% for toll facilities for Projects 0040 - 0090.

II.	Development Tasks:	Cost as % of CC	Start Date	End Date	Months	Cost per Mile	Basis of Cost	Total Cost
Task	**Advanced Planning**							
03	Environmental	0.573%	06/24/14	06/24/16	25	$ 63,440	n/a	$ 799,343
04	Schem. (plus drain.+util. research)	1.000%	10/01/12	08/01/13	11	$ 110,715	percent	$ 1,395,014
06	Survey (aerial+ctrl+topo+corners)	0.388%	10/01/12	03/01/13	6	$ 42,969	percent	$ 541,405
07	Survey (ROW strip+parcel maps)	0.357%	08/01/13	02/12/14	7	$ 39,525	percent	$ 498,020
05	Permits	0.179%	10/01/13	06/01/14	9	$ 19,862	percent	$ 250,265
10	T&R Studies/Projections	0.150%	04/01/15	11/01/15	8	$ 16,607	percent	$ 209,252
	Subtotal							*$ 3,693,299*
Task	**Design**							
15	PS&E / Geotech. (less drain.+util. research)	5.500%	10/01/13	06/01/14	9	$ 608,934	percent	$ 7,672,574
23	Toll Consultant	0.300%	10/01/13	06/01/14	9	$ 33,215	percent	$ 418,504
22	Utilities (compensable, incld. design)	5.000%	08/01/16	04/01/17	9	$ 553,577	percent	$ 6,975,068
	Subtotal							*$ 15,066,146*
Task	**Property Purchase**							
09	ROW Acquisition Svcs (title+appraisal)	0.980%	02/02/14	02/02/15	13	$ 108,501	percent	$ 1,367,113
09	Purchase ROW	22.454%	10/02/15	10/02/16	13	$ 2,486,043	area	$ 31,324,142
	Subtotal							*$ 32,691,255*
Task	**Construction Cost**							
00	Bid Phase (incld. in mgt.)		12/15/16	04/01/17	5	$ -	n/a	$ -
18	Construction (incld. escalation)		04/01/17	10/01/19	31	$ 13,236,213	n/a	$ 166,776,286
	Subtotal							*$ 166,776,286*
Task	**Management**							
00	PMC/GEC Adv Planning	1.000%	10/01/12	12/15/16	51	$ 132,362	percent	$ 1,667,763
00	PMC/GEC (Bid Ph to Closeout)	1.500%	12/15/16	10/01/19	35	$ 198,543	percent	$ 2,501,644
17	Constr Mgt (Bid Ph to Closeout)	2.500%	12/15/16	10/01/19	35	$ 330,905	percent	$ 4,169,407
18	Inspection	2.500%	04/01/17	10/01/19	31	$ 330,905	percent	$ 4,169,407
18	Material Testing	1.500%	04/01/17	10/01/19	31	$ 198,543	percent	$ 2,501,644
	Subtotal							*$ 15,009,865*
	Total Development Cost	**45.882%**	**10/01/12**	**10/01/19**	**85**			**$ 233,236,851**

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III.	Advanced Planning Services:		Cost per Mile
1	Schematics (incld. drain. study / util. reloc.)	$	110,715
2	Survey (aerial+topo)	$	42,969
3	Survey (ROW mapping)	$	39,525
4	ROW Acquisition Documents	$	108,501

IV.	Land Cost:			
1	R.O.W. area / mile (a)		48.9	acre/mile
2	Cost / acre =	$	50,818	/ acre
3	Cost / mile =	$	2,486,043	/ mile

(a) Based on Section B Land Purchase Estimate minus BSIF, Mil Hwy to FM 3072 and FM 493.

V.	Other Assumptions:			
1	Land cost (per square foot)	$	1.17	/ft^2
2	Ave Parcels per Mile		5	parcels/mile
3	Right of Entry (research, parcel map, corresp.)	$	500	/ parcel
4	Survey (Topo) - Infill	$	5,000	/ mile
5	Survey (R.O.W.) - strip map + indiv. parcels	$	3,100	/ parcel
6	R.O.W. acquisition svcs incld. title reports / ap	$	8,000	/ parcel
7	Tollroad Construction Cost	$	11,071,536	/ mile

Loop Project Plan (Updated 02/04/2013)
Project Assumptions (SH 365 Ph I (Segs. 1&2))

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I.	Construction Cost (CC):	Cost (2011 Dollars)	Distance (Miles)	Cost (At Letting)[1]	Constr. Start (date)	Constr. End (date)
0030	SH 365 Ph I (Segs. 1&2)	$ 146,844,006	13.40	$ 164,969,292	12/1/2015	7/2/2018

Note(s): 1. Cost at time of construction is the original construction cost escalated from a base date of 12/1/2011 to the midpoint of the construction period at a rate of 2.75% per year, except for SH 365 projects
2. Total Construction Costs include additional 7% for toll facilities for Projects 0040 - 0090.

II.	Development Tasks:	Cost as % of CC	Start Date	End Date	Months	Cost per Mile	Basis of Cost	Total Cost
Task	**Advanced Planning**							
03	Environmental	0.318%	05/02/12	04/24/14	24	$ 34,819	n/a	$ 466,570
04	Schem. (plus drain.+util. research)	1.284%	05/02/12	01/02/13	9	$ 140,756	percent	$ 1,886,125
06	Survey (aerial+ctrl+topo+corners)	0.450%	11/17/11	09/03/12	11	$ 49,313	percent	$ 660,798
07	Survey (ROW strip+parcel maps)	0.400%	11/17/11	09/03/13	23	$ 43,834	percent	$ 587,376
05	Permits	0.125%	08/01/13	10/01/14	15	$ 13,720	percent	$ 183,849
10	T&R Studies/Projections	0.150%	02/03/14	02/03/15	13	$ 16,438	percent	$ 220,266
	Subtotal							*$ 4,004,985*
Task	**Design**							
15	PS&E / Geotech. (less drain.+util. research)	5.500%	02/01/13	02/03/14	13	$ 602,718	percent	$ 8,076,420
23	Toll Consultant	0.300%	02/01/13	02/03/14	13	$ 32,876	percent	$ 440,532
22	Utilities (compensable, incld. design)	5.000%	04/01/13	09/01/15	30	$ 547,925	percent	$ 7,342,200
	Subtotal							*$ 15,859,152*
Task	**Property Purchase**							
09	ROW Acquisition Svcs (title+appraisal)	0.635%	04/24/14	10/19/15	19	$ 69,586	percent	$ 932,459
09	Purchase ROW	20.735%	04/24/14	10/19/15	19	$ 2,272,296	area	$ 30,448,766
	Subtotal							*$ 31,381,225*
Task	**Construction Cost**							
00	Bid Phase (incld. in mgt.)		09/01/15	12/01/15	4	$ -	n/a	$ -
18	Construction (incld. escalation)		12/01/15	07/02/18	32	$ 12,311,141	n/a	$ 164,969,292
	Subtotal							*$ 164,969,292*
Task	**Management**							
00	PMC/GEC Adv Planning	1.000%	11/17/11	09/01/15	47	$ 123,111	percent	$ 1,649,693
00	PMC/GEC (Bid Ph to Closeout)	1.500%	09/01/15	07/02/18	35	$ 184,667	percent	$ 2,474,539
17	Constr Mgt (Bid Ph to Closeout)	2.500%	09/01/15	07/02/18	35	$ 307,779	percent	$ 4,124,232
18	Inspection	2.500%	12/01/15	07/02/18	32	$ 307,779	percent	$ 4,124,232
18	Material Testing	1.500%	12/01/15	07/02/18	32	$ 184,667	percent	$ 2,474,539
	Subtotal							*$ 14,847,235*
	Total Development Cost	**43.898%**	**11/17/11**	**07/02/18**	**81**			**$ 231,061,889**

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HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

III.	Advanced Planning Services:		Cost per Mile
1	Schematics (incld. drain. study / util. reloc.)	$	140,756
2	Survey (aerial+topo)	$	49,313
3	Survey (ROW mapping)	$	43,834
4	ROW Acquisition Documents	$	69,586

IV.	Land Cost:			
1	R.O.W. area / mile (a)		37.0	acre/mile
2	Cost / acre =	$	61,463	/ acre
3	Cost / mile =	$	2,272,296	/ mile

(a) Based on 300-ft R.O.W. x 5280-ft/mile ÷ 43560 ft2/acre for 80% of the project and a 400-ft R.O.W. x 5280-ft/mile ÷ 43560 ft2/acre for 20% to account for bridge areas.

V.	Other Assumptions:			
1	Land cost (per square foot)	$	1.41	/ft^2
2	Ave Parcels per Mile		5	parcels/mile
3	Right of Entry (research, parcel map, corresp.)	$	500	/ parcel
4	Survey (Topo) - Infill	$	5,000	/ mile
5	Survey (R.O.W.) - strip map + indiv. parcels	$	3,100	/ parcel
6	R.O.W. acquisition svcs incld. title reports / ap	$	8,000	/ parcel
7	Tollroad Construction Cost	$	10,958,508	/ mile

Loop Project Plan (Updated 02/04/2013)
Project Assumptions (US 281 Military Highway)

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

I.	Construction Cost (CC):	Cost (2011 Dollars)	Distance (Miles)	Cost (At Letting)[1]	Constr. Start (date)	Constr. End (date)
0033	US 281 Military Highway	$ 10,863,500	1.88	$ 12,540,912	12/1/2015	7/2/2018

Note(s): 1. Cost at time of construction is the original construction cost escalated from a base date of 12/1/2011 to the midpoint of the construction period at a rate of 2.75% per year, except for SH 365 projects
2. Total Construction Costs include additional 7% for toll facilities for Projects 0040 - 0090.

II.	Development Tasks:	Cost as % of CC	Start Date	End Date	Months	Cost per Mile	Basis of Cost	Total Cost
Task	**Advanced Planning**							
03	Environmental	0.756%	05/02/12	04/24/14	24	$ 43,668	n/a	$ 82,097
04	Schem. (plus drain.+util. research)	1.314%	05/02/12	01/02/13	9	$ 75,923	percent	$ 142,735
06	Survey (aerial+ctrl+topo+corners)	0.300%	11/17/11	09/03/12	11	$ 17,336	percent	$ 32,591
07	Survey (ROW strip+parcel maps)	0.140%	11/17/11	09/03/13	23	$ 8,090	percent	$ 15,209
05	Permits	1.000%	08/01/13	10/01/14	15	$ 57,785	percent	$ 108,635
10	T&R Studies/Projections	0.000%				$ -	percent	$ -
	Subtotal							*$ 381,267*
Task	**Design**							
15	PS&E / Geotech. (less drain.+util. research)	5.500%	02/01/13	02/03/14	13	$ 317,815	percent	$ 597,493
23	Toll Consultant	0.000%	02/01/13	02/03/14	13	$ -	percent	$ -
22	Utilities (compensable, incld. design)	2.380%	04/01/13	09/01/15	30	$ 137,531	percent	$ 258,558
	Subtotal							*$ 856,051*
Task	**Property Purchase**							
09	ROW Acquisition Svcs (title+appraisal)	1.330%	04/24/14	10/19/15	19	$ 76,854	percent	$ 144,485
09	Purchase ROW	10.184%	04/24/14	10/19/15	19	$ 588,476	area	$ 1,106,335
	Subtotal							*$ 1,250,820*
Task	**Construction Cost**							
00	Bid Phase (incld. in mgt.)		09/01/15	12/01/15	4	$ -	n/a	$ -
18	Construction (incld. escalation)		12/01/15	07/02/18	32	$ 6,670,698	n/a	$ 12,540,912
	Subtotal							*$ 12,540,912*
Task	**Management**							
00	PMC/GEC Adv Planning	1.000%	11/17/11	09/01/15	47	$ 66,707	percent	$ 125,409
00	PMC/GEC (Bid Ph to Closeout)	1.500%	09/01/15	07/02/18	35	$ 100,061	percent	$ 188,114
17	Constr Mgt (Bid Ph to Closeout)	2.500%	09/01/15	07/02/18	35	$ 166,768	percent	$ 313,523
18	Inspection	2.500%	12/01/15	07/02/18	32	$ 166,768	percent	$ 313,523
18	Material Testing	1.500%	12/01/15	07/02/18	32	$ 100,061	percent	$ 188,114
	Subtotal							*$ 1,128,683*
	Total Development Cost	**31.904%**	**11/17/11**	**07/02/18**	**81**			**$ 16,157,733**

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III.	Advanced Planning Services:		Cost per Mile
1	Schematics (incld. drain. study / util. reloc.)	$	75,923
2	Survey (aerial+topo)	$	17,336
3	Survey (ROW mapping)	$	8,090
4	ROW Acquisition Documents	$	76,854

IV.	Land Cost:			
1	R.O.W. area / mile (a)		9.6	acre/mile
2	Cost / acre =	$	61,463	/ acre
3	Cost / mile =	$	588,476	/ mile

(a) Based on 300-ft R.O.W. x 5280-ft/mile ÷ 43560 ft2/acre for 80% of the project and a 400-ft R.O.W. x 5280-ft/mile ÷ 43560 ft2/acre for 20% to account for bridge areas.

V.	Other Assumptions:			
1	Land cost (per square foot)	$	1.41	/ft^2
2	Ave Parcels per Mile		5	parcels/mile
3	Right of Entry (research, parcel map, corresp.)	$	500	/ parcel
4	Survey (Topo) - Infill	$	5,000	/ mile
5	Survey (R.O.W.) - strip map + indiv. parcels	$	3,100	/ parcel
6	R.O.W. acquisition svcs incld. title reports / ap	$	8,000	/ parcel
7	Tollroad Construction Cost	$	5,778,457	/ mile

Loop Project Plan (Updated 02/04/2013)
Project Assumptions (SH 365 Ph II)

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

I.	Construction Cost (CC):	Cost (2011 Dollars)	Distance (Miles)	Cost (At Letting)[1]	Constr. Start (date)	Constr. End (date)
0034	SH 365 Ph II	$ 28,756,847	2.65	$ 42,376,369	12/1/2025	7/3/2028

Note(s): 1. Cost at time of construction is the original construction cost escalated from a base date of 12/1/2011 to the midpoint of the construction period at a rate of 2.75% per year, except for SH 365 projects
2. Total Construction Costs include additional 7% for toll facilities for Projects 0040 - 0090.

II.	Development Tasks:	Cost as % of CC	Start Date	End Date	Months	Cost per Mile	Basis of Cost	Total Cost
Task	**Advanced Planning**							
03	Environmental	0.185%	05/02/12	04/24/14	24	$ 12,463	n/a	$ 33,026
04	Schem. (plus drain.+util. research)	1.500%	05/02/12	01/02/13	9	$ 117,318	percent	$ 310,894
06	Survey (aerial+ctrl+topo+corners)	0.125%	11/17/11	09/03/12	11	$ 13,565	percent	$ 35,946
07	Survey (ROW strip+parcel maps)	0.330%	11/17/11	09/03/13	23	$ 35,811	percent	$ 94,898
05	Permits	0.125%	08/01/23	10/01/24	15	$ 13,586	percent	$ 36,004
10	T&R Studies/Projections	0.150%	02/03/14	02/03/15	13	$ 16,277	percent	$ 43,135
	Subtotal							*$ 553,903*
Task	**Design**							
15	PS&E / Geotech. (less drain.+util. research)	5.500%	02/01/23	02/01/24	13	$ 596,840	percent	$ 1,581,627
23	Toll Consultant	0.300%	02/01/23	02/01/24	13	$ 32,555	percent	$ 86,271
22	Utilities (compensable, incld. design)	5.000%	03/31/23	09/01/25	31	$ 542,582	percent	$ 1,437,842
	Subtotal							*$ 3,105,740*
Task	**Property Purchase**							
09	ROW Acquisition Svcs (title+appraisal)	0.635%	05/01/23	10/24/24	18	$ 68,908	percent	$ 182,606
09	Purchase ROW	18.039%	05/01/23	10/24/24	18	$ 1,957,539	area	$ 5,187,478
	Subtotal							*$ 5,370,084*
Task	**Construction Cost**							
00	Bid Phase (incld. in mgt.)		09/01/25	12/01/25	4	$ -	n/a	$ -
18	Construction (incld. escalation)		12/01/25	07/03/28	32	$ 15,991,083	n/a	$ 42,376,369
	Subtotal							*$ 42,376,369*
Task	**Management**							
00	PMC/GEC Adv Planning	1.000%	11/17/11	09/01/25	167	$ 159,911	percent	$ 423,764
00	PMC/GEC (Bid Ph to Closeout)	1.500%	09/01/25	07/03/28	35	$ 239,866	percent	$ 635,646
17	Constr Mgt (Bid Ph to Closeout)	2.500%	09/01/25	07/03/28	35	$ 399,777	percent	$ 1,059,409
18	Inspection	2.500%	12/01/25	07/03/28	32	$ 399,777	percent	$ 1,059,409
18	Material Testing	1.500%	12/01/25	07/03/28	32	$ 239,866	percent	$ 635,646
	Subtotal							*$ 3,813,874*
	Total Development Cost	**40.889%**	**11/17/11**	**07/03/28**	**201**			**$ 55,219,970**

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DANNENBAUM - PROGRAM MANAGER

III.	Advanced Planning Services:		Cost per Mile
1	Schematics (incld. drain. study / util. reloc.)	$	117,318
2	Survey (aerial+topo)	$	13,565
3	Survey (ROW mapping)	$	35,811
4	ROW Acquisition Documents	$	68,908

IV.	Land Cost:			
1	R.O.W. area / mile (a)		31.8	acre/mile
2	Cost / acre =	$	61,463	/ acre
3	Cost / mile =	$	1,957,539	/ mile

(a) Based on 300-ft R.O.W. x 5280-ft/mile ÷ 43560 ft2/acre for 80% of the project and a 400-ft R.O.W. x 5280-ft/mile ÷ 43560 ft2/acre for 20% to account for bridge areas.

V.	Other Assumptions:			
1	Land cost (per square foot)	$	1.41	/ft^2
2	Ave Parcels per Mile		5	parcels/mile
3	Right of Entry (research, parcel map, corresp.)	$	500	/ parcel
4	Survey (Topo) - Infill	$	5,000	/ mile
5	Survey (R.O.W.) - strip map + indiv. parcels	$	3,100	/ parcel
6	R.O.W. acquisition svcs incld. title reports / ap	$	8,000	/ parcel
7	Tollroad Construction Cost	$	10,851,640	/ mile

Loop Project Plan (Updated 02/04/2013)
Project Assumptions (Section D)

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

I.	Construction Cost (CC):	Cost (2011 Dollars)	Distance (Miles)	Cost (At Letting)[1]	Constr. Start (date)	Constr. End (date)
0070	Section D	$ 204,412,800	19.90	$ 279,277,386	2/1/2022	10/1/2024

Note(s): 1. Cost at time of construction is the original construction cost escalated from a base date of 12/1/2011 to the midpoint of the construction period at a rate of 2.75% per year, except for SH 365 projects
2. Total Construction Costs include additional 7% for toll facilities for Projects 0040 - 0090.

II.	Development Tasks:	Cost as % of CC	Start Date	End Date	Months	Cost per Mile	Basis of Cost	Total Cost
Task	**Advanced Planning**							
03	Environmental	0.500%	08/01/16	12/01/18	29	$ 51,360	n/a	$ 1,022,064
04	Schem. (plus drain.+util. research)	1.000%	08/01/16	05/01/18	22	$ 102,720	percent	$ 2,044,128
06	Survey (aerial+ctrl+topo+corners)	0.400%	08/01/16	04/01/17	9	$ 41,088	percent	$ 817,651
07	Survey (ROW strip+parcel maps)	0.330%	05/01/18	11/01/18	7	$ 33,898	percent	$ 674,562
05	Permits	0.074%	03/01/19	03/01/20	13	$ 7,601	percent	$ 151,265
10	T&R Studies/Projections	0.250%	06/01/19	04/01/20	11	$ 25,680	percent	$ 511,032
	Subtotal							*$ 5,220,702*
Task	**Design**							
15	PS&E / Geotech. (less drain.+util. research)	5.500%	03/01/19	03/01/20	13	$ 564,960	percent	$ 11,242,704
23	Toll Consultant	0.300%	12/01/18	08/01/19	9	$ 30,816	percent	$ 613,238
22	Utilities (compensable, incld. design)	5.000%	01/02/21	10/01/21	10	$ 513,600	percent	$ 10,220,640
	Subtotal							*$ 22,076,582*
Task	**Property Purchase**							
09	ROW Acquisition Svcs (title+appraisal)	0.635%	10/01/18	10/01/19	13	$ 65,227	percent	$ 1,298,021
09	Purchase ROW	19.195%	03/01/20	03/01/21	13	$ 1,971,733	distance	$ 39,237,487
	Subtotal							*$ 40,535,508*
Task	**Construction Cost**							
00	Bid Phase (incld. in mgt.)		10/01/21	02/01/22	5	$ -	n/a	$ -
18	Construction (incld. escalation)		02/01/22	10/01/24	33	$ 14,034,039	n/a	$ 279,277,386
	Subtotal							*$ 279,277,386*
Task	**Management**							
00	PMC/GEC Adv Planning	1.000%	08/01/16	10/01/21	63	$ 140,340	percent	$ 2,792,774
00	PMC/GEC (Bid Ph to Closeout)	1.500%	10/01/21	10/01/24	37	$ 210,511	percent	$ 4,189,161
17	Constr Mgt (Bid Ph to Closeout)	2.500%	10/01/21	10/01/24	37	$ 350,851	percent	$ 6,981,935
18	Inspection	2.500%	02/01/22	10/01/24	33	$ 350,851	percent	$ 6,981,935
18	Material Testing	1.500%	02/01/22	10/01/24	33	$ 210,511	percent	$ 4,189,161
	Subtotal							*$ 25,134,966*
	Total Development Cost	**42.184%**	**08/01/16**	**10/01/24**	**99**			**$ 372,245,144**

III.	Advanced Planning Services:		Cost per Mile
1	Schematics (incld. drain. study / util. reloc.)	$	102,720
2	Survey (aerial+topo)	$	41,088
3	Survey (ROW mapping)	$	33,898
4	ROW Acquisition Documents	$	65,227

IV.	Land Cost:			
1	R.O.W. area / mile (a)		38.8	acre/mile
2	Cost / acre =	$	50,818	/ acre
3	Cost / mile =	$	1,971,733	/ mile

(a) Based on 300-ft R.O.W. x 5280-ft/mile ÷ 43560 ft2/acre for 80% of the project and a 400-ft R.O.W. x 5280-ft/mile ÷ 43560 ft2/acre for 20% to account for bridge areas.

V.	Other Assumptions:			
1	Land cost (per square foot)	$	1.17	/ft^2
2	Ave Parcels per Mile		5	parcels/mile
3	Right of Entry (research, parcel map, corresp.)	$	500	/ parcel
4	Survey (Topo) - Infill	$	5,000	/ mile
5	Survey (R.O.W.) - strip map + indiv. parcels	$	3,100	/ parcel
6	R.O.W. acquisition svcs incld. title reports / ap	$	8,000	/ parcel
7	Tollroad Construction Cost	$	10,272,000	/ mile

Strategic Plan Update – Financial Analysis

Project Sources and Uses

HCRMA
Strategy 8-2.75% (Jan 2012)

SH 365: Four lane toll facility from FM 1016/Conway Avenue east to US 281/Military Highway. Opens 8/2018
IBTC: Four lane toll facility from US 83 to FM 3072 and to FM 493. Opens 11/2019
US 281: Non toll improvements from East of Spur 600 to FM 2557/Stewart Road. Opens with SH 365
Section D: Initial design of the project calls for a Super 2-lane controlled access toll facility

($ in Thousands)	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Totals
Sources											
VRF Revenues, RMA Expenses, and VRF Debt Service											
VRF Revenues	$ -	$ 5,398	$ 5,479	$ 5,561	$ 5,644	$ 5,729	$ 5,815	$ 5,902	$ 5,991	$ 6,081	$ 51,600
Less: VRF DS Fund Requirements	0	1,116	3,269	4,065	4,064	4,068	4,069	4,067	4,069	4,067	32,853
Less: RMA G&A	0	679	703	1,490	1,542	1,596	1,652	1,710	1,770	1,832	12,974
Less: Line of credit expenses	0	593	0	0	0	0	0	0	0	0	593
Less: Cash Balance Deposit	0	2,030	1,162	4	0	0	0	0	24	75	3,295
Net VRF Revenues Available for Capital	**$ -**	**$ 980**	**$ 345**	**$ 2**	**$ 38**	**$ 65**	**$ 94**	**$ 126**	**$ 128**	**$ 107**	**$ 1,884**
Grant Draws/Bond Proceeds											
TxDOT Category 11	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
MPO Category 7	-	-	-	-	-	-	-	-	-	-	-
TxDOT Category 10	-	1,493	-	-	-	-	-	-	-	-	1,493
Total Draws/TxDOT Reimbursement Bond Proceeds	**$ -**	**$ 1,493**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ 1,493**
VRF Bond Proceeds	$ -	$ 22,504	$ 25,148	$ 18,351	$ -	$ -	$ -	$ -	$ -	$ -	$ 66,003
Cat 12 Financing (SH 365)	-	-	-	8,103	71,694	3,828	-	-	-	-	83,625
SIB Loan Proceeds (SH 365)	-	-	-	-	-	67,865	23,177	-	-	-	91,043
Toll Revenue Bond Proceeds (IBTC)	-	-	-	-	-	46,285	8,827	-	-	-	55,112
Total Non TxDOT Reimb. Bond Proceeds	**$ -**	**$ 22,504**	**$ 25,148**	**$ 26,454**	**$ 71,694**	**$ 117,979**	**$ 32,004**	**$ -**	**$ -**	**$ -**	**$ 295,783**
Cash Balance Withdrawals											
Cash Balance Withdrawals	**$ -**	**$ 2,925**	**$ 2,881**	**$ 8,414**	**$ 29,784**	**$ 11,298**	**$ 80,121**	**$ 57,889**	**$ -**	**$ -**	**$ 193,313**
TOTAL SOURCES	**$ -**	**$ 27,902**	**$ 28,374**	**$ 34,871**	**$ 101,516**	**$ 129,342**	**$ 112,219**	**$ 58,015**	**$ 128**	**$ 107**	**$ 492,474**
Uses											$ 299,161
Line of Credit											
Line of Credit Takeout	**$ -**	**$ 11,691**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ -**	**$ 11,691**
Capital Expenses											
SH 365	-	11,397	20,898	26,446	71,694	71,694	41,834	30	-	-	243,994
IBTC	-	4,814	7,476	8,424	28,745	55,743	69,428	57,857	-	-	232,488
Section D	-	-	-	-	1,077	1,905	957	128	128	107	4,301
Total Capital Expenses	**$ -**	**$ 16,211**	**$ 28,374**	**$ 34,871**	**$ 101,516**	**$ 129,342**	**$ 112,219**	**$ 58,015**	**$ 128**	**$ 107**	**$ 480,783**
TOTAL USES	**$ -**	**$ 27,902**	**$ 28,374**	**$ 34,871**	**$ 101,516**	**$ 129,342**	**$ 112,219**	**$ 58,015**	**$ 128**	**$ 107**	**$ 492,474**
Cash Balance											
Cash Balance BEG	$ 6,036	$ 6,036	$ 5,140	$ 3,421	$ (4,989)	$ (34,773)	$ (46,071)	$ (126,192)	$ (184,081)	$ (184,057)	$ 6,036
Cash Contribution	0	2,030	1,162	4	0	0	0	0	24	75	3,295
Cash Withdrawal	-	2,925	2,881	8,414	29,784	11,298	80,121	57,889	-	-	193,313
Cash Balance END	***6,036***	***5,140***	***3,421***	***(4,989)***	***(34,773)***	***(46,071)***	***(126,192)***	***(184,081)***	***(184,057)***	***(183,982)***	***(183,982)***

Project Sources and Uses

HCRMA
Strategy 8-2.75% (Jan 2012)
SH 365: Four lane toll facility from FM 1016/Conway Avenue east to US 281/Military Highway. Opens 8/2018
IBTC: Four lane toll facility from US 83 to FM 3072 and to FM 493. Opens 11/2019
US 281: Non toll improvements from East of Spur 600 to FM 2557/Stewart Road. Opens with SH 365
Section D: Initial design of the project calls for a Super 2-lane controlled access toll facility

($ in Thousands)	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Totals
Bond Issues											
VRF Issue	$ -	$ 30,410	$ 40,845	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ 71,255**
TxDOT Reimbursement Issue	$ -	$ -	$ -	$ 96,600	$ -	$ -	$ -	$ -	$ -	$ -	**$ 96,600**
SIB Loan Issue	$ -	$ -	$ -	$ -	$ 91,500	$ -	$ -	$ -	$ -	$ -	**$ 91,500**
Senior Lien Toll Revenue Issue	$ -	$ -	$ -	$ -	$ -	$ 30,513	$ -	$ -	$ -	$ -	**$ 30,513**
TIFIA Loan Issue	$ -	$ -	$ -	$ -	$ -	$ 30,138	$ -	$ -	$ -	$ -	**$ 30,138**
IBTC TollRev Issue	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
VRF Stats											
Historical Coverage Calculated at time of Issuance		3.18x	1.33x								
Projected Annual Coverage (FYE)			2.62x	1.36x	1.38x	1.40x	1.42x	1.44x	1.46x	1.48x	
Net Revenue (VRF - G&A - D/S)	$ -	$ 3,009	$ 1,508	$ 6	$ 38	$ 65	$ 94	$ 126	$ 152	$ 182	
Project Specific Funding Sources											$ (184,640)
										sources	$ 332,057
										uses	$ 516,697
SH 365 (inc. 281)											
Sources											
Category 10 (Earmark)	$ -	$ 1,493	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ 1,493**
VRF Bond Proceeds	0	7,978	21,141	17,439	0	0	0	0	0	0	**46,558**
Cat 12 Financing	0	0	0	21,078	71,694	3,828	0	0	0	0	**96,600**
SIB/TIFIA Loan Proceeds	0	0	0	0	458	67,865	23,177	0	0	0	**91,500**
Portion paid for by Cash	0	2,996	2,097	904	0	0	0	0	0	0	**5,998**
Total Sources	$ -	$ 12,468	$ 23,238	$ 39,421	$ 72,151	$ 71,694	$ 23,177	$ -	$ -	$ -	**$ 242,149**
Uses											
SH 365 Project Cost	$ -	$ 11,397	$ 20,898	$ 26,446	$ 71,694	$ 71,694	$ 41,834	$ 30	$ -	$ -	**$ 243,994**
Financing Costs	0	1,070	2,340	12,975	458	0	0	0	0	0	**16,843**
Total Uses	$ -	$ 12,468	$ 23,238	$ 39,421	$ 72,151	$ 71,694	$ 41,834	$ 30	$ -	$ -	**$ 260,837**
Surplus/(Deficit)	$ -	$ -	$ -	$ -	$ -	$ -	$ (18,657)	$ (30)	$ -	$ -	**$ (18,688)**
IBTC											
Sources											
VRF Bond Proceeds	$ -	$ 4,182	$ 6,952	$ 912	$ -	$ -	$ -	$ -	$ -	$ -	**$ 12,046**
Toll Revenue Bond Proceeds	0	0	0	0	0	51,824	8,827	0	0	0	**60,651**
Portion paid for by Cash	0	909	1,130	2,521	0	0	0	0	0	0	**4,560**
Total Sources	$ -	$ 5,091	$ 8,082	$ 3,434	$ -	$ 51,824	$ 8,827	$ -	$ -	$ -	**$ 77,257**
Uses											
IBTC Project Cost	$ -	$ 4,814	$ 7,476	$ 8,424	$ 28,745	$ 55,743	$ 69,428	$ 57,857	$ -	$ -	**$ 232,488**
Financing Costs	0	277	605	0	0	5,539	0	0	0	0	**6,421**
Total Uses	$ -	$ 5,091	$ 8,082	$ 8,424	$ 28,745	$ 61,281	$ 69,428	$ 57,857	$ -	$ -	**$ 238,908**
Surplus/(Deficit)	$ -	$ -	$ -	$ (4,991)	$ (28,745)	$ (9,458)	$ (60,601)	$ (57,857)	$ -	$ -	**$ (161,652)**

Project Sources and Uses

HCRMA
Strategy 8-2.75% (Jan 2012)
SH 365: Four lane toll facility from FM 1016/Conway Avenue east to US 281/Military Highway. Opens 8/2018
IBTC: Four lane toll facility from US 83 to FM 3072 and to FM 493. Opens 11/2019
US 281: Non toll improvements from East of Spur 600 to FM 2557/Stewart Road. Opens with SH 365
Section D: Initial design of the project calls for a Super 2-lane controlled access toll facility

($ in Thousands)	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Totals
LJRR											
Sources											
Category 11	0	0	0	0	0	0	0	0	0	0	**$ -**
Category 7	0	0	0	0	0	0	0	0	0	0	**$ -**
VRF Bond Proceeds	0	0	0	0	0	0	0	0	0	0	**$ -**
Toll Revenue Bond Proceeds	0	0	0	0	0	0	0	0	0	0	**$ -**
Portion paid for by Cash	0	0	0	0	0	0	0	0	0	0	**$ -**
Total Sources	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Uses											
La Joya Relief Route Project Cost	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Financing Costs	0	0	0	0	0	0	0	0	0	0	**0**
Total Uses	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Surplus/(Deficit)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
281 Project											
Sources											
VRF Bond Proceeds	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Portion paid for by Cash	0	0	0	0	0	0	0	0	0	0	**0**
Total Sources	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Uses											
US 281 at I-Road Project Cost	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Financing Costs	0	0	0	0	0	0	0	0	0	0	**0**
Total Uses	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Surplus/(Deficit)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Section D											
Sources											
Portion paid for by Grants and Bond Proceeds	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Portion paid for by Cash	0	0	0	0	0	0	0	0	0	0	**0**
Total Sources	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**
Uses											
Section D Project Cost	$ -	$ -	$ -	$ -	$ 1,077	$ 1,905	$ 957	$ 128	$ 128	$ 107	**$ 4,301**
Financing Costs	0	0	0	0	0	0	0	0	0	0	**0**
Total Uses	$ -	$ -	$ -	$ -	$ 1,077	$ 1,905	$ 957	$ 128	$ 128	$ 107	**$ 4,301**
Surplus/(Deficit)	$ -	$ -	$ -	$ -	$ (1,077)	$ (1,905)	$ (957)	$ (128)	$ (128)	$ (107)	**$ (4,301)**
Line of Credit Takeout											
Sources											
VRF Bond Proceeds	$ -	$ 12,651	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ 12,651**
Total Sources	$ -	$ 12,651	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ 12,651**
Line of Credit Takeout	$ -	$ 11,691	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ 11,691**
Financing Costs	0	960	0	0	0	0	0	0	0	0	**$ 960**
Total Uses	$ -	$ 12,651	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ 12,651**
Surplus/(Deficit)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	**$ -**

Project Sources and Uses

HCRMA
Strategy 8-2.75% (Jan 2012)

SH 365: Four lane toll facility from FM 1016/Conway Avenue east to US 281/Military Highway. Opens 8/2018
IBTC: Four lane toll facility from US 83 to FM 3072 and to FM 493. Opens 11/2019
US 281: Non toll improvements from East of Spur 600 to FM 2557/Stewart Road. Opens with SH 365
Section D: Initial design of the project calls for a Super 2-lane controlled access toll facility

($ in Thousands)	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	Totals

HCRMA
Strategy 8-2.75% (Jan 2012)
Assumptions

	Amount	Source
Revenue		
2011 VRF Monthly Receipts (Cash Basis)	$5,318,077	HCRMA
VRF Growth Projection	1.50%	Conservative Assumption
G&A		
2012 Projected HCRMA G&A Expenses	$0	Dannebaum
Operating Annual escalation post last year	3.50%	Conservative Assumption
Cash, Loan Balances		
	$4,941,121	HCRMA
Loan Balance	$12,115,151	HCRMA
Capital Expenses and Grants		
HCRMA Project Expenses		Dannenbaum
HCRMA Project Grants		Dannenbaum

ITEM NO.	SOURCES OF FUNDS	2013	2014	2015	2016	2017	2018	2019	2020	2021	Total
1	Category 10 (Earmark)	$ 1,493	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 1,493
2	VRF Bond Proceeds	$ 24,811	$ 28,093	$ 18,351	$ -	$ -	$ -	$ -	$ -	$ -	$ 71,255
3	Cat 12 Financing	$ -	$ -	$ 21,078	$ 71,694	$ 3,828	$ -	$ -	$ -	$ -	$ 96,600
4	SIB/TIFIA Loan Proceeds	$ -	$ -	$ -	$ 458	$ 67,865	$ 23,177	$ -	$ -	$ -	$ 91,500
5	Toll Revenue Bond Proceeds	$ -	$ -	$ -	$ -	$ 51,824	$ 8,827	$ -	$ -	$ -	$ 60,651
6	Portion paid for by Cash	$ 3,905	$ 3,227	$ 3,426	$ -	$ -	$ -	$ -	$ -	$ -	$ 10,557
7	Total	$ 30,209	$ 31,319	$ 42,855	$ 72,151	$ 123,518	$ 32,004	$ -	$ -	$ -	$ 332,057

ITEM NO.	USES OF FUNDS	2013	2014	2015	2016	2017	2018	2019	2020	2021	Total
8	SH 365 Project Cost	$ 11,397	$ 20,898	$ 26,446	$ 71,694	$ 71,694	$ 41,834	$ 30	$ -	$ -	$ 243,994
9	IBTC Project Cost	$ 4,814	$ 7,476	$ 8,424	$ 28,745	$ 55,743	$ 69,428	$ 57,857	$ -	$ -	$ 232,488
10	Section D Project Cost	$ -	$ -	$ -	$ 1,077	$ 1,905	$ 957	$ 128	$ 128	$ 107	$ 4,301
11	Line of Credit Takeout	$ 11,691	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 11,691
12	Financing Costs	$ 2,307	$ 2,945	$ 12,975	$ 458	$ 5,539	$ -	$ -	$ -	$ -	$ 24,223
13	Total	$ 30,209	$ 31,319	$ 47,846	$ 101,973	$ 134,880	$ 112,219	$ 58,015	$ 128	$ 107	$ 516,697

14	**Surplus/(Deficit)**	**$ -**	**$ -**	**$ (4,991)**	**$ (29,822)**	**$ (11,362)**	**$ (80,215)**	**$ (58,015)**	**$ (128)**	**$ (107)**	**$ (184,640)**

ITEM NO.	SOURCES OF FUNDS	SH 365 (incl. 281)	IBTC	Section D	Line of Credit Takeout	Total
1	Category 10 (Earmark)	$ 1,493	$ -	$ -	$ -	$ 1,493
2	VRF Bond Proceeds	$ 46,558	$ 12,046	$ -	$ 12,651	$ 71,255
3	Cat 12 Financing	$ 96,600	$ -	$ -	$ -	$ 96,600
4	SIB/TIFIA Loan Proceeds	$ 91,500	$ -	$ -	$ -	$ 91,500
5	Toll Revenue Bond Proceeds	$ -	$ 60,651	$ -	$ -	$ 60,651
6	Portion paid for by Cash	$ 5,998	$ 4,560	$ -	$ -	$ 10,557
7	Total	$ 242,149	$ 77,257	$ -	$ 12,651	$ 332,057

ITEM NO.	USES OF FUNDS	SH 365 (incl. 281)	IBTC	Section D	Line of Credit Takeout	Total
8	SH 365 Project Cost	$ 243,994	$ -	$ -	$ -	$ 243,994
9	IBTC Project Cost	$ -	$ 232,488	$ -	$ -	$ 232,488
10	Section D Project Cost	$ -	$ -	$ 4,301	$ -	$ 4,301
11	Line of Credit Takeout	$ -	$ -	$ -	$ 11,691	$ 11,691
12	Financing Costs	$ 16,843	$ 6,421	$ -	$ 960	$ 24,223
13	Total	$ 260,837	$ 238,908	$ 4,301	$ 12,651	$ 516,697

14	**Surplus/(Deficit)**	**$ (18,688)**	**$ (161,652)**	**$ (4,301)**	**$ -**	**$ (184,640)**

Cash Balance ($ in Thousands)	2013	2014	2015	2016	2017	2018	2019	2020	2021	Totals
Cash Balance BEG	$ 6,036	$ 5,140	$ 3,421	$ (4,989)	$ (34,773)	$ (46,071)	$ (126,192)	$ (184,081)	$ (184,057)	$ 6,036
Cash Contribution	$ 2,030	$ 1,162	$ 4	$ -	$ -	$ -	$ -	$ 24	$ 75	$ 3,295
Cash Withdrawl	$ 2,925	$ 2,881	$ 8,414	$ 29,784	$ 11,298	$ 80,121	$ 57,889	$ -	$ -	$ 193,313
Cash Balance END	***$ 5,140***	***$ 3,421***	***$ (4,989)***	***$ (34,773)***	***$ (46,071)***	***$ (126,192)***	***$ (184,081)***	***$ (184,057)***	***$ (183,982)***	***$ (183,982)***

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Item 3B

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

AGENDA RECOMMENDATION FORM

BOARD OF DIRECTORS	**X**	**AGENDA ITEM**	**3B**
PLANNING COMMITTEE		**DATE SUBMITTED**	**3/12/13**
FINANCE COMMITTEE		**MEETING DATE**	**3/20/13**
TECHNICAL COMMITTEE			

1. Agenda Item: **RESOLUTION 2013-09 – APPROVAL OF SUPPLEMENTAL NUMBER 1 TO PROFESSIONAL SURVEYING SERVICE AGREEMENT WITH QUINTANILLA, HEADLEY AND ASSOCIATES, INC. TO REVISE SCOPE OF SERVICE AND WORK AUTHORIZATION NO. 1 FOR SH 365 FROM SH 336 (10TH STREET) TO FM 3072 (DICKER ROAD)**

2. Nature of Request: (Brief Overview) Attachments: X Yes ___No

   Approval of Supplemental No. 1 to Professional Surveying Service Agreement with Quintanilla, Headley & Associates, Inc. to revise Scope of Service and Work Authorization No. 1 for SH 365 from SH 336 (10th Street) to FM 3072 (Dicker Road).

3. Policy Implication: Board Policy, Texas Government Code, Local Government Code, Texas Transportation Code, TxDOT Policy

4. Budgeted: ___Yes X No ___N/A

   Funding Source: Loop Fund

Maximum Payable Amount	$440,438.75
Work Authorization 1	($440,438.75)
Maximum payable amount balance	0.00
Supplemental No. 1(proposed)	**$353,753.75**
Proposed Maximum Payable Amount	**$794,192.50**
Proposed revised Work Authorization No. 1	**$422,496.25**
Amount Paid to Date	$207,922.50
Work Authorization 1 balance	$232,516.25

5. Staff Recommendation**: Motion to approve Resolution 2013-09 – Approval of Supplemental No. 1 to Professional Surveying Service Agreement with Quintanilla, Headley & Associates, Inc. to revise Scope of Service and Work Authorization No. 1 in the amount of $353,753.75 and $422,496.25 respectively for a revised maximum payable amount of $794,192.50.**

6. Program Manager Recommendation: **X** Approved ___Disapproved ___None

7. Planning Committee Recommendation: **X** Approved ___Disapproved ___None

8. Board Attorney Recommendation: ___Approved ___Disapproved **X** None

9. Executive Director's Recommendation: **X** Approved ___Disapproved ___None

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

Memorandum

To: Dennis Burleson, Chairman

From: Pilar Rodriguez, PE, Executive Director

Date: March 12, 2013

Re: **Supplemental No. 1 to Professional Surveying Service Agreement with QHA to Revise Scope of Service and Work Authorization No. 1**

On October 27, 2011, the Hidalgo County Regional Mobility Authority (HCRMA) Board of Directors awarded a Professional Surveying Service Agreement to Quintanilla, Headley and Associates (QHA) in the maximum payable amount of $415,438.75. The work is to provide the necessary surveying control, field conditions and documents for the development of the SH 365 Project from SH 336 (10th Street) to FM 3072 (Dicker Road). On November 15, 2011, the HCRMA approved Supplemental Number 1 to the Professional Surveying Service agreement in the amount of $25,000, for a revised maximum payable amount of $440,438.75. Additionally, on this same date the HCRMA approved Work Authorizations Numbers 1 and 2 in the amounts of $415,438.75.00 and $25,000.00 respectively. On November 21, 2012, the HCRMA Board of Directors amended and restated the Professional Surveying Service Agreement with QHA in its entirety to clarify the scope of service, work authorization and DBE/HUB reporting requirements.

Staff is proposing Supplemental No. 1 to this professional service agreement to address the following items:

- Scope of Services – A boundary survey was not included in the original contract scope from 200' north of Las Milpas Road to US 281/Military Highway (approximately 1.5 miles). This work also includes ROW mapping for 50 additional parcels not included in Work Authorization No. 1.
- Work Authorization – although work authorizations have been issued and approved for this agreement, the work was awarded in its entirety. The work authorization has been updated to only include the survey items that are needed for completion of environmental documents and schematics, including the ROW mapping for 50 additional parcels.

Additionally, on February 20, 2013, the Planning Committee met and recommended approval of Supplemental No. 1 as presented.

Based on review by this office, **approval of Resolution 2013-09 – Approval of Supplemental Number 1 to the Professional Surveying Service Agreement with Quintanilla, Headley & Associates, Inc. is recommend to revise the Scope of Service and Work Authorization No. 1 in the amount of $353,753.75 and $422,496.25 respectively, for a revised maximum payable amount of $794,192.50**.

Work Authorization Number 1 is revised to the amount of $422,496.25.

If you should have any questions or require additional information, please advise.

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

BOARD RESOLUTION No. 2013 – 09

APPROVAL OF SUPPLEMENTAL NUMBER 1 TO AMENDED AND RESTATED PROFESSIONAL SURVEYING SERVICES AGREEMENT WITH QUINTANILLA, HEADLEY AND ASSOCIATES TO REVISE SCOPE OF SERVICE AND WORK AUTHORIZATION NUMBER 1 FOR SH 365 FROM SH 336 TO FM 3072

THIS RESOLUTION is adopted this 20TH day of March, 2013 by the Board of Directors of the Hidalgo County Regional Mobility Authority at a regular meeting.

WHEREAS, the Hidalgo County Regional Mobility Authority (the "Authority"), acting through its Board of Directors (the "Board"), is a regional mobility authority created pursuant to Chapter 370, Texas Transportation Code, as amended (the "Act");

WHEREAS, the Authority is authorized by the Act to address mobility issues in and around Hidalgo County;

WHEREAS, on October 27, 2011, the Authority awarded a professional surveying service agreement to Quintanilla, Headley and Associates (the "Consultant") to perform surveying work for the SH 365 Project from SH 336 to FM 3072 in the maximum payable amount of $415,438.75;

WHEREAS, on November 15, 2011, the Authority approved Supplemental Number 1 to the professional surveying service agreement with Consultant in the amount $25,000.00 for a revised maximum payable amount of $440,438.75;

WHEREAS, on November 15, 2011, the Authority also approved Work Authorization Number 1 and Work Authorization Number 2 with Consultant in the amounts of $415,438.75 and $25,000.00 respectively;

WHEREAS, on November 21, 2012, the Authority Amended and Restated the professional surveying service agreement with the Consultant to revise the Scope of Service, Work Authorization requirement and DBE/HUB reporting requirement. The Consultants maximum payable amount remained at $440,438.75 and Work Authorizations Numbers 1 and 2 were consolidated into Work Authorization 1, with the aggregate amount remaining at $440,438.75;

WHEREAS, the Authority has determined it is necessary to approve Supplemental Number 1 to the Amended and Restate agreement with the Consultant to revise the Scope of Service and Work Authorization Number 1 for SH 365 from SH 336 (10th Street) to FM 3072 (Dicker Road) for an increase in the amount of $353,753.75, for a revised maximum payable amount of $794,192.50. Work Authorization Number 1 is revised to the amount of $422,496.25;

NOW THEREFORE, BE IT RESOLVED, BY THE BOARD OF DIRECTORS OF THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY THAT:

Section 1. The recital clauses are incorporated in the text of this Resolution as if fully restated.

Section 2. The Board hereby approves Supplemental Number 1 to the Amended and Restated Agreement attached hereto as Exhibit A.

Section 3. The Board authorizes the Executive Director to execute Supplemental Number 1 to the Amended and Restated Agreement as approved.

*****

PASSED AND APPROVED AS TO BE EFFECTIVE IMMEDIATELY BY THE BOARD OF DIRECTORS OF THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY AT A REGULAR MEETING, duly posted and noticed, on the 20th day of March, 2013, at which meeting a quorum was present.

_____

Dennis Burleson, Chairman

_____

Ricardo Perez, Secretary/Treasurer

EXHIBIT A

SUPPLEMENTAL NUMBER 1
TO
PROFESSIONAL SURVEYING SERVICE AGREEMENT WITH QUINTANILLA, HEADLEY AND ASSOCIATES DATED OCTOBER 27, 2011
AND
AMENDED AND RESTATED ON NOVEMBER 21, 2012

SUPPLEMENTAL AGREEMENT NO. __1__
TO THE PROFESSIONAL SERVICES
AGREEMENT FOR SURVEYING SERVICES

THIS SUPPLEMENTAL AGREEMENT NO. 1 TO THE PROFESSIONAL SERVICES AGREEMENT FOR SURVEYING SERVICES is made pursuant to the terms and conditions of the Professional Services Agreement for Surveying Services" hereinafter identified as the "Agreement," entered into by and between the Hidalgo County Regional Mobility Authority (Authority), and Quintanilla, Headley & Associates Inc. (the Surveyor).

The following terms and conditions of the Professional Services Agreement for Surveying Services are hereby amended as follows:

ARTICLE III
COMPENSATION

3.1 Maximum Amount Payable. The maximum amount payable under this contract is $ 794,192.50 unless modified (1) modified written supplemental agreement prior to the date of termination as set forth in Attachment A, General Provisions, Section 6, Supplemental Agreements or (2) modified through a work authorization as set forth in Article V, provided that such work authorizations is adopted by Board action

ATTACHMENT C

Services to be provided by the surveyor are hereby supplemented by the services outlined in Attachment C. As noted in red lettering in the revised Attachment C Services to be provided by the Surveyor.

ATTACHMENT E-3

Maximum Amount Payable table is amended to reflect changes noted above in Article III Compensation 3.1 Maximum Amount Payable.

This Supplemental Agreement No. 1 shall become effective on the date of final execution of the parties hereto. All other terms and conditions of the Professional Services Agreement for Surveying Services not hereby amended are to remain in full force and effect.

IN WITNESS WHEREOF, this Supplemental Agreement No. 1 to the Professional Services Agreement is executed in duplicate counterparts and hereby accepted and acknowledged below.

THE SURVEYOR	**THE AUTHORITY**
_____	_____
(Signature)	(Signature)
_____	_____
(Printed Name)	(Printed Name)
_____	_____
(Title)	(Title)
_____	_____
(Date)	**(Date)**

List of attachments:
Attachment C – Services to be provided by the Surveyor
Attachment E-3 – Maximum Amount Payable

EXHIBIT D-3
SUPPLEMENTAL WORK AUTHORIZATION NO. 1
TO WORK AUTHORIZATION NO. 1
AGREEMENT FOR SURVEYING SERVICES

THIS SUPPLEMENTAL WORK AUTHORIZATION is made pursuant to the terms and conditions of "Article V of that certain Professional Services Agreement for Surveying Services" (the Agreement) entered into by and between the Hidalgo County Regional Mobility Authority (Authority), and Quintanilla, Headley & Associates Inc. (the Surveyor).

Exhibit B

Services to be provided by the Surveyor and amended as noted within the attached Exhibit B.

Exhibit D

Fee Schedule/Budget is amended as noted in Exhibit D for a total amount of $422,496.25.

Exhibit H-2

Suprovider Monitoring System Commitment Agreement is amended as noted in Exhibit H-2.

IN WITNESS WHEREOF, this Work Authorization is executed in duplicate counterparts and hereby accepted and acknowledged below.

THE SURVEYOR	**THE AUTHORITY**
_____	_____
(Signature)	(Signature)
_____	_____
(Printed Name)	(Printed Name)
_____	_____
(Title)	(Title)
_____	_____
(Date)	(Date)

List of Exhibits:
Exhibit B Services to be provided by the Surveyor
Exhibit D Fee Schedule/Budget
Exhibit H-2 Subprovider Monitoring System Commitment Agreement

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Memorandum Date: 02/13/2013
Subject: Update to SH 365 Survey Contracts
Prepared by: Eric Davila
Recipients: Pilar Rodriguez and Louis Jones

Below is a summary listing of the supplementals to the survey contracts in order to address the full survey scope of services required for successful completion of the SH 365 Project. First, Summary of Previous Contract Amendments from 11/14/2012 Memo are presented to recap the need for a work authorization-based contract and DBE tracking. Finally, Summary of Proposed Contract Amendments (02/13/2013) are presented for consideration by the HCRMA Planning Committee and eventually the full HCRMA Board of Directors.

Summary of Previous Contract Amendments from 11/14/2012 Memo

Contractor: Quintanilla, Headley and Associates Inc.
Project: SH 365 Segment 0031
Limits: SH 336 (10th Street) to FM 3072 (near Sta. 1218+65)
"Do Not Exceed" Contract Amount: Existing: $440,438.75 | Proposed: $440,438.75
Key Differences between Existing and Proposed Contract:

1. New contract formatting reflects the PMC/GEC contract and includes attachments to monitor and report DBE/HUB utilization.
2. Survey contract will now be work authorization based so that the Board may control the assignment of work items. Current executed work authorizations, however, remain unchanged in the meantime.
3. Includes attachments to monitor and report DBE/HUB utilization.
4. No change in "Do Not Exceed" contract amount.
5. Scope of services for the Surveyors will be updated to reflect a comprehensive scope of services that will be controlled by work authorizations.
6. Up-coming revisions to the work authorizations will be prepared and negotiated for consideration by next Board meeting. The first work authorization will only cover advanced planning support services. Other work authorizations authorizing other phases of survey work will be assigned in a manner similar to the engineering contracts.

Contractor: Dos Land Survey, LLC
Project: SH 365 Segments 0032/0034
Limits: FM 1016 (Conway Ave.) to SH 336 (10th Street)
"Do Not Exceed" Contract Amount: Existing: $653,278.00 | Proposed: $653,278.00
Key Differences between Existing and Proposed Contract:

1. New contract formatting reflects the PMC/GEC contract and includes attachments to monitor and report DBE/HUB utilization.
2. Survey contract will now be work authorization based so that the Board may control the assignment of work items. Current executed work authorizations, however, remain unchanged in the meantime.
3. Includes attachments to monitor and report DBE/HUB utilization.
4. No change in "Do Not Exceed" contract amount.
5. Scope of services for the Surveyors will be updated to reflect a comprehensive scope of services that will be controlled by work authorizations.
6. Up-coming revisions to the work authorizations will be prepared and negotiated for consideration by next Board meeting. The first work authorization will only cover advanced planning support services. Other work authorizations authorizing other phases of survey work will be assigned in a manner similar to the engineering contracts.

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Memorandum Date: 02/13/2013
Subject: Update to SH 365 Survey Contracts
Prepared by: Eric Davila
Recipients: Pilar Rodriguez and Louis Jones

Summary of Proposed Contract Amendments (02/13/2013)

Contractor: Quintanilla, Headley and Associates Inc.
Project: SH 365 Segment 0031
Limits: SH 336 (10th Street) to US 281
"Do Not Exceed" Contract Amount: Existing: $440,438.75 | Proposed: $794,192.50
Work Authorization #1 Amount: Existing: $440,438.75 | Proposed: $422,496.25
Key Differences between Existing and Proposed Contract:

1. The restated contracts also provided for a fully delineated scope in nine (9) sections. These sections cover all the activity required from advanced planning to design survey to construction control/staking.
2. The original contract from 2011 did not cover boundary survey and did not include the section from 200' North of Las Milpas Rd to US 281, but the project limits grew to encompass this additional 1.5 mile area.
3. In order to cover the additional scope due to the additional project length and to provide the additional right of entry and ROW mapping for 50 additional parcels (for a total of 100 in this project section) the original contract amount could be amended within Supplemental Agreement #1 to the Main Contract for an additional $353,753.75, potentially bringing the new "Do Not Exceed" Contract Amount to $794,192.50.
4. Whereas the original contracts from 2011 issued all of the work at once and provided a risk that work could be done out of sequence, the RMA can now issue work for items that are needed in the near-term. Therefore Supplemental Agreement #1 to Work Authorization #1 could be issued to cover the items needed at the moment for $422,496.25, noting that the remaining scope had been negotiated.

Contractor: Dos Land Surveying, LLC
Project: SH 365 Segments 0032/0034
Limits: FM 1016 (Conway Ave.) to SH 336 (10th Street) (including section between GSA Connector and Shary Rd)
"Do Not Exceed" Contract Amount: Existing: $653,278.00 | Proposed: $774,772.17
Work Authorization #1 Amount: Existing: $653,278.00 | Proposed: $418,108.39
Key Differences between Existing and Proposed Contract:

1. The restated contracts also provided for a fully delineated scope in nine (9) sections. These sections cover all the activity required from advanced planning to design survey to construction control/staking.
2. The original contract from 2011 did not cover boundary survey and had an exclusion area from the GSA connector to Shary Rd (approximately a 1.5 mile section). Value engineering decisions to bring SH 365 under Anzalduas meant the alignment shifted slightly to south requiring additional survey.
3. In order to cover the additional scope due to the additional project length the original contract amount could be amended within Supplemental Agreement #1 to the Main Contract for an additional $121,494.20, potentially bringing the new "Do Not Exceed" Contract Amount to $774,772.17.
4. Whereas the original contracts from 2011 issued all of the work at once and provided a risk that work could be done out of sequence, the RMA can now issue work for items that are needed in the near-term. Therefore Supplemental Agreement #1 to Work Authorization #1 could be issued to cover the items needed at the moment for $418,108.39, noting that the remaining scope had been negotiated.

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Memorandum Date: 02/13/2013
Subject: Update to SH 365 Survey Contracts
Prepared by: Eric Davila
Recipients: Pilar Rodriguez and Louis Jones

Supporting Detail for Quintanilla, Headley and Associates Inc. for Proposed Contract Amendments (02/13/2013)

SH 365 Survey Scope of Services for Quintanilla, Headley, and Associates, Inc.	Existing Original Restated Maximum Contract	Proposed Negotiated Increase in Fee due to Increase in Scope	Proposed, Revised, & Negotiated Maximum Contract Amt	Proposed Supplemental #1 to Work Auth. #1
Section 1 – Project Control	$29,177.50	$8,373.75	$37,551.25	$37,551.25
Section 2 – Aerial Photogrammetry and Digital Ortho-Photo	$0.00	$0.00	$0.00	$0.00
Section 3 – Topographic and Planimetric Survey	$100,773.75	$24,310.00	$125,083.75	$125,083.75
Section 4 – Boundary	$0.00	$99,907.50	$99,907.50	$99,907.50
Section 5 – Utility Survey	$36,313.75	$8,250.00	$44,563.75	$44,563.75
Section 6 – Special or Mitigation Surveys	$64,432.50	$23,457.50	$87,890.00	$87,890.00
Section 7 – Right of Way Mapping and Parcel Tract Platting	$155,000.00	$155,000.00	$310,000.00	Future Work Auth.
Section 8 – Construction Control and Staking	$29,741.25	$31,955.00	$61,696.25	Future Work Auth.
Section 9 – Right of Entry	$25,000.00	$0.00	$25,000.00	$25,000.00
Direct Expenses	$0.00	$2,500.00	$2,500.00	$2,500.00
Grand Total	$440,438.75	$353,753.75	$794,192.50	$422,496.25

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Memorandum Date: 02/13/2013
Subject: Update to SH 365 Survey Contracts
Prepared by: Eric Davila
Recipients: Pilar Rodriguez and Louis Jones

Supporting Detail for Dos Land Surveying, LLC for Proposed Contract Amendments (02/13/2013)

SH 365 Survey Scope of Services for Dos Land Surveying, LLC	Existing Original Restated Maximum Contract	Proposed Negotiated Increase in Fee due to Increase in Scope	Proposed, Revised, & Negotiated Maximum Contract Amt	Proposed Supplemental #1 to Work Auth. #1
Section 1 – Project Control	$105,004.91	$7,663.67	$112,668.58	$112,668.58
Section 2 – Aerial Photogrammetry and Digital Ortho-Photo	$0.00	$0.00	$0.00	$0.00
Section 3 – Topographic and Planimetric Survey	$98,682.76	$19,314.22	$117,996.98	$117,996.98
Section 4 – Boundary	$0.00	$60,995.08	$60,995.08	$60,995.08
Section 5 – Utility Survey	$0.00	$3,340.18	$3,340.18	$3,340.18
Section 6 – Special or Mitigation Surveys	$55,274.58	$15,308.99	$70,583.57	$70,583.57
Section 7 – Right of Way Mapping and Parcel Tract Platting	$310,000.00	$0.00	$310,000.00	Future Work Auth.
Section 8 – Construction Control and Staking	$34,291.75	$12,372.06	$46,663.78	Future Work Auth.
Section 9 – Right of Entry	$50,000.00	$0.00	$50,000.00	$50,000.00
Direct Expenses	$24.00	$2,500.00	$2,524.00	$2,524.00
Grand Total	$653,278.00	$121,494.20	$774,772.17	$418,108.39

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Item 3C

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

AGENDA RECOMMENDATION FORM

BOARD OF DIRECTORS	**X**	**AGENDA ITEM**	**3C**
PLANNING COMMITTEE		**DATE SUBMITTED**	**3/12/13**
FINANCE COMMITTEE		**MEETING DATE**	**3/20/13**
TECHNICAL COMMITTEE			

1. Agenda Item: **RESOLUTION 2013-10 – APPROVAL OF SUPPLEMENTAL NUMBER 1 TO PROFESSIONAL SURVEYING SERVICE AGREEMENT WITH DOS LAND SURVEYING, LLC TO REVISE SCOPE OF SERVICE AND WORK AUTHORIZATION NO. 1 FOR SH 365 FROM FM 1016 (CONWAY AVENUE) TO SH 336 (10TH STREET)**

2. Nature of Request: (Brief Overview) Attachments: X Yes ___No

   Recommendation on Supplemental No. 1 to Professional Service Agreement with DOS Land Surveying to revise Scope of Services and Work Authorization No. 1 for SH 365 from SH 336 to FM 1016.

3. Policy Implication: Board Policy, Texas Government Code, Local Government Code, Texas Transportation Code, TxDOT Policy

4. Budgeted: ___Yes X No ___N/A

   Funding Source: Loop Fund

Maximum Payable Amount	$653,263.00
Work Authorization 1	($653,263.00)
Maximum Fee Balance	$ 0.00
Supplemental No. 1 (proposed)	**$121,494.17**
Proposed Maximum Payable Amount	**$774,772.17**
Proposed revised Work Authorization No. 1	**$418,108.39**
Amount Paid to Date	$359,050.60
Work Authorization 1 balance	$294,214.15

5. Staff Recommendation**: Motion to approve Resolution 2013-10 - Approval of Supplemental No. 1 to the Professional Surveying Service Agreement with DOS Land Surveying, LLC. to revise Scope of Service and Work Authorization No. 1 in the amount of $121,484.17 and $418,108.39 respecitively for a revised maximum payable amount of $774,772.17.**

6. Program Manager Recommendation: **X** Approved ___Disapproved ___None

7. Planning Committee Recommendation: **X** Approved ___Disapproved ___None

8. Board Attorney Recommendation: ___Approved ___Disapproved **X** None

9. Executive Director's Recommendation: **X** Approved ___Disapproved ___None

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

Memorandum

To: Dennis Burleson, Chairman

From: Pilar Rodriguez, PE, Executive Director

Date: March 12, 2013

Re: **Supplemental No. 1 to Professional Surveying Service Agreement with DOS Land Surveying to Revise Scope of Service and Work Authorization No. 1**

On October 27, 2011, the Hidalgo County Regional Mobility Authority (HCRMA) Board of Directors awarded a Professional Surveying Service Agreement to DOS Land Surveying (DOS) in the maximum payable amount of $603,278.00. The work is to provide the necessary surveying control, field conditions and documents for the development of the SH 365 Project from SH 336 (10th Street) to FM 1016 (Conway Avenue). On November 15, 2011, the HCRMA approved Supplemental Number 1 to the Professional Surveying Service agreement in the amount of $50,000, for a revised maximum payable amount of $653,278.00. Additionally, on this same date the HCRMA approved Work Authorizations Numbers 1 and 2 in the amounts of $603,278.00 and $50,000.00 respectively. On November 21, 2012, the HCRMA Board of Directors amended and restated the Professional Surveying Service Agreement with DOS in its entirety to clarify the scope of service, work authorization and DBE/HUB reporting requirements.

Staff is proposing Supplemental No. 1 to this professional surveying service agreement to address the following items:

- Scope of Services – A boundary survey was not included was not included in the original contract scope from GSA Connector to Shary Road (approximately 1.5 miles). Adjustment of the alignment for SH 365 to go under the Anzalduas Bridge requires additional survey work.
- Work Authorization – although work authorizations have been issued and approved for this agreement, the work was awarded in its entirety. The work authorization has been updated to only include the survey items that are needed for completion of environmental documents and schematics.

Additionally, on February 20, 2013, the Planning Committee met and recommended approval of Supplemental No. 1 as presented.

Based on review by this office, **approval of Resolution 2013-10 – Approval of Supplemental No. 1 to the Professional Surveying Service Agreement with DOS Land Surveying, LLC. is recommend to revise the Scope of Service and Work Authorization No. 1 in the amount of $121,494.17 and $418,108.39 respectively, for a revised maximum payable amount of $774,772.17**.

Work Authorization Number 1 is revised to the amount of $418,108.39.

If you should have any questions or require additional information, please advise.

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

BOARD RESOLUTION No. 2013 – 10

APPROVAL OF SUPPLEMENTAL NUMBER 1 TO AMENDED AND RESTATED PROFESSIONAL SURVEYING SERVICES AGREEMENT WITH DOS LAND SURVEYING TO REVISE SCOPE OF SERVICE AND WORK AUTHORIZATION NUMBER 1 FOR SH 365 FROM FM 1016 TO SH 336

THIS RESOLUTION is adopted this 20th day of March, 2013 by the Board of Directors of the Hidalgo County Regional Mobility Authority at a regular meeting.

WHEREAS, the Hidalgo County Regional Mobility Authority (the "Authority"), acting through its Board of Directors (the "Board"), is a regional mobility authority created pursuant to Chapter 370, Texas Transportation Code, as amended (the "Act");

WHEREAS, the Authority is authorized by the Act to address mobility issues in and around Hidalgo County;

WHEREAS, on October 27, 2011, the Authority awarded a professional surveying service agreement to DOS Land Surveying (the "Consultant") to perform surveying work for the SH 365 Project from FM 1016 to SH 336 in the maximum payable amount of $603,263.00;

WHEREAS, on November 15, 2011, the Authority approved Supplemental Number 1 to the professional surveying service agreement with Consultant in the amount $50,000.00 for a revised maximum payable amount of $653,263.00;

WHEREAS, on November 15, 2011, the Authority also approved Work Authorization Number 1 and Work Authorization Number 2 with Consultant in the amounts of $603,263.00 and $50,000.00 respectively;

WHEREAS, on November 21, 2012 the Authority Amended and Restated the professional surveying service agreement with the Consultant to revise the Scope of Service, Work Authorization requirement and DBE/HUB reporting requirement. The Consultants maximum payable amount remained at $653,263.00 and Work Authorizations Numbers 1 and 2 were consolidated into Work Authorization Number 1, with the aggregate amount remaining at $653.263.00;

WHEREAS, the Authority has determined it is necessary to approve Supplemental Number 1 to the Amended and Restate agreement with the Consultant to revise the Scope of Service and Work Authorization Number 1 for SH 365 from FM 1016 (Conway Avenue) to SH 336 (10th Street) for an increase in the amount of $121,494.17, for a revised maximum payable amount of $774,772.17. Work Authorization Number 1 is revised to the amount of $418,108.39;

NOW THEREFORE, BE IT RESOLVED, BY THE BOARD OF DIRECTORS OF THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY THAT:

Section 1. The recital clauses are incorporated in the text of this Resolution as if fully restated.

Section 2. The Board hereby approves Supplemental Number 1 to the Amended and Restated Agreement attached hereto as Exhibit A.

Section 3. The Board authorizes the Executive Director to execute Supplemental Number 1 to the Amended and Restated Agreement as approved.

*****

PASSED AND APPROVED AS TO BE EFFECTIVE IMMEDIATELY BY THE BOARD OF DIRECTORS OF THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY AT A REGULAR MEETING, duly posted and noticed, on the 20th day of March, 2013, at which meeting a quorum was present.

_____

Dennis Burleson, Chairman

_____

Ricardo Perez, Secretary/Treasurer

EXHIBIT A

SUPPLEMENTAL NUMBER 1
TO
PROFESSIONAL SURVEYING SERVICE AGREEMENT WITH DOS LAND SURVEYING DATED OCTOBER 27, 2011
AND
AMENDED AND RESTATED ON NOVEMBER 21, 2012

SUPPLEMENTAL AGREEMENT NO. __1__
TO THE PROFESSIONAL SERVICES
AGREEMENT FOR SURVEYING SERVICES

THIS SUPPLEMENTAL AGREEMENT NO. 1 TO THE PROFESSIONAL SERVICES AGREEMENT FOR SURVEYING SERVICES is made pursuant to the terms and conditions of the Professional Services Agreement for Surveying Services" hereinafter identified as the "Agreement," entered into by and between the Hidalgo County Regional Mobility Authority (Authority), and Dos Land Surveying, LLC (the Surveyor).

The following terms and conditions of the Professional Services Agreement for Surveying Services are hereby amended as follows:

ARTICLE III
COMPENSATION

3.1 Maximum Amount Payable. The maximum amount payable under this contract is $774,772.17 unless modified (1) modified written supplemental agreement prior to the date of termination as set forth in Attachment A, General Provisions, Section 6, Supplemental Agreements or (2) modified through a work authorization as set forth in Article V, provided that such work authorizations is adopted by Board action

ATTACHMENT C

Services to be provided by the surveyor are hereby supplemented by the services outlined in Attachment C. As noted on red lettering in the revised Attachment C Services to be provided by the Surveyor.

ATTACHMENT E-3

Maximum Amount Payable table is amended to reflect changes noted above in Article III Compensation 3.1 Maximum Amount Payable.

This Supplemental Agreement No. 1 shall become effective on the date of final execution of the parties hereto. All other terms and conditions of the Professional Services Agreement for Surveying Services not hereby amended are to remain in full force and effect.

IN WITNESS WHEREOF, this Supplemental Agreement No. 1 to the Professional Services Agreement is executed in duplicate counterparts and hereby accepted and acknowledged below.

THE SURVEYOR	**THE AUTHORITY**
_____	_____
(Signature)	(Signature)
_____	_____
(Printed Name)	(Printed Name)
_____	_____
(Title)	(Title)
_____	_____
(Date)	**(Date)**

List of attachments:
Attachment C – Services to be provided by the Surveyor
Attachment E-3 – Maximum Amount Payable

SUPPLEMENTAL WORK AUTHORIZATION NO. 1
TO WORK AUTHORIZATION NO. 1

EXHIBIT D-3
SUPPLEMENTAL WORK AUTHORIZATION NO. 1
TO WORK AUTHORIZATION NO. 1
AGREEMENT FOR SURVEYING SERVICES

THIS SUPPLEMENTAL WORK AUTHORIZATION is made pursuant to the terms and conditions of "Article V of that certain Professional Services Agreement for Surveying Services" (the Agreement) entered into by and between the Hidalgo County Regional Mobility Authority (Authority), and Dos Land Surveying, LLC (the Surveyor).

Exhibit B

Services to be provided by the Surveyor and amended as noted within the attached Exhibit B.

Exhibit D

Fee Schedule/Budget is amended as noted in Exhibit D for a total amount of $418,108.39.

Exhibit H-2

Suprovider Monitoring System Commitment Agreement is amended as noted in Exhibit H-2.

IN WITNESS WHEREOF, this Work Authorization is executed in duplicate counterparts and hereby accepted and acknowledged below.

THE SURVEYOR	**THE AUTHORITY**
(Signature)	(Signature)
(Printed Name)	(Printed Name)
(Title)	(Title)
(Date)	(Date)

List of Exhibits:
Exhibit B Services to be provided by the Surveyor
Exhibit D Fee Schedule/Budget
Exhibit H-2 Subprovider Monitoring System Commitment Agreement

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Memorandum Date: 02/13/2013
Subject: Update to SH 365 Survey Contracts
Prepared by: Eric Davila
Recipients: Pilar Rodriguez and Louis Jones

Below is a summary listing of the supplementals to the survey contracts in order to address the full survey scope of services required for successful completion of the SH 365 Project. First, Summary of Previous Contract Amendments from 11/14/2012 Memo are presented to recap the need for a work authorization-based contract and DBE tracking. Finally, Summary of Proposed Contract Amendments (02/13/2013) are presented for consideration by the HCRMA Planning Committee and eventually the full HCRMA Board of Directors.

Summary of Previous Contract Amendments from 11/14/2012 Memo

Contractor: Quintanilla, Headley and Associates Inc.
Project: SH 365 Segment 0031
Limits: SH 336 (10th Street) to FM 3072 (near Sta. 1218+65)
"Do Not Exceed" Contract Amount: Existing: $440,438.75 | Proposed: $440,438.75
Key Differences between Existing and Proposed Contract:

1. New contract formatting reflects the PMC/GEC contract and includes attachments to monitor and report DBE/HUB utilization.
2. Survey contract will now be work authorization based so that the Board may control the assignment of work items. Current executed work authorizations, however, remain unchanged in the meantime.
3. Includes attachments to monitor and report DBE/HUB utilization.
4. No change in "Do Not Exceed" contract amount.
5. Scope of services for the Surveyors will be updated to reflect a comprehensive scope of services that will be controlled by work authorizations.
6. Up-coming revisions to the work authorizations will be prepared and negotiated for consideration by next Board meeting. The first work authorization will only cover advanced planning support services. Other work authorizations authorizing other phases of survey work will be assigned in a manner similar to the engineering contracts.

Contractor: Dos Land Survey, LLC
Project: SH 365 Segments 0032/0034
Limits: FM 1016 (Conway Ave.) to SH 336 (10th Street)
"Do Not Exceed" Contract Amount: Existing: $653,278.00 | Proposed: $653,278.00
Key Differences between Existing and Proposed Contract:

1. New contract formatting reflects the PMC/GEC contract and includes attachments to monitor and report DBE/HUB utilization.
2. Survey contract will now be work authorization based so that the Board may control the assignment of work items. Current executed work authorizations, however, remain unchanged in the meantime.
3. Includes attachments to monitor and report DBE/HUB utilization.
4. No change in "Do Not Exceed" contract amount.
5. Scope of services for the Surveyors will be updated to reflect a comprehensive scope of services that will be controlled by work authorizations.
6. Up-coming revisions to the work authorizations will be prepared and negotiated for consideration by next Board meeting. The first work authorization will only cover advanced planning support services. Other work authorizations authorizing other phases of survey work will be assigned in a manner similar to the engineering contracts.

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Memorandum Date: 02/13/2013
Subject: Update to SH 365 Survey Contracts
Prepared by: Eric Davila
Recipients: Pilar Rodriguez and Louis Jones

Summary of Proposed Contract Amendments (02/13/2013)

Contractor: Quintanilla, Headley and Associates Inc.
Project: SH 365 Segment 0031
Limits: SH 336 (10th Street) to US 281
"Do Not Exceed" Contract Amount: Existing: $440,438.75 | Proposed: $794,192.50
Work Authorization #1 Amount: Existing: $440,438.75 | Proposed: $422,496.25
Key Differences between Existing and Proposed Contract:

1. The restated contracts also provided for a fully delineated scope in nine (9) sections. These sections cover all the activity required from advanced planning to design survey to construction control/staking.
2. The original contract from 2011 did not cover boundary survey and did not include the section from 200' North of Las Milpas Rd to US 281, but the project limits grew to encompass this additional 1.5 mile area.
3. In order to cover the additional scope due to the additional project length and to provide the additional right of entry and ROW mapping for 50 additional parcels (for a total of 100 in this project section) the original contract amount could be amended within Supplemental Agreement #1 to the Main Contract for an additional $353,753.75, potentially bringing the new "Do Not Exceed" Contract Amount to $794,192.50.
4. Whereas the original contracts from 2011 issued all of the work at once and provided a risk that work could be done out of sequence, the RMA can now issue work for items that are needed in the near-term. Therefore Supplemental Agreement #1 to Work Authorization #1 could be issued to cover the items needed at the moment for $422,496.25, noting that the remaining scope had been negotiated.

Contractor: Dos Land Surveying, LLC
Project: SH 365 Segments 0032/0034
Limits: FM 1016 (Conway Ave.) to SH 336 (10th Street) (including section between GSA Connector and Shary Rd)
"Do Not Exceed" Contract Amount: Existing: $653,278.00 | Proposed: $774,772.17
Work Authorization #1 Amount: Existing: $653,278.00 | Proposed: $418,108.39
Key Differences between Existing and Proposed Contract:

1. The restated contracts also provided for a fully delineated scope in nine (9) sections. These sections cover all the activity required from advanced planning to design survey to construction control/staking.
2. The original contract from 2011 did not cover boundary survey and had an exclusion area from the GSA connector to Shary Rd (approximately a 1.5 mile section). Value engineering decisions to bring SH 365 under Anzalduas meant the alignment shifted slightly to south requiring additional survey.
3. In order to cover the additional scope due to the additional project length the original contract amount could be amended within Supplemental Agreement #1 to the Main Contract for an additional $121,494.20, potentially bringing the new "Do Not Exceed" Contract Amount to $774,772.17.
4. Whereas the original contracts from 2011 issued all of the work at once and provided a risk that work could be done out of sequence, the RMA can now issue work for items that are needed in the near-term. Therefore Supplemental Agreement #1 to Work Authorization #1 could be issued to cover the items needed at the moment for $418,108.39, noting that the remaining scope had been negotiated.

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Memorandum Date: 02/13/2013
Subject: Update to SH 365 Survey Contracts
Prepared by: Eric Davila
Recipients: Pilar Rodriguez and Louis Jones

Supporting Detail for Quintanilla, Headley and Associates Inc. for Proposed Contract Amendments (02/13/2013)

SH 365 Survey Scope of Services for Quintanilla, Headley, and Associates, Inc.	Existing Original Restated Maximum Contract	Proposed Negotiated Increase in Fee due to Increase in Scope	Proposed, Revised, & Negotiated Maximum Contract Amt	Proposed Supplemental #1 to Work Auth. #1
Section 1 – Project Control	$29,177.50	$8,373.75	$37,551.25	$37,551.25
Section 2 – Aerial Photogrammetry and Digital Ortho-Photo	$0.00	$0.00	$0.00	$0.00
Section 3 – Topographic and Planimetric Survey	$100,773.75	$24,310.00	$125,083.75	$125,083.75
Section 4 – Boundary	$0.00	$99,907.50	$99,907.50	$99,907.50
Section 5 – Utility Survey	$36,313.75	$8,250.00	$44,563.75	$44,563.75
Section 6 – Special or Mitigation Surveys	$64,432.50	$23,457.50	$87,890.00	$87,890.00
Section 7 – Right of Way Mapping and Parcel Tract Platting	$155,000.00	$155,000.00	$310,000.00	Future Work Auth.
Section 8 – Construction Control and Staking	$29,741.25	$31,955.00	$61,696.25	Future Work Auth.
Section 9 – Right of Entry	$25,000.00	$0.00	$25,000.00	$25,000.00
Direct Expenses	$0.00	$2,500.00	$2,500.00	$2,500.00
Grand Total	$440,438.75	$353,753.75	$794,192.50	$422,496.25

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
DANNENBAUM - PROGRAM MANAGER

Memorandum Date: 02/13/2013
Subject: Update to SH 365 Survey Contracts
Prepared by: Eric Davila
Recipients: Pilar Rodriguez and Louis Jones

Supporting Detail for Dos Land Surveying, LLC for Proposed Contract Amendments (02/13/2013)

SH 365 Survey Scope of Services for Dos Land Surveying, LLC	Existing Original Restated Maximum Contract	Proposed Negotiated Increase in Fee due to Increase in Scope	Proposed, Revised, & Negotiated Maximum Contract Amt	Proposed Supplemental #1 to Work Auth. #1
Section 1 – Project Control	$105,004.91	$7,663.67	$112,668.58	$112,668.58
Section 2 – Aerial Photogrammetry and Digital Ortho-Photo	$0.00	$0.00	$0.00	$0.00
Section 3 – Topographic and Planimetric Survey	$98,682.76	$19,314.22	$117,996.98	$117,996.98
Section 4 – Boundary	$0.00	$60,995.08	$60,995.08	$60,995.08
Section 5 – Utility Survey	$0.00	$3,340.18	$3,340.18	$3,340.18
Section 6 – Special or Mitigation Surveys	$55,274.58	$15,308.99	$70,583.57	$70,583.57
Section 7 – Right of Way Mapping and Parcel Tract Platting	$310,000.00	$0.00	$310,000.00	Future Work Auth.
Section 8 – Construction Control and Staking	$34,291.75	$12,372.06	$46,663.78	Future Work Auth.
Section 9 – Right of Entry	$50,000.00	$0.00	$50,000.00	$50,000.00
Direct Expenses	$24.00	$2,500.00	$2,524.00	$2,524.00
Grand Total	$653,278.00	$121,494.20	$774,772.17	$418,108.39

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Item 5A

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

AGENDA RECOMMENDATION FORM

BOARD OF DIRECTORS	**X**	**AGENDA ITEM**	**5A**
PLANNING COMMITTEE		**DATE SUBMITTED**	**3/12/13**
FINANCE COMMITTEE		**MEETING DATE**	**3/20/13**
TECHNICAL COMMITTEE			

1. Agenda Item: **TABLED ITEM - RESOLUTION 2013-05 – APPROVAL OF REQUEST FROM RIO GRANDE VALLEY PARTNERSHIP TO PARTICIPATE WITH THE 2013 REGIONAL MOBILITY STUDY**

2. Nature of Request: (Brief Overview) Attachments: X Yes ___No

   Consideration and approval of a request from the Rio Grande Partnership to participate in the amount of $40,000 for the 2013 Regional Mobility Study

3. Policy Implication: Board Policy, Local Government Code, Transportation Code

4. Budgeted: ___Yes X No ___N/A *Budget Amendment Required*

   Funding Source:

5. Staff Recommendation**: Motion to to approve Resolution 2013-05 to participate in the amount of $40,000 with the Rio Grande Valley Partnership's 2013 Regional Mobility Study.**

6. Program Manager's Recommendation: ___Approved ___Disapproved **X** None

7. Planning Committee's Recommendation: ___Approved ___Disapproved **X** None

8. Board Attorney's Recommendation: ___Approved ___Disapproved **X** None

9. Executive Director's Recommendation: **X** Approved ___Disapproved ___None

HCRMA
HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

Memorandum

To: Dennis Burleson, Chairman

From: Pilar Rodriguez, PE, Executive Director

Date: March 12, 2013

Re: **Request from Rio Grande Valley Partnership to Participate with 2013 Regional Mobility Study**

Attached is a request from the Rio Grande Valley Partnership for the HCRMA to participate with the 2013 Regional Mobility Study in the amount of $40,000.

The intent of the Regional Mobility Study is to:

- Provide a single mobility plan that covers the entire region
- Focus on regional needs
- Developed based on need
- Document support for priorities

The study was awarded by the Rio Grande Valley Partnership to LAN in the amount of $171,015.00. The study will update the 2003 plan where approximately 264 projects are in Hidalgo County and estimated at $2.8 Billion, 159 projects are in Cameron County and are estimated at $1.2 Billion, 15 projects are in Willacy County and are estimated at $90 Million and 22 projects are in Starr County and are estimated at $70 Million.

The proposed $40,000 participation from the HCRMA is 23.39% of the total study cost. Approximately 67% of the estimated project costs are in Hidalgo County.

Based on review by this office, **approval Resolution 2013-05 for participation with the Rio Grande Valley Partnership 2013 Regional Mobility Study is recommended in the amount of $40,000**.

Additionally, I have attached a list of participating entities along with the amount pledged by each.

If you should have any questions or require additional information, please advise.

Rio Grande Valley Partnership

Rio Grande Valley Chamber of Commerce

"One Region, One Voice"

December 17, 2012

Pilar Rodriguez
Hidalgo County RMA
118 S. Cage Blvd, 4th Floor
Pharr, TX 78577

Dear Mr. Rodriguez:

The Transportation Planning Partners, which include three MPOs, two RMAs, Starr County EDC, LRGVDC, TXDoT, and the Rio Grande Valley Partnership, have begun work on a new Regional Mobility Plan for the upcoming legislative session. Successfully working as a unified group over the past twenty years has enabled us to secure substantial funding for our local transportation projects. The Regional Mobility Plan Update would:

- provide a single plan covering the entire region
- focus on regional needs
- be needs based (not financially constrained)
- document Valley-wide support of regional priorities
- support local delegations in pursuing additional funding
- build on previous success.

The purpose of this is to update the 2003 Regional Mobility Plan. To do this, the aforementioned Transportation Planning Partners solicited the information from the local four counties, the cities within the counties, and the TXDoT District Office. The primary objectives of this plan includes identify priority transportation, infrastructure needs throughout the Valley, developing action plans and advocating for project funding.

In order for this to be successful and to help us seek funding for transportation projects in the Rio Grande Valley, again we seek your assistance. Contribution levels are based on the population size of the municipality or county, and not based on infrastructure needs. Therefore, we are asking that you budget **$30,000.00** for the 2013 Regional Mobility Study. Work has already begun, so we hope to receive contributions no later than January 4, 2013.

Please make checks payable to the Rio Grande Valley Chamber of Commerce, Inc. and send to P.O. Box 1499, Weslaco, Texas 78599-1499. If you are unable to make a contribution, please let us know at your earliest convenience so that we can make necessary budgeting adjustments. If you have questions or need additional information, we can be reached at **956-968-3141** or via email at ***febe@valleychamber.com***. A link to the full report containing needs, demographics, and next steps for this RGV Regional Mobility Plan Update can be found on our website at ***www.valleychamber.com***. We thank you for your continued support and look forward to hearing from you.

Your amigo,

Julian Alvarez
President/CEO
Rio Grande Valley Partnership

P.O. Box 1499 ▪ Weslaco, TX 78599
Phone: (956) 968-3141 ▪ Fax: (956) 968-0210
www.valleychamber.com

Regional Mobility Plan Update

RECEIVED		
City of Palm Valley	400.00	
South Padre Island	1,000.00	
Raymondville	2,500.00	
San Juan	5,000.00	
Mission EDC	20,000.00	
Harlingen EDC	30,000.00	
PROJECTED		
Brownsville	29,419.10	
Edinburg	15,000.00	
Cameron RMA	40,000.00	
Hidalgo RMA	20,000.00	
Hidalgo County	20,000.00	**Paid $38,446.20 in ~~2013~~** 2003
La Feria	3,000.00	
McAllen	30,000.00	
Port of Brownsville	10,000.00	
Starr Co. Industrial Foundation	2,500.00	
Willacy	2,500.00	
Amount Received:	**58,900.00**	
Total Pledged:	**231,319.10**	
Total Cost of Study:	**171,015.00**	←

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

BOARD RESOLUTION No. 2013 – 05

APPROVAL OF REQUEST FROM THE RIO GRANDE VALLEY PARTNERSHIP TO PARTICIPATE WITH THE 2013 REGIONAL MOBILITY STUDY

THIS RESOLUTION is adopted this 20th day of March, 2013 by the Board of Directors of the Hidalgo County Regional Mobility Authority at a regular meeting.

WHEREAS, the Hidalgo County Regional Mobility Authority (the "Authority"), acting through its Board of Directors (the "Board"), is a regional mobility authority created pursuant to Chapter 370, Texas Transportation Code, as amended (the "Act");

WHEREAS, the Authority is authorized by the Act to address mobility issues in and around Hidalgo County;

WHEREAS, the Rio Grande Valley Partnership has requested that the Authority participate with the 2013 Regional Mobility Study;

WHEREAS, the 2013 Regional Mobility Study will;

WHEREAS, the Rio Grande Valley Partnership has requested that the Authority participate in the amount of $40,000 for the 2013 Mobility Study;

WHEREAS, the Board has determined it is in the best interest of the Authority to participate in the Rio Grande Valley Partnership's 2013 Regional Mobility Study;

NOW THEREFORE, BE IT RESOLVED, BY THE BOARD OF DIRECTORS OF THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY THAT:

Section 1. The recital clauses are incorporated in the text of this Resolution as if fully restated.

Section 2. The Board hereby approves participation in the amount of $40,000 with the Rio Grande Valley Partnership 2013 Regional Mobility Study. The Scope of the Study hereto attached as Exhibit A.

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PASSED AND APPROVED AS TO BE EFFECTIVE IMMEDIATELY BY THE BOARD OF DIRECTORS OF THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY AT A REGULAR MEETING, duly posted and noticed, on the 20th day of March, 2013, at which meeting a quorum was present.

_____

Dennis Burleson, Chairman

_____

Ricardo Perez, Secretary/Treasurer

EXHIBIT A
RIO GRANDE VALLEY PARTNERSHIP 2013 REGIONAL MOBILITY STUDY
SCOPE OF SERVICES

Rio Grande Valley Regional Mobility Plan Update 2013

- **Welcome to Public Meeting #1**
- **January 31, 2013**

Rio Grande Valley Partnership

Rio Grande Valley Chamber of Commerce

LAN A LEO A DALY COMPANY

AETD Aldana Engineering & Traffic Design

THE WARREN GROUP ARCHITECTS INC.

Rio Grande Valley Regional Mobility Plan Update 2013

- **WHY DO WE NEED A REGIONAL PLAN ?**
  - Lots of Plans Exist, by Various Agencies
  - The Valley Needs a Common Voice
    - 1,300,000 People = 5th largest Texas Metro Area
    - Similar in Size to Austin; Larger than El Paso
  - Previous Plans (1992 and 2003) were a Success
  - The Valley (Especially Cities) is Growing Very Fast
    - Hidalgo and Cameron Counties—Urban, Very Fast Growth
    - Starr, Willacy, Zapata—Slower Growth (faster than U.S.)
    - Brooks, Kenedy, Jim Hogg—Rural, Little to No Growth
  - Tourism / Border Issues / Economic Development

Rio Grande Valley Regional Mobility Plan Update 2013

- **GOALS / OBJECTIVES FOR PLAN RECOMMENDATIONS**
  - Preserve and Improve Efficiency of the Existing System
  - Improve Safety
  - Improve Mobility
  - Improve Connectivity
  - Improve Community Livability
  - Improve Modal Choices and Accessibility
  - Advance the Region's Economic Competitiveness

Rio Grande Valley Regional Mobility Plan Update 2013

MULTIPLE EXISTING PLANS
WHAT DO THEY INCLUDE ?
WHAT HAVE THEY MISSED ?

- 3 Metropolitan Transportation Plans
  - Brownsville, Harlingen-San Benito, Hidalgo County
- 2 Strategic Mobility Plans (Toll Roads)
  - Cameron County, Hidalgo County
- TxDOT: Rural Plan, Freight Plan, Border Plan
- 3 Major Airports and the Port of Brownsville
- 4 Transit Providers
  - Brownsville, Valley Transit, The Wave, McAllen Express
- Interstate 69

Rio Grande Valley Regional Mobility Plan Update 2013

- **We want your input on Transportation Needs**
- **Project Schedule:**
  - ***January-February*: Gathering Information (Public Mtg. #1)**
  - ***February-March*: Develop Recommendations**
  - ***April*: Comments on Draft (Public Mtg. #2)**
  - ***May*: Complete Plan**
- **Please Fill Out Survey Form, or**
- **Draw Your Ideas on the Maps**

Rio Grande Valley Regional Mobility Plan Update 2013

- **Major Planned / Committed Projects**
  - Widening and Upgrades of US 281
  - Upgrade of US 77 to IH 69
  - Expand and Extend US 83
  - Second Causeway to South Padre Island
  - New Hidalgo-Area Toll Roads
  - New Toll Road - SH 550
  - New Non-toll Road - SH 32
  - Widen FM 1847

Rio Grande Valley Regional Mobility Plan Update 2013

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